



Silky Overseas Limited

Jawahra Pardhana Road, Village Jawahra,
Tehshil Khanpur, Dist. Sonapat, Haryana-131305

CIN : U17110DL2016PLC298888
PAN : AAXCS0302D

Dated: 15/01/2026

**To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Maharashtra, India**

SYMBOL: SILKY

Subject: Submission of Certificate for non-applicability of Corporate Governances for the quarter ended on December 31, 2025.

Dear Sir/Madam,

With reference to the above captioned subject, we hereby submit that the provisions of Corporate Governance as prescribed under regulation 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 25, 27 and Clause (b) to (i) and (t) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) are not applicable to our company for the quarter ended on December 31, 2025 as per the exemption provided in sub regulation (2) of regulation 15 Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015.

The certificate issued by Surbhi Bansal & Associates, justifying the non-applicability of provisions of Corporate Governance is attached herewith.

We request you to take the above on record.

Thanking You

Yours faithfully,

For **Silky Overseas Limited**

Sawar Mal

Goyal

Sawar Mal Goyal

Managing Director

DIN: 01896767

Digitally signed by
Sawar Mal Goyal
Date: 2026.01.15
13:54:53 +05'30'

Enclosed: As above

Surbhi Bansal

Company Secretary (in Whole Time Practice)

(E) cssurbhibansal@gmail.com (M) 9717477589

(A)9, F-Block, NIT-3, Faridabad, Haryana-121001



To,

SILKY OVERSEAS LIMITED

F-1, PLOT NO. A-48, 1ST FLOOR, BLOCK-A

WAZIRPUR, INDUSTRIAL AREA, DELHI-110052

CERTIFICATE OF NON-APPLICABILITY OF REGULATION 27 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE QUARTER ENDED ON DECEMBER 31, 2025

TO WHOMSOEVER IT MAY CONCERN

This is to certify that **Silky Overseas Limited** ('the Company') has listed its specified securities on National Stock Exchange (India) Limited (NSE) as a Small and Medium Enterprises (SME), in pursuant to Regulation 15(2)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the corporate governance provisions as specified in regulations 17,18,19,20,21,22,23,24,25,26,27 and clauses (b) to (i) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V shall not apply in respect of:

15(2)(b) A listed entity which has listed its specified securities on SME exchange:

Provided that with effect from April 01, 2025, the provisions of regulation 23 shall be applicable in respect of a listed entity which has listed its specified securities on the SME Exchange and which has either paid up equity share capital exceeding Rupees ten crore or net worth exceeding Rupees twenty-five crore, as on the last day of the previous financial year.

However, the Company being the SME listed on National Stock Exchange (India) Limited (NSE) which has paid up equity share capital and net worth not exceeding Rupees ten crores or Rupees twenty-five crores, respectively in immediately preceding three financial years. Therefore, Regulation 23 is not applicable to the Company.

The detailed list of Paid up equity share capital and net worth of the Company for immediately preceding three financial years are as under:

(INR in Crores)

Particulars	Amount as on 31.03.2025	Amount as on 31.03.2024	Amount as on 31.03.2023
Paid-up Capital	446.20	446.20	385.45

Surbhi Bansal

Company Secretary (in Whole Time Practice)

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Net Worth	2552.05	1514.01	447.51
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Accordingly, considering the relaxation provided to listed entity which has listed its specified securities on SME exchange, the provision related to filing of Corporate Governance Report under Regulation 27 of SEBI (LODR) 2015 for the quarter and half year ended December 31, 2025 is not applicable to the Company.



Surbhi Bansal

Membership No.: A36448

COP No.: 13825

Date: 13.01.2026

Place: Delhi