

To,
The Manager
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051

NSE SYMBOL: SIL VERTUC

Dear Sir/Madam,

Sub: Undertaking regarding Non-Applicability of Regulation 32 regarding Statement of deviation(s) or variation(s)

Ref: Regulation 32 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject and reference this is to inform you that the Initial Public Offer of 33,24,000 Equity Shares of Rs.10 each of Silver Touch Technologies Limited was through offer for sale by the Promoters" only and Company had not receive any proceeds from the Offer.

Therefore we hereby undertake that the requirement to submit the Statement of Deviation(s) or Variation (s) does not arises and Provision of Regulations 32 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 does not applies to the Company.

Please take the same on record and oblige.

For, Silver Touch Technologies Limited



Dipesh Solanki

Company Secretary & Compliance officer



Silver Touch Technologies Limited

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CIN : L72200GJ1995PLC024465

CMM Level 5

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