

SMEI/SECT/32/2025-26

Date: January 12, 2026

To
The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400 051

Scrip Code: SILLYMONKS

Dear Sir / Madam,

Sub: Outcome of Board Meeting held on 12.01.2026 – Preferential Allotment of Equity Shares and Warrants

This is with reference to approval of shareholders in their Extra ordinary general meeting held on 27.11.2025 regarding preferential allotment of equity shares & warrants and receipt of In-principle approval from National Stock Exchange Limited in this connection.

We wish to inform that the Board of Directors in their meeting held today, i.e., January 12, 2026 inter-alia, considered and approved the following items:

1. Allotment of 22,00,000 (Twenty-Two Lakh) equity shares to promoter and non-promoter category on Preferential Basis at an issue price of Rs. 18.50/- (Rupees Eighteen and Fifty paise Only) aggregating to Rs. 4,07,00,000/- (Rupees Four Crore Seven Lakh Only).
2. Allotment of 13,75,000 (Thirteen Lakh Seventy-Five Thousand) equity share warrants to promoter at an issue price of Rs. 18.50/- (Rupees Eighteen and Fifty paise Only) upon receipt of 25% of the total consideration aggregating to Rs. 63,59,375/- (Sixty-Three Lakh Fifty-Nine Thousand Three Hundred and Seventy-Five Only) under this tranche.

The above said allotments have been made in accordance with the terms mentioned in the notice of EGM held on 27.11.2025 and in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations.

The details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure I.

The meeting commenced at 02:00 P.M and concluded at 02:30 P.M.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,
For Silly Monks Entertainment Limited

Malireddy Sushma sree
Company Secretary & Compliance Officer
Encl: As above



Annexure I

S No	Particulars	Details									
1	Outcome of the Subscription, type of issue, type of securities and total number of securities	<p>The following are details of outcome of subscription:</p> <table border="1"> <thead> <tr> <th>Preferential Issue of</th><th>Issued</th><th>Subscribed and allotted in this tranche</th></tr> </thead> <tbody> <tr> <td>Equity Shares</td><td>22,00,000</td><td>22,00,000</td></tr> <tr> <td>Warrants</td><td>13,75,000</td><td>13,75,000</td></tr> </tbody> </table>	Preferential Issue of	Issued	Subscribed and allotted in this tranche	Equity Shares	22,00,000	22,00,000	Warrants	13,75,000	13,75,000
Preferential Issue of	Issued	Subscribed and allotted in this tranche									
Equity Shares	22,00,000	22,00,000									
Warrants	13,75,000	13,75,000									
2	Issue Price / Allotted Price (in case of Convertible Equity Share Warrants) ;	<p>The equity shares and the warrants have been allotted at a price Rs. 18.50/- each (which includes premium of Rs. 8.50/- per share)</p> <p>The warrants allotted can be converted into equal number of fully paid up equity shares upon receipt of the balance amount within the stipulated time.</p> <p>The issue and allotted price is the same.</p>									
3	Number of Investors	Annexure A									
4	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	NA									
5	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA									

Annexure-A

S. No	Name of the Investor	Category	Type of Securities	No of securities	Amount Received (Rs.)
1	Satyapoorna Chander Yalamanchili	Promoter*	Equity Shares	14,50,000	2,68,25,000
			Warrants	13,75,000	63,59,375
2	Tondapu Satish Kumar	Non - Promoter	Equity Shares	7,50,000	1,38,75,000

*Mr. Satyapoorna Chander Yalamanchili -the Acquirer have entered into a Share Purchase Agreement ('SPA') on 3rd November, 2025 with the existing promoter group i.e., M/s. Silly Monks Entertainment Limited for acquisition of 40,94,146 Equity Shares. Upon completion of the Open Offer process, the Acquirer will be classified under the Promoter

