Date: August 13, 2026

To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Maharashtra, India

SYMBOL: SILKY

SUB.: Outcome of the Board Meeting held on Thursday, August 13, 2026.- Approval of Un-Audited Financial results for the quarter ended June 30, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 read with Part-A of the Schedule-III and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors of the Company at their Meeting held today i.e. Thursday, August 13, 2026, have inter-alia, considered and approved:

1. The Un-audited Financial Results for the quarter ended June 30, 2026.
2. The Limited Review Report issued by the Statutory Auditors on the Un-audited Financial Results for the quarter ended June 30, 2026.
3. The Board approved appointment of M/s. Surbhi Bansal & Associates, Practicing Company Secretaries, acting through Ms. Surbhi Bansal, as Scrutinizer for the 10th Annual General Meeting.
4. The 10th Annual General Meeting of the Company will be held on Monday, September 21, 2026 at 03:00 P.M through Video Conferencing (VC)/Other Audio Visual Means (OAVM) in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.
5. Pursuant to Regulation 42 of SEBI Listing Regulations, the Register of Members & Share Transfer Books of the Company will remain closed from Wednesday, September 16, 2026 to Monday, September 21, 2026 (both days inclusive) for the purpose of the 10th Annual General Meeting of the Company.

6. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Board fixed the e-voting period for the 10th Annual General Meeting from Friday, September 18, 2026 (09:00 A.M.) to Sunday, September 20, 2026 (05:00 P.M.) and fixed Tuesday, September 15, 2026 as the Cut-off date for determining the eligibility of Members entitled to cast their votes electronically during the e-Voting period and at the 10th Annual General Meeting scheduled to be held on Monday, September 21, 2026 at 03:00 P.M. (IST).

7. The filing and processing of the Capital Investment Subsidy claim under the applicable Textile Policy and the representation of the Company before the Directorate of MSME, Government of Haryana by Mr. Sawar Mal Goyal, Managing Director, in this regard.

8. The Board authorized Mr. Ananya Goyal, Director, to apply for Haryana Udyam Memorandum on the Invest Haryana portal for availing incentives and subsidies under the Haryana Enterprise Promotion Policy and to undertake all necessary actions in connection with the said registration.

9. The initiation of appropriate legal proceedings against **M/s. Premier Laminates** and **M/s. Premier Textiles** for recovery of outstanding dues payable to the Company, along with applicable interest, costs and other amounts, as may be legally recoverable.

The meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 05:30 P.M.

You are requested to take the above information on record and disseminate the same on your website.

For and on behalf of **SILKY OVERSEAS LIMITED**

HARSHIT GUPTA

Digitally signed by HARSHIT GUPTA
Date: 2026.08.13 17:32:36 +05'30'

Harshit Gupta
Company Secretary & Compliance Officer
M. No.: A74909

MANISH PANDEY & ASSOCIATES
Chartered Accountants
B 102, First Floor, Sector 6, Noida-201301 Uttar Pradesh
Phone: 9999686936, E-Mail: ravin.panwar@gmail.com

Independent Auditor's Review Report on quarterly Unaudited Standalone Financial Results of Silky Overseas Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements; Regulations, 2015 (as amended)

Review Report To,
The Board of Directors of,
Silky Overseas Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Silky Overseas Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the **Accounting Standards specified under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder**, and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Manish Pandey & Associates
Chartered Accountants
Firm's Registration No.: 019807C

MANISH PANDEY & ASSOCIATES NOIDA CHARTERED ACCOUNTANTS

Devraj Lenka
Partner
Membership No. 455563
UDIN: 26455563FQHMFN1492
Place: Delhi
Date: 13.08.2026

Notes to unaudited standalone financial results for quarter ended 30 June, 2026

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 13, 2026. The Auditors have carried out a Limited Review of these Results.

2. **Segment Reporting:** The Company operates in a single business segment and, accordingly, the disclosure requirements relating to segment reporting as prescribed under the **Accounting Standards specified under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder**, are not applicable to the Company.

3. The figures for the last quarter of FY 2025-26 and year ended 31st March 2026 are audited by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4. The figures of previous periods / year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.

For Manish Pandey & Associates
Chartered Accountants
Firm's Registration No.: 019807C

MANISH PANDEY & ASSOCIATES • CHARTERED ACCOUNTANTS • NOIDA

Devraj Lenka
Partner
Membership No. 455563
UDIN: 26455563FQHMFN1492
Place: Delhi
Date: 13.08.2026

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)
CIN -U17110HR2016PLC147382
Jawahra Pardhana Road, Village Jawahra, Tehsil Khanpur, Kanyagurukul Khanpur, Sonipat, Gohana, Haryana, India, 131305
(All amounts in Indian Rupees in Lakhs unless otherwise stated)
Unaudited Statement of Profit and Loss Account for the Quarter ended 30.06.2026

Particulars	**Quarterly**			**Year Ended**
	30-06-2026	**31-03-2026**	**30-06-2025**	**31-03-2026**
	Unaudited	**(Audited)**	**Unaudited**	**(Audited)**
Revenue from operations				
I. Revenue from Operations	1,713.74	1,250.18	2,525.68	10,770.84
II. Other Income	0.05	13.16	0.49	16.58
	-	-	-	-
III. Total income (1+2)	**1,713.79**	**1,263.34**	**2,526.17**	**10,787.42**
IV. Expenses				
Cost of Materials Consumed	857.05	2,095.40	45.19	6,912.58
Purchase of Stock in Trade	912.03	(149.88)	2,200.75	3,537.75
Changes in Inventories	(387.10)	(550.79)	(268.58)	(1,511.99)
Employee Benefits Expense	39.98	(240.09)	122.44	184.26
Finance Costs	76.19	60.02	51.82	212.36
Depreciation and Amortisation Expense	48.03	54.54	36.19	187.04
Other Expenses	59.51	66.25	55.57	329.67
IV. Total expenses	**1,605.69**	**1,335.45**	**2,243.38**	**9,851.67**
V. Profit/(Loss) before exceptional item and tax (III - IV)	**108.10**	**(72.11)**	**282.79**	**935.74**
VI. Exceptional items & Extraordinary Items				
-Prior Period Items	-	-	-	-
VII. Profit before tax (V - VI)	**108.10**	**(72.11)**	**282.79**	**935.74**
VIII. Tax Expense:				
MAT credit entitlement	-	-	-	-
Current Tax	(27.21)	(7.73)	-	(250.49)
Deferred Tax	-	18.56	-	-
Earlier Year Tax	-		-	(6.78)
Total Tax Expense	**(27.21)**	**10.83**	**-**	**(257.27)**
IX. Profit/(Loss) for the period (VII + VIII)	**80.89**	**(61.28)**	**282.79**	**678.47**
X. Earnings per equity share:				
(1) Basic	1.38	-1.14	6.34	11.59
(2) Diluted	1.38	-1.14	6.34	11.59
XI (i) Paid-up Equity Share Capital (Face Value of 10/- each)	636.76	636.76	446.20	636.76
(ii) Reserves excluding revaluation reserves as per balance sheet				5,174.68

For & on behalf of Directors of Silky Overseas Limited

For SILKY OVERSEAS LTD.

Sawarmal Goyal
Managing Director
DIN: 01896767

Director

Place : Sonipat
Date : 13-08-2026