SILKY OVERSEAS LIMITED

Jawahra Pardhana Road, Village Jawahra,
Tehsil Khanpur, Dist. Sonipat, Haryana-131305

CIN: U17110HR2016PLC147382
PAN: AAXCS0302D

Date: November 12, 2026

To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Maharashtra, India

SYMBOL: SILKY

SUB.: Outcome of the Board Meeting held on Thursday, November 12, 2026.- Approval of Un-Audited Financial results for the quarter and half year ended September 30, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 read with Part-A of the Schedule-III and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors of the Company at their Meeting held today i.e. Thursday, November 12, 2026, have inter-alia, considered and approved:

1. The Un-audited Financial Results for the quarter and half year ended September 30, 2026.

2. The Limited Review Report issued by the Statutory Auditors on the Un-audited Financial Results for the quarter and half year ended September 30, 2026.

The meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 05:00 P.M.

You are requested to take the above information on record and disseminate the same on your website.

For and on behalf of **SILKY OVERSEAS LIMITED**

HARSHIT GUPTA
Digitally signed by HARSHIT GUPTA
Date: 2026.11.12 17:29:05 +05'30'

Harshit Gupta
Company Secretary & Compliance Officer
M. No.: A74909

MANISH PANDEY & ASSOCIATES
Chartered Accountants
B 102, First Floor, Sector 6, Noida-201301 Uttar Pradesh
Phone: 9999686936, E-Mail: ravin.panwar@gmail.com

The Limited Review Report on quarterly and half year ended Unaudited Standalone Financial Results of Silky Overseas Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements; Regulations, 2015 (as amended)

Review Report To,
The Board of Directors of,
Silky Overseas Limited

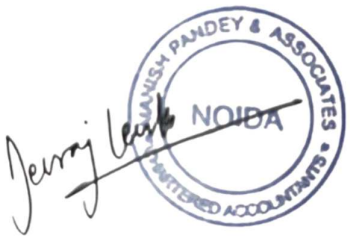
1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Silky Overseas Limited** ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with re levant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above and based on the consideration of the review report of other auditor of the Trust referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Manish Pandey & Associates
Chartered Accountants
Firm's Registration No.: 019807C



Devraj Lenka
Partner
Membership No. 455563
UDIN: 26455563PVOPEX8089
Place: Delhi
Date: 12.11.2026

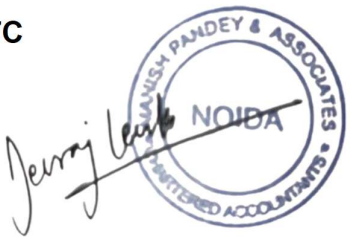
Notes to unaudited standalone financial results for quarter and half year ended 30 September, 2026

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 12, 2026. The Auditors have carried out a Limited Review of these Results.

2. **Segment Reporting:** The Company operates in a single business segment and, accordingly, the disclosure requirements relating to segment reporting as prescribed under the **Accounting Standards specified under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder**, are not applicable to the Company.

3. The figures of previous periods / year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.

For Manish Pandey & Associates
Chartered Accountants
Firm's Registration No.: 019807C



Devraj Lenka
Partner
Membership No. 455563
UDIN: 26455563PVOPEX8089
Place: Delhi
Date: 12.11.2026

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)

CIN -U17110HR2016PLC147382

Jawahra Pardhana Road, Village Jawahra, Tehsil Khanpur, Kanyagurukul Khanpur, Sonipat, Gohana, Haryana, India, 131305

(All amounts in Indian Rupees in Lakhs unless otherwise stated)

Unaudited Statement of Profit and Loss Account for the Quarter ended 30.09.2026

Particulars	Quarterly			Half Yearly		Year Ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
Revenue from operations						
I. Revenue from Operations	3,017.41	1,713.74	3,785.65	4,731.15	6,311.33	10,770.84
II. Other Income	0.85	0.05	0.74	0.90	1.23	16.58
	-	-	-	-	-	-
III. Total income (1+2)	**3,018.26**	**1,713.79**	**3,786.39**	**4,732.05**	**6,312.56**	**10,787.42**
IV. Expenses						
Cost of Materials Consumed	1,199.21	857.05	3,225.25	2,056.26	3,270.44	6,912.58
Purchase of Stock in Trade	1,032.31	912.03	869.52	1,944.34	3,070.27	3,537.75
Changes in Inventories	112.29	(387.10)	(1,061.87)	(274.80)	(1,330.45)	(1,511.99)
Employee Benefits Expense	140.43	39.98	159.66	180.41	282.10	184.26
Finance Costs	77.55	76.19	50.80	153.74	102.62	212.36
Depreciation and Amortisation Expense	78.04	48.03	41.16	126.07	78.06	187.04
Other Expenses	123.55	59.51	101.50	183.06	157.07	329.67
IV. Total expenses	**2,763.38**	**1,605.69**	**3,386.02**	**4,369.07**	**5,630.11**	**9,851.67**
V. Profit/(Loss) before exceptional item and tax (III - IV)	**254.88**	**108.10**	**400.37**	**362.98**	**682.45**	**935.74**
VI. Exceptional items & Extraordinary Items						
-Prior Period Items	-	-	-	-	-	-
VII. Profit before tax (V - VI)	**254.88**	**108.10**	**400.37**	**362.98**	**682.45**	**935.74**
VIII. Tax Expense:						
MAT credit entitlement	-	-	-	-	-	-
Current Tax	(45.60)	(27.21)	(160.16)	(72.81)	(160.16)	(250.49)
Deferred Tax	(107.09)	-	(14.58)	(107.09)	(14.58)	-
Earlier Year Tax	-	-	-	-	-	(6.78)
Total Tax Expense	**(152.69)**	**(27.21)**	**(174.74)**	**(179.90)**	**(174.74)**	**(257.27)**
IX. Profit/(Loss) for the period (VII + VIII)	**102.19**	**80.89**	**225.63**	**183.08**	**507.70**	**678.47**
X. Earnings per equity share:						
(1) Basic	1.60	1.38	3.54	2.88	7.97	11.59
(2) Diluted	1.60	1.38	3.54	2.88	7.97	11.59
XI (i) Paid-up Equity Share Capital (Face Value of 10/- each)	636.76	636.76	636.76	636.76	636.76	636.76
(ii) Reserves excluding revaluation reserves as per balance sheet						5,174.68

For & on behalf of Directors of Silky Overseas Limited

For SILKY OVERSEAS LTD.

Sawarmal Goyal
Managing Director
DIN: 01896767

Director

Place : Sonipat
Date : 12-Nov-2026

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)

CIN -U17110HR2016PLC147382

Jawahra Pardhana Road, Village Jawahra, Tehsil Khanpur, Kanyagurukul Khanpur, Sonipat, Gohana, Haryana, India, 131305

(All amounts in Indian Rupees in Lakhs unless otherwise stated)

Unaudited Balance Sheet as at 30-09-2026

Sr.No	Particulars	As at 30-09-2026 Unaudited	As at 31-03-2026 Audited
I	**EQUITY AND LIABILITIES**		
1	**Shareholders Funds**		
	(a) Share Capital	636.76	636.76
	(b) Reserves & Surplus	5,357.76	5,174.68
		5,994.52	5,811.44
2	**Non-current liabilities**		
	(a) Long-Term Borrowings	1,046.83	505.37
	(b) Deferred Tax Liabilities	73.11	
	(b) Long-Term Provisions	64.39	62.81
		1,184.33	568.18
3	**Current Liabilities**		
	(a) Short-Term Borrowings	2,422.11	1,957.87
	(b) Trade Payables:		
	(A) total outstanding dues of micro and medium enterprises; and	-	-
	(B) total outstanding dues of creditors other than micro and small enterprises	1,268.64	489.90
	(c) Other Current Liabilities	122.50	124.67
	(d) Short-Term Provisions	92.74	265.53
		3,905.99	2,837.97
	TOTAL	**11,084.84**	**9,217.59**
II	**ASSETS**		
1	**Non Current Assets**		
	(a) Property, Plant & Equipment & Intangible Assets		
	(i) Property, Plant and Equipment	1,817.07	1,591.75
	(ii) Intangible Assets	-	-
	(iii) Capital WIP	440.42	440.42
	(b) Non Current Investments	-	-
	(c) Deferred Tax Assets (net)	-	33.98
	(d) Other Non-Current Assets	763.89	762.39
		3,021.39	2,828.54
2	**Current Assets**		
	(a) Inventories	3,249.53	2,710.63
	(b) Trade Receivables	3,428.40	1,891.23
	(c) Cash and Cash Equivalents	18.71	33.92
	(d) Short-Term Loans and Advances	1,366.80	1,753.26
	(e) Other Current Assets	-	-
		8,063.45	6,389.04
	TOTAL	**11,084.84**	**9,217.59**

For & on behalf of Directors of Silky Overseas Limited

For SILKY OVERSEAS LTD.

Director

Sawarmal Goyal
Managing Director
DIN: 01896767

Place : Sonipat
Date : 12-Nov-26

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)
CIN -U17110HR2016PLC147382
Jawahra Pardhana Road, Village Jawahra, Tehsil Khanpur, Kanyagurukul Khanpur, Sonipat, Gohana, Haryana, India, 131305
(All amounts in Indian Rupees in Lakhs unless otherwise stated)
Statement of Cash Flows for the Period ended 30.09.2026

	PARTICULARS	For the period ended	
		30-09-2026	31-03-2026
A	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Net Profit before tax	362.98	935.74
	Depreciation & Amortisation	126.07	187.04
	Finance Cost	153.74	212.36
	Interest Income	-	-
	Provision for Gratuity	6.08	-
	Provision for Bonus	-	-
	(Profit)/loss on Sale of Assets	-	-
	Operating Profit before Working Capital Changes	**648.87**	**1,335.14**
	Adjusted for:		
	Inventories	(538.90)	(1,162.95)
	Trade receivables	(1,537.17)	742.09
	Short Term Loans & Advances	386.46	172.27
	Other Current Assets	-	-
	Trade Payable	778.74	(1,740.80)
	Other Current Liabilities	(2.16)	2.72
	Provision	(2.94)	8.05
	Increase/(Decrease) in Other Non-Current Assets		
	Long Term Provisions	-	-
	Deferrd Tax	-	-
	Other Non Current Assets	(1.50)	(750.00)
		(917.47)	**(2,728.63)**
	Cash generated/(used) From Operations	**(268.60)**	**(1,393.48)**
	Income Tax Paid	247.16	362.07
	Net Cash generated/(used in) from Operating Activities (A)	**(515.76)**	**(1,755.56)**
B	**CASH FLOW FROM INVESTING ACTIVITIES:**		
	Proceeds from Long term Loans & Advances	-	-
	Increase/(Decrease) in Non-Current Investments	-	-
	Sale/(Purchase) of plant & equipment, Intangiable & Capital WIP	(351.40)	(1,028.87)
	Interest Income	-	-
	Net Cash used in Investing Activities (B)	**(351.40)**	**(1,028.87)**
C	**CASH FLOW FROM FINANCING ACTIVITIES:**		
	Increase in share capital (Net of Issue Expenses)	-	2,580.91
	Net Proceeds from long term borrowing	541.46	(110.05)
	Net Proceeds from short term borrowing	464.24	555.74
	IPO related expenses	-	-
	Finance Cost	(153.74)	(212.36)
	Net Cash used in Financing Activities (C)	**851.96**	**2,814.23**
	Net Increase/(Decrease) in Cash and Cash Equivalents	(15.21)	29.81
	Cash and Cash Equivalents at the beginning of the year	33.92	4.12
	Cash and Cash Equivalents at the end of the year	18.72	33.92

Note :-
1. Components of Cash & Cash Equivalent

Particulars	30-09-2026	31-03-2026
a. Balances with banks	-	-
b. FD with banks	8.10	16.50
c. Cash in hand	10.62	17.42
Total	**18.71**	**33.92**

2. The above cash flow statement has been prepared under the indirect method set out in AS-3 issued by the Institute of Chartered Accountants of India.
3. Figures in Brackets represents outflow.

For & on behalf of Directors of Silky Overseas Limited

For SILKY OVERSEAS LTD.

Director

Sawarmal Goyal
Managing Director
DIN: 01896767

Place : Sonipat
Date : 12-Nov-2026

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited) CIN: U17110DL2016PLC298888 Notes to Financial Results

1. The above unaudited Financial Results were reviewed by the Audit Committee and then approved by the Board of Directors in their respective meeting held on November 12, 2026.
2. The Results for the for the quarter, Half year and year ended September 30,2026 are reviewed by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
3. These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
4. The Earning Per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20).EPS for the Quarterly result are not annuualised.
5. The management has exercised necessary due diligence to ensure that the results provide a true and fair view of its affairs.
6. The Company does not have more than one reportable segment in terms of AS 17 hence segment wise reporting is not applicable.
7. To ensure that the said comparative results provide a true and fair view of its affairs.
8. Previous year/period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for comparison.

For & on behalf of Directors of

Silky Overseas Limited



Sawar Mal Goyal
Managing Director
DIN – 01896767
Date – 12-11-2026