

SIL Investments Limited

Registered Office : Pachpahar Road, Bhawanimandi 326 502 (Rajasthan)
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SIL/

28th March, 2013

1. Department of Corporate Services
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400 001
2. The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051

Re: Disclosure under Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011

Dear Sirs,

Please find enclosed herewith disclosure under Regulation 31(1) and 31(2) of SEBI (SAST) Regulation, 2011 in the prescribed format.

This is in compliance of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (SEBI Notification dated 23.09.2011).

We hope you will find the same in order.

Thanking you,

Yours faithfully,

For SIL INVESTMENTS LIMITED



(BRAJMOHAN PRASAD)
COMPANY SECRETARY

Encl:a/a.

Cc to : Zuari Agro Chemicals Limited – Attn: Mr.R.Y.Patil
Jaikisan Bhawan
Zuari Nagar
Goa – 403 726

Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Zuari Agro chemicals Limited
Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one)	SIL Investments Limited
Date of reporting	28.03.2013
Names of Stock Exchanges where the shares of the Target Company are listed.	National Stock Exchange of India Limited Bombay Stock Exchange Ltd.

Details of Promoter's holding:

(The term "event" indicates ~~creation~~/~~invocation~~/~~release~~ of encumbrance, as the case may be)

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (Pledge - give details)	
Names	Number	% of total share capital	Type-creation/ invocation/ release	Date(s)	Number	% of total share capital	Number	% of total share capital
SIL Investments Limited	17,46,000	5.93%	Creation	26.03.2013	2,46,000	0.83%	15,00,000	5.10%

***Notes:**

a) This disclosure represents creation of pledge over 15,00,000 equity shares in favour of Aditya Birla Finance Limited;

b) The total pledged shares now are: 29,62,000 equity shares.

Signature of the Authorised Signatory

Place: Bhawanimandi (Raj.)

Date: 28.03.2013