



SILKY OVERSEAS LIMITED

Jawahra Pardhana Road, Village Jawahra,
Tehsil Khanpur, Dist. Sonipat, Haryana-131305

CIN: U17110HR2016PLC147382
PAN: AAXCS0302D

Dated: 14/07/2026

To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Maharashtra, India

SYMBOL: SILKY

Subject: Submission of Certificate for non-applicability of Corporate Governances for the quarter ended on June 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 15 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and in accordance with the Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, we hereby submit declaration regarding the non-applicability of corporate governance provisions for the financial year 2025-26.

We wish to inform you that the Company is listed on the SME Platform of NSE. As the Company falls under the aforesaid exemption, the corporate governance provisions specified under Regulations 17, 17A, 18, 19, 20, 21, 22, 24, 24A, 25, 26, 26A, 27, clauses (b) to (i) and (t) of sub-regulation (2) of Regulation 46, and Paras C, D, and E of Schedule V of the SEBI Listing Regulations are not applicable.

However, Regulation 23 (Related party transactions) of SEBI Listing Regulations is applicable to the SME Listed Companies, if paid-up equity share capital exceeds ₹10 crores or net worth exceeds ₹25 crores as on the last day of the previous financial year. The Regulation 23 is applicable to the Company as it exceeds both the prescribed thresholds.



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In compliance with the requirements of the abovementioned Master Circular, we are enclosing herewith a certificate from a Practising Company Secretary (PCS) confirming the non-applicability of the corporate governance provisions except Regulation 23 of the SEBI Listing Regulations.

We request you to kindly take the same on record.

Thanking You

Yours faithfully,
For **Silky Overseas Limited**

Harshit Gupta
Company Secretary & Compliance Officer
M No.: A74909

Enclosed: As above



Surbhi Bansal

Company Secretary (in Whole Time Practice)
(E) cssurbhibansal@gmail.com (M) 9717477589
(A)9, F-Block, NIT-3, Faridabad, Haryana-121001

To,
The Board of Directors
Silky Overseas Limited
Jawahra Pardhana Road, Village Jawahra,
Tehsil Khanpur, Dist. Sonipat, Haryana -131305

Subject: Certificate of Non-Applicability of Corporate Governance as per Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Dear Sir/Ma'am,

As per Section II - B (Report on compliance with the Corporate Governance provisions specified in the LODR Regulations) of Chapter II [Periodic Disclosures (Non-Financial)] of the Master Circular as per Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, I certify that:

As per Regulation 15(2) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations, 2015"), Provisions relating to Corporate Governance as specified in Regulation 17, 17A, 18, 19, 20, 21, 22, 24, 24A, 25, 26, 26A, 27 and clauses (b) to (i) and (t) of sub regulation (2) of regulation 46 and para C, D and E of Schedule V of the Listing Regulations, 2015 are not applicable to those companies who have listed their specified securities on SME Exchange.

In relation to this, Silky Overseas Limited ("the Company") has listed its equity shares on NSE SME Exchange. Therefore, the company is not required to submit corporate governance report.

Note:

Regulation 23 (Related party transactions) of Listing Regulation, 2015 is applicable to the SME Listed Companies, if paid-up equity share capital exceeds ₹10 crores or net worth exceeds ₹25 crores as on the last day of the previous financial year. The said regulation is applicable to the Silky Overseas Limited ("the Company") as it exceeds both the prescribed thresholds.



Surbhi Bansal
Membership No.: A36448
COP No.: 13825
UDIN: A036448H000820319

Date: 13.07.2026
Place: Haryana