



Silky Overseas Limited

Jawahra Pardhana Road, Village Jawahra,
Tehsil Khanpur, Dist. Sonapat, Haryana-131305

CIN : U17110DL2016PLC298888
PAN : AAXCS0302D

Date: September 10, 2025

**To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Maharashtra, India**

SYMBOL: SILKY

**SUB.: Clarification in respect of disclosure submitted on 04-August-2025 regarding Resignation of
Company Secretary/Compliance Officer – Reg. 30 of SEBI (LODR) Regulations, 2015**

Dear Sir / Madam,

This is with reference to your email dated 09th September, 2025 regarding the disclosure submitted by the Company on 04th August, 2025 intimating the resignation of the Company Secretary/Compliance Officer.

At the outset, we sincerely regret the inadvertent omission. We wish to clarify as under:

1. The Board of Directors in their meeting held on 04th August 2025 took note of resignation of Company Secretary and Compliance officer and appointment of Company Secretary and Compliance officer regarding which the company have filed the following: -
 - a. The Outcome of the Board Meeting held on 04th August, 2025 containing the disclosures and intimation regarding resignation and appointment of Company Secretary and Compliance officer and the same was uploaded on the NSE portal within 30 minutes from the conclusion of Board Meeting, the PDF File & acknowledgement of the same is enclosed and marked as Annexure-1.
 - b. Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Resignation of Company Secretary and Compliance Officer, the PDF File & acknowledgement of the same is enclosed and marked as Annexure-2.
 - c. Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Appointment of Company Secretary and Compliance Officer, the PDF File & acknowledgement of the same is enclosed and marked as Annexure-3.



Silky Overseas Limited

Jawahra Pardhana Road, Village Jawahra,
Tehshil Khanpur, Dist. Sonapat, Haryana-131305

CIN : U17110DL2016PLC298888
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2. However, the resignation letter was duly annexed to the PDF file of the Outcome of the Board Meeting which was uploaded on NSE Portal but while uploading the separate file titled "*Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Resignation of Company Secretary*", the resignation letter was inadvertently not attached.
3. To ensure compliance, we are resubmitting the disclosure regarding the resignation of the Company Secretary along with the resignation letter on the NSE NEAPS portal.

We assure you that the said lapse was purely inadvertent and unintentional. The Company is committed to ensuring timely and complete compliance with all applicable provisions of SEBI (LODR) Regulations, 2015, and related circulars.

We request you to kindly take the above clarification on record.

For and on behalf of **SILKY OVERSEAS LIMITED**

**Rewail
Kadiyan**

Digitally signed by Rewail Kadiyan
DN: cn=Rewail Kadiyan, c=IN,
o=Personal,
email=rewail.kadiyan@gmail.com
Date: 2025.09.10 15:51:43
+05'30'

**REWAIL KADIYAN
COMPANY SECRETARY & COMPLIANCE OFFICER**

Encl.: As above

Date: 04th August 2025

Resignation letter

The Board of Directors

M/s SILKY OVERSEAS LIMITED

F-1, Plot No. A-48, 1st Floor, BLK A, Wazirpur, IND Area Landmark, NR Opposite Fire Station, Wazirpur III,
North West Delhi, Delhi-110052, India

Subject: Resignation from the post of Company Secretary w.e.f. 15th August 2025

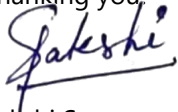
Dear Sir/Madam,

I hereby submit my resignation from the post of Company Secretary of the Company, effective from 15th August 2025. This decision has been made to pursue other career opportunities.

I request you to accept my resignation and relieve me of my responsibilities with effect from 15th August 2025.

Additionally, I request you to file the necessary E-Forms with the Registrar of Companies and make the relevant entries in the statutory registers and records of the company.

Thanking you,

A handwritten signature in dark ink, appearing to read 'Sakshi', with a horizontal line underneath.

Sakshi Sareen
Company Secretary

Date: August 04, 2025

To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Maharashtra, India

SYMBOL: SILKY

SUB.: Audited Financial Results for the Half year and Financial year ended 31.03.2025

Outcome of Board Meeting held on 04th august 2025

Dear Sir / Madam,

Pursuant to Regulation 30 read with Part-A of the Schedule-III and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors of the Company in their Meeting held on today i.e. Monday, August 04, 2025, have inter-alia, considered and approved:

1. The Audited Financial Results for the Half Year and Financial Year ended March 31, 2025 along with the unmodified Auditor's Report issued by M/s Manish Pandey & Associates, Chartered Accountants, the Statutory Auditors of the Company.
2. Declaration pursuant to the provisions of Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016 are enclosed herewith.
3. Appointment of **M/s. VKG & ASSOCIATES**, Company Secretaries FRN S2024HR979800, as Internal Auditors of the Company for the Financial Year 2025-2026, to conduct the internal audit of the functions and activities of the Company. A brief profile of the appointed Internal Auditor is enclosed herewith in **Annexure –1**
4. The resignation of **Ms. Sakshi Sareen** (Membership No. A53583) from the position of Company Secretary and Compliance Officer of the Company with effect from 15th August 2025.

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the details pursuant to SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/ 2023/120 dated July 11, 2023, along with her resignation letter are annexed herewith as **Annexure-2 and 3**, respectively.

5. Appointment of **Mr. Rewail Kadiyan** (Membership No. A42286) as the Company Secretary and Compliance Officer and also designated as Key Managerial Personnel of the Company with effect from 15th August 2025.

Disclosures of aforesaid appointment under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is annexed herewith as **Annexure-4**.

6. Appointment of **M/s SURBHI BANSAL & ASSOCIATES**, Company Secretaries, Faridabad (C.P. Number-13825) as Secretarial Auditor of the Company for the period of 5 (five) consecutive years from the Financial Year 2025-26 till Financial Year 2029-30, Subject to the approval of the Shareholders of the Company at the ensuing Annual General Meeting to audit the Secretarial and other compliance related records of the Company.

A brief profile of the appointed Secretarial Auditor is enclosed herewith in **Annexure –5**.

The meeting of the Board of Directors commenced at 08:00 P.M. and concluded at 09.00 P.M.

You are kindly requested to take the above on record.

For and on behalf of

SILKY OVERSEAS LIMITED

SAWAR MAL GOYAL
MANAGING DIRECTOR
DIN: (01896767)

SAWAR
MAL
GOYAL
Digitally signed by
SAWAR MAL GOYAL
Date: 2025.08.04
21:09:59 +05'30'

**MANISH PANDEY & ASSOCIATES**

Chartered Accountants

B 102, First Floor, Sector 6, Noida-201301 Uttar Pradesh

Phone : 9325625300, E-Mail : Mpadesk16@gmail.com

Independent Auditors' Report on the Half Year and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

The Board of Directors of

Silky Overseas Limited (Formerly Known as Silky Overseas Private Limited)**Report on the Audit of the Financial Results****Opinion**

1. We have audited the accompanying statement of half year and year to date standalone financial results of **Silky Overseas Limited (Formerly Known as Silky Overseas Private Limited)**

(the "Company") for the half year ended 31st March 2025 and year the year to date result for the period from 1st April 2024 to 31st March, 2025 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. In our opinion and to the best of our information and according to the explanations given to us, the Statement:

i. are presented in accordance with the requirements of the Listing Regulations in this regard; and

ii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other financial information of the Company for the half year ended 31st March 2025 as well as the year to date results for the period from 1st April 2024 to 31st March 2025.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India

together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the statement.

Management's Responsibilities for the Financial Results

4. The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit of the Company and other financial information in accordance with the applicable Indian accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

5. In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

6. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

7. Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered

material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other matters

9. The figures for the half year ended 31st March 2025 and 2024 as reported in these financial results are the balancing figures between audited figures in respect of full financial year and unaudited year to date figures up to the period ended 30th September 2024 and 2023 were subject to limited review by us. Our report is not modified in respect of this matter.

For MANISH PANDEY & ASSOCIATES
Chartered Accountants
FRN: 019807C



CA Ravinder Panwar
Partner
Membership No.: 549996
UDIN: 25549996BOOECU2543

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)

CIN - U17110DL2016PLC298888

F-1 , PLOT NO A-48,1ST FLOOR, BLK A, WAZIRPUR INDUSTRIAL AREA,DELHI,110052,DELHI

*Balance Sheet as at 31 March 2025***Annexure-I***(INR In Lakhs)*

Sr.No	Particulars	As at	
		31-03-2025	31-03-2024
		Audited	Audited
I	<u>EQUITY AND LIABILITIES</u>		
1	Shareholders Funds		
	(a) Share Capital	446.20	446.20
	(b) Reserves & Surplus	2,105.85	1,067.81
		2,552.05	1,514.01
2	Non-current liabilities		
	(a) Long-Term Borrowings	615.43	883.59
	(b) Long-Term Provisions	41.70	28.69
		657.13	912.29
3	Current Liabilities		
	(a) Short-Term Borrowings	1,402.14	1,688.87
	(b) Trade Payables:		
	(A) total outstanding dues of micro, small and medium enterprises; and	0.74	0.53
	(B) total outstanding dues of creditors other than micro, small and medium enterprises	2,229.96	638.83
	(c) Other Current Liabilities	121.95	88.30
	(d) Short-Term Provisions	390.18	225.89
		4,144.96	2,642.42
	TOTAL	7,354.14	5,068.72
II	<u>ASSETS</u>		
1	Non Current Assets		
	(a) Property, Plant & Equipment & Intangible Assets		
	(i) Property, Plant and Equipment	1,165.13	1,328.54
	(ii) Intangible Assets	-	-
	(iii) Capital WIP	25.22	-
	(b) Non Current Investments	-	-
	(c) Deferred Tax Assets (net)	40.76	29.27
	(d) Other Non-Current Assets	12.39	12.29
		1,243.49	1,370.11
2	Current Assets		
	(a) Inventories	1,547.68	1,668.78
	(b) Trade Receivables	2,633.32	908.77
	(c) Cash and Cash Equivalents	4.12	4.55
	(d) Short-Term Loans and Advances	1,925.52	1,116.51
	(e) Other Current Assets	-	-
		6,110.64	3,698.61
	TOTAL	7,354.14	5,068.72

For & on behalf of Directors of Silky Overseas Limited

For **SILKY OVERSEAS LTD.**

DirectorSawarmal Goyal
Managing Director
DIN: 01896767

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)

CIN - U17110DL2016PLC298888

F-1 , PLOT NO A-48,1ST FLOOR, BLK A, WAZIRPUR INDUSTRIAL AREA,DELHI,110052,DELHI

Statement of Audited Financial Results for the Half Year Ended 31st March 2025

Particulars	Half Yearly			Year Ended	
	31-03-2025	30-09-2024	31-03-2024	31 March 2025	31 March 2024
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Revenue from operations					
I. Revenue from Operations	5,456.49	6,925.71	4,516.56	12,382.20	6,970.49
II. Other Income	9.87	33.10	53.44	42.97	55.76
	-	-	-	-	-
III. Total income (1+2)	5,466.36	6,958.81	4,570.00	12,425.17	7,026.25
IV. Expenses					
Cost of Materials Consumed	3,224.92	3,520.74	2,933.57	6,745.65	5,644.75
Purchase of Stock in Trade	1,432.04	1,662.04	587.90	3,094.07	580.62
Changes in Inventories	(345.70)	828.74	(228.20)	483.04	(743.82)
Employee Benefits Expense	57.36	100.57	286.90	157.93	132.33
Finance Costs	91.64	98.73	115.25	190.37	197.34
Depreciation and Amortisation Expense	88.89	87.35	209.31	176.24	209.31
Other Expenses	105.28	80.15	202.62	185.43	255.00
IV. Total expenses	4,654.41	6,378.32	4,107.36	11,032.73	6,275.54
V. Profit/(Loss) before exceptional item and tax (III - IV)	811.94	580.50	462.65	1,392.44	750.71
VI. Exceptional items & Extraordinary Items					
-Prior Period Items	(0.80)	-	(13.03)	(0.80)	(13.03)
VII. Profit before tax (V - VI)	812.74	580.50	475.68	1,393.24	763.74
VIII. Tax Expense:					
MAT credit entitlement	-	-	-	-	-
Current Tax	(180.39)	(187.69)	(130.96)	(368.08)	(201.34)
Deferred Tax	1.98	9.51	2.06	11.49	4.12
Earlier Year Tax	1.40	-	-	1.40	-
Total Tax Expense	(177.02)	(178.18)	(128.90)	(355.20)	(197.22)
IX. Profit/(Loss) for the period (VII + VIII)	635.73	402.31	346.78	1,038.04	566.52
X. Earnings per equity share:					
(1) Basic	14.25	9.02	8.26	23.26	14.07
(2) Diluted	14.25	9.02	8.26	23.26	14.07
XI (i) Paid-up Equity Share Capital (Face Value of 10/- each)	446.20	446.20	446.20	446.20	446.20
(ii) Reserves excluding revaluation reserves as per balance sheet				2,105.85	1,067.81

For & on behalf of Directors of Silky Overseas Limited

For SILKY OVERSEAS LTD.

Sawarmal Goyal
Managing Director
DIN: 01896767

 Director

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)

CIN - U17110DL2016PLC298888

F-1 , PLOT NO A-48,1ST FLOOR, BLK A, WAZIRPUR INDUSTRIAL AREA,DELHI,110052,DELHI

Cash Flow Statement for the year Ended 31st March 2025

PARTICULARS	For the period ended	
	31-03-2025	31-03-2024
A CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before tax	1,393.24	763.74
Depreciation & Amortisation	176.24	209.31
Interest Paid	190.37	197.34
Provision for Gratuity	15.97	1.09
Provision for Bonus	9.54	11.46
Operating Profit before Working Capital Changes	1,785.35	1,182.93
Adjusted for:		
Inventories	121.10	(369.04)
Trade receivables	(1,724.55)	87.37
Short Term Loans & Advances	(809.01)	(945.58)
Other Current Assets	-	0.56
Trade Payable	1,591.34	271.89
Other Current Liabilities	33.65	(190.17)
Short term provision	-	(1.80)
Other Non Current Assets	(0.10)	(0.36)
	(787.58)	(1,147.13)
Cash generated/(used) From Operations	997.77	35.80
Income Tax Paid	214.90	23.76
Net Cash generated/(used in) from Operating Activities (A)	782.88	12.05
B CASH FLOW FROM INVESTING ACTIVITIES:		
Sale/(Purchase) of plant & equipment, Intangible & Capital WIP	(38.04)	(8.16)
Net Cash used in Investing Activities (B)	(38.04)	(8.16)
C CASH FLOW FROM FINANCING ACTIVITIES:		
Increase in share capital	-	499.99
Net Proceeds from long term borrowing	(268.17)	382.82
Net Proceeds from short term borrowing	(286.73)	(690.03)
Finance Cost	(190.37)	(197.34)
Net Cash used in Financing Activities (C)	-745.27	-4.56
Net Increase/(Decrease) in Cash and Cash Equivalents	(0.43)	(0.67)
Cash and Cash Equivalents at the beginning of the year	4.55	5.22
Cash and Cash Equivalents at the end of the year	4.12	4.55

Note :-

1. Components of Cash & Cash Equivalent

Particulars	31-03-2025	31-03-2024
a. Balances with banks	0.99	-
b. FD with banks	-	-
c. Cash in hand	3.13	4.55
Total	4.12	4.55

2. The above cash flow statement has been prepared under the indirect method set out in AS-3 issued by the Institute of Chartered Accountants of India.

3. Figures in Brackets represents outflow.

For & on behalf of Directors of Silky Overseas Limited

For SILKY OVERSEAS LTD.Sawarmal Goyal
Managing Director
DIN: 01896767


Director

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)

CIN: U17110DL2016PLC298888

Notes to Financial Results

1. The above Audited Financial Results were reviewed by the Audit Committee and then approved by the Board of Directors in their respective meeting held on August 04, 2025.
2. The Results for the half-year ended March 31, 2025 are reviewed by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
4. The Earning Per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20) which required effect of bonus issue to be given till the earliest period reported. EPS for the half- year ended March 31, 2025, September 30, 2024 and March 31, 2024, are not annualised.
5. The comparative results and other information for the six months ended September 30, 2024 and for the six months ended March 31, 2024 have not been audited/ limited reviewed by the statutory auditors of the Company. The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs.
6. The figures for the half - year ended March 31, 2025 and March 31, 2024 are balancing figures between audited figures in respect of the full financial year and the unaudited figures up to the half-year period ended September 30, 2024 and the half- year period ended September 30, 2023 respectively.
7. The Company does not have more than one reportable segment in terms of AS 17 hence segment wise reporting is not applicable.
8. The company has issued 19,05,600 equity shares of ₹ 10 each at a premium of ₹ 151 each by way of initial public offer ("IPO") and got listed on SME Platform of NSE Limited on July 7 , 2025.
9. Previous year/period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for comparison.

For and on behalf of the Board of Directors

For SILKY OVERSEAS LTD.

Sawarmal Goyal

Managing Director

DIN: 01896767



Director

Place : Delhi

Date : August 04, 2025

Date: August 04, 2025

To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Maharashtra, India

SYMBOL: SILKY

Sub.: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements (Amendment), Regulations, 2016

Dear Sir/Madam,

In compliance of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. I, the undersigned, do hereby declare that **M/s. Manish Pandey & Associates.**, Chartered Accountants, the Statutory Auditors of the Company, have issued an Audit Report with unmodified opinion on Audited Financial Results of the Company for the year ended March 31, 2025.

For and on behalf of **SILKY OVERSEAS LIMITED**

SAWAR
MAL GOYAL

Digitally signed by
SAWAR MAL GOYAL
Date: 2025.08.04
21:10:39 +05'30'

SAWAR MAL GOYAL
MANAGING DIRECTOR
DIN: (01896767)

DATE: 04.08.2025

PLACE: NEW DELHI

Annexure-1

Disclosure/ details in respect of change in the Key Managerial Personnel pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13th 2023 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 Dated November 11, 2024:

S. No.	Particulars	Details
1.	Name of the Internal Auditor	M/s VKG & Associates. , Company Secretaries, FRN S2024HR979800
2.	Reason for Change viz., resignation, removal, death or otherwise	Appointment as Internal Auditor of the Company
3.	Date of appointment /cessation and term of re-appointment	04 th August, 2025 For conducting Internal Audit of the Company for the Financial Year 2025-2026.
4.	Brief profile	VKG & Associates is a firm of Practicing Company Secretaries dedicated to delivering excellence in compliance, corporate governance, and regulatory advisory. With a strong foundation in Company Law, Securities Laws, FEMA, M&A, legal due diligence, and taxation, the firm serves a diverse clientele from startups to multinationals. Founded by CS Vikas Garg, a Fellow ICSI member with over 9 years of experience, VKG & Associates ensures quality, credibility, and client-centric solutions. The firm also offers services in secretarial audits, RBI compliance, licensing, and accounting. With offices in Delhi and Haryana, VKG stands for professional integrity and service excellence.
5.	Disclosure of relationship between Directors (in case of appointment of a	Not applicable.



Silky Overseas Limited

Jawahra Pardhana Road, Village Jawahra,
Tehsil Khanpur, Dist. Sonapat, Haryana-131305

CIN : U17110DL2016PLC298888

PAN : AAXCS0302D

S. No.	Particulars	Details
	director)	

Annexure – 2

Disclosure/ details in respect of change in the Key Managerial Personnel pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13th 2023 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 Dated November 11, 2024:

Sl. No	Particulars	Remarks
1.	<i>Reason for resignation</i>	To pursue opportunity near my hometown
2.	<i>Date of resignation</i>	August 15 th , 2025
3.	<i>Brief profile</i>	NA
4.	<i>Relationship between directors</i>	NA

Date: 04th August 2025

Resignation letter

The Board of Directors

M/s SILKY OVERSEAS LIMITED

F-1, Plot No. A-48, 1st Floor, BLK A, Wazirpur, IND Area Landmark, NR Opposite Fire Station, Wazirpur III,
North West Delhi, Delhi-110052, India

Subject: Resignation from the post of Company Secretary w.e.f. 15th August 2025

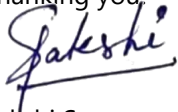
Dear Sir/Madam,

I hereby submit my resignation from the post of Company Secretary of the Company, effective from 15th August 2025. This decision has been made to pursue other career opportunities.

I request you to accept my resignation and relieve me of my responsibilities with effect from 15th August 2025.

Additionally, I request you to file the necessary E-Forms with the Registrar of Companies and make the relevant entries in the statutory registers and records of the company.

Thanking you,

A handwritten signature in dark ink, appearing to read 'Sakshi', with a horizontal line underneath.

Sakshi Sareen
Company Secretary

Annexure – 4

Disclosure/ details in respect of change in the Key Managerial Personnel pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13th 2023 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 Dated November 11, 2024:

Sr. No	Particulars	Details of Change
1	Reason of Change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment Mr. Rewail Kadiyan (ICSI M. No: 42286) is appointed as Company Secretary & Compliance Officer
2	Date and Term of Appointment	Date of Appointment and effective date of appointment – August 15, 2025
3	Brief Profile (in case of appointment)	Mr. Rewail Kadiyan is an experienced professional with around 10 years of experience in Corporate Secretarial and Compliance functions. He has handled compliances of various Listed and Unlisted Companies.
4	Disclosure of relationships between directors	Not Applicable

Annexure – 5

Disclosure/ details in respect of change in the Key Managerial Personnel pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13th 2023 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 Dated November 11, 2024:

S. No.	Particulars	Details
1.	Name of the Secretarial Auditor	M/s SURBHI BANSAL & ASSOCIATES, Company Secretaries, Faridabad (C.P. Number-13825)
2.	Reason for Change viz., appointment, resignation, removal, death or otherwise	Appointment as Secretarial Auditor of the Company.
3.	Date of appointment /cessation and term of appointment	04 th August, 2025 For conducting to audit the Secretarial and other compliance related records of the Company for the period of 5 (five) consecutive years from the Financial Year 2025-26 till Financial Year 2029-30, Subject to the approval of the Shareholders of the Company at the ensuing Annual General Meeting.
4.	Brief profile	M/s SURBHI BANSAL & ASSOCIATES, Company Secretaries established in 2014 under the control of Company Secretary Surbhi Bansal having vast experience of 11 years in managing compliances of Company Law, SEBI, Legal Affairs, RBI, NBFC, Secretarial work, Insolvency and Bankruptcy



Silky Overseas Limited

Jawahra Pardhana Road, Village Jawahra,
Tehsil Khanpur, Dist. Sonapat, Haryana-131305

CIN : U17110DL2016PLC298888

PAN : AAXCS0302D

S. No.	Particulars	Details
		matters, Representation services before various Regulators. M/s SURBHI BANSAL & ASSOCIATES has built an extensive client base across diversified industry sectors. The firm has rich history of working with large private and public sector companies on various types of professional engagements and providing solutions on all matters relating to commercial and contractual legal issues and managing correspondence with regulatory and other government authorities.
5.	Disclosure of relationship between Directors (in case of appointment of a director)	Not applicable.



National Stock Exchange Of India Limited

Date of

08-Aug-2025

NSE Acknowledgement

Symbol:-	SILKY
Name of the Company: -	Silky Overseas Limited
Submission Type:-	Announcements
Short Description:-	Outcome of Board Meeting
Date of Submission:-	04-Aug-2025 09:24:35 PM
NEAPS App. No:-	2025/Aug/159706/3298

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

August 04, 2025

The Department of Corporate Services- Listing
National Stock Exchange of India Ltd Exchange
Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra
(E) Mumbai – 400 051

Symbol: SILKY

Dear Madam/Sir,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Resignation of Company Secretary

We wish to inform that Mrs. Sakshi Sareen has submitted her resignation as Company Secretary and Compliance Officer & Key Managerial Personnel of the Company to pursue opportunity near my hometown.

The Company is in the process of identifying a replacement and the same will be notified in due course. Mrs. Sakshi Sareen will continue to discharge her duties as a Company Secretary till close of business hours on August 15, 2025 to facilitate a smooth transition.

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the details pursuant to SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/ 2023/120 dated July 11, 2023, along with her resignation letter are annexed herewith as Annexure A and B, respectively.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For **Silky Overseas Limited**

SAWAR
MAL GOYAL

Digitally signed by
SAWAR MAL GOYAL
Date: 2025.08.04
21:02:51 +05'30'

Sawar Mal Goyal
Managing Director
Din: 01896767

Disclosure/ details in respect of change in the Key Managerial Personnel pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13th 2023 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 Dated November 11, 2024:

Sl. No	Particulars	Remarks
1.	<i>Reason for resignation</i>	To pursue opportunity near my hometown
2.	<i>Date of resignation</i>	August 15 th , 2025
3.	<i>Brief profile</i>	NA
4.	<i>Relationship between directors</i>	NA



National Stock Exchange Of India Limited

Date of

08-Aug-2025

NSE Acknowledgement

Symbol:-	SILKY
Name of the Company: -	Silky Overseas Limited
Submission Type:-	Announcements
Short Description:-	Change in Company Secretary/Compliance Officer
Date of Submission:-	04-Aug-2025 09:52:06 PM
NEAPS App. No:-	2025/Aug/159723/3315

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

August 04, 2025

The Department of Corporate Services- Listing
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E) Mumbai –
400 051

Symbol: SILKY

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 of Appointment of Company Secretary and Compliance Officer.

Dear Sir/ Madam,

In compliance with Regulation 30 read with Part A of Schedule III of SEBI Listing Regulations, we wish to submit that on the recommendation of Nomination and Remuneration Committee, the Board of Directors of the Company at their meeting held on today i.e. Monday, August 04, 2025, has appointed Mr. Rewail Kadiyan having ICSI Membership. No: 42286, as the Company Secretary & Compliance Officer and also designated as Key Managerial Personnel of the Company with effect from August 15, 2025.

Disclosures of aforesaid appointment under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is annexed herewith as **Annexure-1**.

The meeting commenced at 8:00 P.M. and concluded at 9:00 P.M.

We request you to take the above on record.

Thanking you,

For and on behalf of **SILKY OVERSEAS LIMITED**

SAWAR
MAL GOYAL

Digitally signed by
SAWAR MAL GOYAL
Date: 2025.08.04
21:03:59 +05'30'

Sawar Mal Goyal
Managing Director
DIN: (01896767)

Regd. Office: A-48, Wazirpur Industrial Area, Delhi – 110052
Phone: 9873473891, 9312747584, **Email:** silkyoverseas@gmail.com

Annexure 1

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No	Particulars	Details of Change
1	Reason of Change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment Mr. Rewail Kadiyan (ICSI M. No: 42286) is appointed as Company Secretary & Compliance Officer
2	Date and Term of Appointment	Date of Appointment and effective date of appointment – August 15, 2025
3	Brief Profile (in case of appointment)	Mr. Rewail Kadiyan is an experienced professional with around 10 years of experience in Corporate Secretarial and Compliance functions. He has handled compliances of various Listed and Unlisted Companies.
4	Disclosure of relationships between directors	Not Applicable



National Stock Exchange Of India Limited

Date of 08-Aug-2025

NSE Acknowledgement

Symbol:-	SILKY
Name of the Company: -	Silky Overseas Limited
Submission Type:-	Announcements
Short Description:-	Change in Company Secretary/Compliance Officer
Date of Submission:-	04-Aug-2025 09:54:23 PM
NEAPS App. No:-	2025/Aug/159725/3317

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.