

November 21, 2025

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai-400051

Dear Sir/Ma'am

Sub: Corrigendum to the Notice of the Extra-Ordinary General Meeting of the members of the Company scheduled on Thursday, November 27, 2025

Ref: Original Notice of the Extra-Ordinary General Meeting of the members of the Company scheduled on Thursday, November 27, 2025

This is in continuation to the Notice of the Extra Ordinary General Meeting of the Company scheduled on Thursday, November 27, 2025 ("EGM Notice"), which has already been sent to the shareholders of the Company on Tuesday, November 04, 2025, electronically, whose email ids are registered with Bigshare Services Private Limited ("Registrar and Transfer Agents' of the Company"). A Corrigendum has been sent to the members on November 20, 2025 to inform the Shareholders to whom the Notice of EGM has been sent regarding changes in the Explanatory Statement to Item No. 02 & 03. A copy of detailed Corrigendum is enclosed herewith.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice and the EGM Notice shall always be read in conjunction with this Corrigendum. All other contents of the EGM Notice, save and except as modified or supplemented by Corrigendum, shall remain unchanged.

This Corrigendum to the EGM Notice is also available on the website of the Company at <http://www.sillymonks.com/>, Stock Exchange website i.e., National Stock Exchange of India Limited (<https://www.nseindia.com/>) and on the website of Central Depository Services (India) Limited (CDSL) (www.evotingindia.com).

Kindly take this on your record and oblige.

For Silly Monks Entertainment Limited

Malireddy Sushma sree
Company Secretary & Compliance Officer

Encl. as above





Silly Monks Entertainment Limited

CIN: L92120TG2013PLC090132

Registered Office: Survey no. 91, 3rd Floor, Technical Block, Sundarayya Vignana Kendram (svk), Gachibowli, Hyderabad-500032, Rangareddi, Telangana, India

E-mail: investor@sillymonks.com, Website: www.sillymonks.com, Tele No.: +91-8008121236

CORRIGENDUM TO THE NOTICE OF THE EXTRA- ORDINARY GENERAL MEETING TO BE HELD ON THURSDAY, NOVEMBER 27, 2025

Corrigendum to the Notice of Extra Ordinary General Meeting (EGM) of the members of Silly Monks Entertainment Limited to be held on Thursday, November 27, 2025 at 11:30 A.M. (IST) through Video conferencing ('VC'/Other Audio Visual Means ('OAVM')), to transact the business stated in the EGM Notice dated November 3rd, 2025.

EGM Notice together with the Explanatory Statement, which has already been duly shared to the shareholders of the Company on Tuesday, November 4, 2025, electronically, whose email ids are registered with Depositories and Bigshare Services Private Limited ("Registrar and Transfer Agents" of the Company").

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company. The EGM Notice shall be read in conjunction with this Corrigendum. All other contents of the EGM Notice, save and except as modified or supplemented by Corrigendum, shall remain unchanged.

Through this Corrigendum it is hereby notified to all the shareholders/members of the Company that in the said EGM Notice, the Explanatory Statement pursuant to Section 102 of the Company Act, 2013 and Valuation Report required following changes in response to requirements letter received from National Stock Exchange of India Limited regarding the Company's application for in-principle approval for the preferential issue.

We draw the attention of all the Members of the Company towards the said EGM Notice. This Corrigendum is being issued to give notice to amend / clarify certain details in the EGM Notice as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The words and expressions used but not defined herein shall have the same meaning as assigned to them in the EGM Notice. Pursuant to this Corrigendum, the Members of the Company are hereby informed and requested to note that:

- a) Pursuant to Explanation to Regulation 166A (1) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulation”), the valuation Report and the Pricing certificate has been revised by considering control premium, accordingly following has been inserted under point 6 in the explanatory statement to the notice of Extra-Ordinary general meeting:

“The said Valuation Report and Pricing certificate shall be made available on the Company’s website and will be accessible at the following links respectively:

<https://drive.google.com/file/d/1CpYWUQ2wkf5h94z2ifzT07bt3sT-xpcl/view>

<https://drive.google.com/file/d/1eKehxB8wzWYbwJoaHLJ1ijPOD0TmA7Rg/view>

- b) Point No. 9(4) in the Shareholding pattern of the issuer before and after the preferential issue, of the Explanatory statement of the Extra-Ordinary general meeting shall now be read as follows:

The pre-issue shareholding pattern has been drawn based on the shareholding position as on 30th September 2025. The post-issue shareholding pattern has been computed on a fully diluted basis.

Category of shareholder	Pre-preferential issue Shareholding		Preferential Issue		Post-Issue	
	No. of shares held	% of Shares	No. of shares	No. of share warrants (assuming full conversion)	No. of shares held	% of Shares
(A) Promoters / Promoter Group’s shareholding						
(1) Indian						
(a) Individuals/Hindu undivided Family	4726816	46.1	0	0	4726816	34.18
Subtotal (A) (1)	4726816	46.1	0	0	4726816	34.18
(2) Foreign Promoters	0	0	0	0	0	0
(a) Bodies Corporate	0	0	0	0	0	0
Sub Total (A) (2)	0	0	0	0	0	0
Total Promoter/ Promoter Group Shareholding (A)=(A)(1)+(A)(2)*	4726816	46.1	0	0	4726816	34.18

(B) Public Shareholding					0	0
(1) Institutions	0	0	0	0		0
(a) Mutual Funds	0	0	0	0	0	0
(b) Alternative Investment Fund	0	0	0	0	0	0
(c) Financial Institutions/Banks	0	0	0	0	0	0
(d) Foreign Portfolio Investors	0	0	0	0	0	0
(e) Qualified Institutional Buyer	0	0	0	0	0	0
(f) Insurance Companies	0	0	0	0	0	0
(g) Central Government / President of India	0	0	0	0	0	0
Sub Total (B) (1)	0	0	0	0	0	0
(2) Non-Institutions	0	0			0	0
(a) Clearing Members	1,461	0.01	0	0	1,461	0.01
(b) HUF	232098	2.26	0	0	232098	1.68
(c) Bodies Corporate	342204	3.34	0	0	342204	2.47
(d) NBFC	0	0	0	0	0	0
(e) Non-Resident Indians	70483	0.69	0	0	70483	0.51
(f) Trusts	0	0	0	0	0	0
(g) IEPF	0	0	0	0	0	0
(h) NRI	0	0	0	0	0	0
(i) Individuals Shareholders						
- Holding nominal share capital up to Rs. 2 Lakh	2419195	23.59	0	0	2419195	17.49
- Holding nominal share capital in excess of Rs. 2 Lakh	2461407	44.54	2200000	1375000	6036407	43.65
Sub Total (B) (2)	5526848	53.9	0	0	9,101,848	65.82
Total Public Shareholding (B)= (B)(1) +(B)(2)	5526848	53.9	0	0	9,101,848	65.82

(C) Custodians for GDRs and ADRs	0	0	0	0	0	0
TOTAL (A)+(B)+(C)	10253664	100	22,00,000	13,75,000	13,828,664	100.00

Notes:

- i. The pre-issue shareholding pattern is as on 30th September 2025 and There has been no change in the shareholding pattern from September 30, 2025 till the dispatch of the notice of EGM.
- ii. The post-issue paid-up share capital of the Company is subject to alterations on account of any further allotment of Equity Shares, assuming allotment of:
 - 22,00,000 (Twenty-Two lakhs) equity shares of Rs.10/- (Rupees Ten Only) through preferential issue to the proposed Acquirer and non-promoter.
 - 13,75,000 (Thirteen lakh Seventy-five Thousand) warrants issued to the Acquirer
- iii. Post issue holding of all the other shareholders is assumed to remain the same, as it was on the date on which the pre-issue shareholding pattern.

Pursuant to the SPA between the existing promoters and Acquirer dated November 3, 2025, the Acquirer have triggered the obligation to make an Open Offer in terms of Regulation 3(1) and Regulation 4 of the SEBI SAST Regulations. Post completion of the Open Offer, the Acquirer would be classified in the Promoter Category of the Company.

Accordingly, the revised post preferential shareholding pattern after completion of open offer process (including pre issue equity shares and Convertible warrants, equity shares to be acquired under SPA and preferential issue but excluding open offer Equity shares) will be as under:

Category of shareholder	Pre-preferential issue Shareholding		Preferential Issue		Shares acquired through SPA	Post-preferential Issue and shares acquired through SPA	
	No. of shares held	% of Shares	No. of shares	No. of share warrants (assuming full conversion)		No. of shares held	% of Shares
(A) Promoters / Promoter Group's shareholding							
(1) Indian							
(a) Individuals/Hindu undivided Family	4726816	46.1	1450000	1375000	4094146	6919146*	50.03
Subtotal (A) (1)	4726816	46.1	0	0	0	6919146	50.03
(2) Foreign Promoters	0	0	0	0	0	0	0
(a) Bodies Corporate	0	0	0	0	0	0	0
Sub Total (A) (2)	0	0	0	0	0	0	0
Total Promoter/ Promoter Group Shareholding (A)=(A)(1)+(A)(2)*	4726816	46.1				6919146	50.03
(B) Public Shareholding					0	0	0
(1) Institutions	0	0	0	0	0		0
(a) Mutual Funds	0	0	0	0	0	0	0
(b) Alternative Investment Fund	0	0	0	0	0	0	0
(c) Financial Institutions/Banks	0	0	0	0	0	0	0
(d) Foreign Portfolio Investors	0	0	0	0	0	0	0
(e) Qualified Institutional Buyer	0	0	0	0	0	0	0
(f) Insurance Companies	0	0	0	0	0	0	0

(g) Central Government / President of India	0	0	0	0	0	0	0
Sub Total (B) (1)	0	0	0	0	0	0	0
(2) Non-Institutions	0	0			0	0	0
(a) Clearing Members	1,461	0.01	0	0	0	1,461	0.01
(b) HUF	232098	2.26	0	0	0	232098	1.68
(c) Bodies Corporate	342204	3.34	0	0	0	342204	2.47
(d) NBFC	0	0	0	0	0	0	0
(e) Non-Resident Indians	70483	0.69	0	0	0	70483	0.51
(f) Trusts	0	0	0	0	0	0	0
(g) IEPF	0	0	0	0	0	0	0
(h) NRI	0	0	0	0	0	0	0
(i) Individuals Shareholders					0		
- Holding nominal share capital up to Rs. 2 Lakh	2419195	23.59	0	0	0	2419195	17.49
- Holding nominal share capital in excess of Rs. 2 Lakh	2461407	44.54	750000	0	0	3844077**	27.80
Sub Total (B) (2)	5526848	53.9	0	0	0	6,909,518	49.97
Total Public Shareholding (B)= (B)(1) +(B)(2)	5526848	53.9	0	0	0	6,909,518	49.97
(C) Custodians for GDRs and ADRs	0	0	0	0	0	0	0
TOTAL (A)+(B)+(C)	10253664	100	22,00,000	13,75,000	4094146	13,828,664	100.00

Notes:

- i. The pre-issue shareholding pattern is as on 30th September 2025 and There has been no change in the shareholding pattern from September 30, 2025 till the dispatch of the notice of EGM.
- ii. The post-issue paid-up share capital of the Company is subject to alterations on account of any further allotment of Equity Shares, assuming allotment of:
 - 22,00,000 (Twenty-Two lakhs) equity shares of Rs.10/- (Rupees Ten Only) through preferential issue to the proposed Acquirer and non-promoter.

- 13,75,000 (Thirteen lakh Seventy-five Thousand) warrants issued to the Acquirer
- 40,94,146 equity share Acquired through SPA between the existing promoters and Acquirer dated November 3, 2025.

iii. Post issue holding of all the other shareholders is assumed to remain the same, as it was on the date on which the pre-issue shareholding pattern.

*Pursuant to the SPA, the Acquirers have triggered the obligation to make an Open Offer in terms of Regulation 3(1) and Regulation 4 of the SEBI SAST Regulations. Post completion of the Open Offer, the Acquirers would be classified in the Promoter Category of the Company.

**The existing Promoter and Promoter group whose shares are not part of the “Sale shares” as per Share Purchase Agreement (SPA), are proposed to be reclassified as Public Shareholders after Open Offer.

c) **Point No. 12- The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue of the Explanatory statement of the Extra-Ordinary general meeting shall now be read as follows:**

S. No.	Name of the Subscriber	Pre Issue*		Proposed No. of Shares/warrants	Proposed allotment of Shares/warrants	Post Issue#	
		No. of shares	%			No. of Shares/warrants	%
1	Satyapoorna Chander Yalamanchili	0	0	13,75,000	Share warrants	13,75,000	9.94
				14,50,000	Equity Shares	55,44,146 ^{\$}	40.10
2	Tondapu Satish kumar	0	0	7,50,000	Equity Shares	7,50,000	5.42

*Pre Issue shares as on 03.11.2025.

#Post Issue % is considering that all the equity shares have been allotted and that all the warrants have been converted to equity shares on fully diluted basis.

S. No. 1 is subscribing to equity shares and Share warrants

S. No. 2 is subscribing to equity shares

\$ Post issue equity shares after considering the Share Purchase Agreement executed between existing promoters and Acquirer dated November 3, 2025.

The Board of Directors has approved the preferential allotment in favour of the proposed allottees, Mr. Satyapoorna Chander Yalamanchili and Mr. Tondapu Satish Kumar, who currently do not belong to the promoter or promoter group category. Mr. Satyapoorna Chander Yalamanchili (the “Acquirer”) has entered into a Share Purchase Agreement (“SPA”) dated November 3, 2025, with the existing promoter/promoter group for the acquisition of 40,94,146 equity shares, representing 29.61% of the post-preferential issue fully diluted share capital of the Company. In addition, the Acquirer is proposed to be allotted 14,50,000 equity shares and 13,75,000 share warrants under the preferential issue, together constituting 20.43% of the post-preferential issue fully diluted share capital of the Company.

In terms of the SPA, the Acquirer has triggered the obligation to make an Open Offer under Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations. Upon completion of the Open Offer process, the Acquirer will be classified under the Promoter Category of the Company and consequently there shall be a change in the control in the Company

- d) Point No. 14- The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter of the Explanatory Statement of the Extra-Ordinary general meeting shall now be read as follows:**

Sr. No.	Name of the proposed Allottees	Current status of the allottees	Proposed status of the allottees
1	Satyapoorna Chander Yalamanchili	Non- Promoter	Promoter*
2	Tondapu Satish kumar	Non- Promoter	Non- Promoter

*Mr. Satyapoorna Chander Yalamanchili -the Acquirer have entered into a Share Purchase Agreement (‘SPA’) on 3rd November, 2025 with the existing promoter group i.e., M/s. Silly Monks Entertainment Limited for acquisition of 40,94,146 Equity Shares. Upon completion of the Open Offer process, the Acquirer will be classified under the Promoter Category of the Company.

- e) Pursuant to Regulation 166 A (2) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulation”), the following recommendations has been inserted as point 18 in the explanatory statement to the notice of Extra-Ordinary general meeting:**

Point No. 18-Recommendations and Voting Pattern of the committee of Independent Directors of the Company as per Regulation 166A (2) of SEBI (ICDR) Regulations, 2018.

The committee of Independent Directors comprising of Mr. Ratnakarrao Chepur, Mr. Rammohan Paruvu and Mr. Prasada Rao Kalluri at their meeting held on 03rd November, 2025 has considered the proposal to make the preferential allotment of 22,00,000 Equity Shares and 7,50,000 Share warrants to the proposed allottees. The committee has considered that the Issue price of Rs. 18.50/- has been determined by the Independent Registered Valuer in his Valuation Report as per Chapter V

of SEBI (ICDR) Regulations after taking into consideration the relevant valuation parameters and provided justification for their assessments. The offer price also includes a control premium on account of change in control pursuant to the proposed preferential allotment and upon completion of the Open Offer. Thus, the committee is of the view that the Issue price and the proposed preferential allotment is fair and reasonable. The voting pattern of the said Committee meeting is as follows:

S.No	Name of the Independent Director	Assent	Dissent
1	Mr. Ratnakarrao Chepur	√	-
2	Mr. Rammohan Paruvu	√	-
3	Mr. Prasada Rao Kalluri	√	-

f) Pursuant to Regulation 3 of SEBI (SAST) Regulations, 2011 and Regulation 170(3) of SEBI (ICDR) Regulations, 2018 the following has been inserted as Point 19 in the explanatory statement to the notice of Extra-Ordinary general meeting:

19. Other Disclosure

I. The Public Announcement has been issued by Mark Corporate Advisors Private Limited, the Manager to the Open Offer, on behalf of the Acquirer to the eligible equity shareholders of Silly Monks Entertainment Limited on 3rd November 2025, for the acquisition of 26% of the Emerging Voting Share Capital of the Target Company, in accordance with Regulations 3(1) and 4, read with Regulations 13(1), 14, and 15(1) of the SEBI (SAST) Regulations, 2011.

II. Regulation 170(3) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulation”):

The following has been inserted as sub point II of Other Disclosure in the explanatory statement to the notice of Extra- Ordinary general meeting:

Regulation 170(3) of the SEBI (ICDR) Regulations, 2018 is not applicable in the present case, and the Company remains in full compliance with Regulation 170 of the SEBI (ICDR) Regulations.

The proposed preferential allotment, in itself, does not trigger any obligation to make an Open Offer under the SEBI (SAST) Regulations. The obligation to make an Open Offer has arisen solely pursuant to the Share Purchase Agreement (“SPA”) executed dated November 03, 2025 with the existing promoters/promoter’s group, which envisages the acquisition of their shareholding by the Acquirer. In compliance with the said obligation, the Acquirer has made the Public Announcement through the Manager to the Offer on November 3., 2025, same has been uploaded in the website of the Stock exchange, i.e. www.nseindia.com/.

g) Annexure A of the explanatory statement of the Extra-Ordinary general meeting shall now be read as follows:

The post-issue shareholding provided under Annexure A has been computed on a fully diluted basis, taking into account (i) all preferential allotments of equity shares and share warrants proposed under the EGM Notice, and (ii) the Share Purchase Agreement dated 3rd November 2025 executed between the existing promoters and the Acquirer for the purchase of 40,94,146 equity shares held by the promoter/promoter group of the Company.

Annexure A – Ultimate Beneficial owner and Pre & Post holding details

S. No.	Name of the Subscriber	Ultimate beneficial owner of the proposed allotte(s)	Pre Issue*		Proposed No. of Shares/warrants	Proposed allotment of Shares/warrants	Post Issue#	
			No. of shares	%			No. of Shares/warrants	%
1	Satyapoorna Chander Yalamanchili	NA - Individual	0	0	13,75,000	Share warrants	13,75,000	9.94
					14,50,000	Equity Shares	55,44,146 ^{\$}	40.10
2	Tondapu Satish kumar	NA - Individual	0	0	7,50,000	Equity Shares	7,50,000	5.42

**Pre Issue shares as on 03.11.2025.*

#Post Issue % is considering that all the equity shares have been allotted and that all the warrants have been converted to equity shares on fully diluted basis.

S. No. 1 is subscribing to equity shares and Share warrants

S. No. 2 is subscribing to equity shares

\$ Post issue equity shares after considering the Share Purchase Agreement executed between existing promoters and Acquirer dated November 3, 2025.

This Corrigendum to the EGM Notice will be sent by electronic mode to the members whose email ids are registered with Depositories and Bigshare Services Private Limited (“Registrar and Transfer Agents’ of the Company”).

On and from the date of issue of this corrigendum to the EGM Notice, the EGM Notice dated November 3, 2025 to be read in conjunction with this corrigendum, which is also available in the website of the Company at www.sillymonks.com and website of the Stock exchange, i.e. www.nseindia.com.

Place: Hyderabad
Date: 20 November, 2025

**By order of the Board of Directors
Silly Monks Entertainment Limited**

Registered Office
Survey no. 91, 3rd Floor Technical Block,
Sundarayya Vignana Kendram (svk),
Gachibowli, Hyderabad-500032,
Rangareddi, Telangana, India

Sd/-
Malireddy Sushma sree
Company Secretary