

Date: August 14, 2025

**To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Maharashtra, India**

SYMBOL: SILKY

**SUB.: Outcome of the Board Meeting held on 14th August 2025 – Approval of Unaudited Financial
Results for the quarter ended June 30, 2025**

Dear Sir / Madam,

Pursuant to Regulation 30 read with Part-A of the Schedule-III and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors of the Company in their Meeting held on today i.e. Thursday, August 14, 2025, have inter-alia, considered and approved:

1. The Unaudited Financial Results for the Quarter ended June 30, 2025.
2. The Limited Review Report issued by the Statutory Auditors on the Unaudited Financial Results for the quarter ended June 30, 2025.
3. The 09th Annual General Meeting of the Company will be held on Monday, the 15th day of September, 2025 at 03:00 P.M. through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India
4. Shifting of Company's Registered Office from "F-1, Plot No. A-48, 1st Floor, BLK A, Wazirpur, Delhi – 110052" to "Silky Overseas Limited, Village & PO Jawara, Pardhana Road, Near Nile Overseas, Tehsil Khanpur Kalan, Gohana, Haryana – 131306" for better administration, subject to statutory and members' approvals. Clause II of the Memorandum of Association will be amended to reflect the State of Haryana as the new location.
5. Pursuant to Regulation 42 of SEBI Listing Regulations, the Register of Members & Share Transfer Books of the Company will remain closed from Tuesday, September 09, 2025 (09:00 A.M.) to Monday, September 15 2025 (05:00 P.M.) (both days inclusive) for the purpose of the 09th Annual General Meeting of the Company.



Silky Overseas Limited

Jawahra Pardhana Road, Village Jawahra,
Tehsil Khanpur, Dist. Sonapat, Haryana-131305

CIN : U17110DL2016PLC298888

PAN : AAXCS0302D

6. Pursuant to provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of The Companies (Management & Administration) Rules, 2014, Company has fixed 08th September, 2025 as the Cut-off date to determine the eligibility of the Members who are eligible to cast their vote by electronic means during e-Voting period & during the 09th AGM scheduled to be held on Monday, 15th September, 2025 at 03:00 P.M. (IST)
7. Appointment of M/s Surbhi Bansal & Associates, Practicing Company Secretaries as Scrutinizer for remote e-voting & e-voting during the meeting for the purpose of ensuing AGM and ascertaining the results thereof;

The meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 11.00 P.M.

You are kindly requested to take the above on record.

For and on behalf of

SILKY OVERSEAS LIMITED

SAWAR
MAL GOYAL

Digitally signed by
SAWAR MAL GOYAL
Date: 2025.08.14
23:13:11 +05'30'

**SAWAR MAL GOYAL
MANAGING DIRECTOR
DIN: (01896767)**

**MANISH PANDEY & ASSOCIATES**

Chartered Accountants

B 102, First Floor, Sector 6, Noida-201301 Uttar Pradesh

Phone : 9999686936, E-Mail : Mpahelpdesk16@gmail.com

Limited Review Report on the Quarterly ended 30th June 2025, Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors of

Silky Overseas Limited (Formerly Known as Silky Overseas Private Limited)**Opinion**

1. We have reviewed the accompanying statement of unaudited financial results of **Silky Overseas Limited** (the “Company”) for the Quarter ended on June 30, 2025 (“Statement”), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”).
2. The Statement, which is the responsibility of the company’s management and approved by the company’s board of directors has been prepared and presented in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 “Interim Financial Reporting” (“Ind AS-34”) prescribed under sect -133 of the companies Act , 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

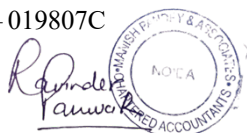
Basis for Opinion

3. We conducted our review of the statement in accordance with the standards on Review Engagements (SRE) 2410, ‘Review of Interim Financial Information performed by the independent auditor of the entity, issued by the Institute of Chartered Accountants of India. The standard required that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of primarily of making inquiries of company personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than audit conducted in accordance with standards and Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an Audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in all material respects in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting standards specified under sect -133 of the companies Act , 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in term of listing regulations, including the manner in which it is to be disclosed, or that in contain any material misstatement.

For Manish Pandey & Associates

Chartered Accountants

FRN – 019807C

**Ravinder Panwar**

Partner

Membership No. 549996

Place: Noida

Date: 14-08-2025

UDIN: 25549996BOOECW2253

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)
CIN - U17110DL2016PLC298888
F-1 , PLOT NO A-48,1ST FLOOR, BLK A, WAZIRPUR INDUSTRIAL AREA,DELHI,110052,DELHI
Balance Sheet as at 30 June 2025

Annexure-I			
(INR In Lakhs)			
Sr.No	Particulars	As at	
		30-06-2025 Unaudited	31-03-2025 Audited
I EQUITY AND LIABILITIES			
1 Shareholders Funds			
	(a) Share Capital	446.20	446.20
	(b) Reserves & Surplus	2,387.92	2,105.85
		2,834.12	2,552.05
2 Non-current liabilities			
	(a) Long-Term Borrowings	1,022.88	615.43
	(b) Long-Term Provisions	52.12	41.70
		1,075.00	657.13
3 Current Liabilities			
	(a) Short-Term Borrowings	1,856.97	1,402.14
	(b) Trade Payables:		
	(A) total outstanding dues of micro, small and medium enterprises; and		0.74
	(B) total outstanding dues of creditors other than micro, small and medium enterprises	1,859.13	2,229.96
	(c) Other Current Liabilities	248.97	121.95
	(d) Short-Term Provisions	382.63	390.18
		4,347.70	4,144.96
	TOTAL	8,256.83	7,354.14
II ASSETS			
1 Non Current Assets			
	(a) Property, Plant & Equipment & Intangible Assets		
	(i) Property, Plant and Equipment	1169.52	1,165.13
	(ii) Intangible Assets		-
	(iii) Capital WIP		25.22
	(b) Non Current Investments		-
	(c) Deferred Tax Assets (net)	40.76	40.76
	(d) Other Non-Current Assets	366.76	12.39
		1,577.04	1,243.49
2 Current Assets			
	(a) Inventories	1,816.26	1,547.68
	(b) Trade Receivables	3,648.59	2,633.32
	(c) Cash and Cash Equivalents	1.52	4.12
	(d) Short-Term Loans and Advances	1,213.42	1,925.52
	(e) Other Current Assets	-	-
		6,679.79	6,110.64
	TOTAL	8,256.83	7,354.14

For & on behalf of Directors of Silky Overseas Limited
For SILKY OVERSEAS LTD.


Sawarmal Goyal Director
Managing Director
DIN: 01896767

Place : Noida
Date: 14/08/2025

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)
CIN - U17110DL2016PLC298888
F-1 , PLOT NO A-48,1ST FLOOR, BLK A, WAZIRPUR INDUSTRIAL AREA,DELHI,110052,DELHI
Statement of Profit and Loss Account

Annexure-II
(INR In Lakhs)

Particulars	For the quarter Ended		Year Ended	
	30-06-2025	31-03-2025	30-06-2024	31-03-2025
	Unaudited	Audited	Unaudited	Audited
I. Revenue from Operations	2525.68	2365.60	2114.22	12,382.20
II. Other Income	0.49	9.95	2.32	42.97
III. Total Income (I + II)	2,526.17	2,375.55	2,116.54	12,425.17
IV. Expenses:				
Cost of Materials Consumed	45.19	300.62	38.16	6,745.65
Purchase of Stock in Trade	2200.75	2285.45	1384.21	3,094.07
Changes in Inventories	-268.58	-517.91	328.08	483.04
Employee Benefits Expense	122.44	-87.29	97.39	157.93
Finance Costs	51.82	48.03	43.23	190.37
Depreciation and Amortisation Expense	36.9	48.78	32.47	176.24
Other Expenses	55.57	36.26	28.78	185.43
IV. Total Expenses	2,244.10	2,113.94	1,952.32	11,032.73
V. Profit before exceptional and extraordinary items and tax (III - IV)	282.08	261.61	164.22	1,392.44
VI. Exceptional items & Extraordinary Items				
-CSR Provision				-
-Prior Period Items				-0.80
VII. Profit before tax (V- VI)	282.08	261.61	164.22	1,393.24
VIII. Tax expense:				
MAT credit entitlement				-
Current Tax				(368.08)
Deferred Tax				11.49
Earlier Year Tax		-1.40		1.40
Total Tax Expense	0.00	(1.40)	0.00	(355.20)
IX . Profit (Loss) for the period (VII-VIII)	282.08	260.21	164.22	1,038.04
X. Earnings per equity share:				
(1) Basic	6.32	5.83	3.68	23.26
(2) Diluted	6.32	5.83	3.68	23.26
XI (i) Paid-up Equity Share Capital (Face Value of 10/- each)	446.20	446.20	446.20	446.2
(ii) Reserves excluding revaluation reserves as per balance sheet				2,105.85

For & on behalf of Directors of Silky Overseas Limited

For SILKY OVERSEAS LTD.



Sawarmal Goyal
Managing Director
DIN: 01896767

Director

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)
CIN - U17110DL2016PLC298888
F-1 , PLOT NO A-48,1ST FLOOR, BLK A, WAZIRPUR INDUSTRIAL AREA,DELHI,110052,DELHI
Statement of Cash Flows

PARTICULARS	For the period ended	
	30-06-2025	31-03-2025
A CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before tax	282.08	1,393.24
Depreciation & Amortisation	36.90	176.24
Interest Paid	51.82	190.37
Provision for Gratuity	12.36	15.97
Provision for Bonus	-	9.54
Operating Profit before Working Capital Changes	383.16	1,785.35
Adjusted for:		
Inventories	(268.58)	121.10
Trade receivables	(1,015.27)	(1,724.55)
Short Term Loans & Advances	712.10	(809.01)
Other Current Assets	-	-
Trade Payable	(371.57)	1,591.34
Other Current Liabilities	127.02	33.65
Short term provision	(9.48)	-
Other Non Current Assets	(354.37)	(0.10)
	(1,180.15)	(787.58)
Cash generated/(used) From Operations	(796.99)	997.77
Income Tax Paid	-	214.90
Net Cash generated/(used in) from Operating Activities (A)	(796.99)	782.88
B CASH FLOW FROM INVESTING ACTIVITIES:		
Sale/(Purchase) of plant & equipment, Intangible & Capital WIP	(16.07)	(38.04)
Net Cash used in Investing Activities (B)	(16.07)	(38.04)
C CASH FLOW FROM FINANCING ACTIVITIES:		
Increase in share capital	-	-
Net Proceeds from long term borrowing	407.46	(268.17)
Net Proceeds from short term borrowing	454.83	(286.73)
Finance Cost	(51.82)	(190.37)
Net Cash used in Financing Activities (C)	810.47	-745.27
Net Increase/(Decrease) in Cash and Cash Equivalents	(2.60)	(0.43)
Cash and Cash Equivalents at the beginning of the year	4.12	4.55
Cash and Cash Equivalents at the end of the year	1.52	4.12

Note :-

1. Components of Cash & Cash Equivalent


Particulars	30-06-2025	31-03-2025
a. Balances with banks	0.99	0.99
b. FD with banks	-	-
c. Cash in hand	0.52	3.13
Total	1.52	4.12

2. The above cash flow statement has been prepared under the indirect method set out in AS-3 issued by the Institute of Chartered Accountants of India.

3. Figures in Brackets represents outflow.

For & on behalf of Directors of Silky Overseas Limited
For SILKY OVERSEAS LTD.

Place: Noida
Date: 14/08/2025


Sawarmal Goyal
Managing Director
DIN: 01896767
Director

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)

CIN: U17110DL2016PLC298888

Notes to Financial Results

1. The above unaudited Financial Results were reviewed by the Audit Committee and then approved by the Board of Directors in their respective meeting held on August 14, 2025.
2. The Results for the Quarterly ended June 30, 2025 are reviewed by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
4. The Earning Per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20) which required effect of bonus issue to be given till the earliest period reported. EPS for the Quarterly year ended March 31, 2025, June 30, 2025 and June 30, 2024, are not annualised.
5. The comparative results and other information for the 3 months ended June 30, 2025 and for the Three months ended June 30, 2024 have not been audited/ limited reviewed by the statutory auditors of the Company. The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs.
6. The figures for the Quarterly ended June 30, 2025 and March 31, 2025 are balancing figures between audited figures in respect of the full financial year and the unaudited figures up to the Quarterly period ended June 30, 2025 and the Quarterly period ended June 30, 2024 respectively.
7. The Company does not have more than one reportable segment in terms of AS 17 hence segment wise reporting is not applicable.
8. The company has issued 19,05,600 equity shares of ₹ 10 each at a premium of ₹ 151 each by way of initial public offer ("IPO") and got listed on SME Platform of NSE Limited on July 7, 2025.
9. Previous year/period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for comparison.

For and on behalf of the Board of Directors

For SILKY OVERSEAS LTD.


Sawarmal Goyal Director
Managing Director
DIN: 01896767

Place : Noida

Date : August 14, 2025