Letter No.: SPIL/028/2026-27
Date: August 26, 2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE SYMBOL: SILKFLEX || ISIN: INE0STN01015

Subject: Outcome of the Meeting of Board of Directors of Silkflex Polymers (India) Limited ("Company") held today i.e. Wednesday, August 26, 2026 in terms Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), we hereby inform that the Board of Directors of the Company has, interalia, considered and approved the following agendas in their meeting held today i.e., on Wednesday, August 26, 2026;

1. To considered and approved in increased of the Authorised Share Capital of the company from existing Rs. 13,50,00,000/- (Rupees Thirteen Crore Fifty Lakhs Only) divided into 1,35,00,000 (One Crore Thirty Five Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 18,00,00,000/- (Rupees Eighteen Crore Only) divided into 1,80,00,000 (One Crore Eighty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each and corresponding amendments to the Clause V of the Memorandum of Association of the Company subject to approval of Shareholders.

   The information in this regard pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure A.

2. To create, issue, offer and allot, up to 12,00,000 warrants each fully convertible into or exchangeable for 1 (One) fully paid up equity share of the Company of Face Value of Rs. 10/- (Rupees Ten Only) to Promoter on a preferential basis ("Preferential Issue") in accordance with the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), and other applicable laws, at an issue price of Rs. 205/- (Rupees Two Hundred and Five only) (including premium of Rs. 195/-) per Warrant aggregating upto Rs. 24,60,00,000/- (Rupees Twenty-Four Crores Sixty Lakhs Only) on the terms and conditions i.e. 25% of the total consideration of the Warrants shall be payable at the time of application and the balance would be payable at the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 (one) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be, subject to it being in compliance with the minimum price calculated in accordance with Chapter V for Preferential Issue under SEBI (ICDR) Regulations and subject to the approval of regulatory/ statutory authorities as well as the shareholders of the Company.

   The information in this regard pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure B.

H.O.Address : Daga Complex, Sulati Jaladhulagori, Sankrail, Howrah, WB 711302, INDIA.
Mobile : +91 9674912615 • **Email :** info@silkflexindia.in • **Web :** www.silkflexindia.in

3. Approved to create, issue, offer and allot, up to 15,98,000 (Fifteen Lakh Ninety-Eight Thousand Only) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each of the company to the Non-Promoters/Public, on a preferential basis ("Preferential Issue") at an issue price of Rs. 205/- (Rupees Two Hundred and Five only) (including premium of Rs. 195/-) per equity shares aggregating upto Rs. 32,75,90,000/- (Rupees Thirty Two Crores Seventy Five Lakhs and Ninety Thousand Only) on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the Company and applicable regulatory authorities as the case may be, in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018 ("SEBI ICDR Regulations"), Companies Act, 2013 and other applicable laws.

   The information in this regard pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure C.

4. Convening the First Extra-Ordinary General Meeting of FY 2026-2027 of the Company on Tuesday, September 22, 2026 at 12:00 P.M. IST through video conferencing or other audio-visual means, to seek necessary approval of the members, for the aforementioned issuance.

5. M/s Insiya Nalawala & Associates, Company secretary are appointed as scrutinizer for carrying out remote e-voting Process for the Extra Ordinary General Meeting in fair and transparent manner.

6. Appointed National Securities Depository Limited (NSDL) as Remote E-Voting Agency for resolutions proposed to be passed at Extra Ordinary General Meeting.

7. Considered and fixed the cut-off date for E-voting and E-voting period

8. Discussed all matters, apart from Business proposed for the approval of the Members, contained in the Notice of Extra-Ordinary General Meeting in detail and approved draft of Notice of First Extra-Ordinary General Meeting of 2026-2027 and authorised Executive Directors and Company Secretary to send Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder.

   The copy of the notice of Extra Ordinary General Meeting will be submitted to the Stock Exchange as soon as the same will be emailed to the eligible Shareholders. The notice of Extra Ordinary General Meeting will also be hosted on the website of the Company at www.silkflexindia.in.

The Board meeting commenced at 05:00 P.M. and concluded at 08:20 PM.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For, Silkflex Polymers (India) Limited

TUSHAR LALIT KUMAR SANGHAVI

Digitally signed by TUSHAR LALIT KUMAR SANGHAVI
Date: 2026.08.26 20:51:04 +05'30'

Tushar Lalit Kumar Sanghavi
Chairman and Managing Director
DIN: 07476030

Encl: a/a

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Annexure A

Alteration in Memorandum of Association of the Company, in brief:

Clause No.	Earlier Clause	Amended Clause (Subject to the Shareholders Approval)
V	The Authorized Share Capital is Rs. 13,50,00,000/- (Rupees Thirteen Crores Fifty Lakhs only) divided into 1,35,00,000 (One Crore Thirty Five Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each.	The Authorised Share Capital of the Company is Rs. 18,00,00,000/- (Rupees Eighteen Crores Only) divided into 1,80,00,000 (One Crore Eighty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each.

SILKFLEX POLYMERS (INDIA) LIMITED

(Formerly Known as Silkflex Polymers (India) Private Limited)

CIN : L51909WB2016PLC215739

SILKFLEX®

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Annexure B

Issuance and Allotment of Warrants by way of preferential issue on a private placement basis ("Preferential Issue").

<table>
<tr><th>Particulars</th><th>Details</th></tr>
<tr><td>Type of securities proposed to be issued</td><td>Warrants fully convertible into Equity Shares, each carrying a right exercisable by the Warrant holder to subscribe to one (1) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each upon exercise of the option attached to such Warrant.</td></tr>
<tr><td>Type of issuance</td><td>Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with the companies Act, 2013 and rules made thereunder.</td></tr>
<tr><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>issue up to 12,00,000 (Twelve Lakhs) warrants convertible into equity shares of face value of Rs. l0/- at an issue price of Rs. 205/- (Rupees Two Hundred and Five only) (including premium of Rs. 195/-) per Warrant aggregating up to Rs. 24,60,00,000/- (Rupees Twenty Four Crore Sixty Lakhs Only), of which an amount equivalent to 25% (Twenty-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrants.

The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash consideration.</td></tr>
<tr><td>Names of the investors</td><td>
<table>
<tr><th>Sr. No.</th><th>Name</th><th>Category</th><th>No. of Convertible Warrants proposed to be issued</th></tr>
<tr><td>1.</td><td>Mr. Tushar Lalit Kumar Sanghavi</td><td>Promoter</td><td>12,00,000</td></tr>
<tr><td></td><td>Total</td><td></td><td>12,00,000</td></tr>
</table>
</td></tr>
<tr><td>Number of investors</td><td>1 (ONE)</td></tr>
<tr><td>Issue Price</td><td>Rs. 205/- (Rupees Two Hundred and Five) (including premium of Rs. 195/- (Rupees One hundred and ninety-five).</td></tr>
<tr><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of Warrants into equivalent number of fully paid up equity share of face value of Rs. 10/- each of the Company. An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.</td></tr>
<tr><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof</td><td>Nil</td></tr>
</table>

post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles);

Post allotment of securities - outcome of the subscription:

Sr. No.	**Category of Shareholder**	**Pre-Preferential Issue**		**Post-Preferential Issue#**	
		No. of Shares	**% of Shareholding**	**No. of Shares**	**% of Shareholding**
1.	Promoter	81,41,700	70.14	93,41,700	64.85
2.	Public	34,65,300	29.86	50,63,300	35.15
	Total	**1,16,07,000**	**100%**	**1,44,05,000**	**100%**

#The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the warrants and/or Equity Shares which they intend to do so and on fully diluted basis and the pre-issue share holding pattern continue to be the same and that all the warrants subscribed will be converted into equity shares. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares or warrants, the shareholding pattern in the above table would undergo corresponding changes. Moreover, it is presumed that all the warrants subscribed will be converted into equity shares.

Each Warrant is convertible into or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10.00 each at an issue price of Rs. 205.00 per equity warrants (inclusive of a premium of Rs. 195.00 per equity warrants).

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Annexure C

Issuance and Allotment of Equity Shares by way of preferential issue on a private placement basis ("Preferential Issue").

Particulars	**Details**
Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with the companies Act, 2013 and rules made thereunder.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue up to 15,98,000 (Fifteen Lakhs Ninety Eight Thousand) equity shares of face value of Rs. 10/- at an issue price of Rs. 205/- (Rupees Two Hundred and Five only) (including premium of Rs. 195/-) per Share aggregating up to Rs. 32,75,90,000/- (Rupees Thirty Two Crore Seventy Five Lakhs and Ninety thousand Only), The price of the equity share has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash consideration.
Names of the investors	As per Annexure 1
Number of investors	59 (Fifty Nine)
Issue Price	Rs. 205/- (Rupees Two Hundred and Five) (including premium of Rs. 195/- (Rupees One hundred and ninety-five).
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Nil

post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles);

Post allotment of securities - outcome of the subscription:

Sr. No.	**Category of Shareholder**	**Pre-Preferential Issue**		**Post-Preferential Issue#**	
		No. of Shares	**% of Shareholding**	**No. of Shares**	**% of Shareholding**
1.	Promoter	81,41,700	70.14	93,41,700	64.85
2.	Public	34,65,300	29.86	50,63,300	35.15
	Total	**1,16,07,000**	**100%**	**1,44,05,000**	**100%**

#The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the equity shares and/or warrants which they intend to do so and the pre-issue share holding pattern continue to be the same.

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Annexure 1

NAMES OF THE INVESTORS

Sr. No.	Name	Category	No. of Equity Shares proposed to be issued
1.	MADHU AMIT MUNDRA	Public	17,000
2.	RUSHABH JAYESHBHAI SHAH	Public	12,500
3.	NAVYARTH CAPITAL ADVISORS PRIVATE LIMITED	Public	12,500
4.	MOHIT BASER	Public	49,000
5.	ABDUL QAYOOM PARRY	Public	12,500
6.	ATUL BHIMJI GOHIL	Public	15,000
7.	HARSHA TALREJA	Public	15,000
8.	NATASHA BINDRA	Public	12,500
9.	NITIN GUPTA	Public	12,500
10.	NUTAN TALWAR	Public	49,000
11.	PRIYANKA TIBREWAL	Public	24,500
12.	PRIYANKA AGARWAL	Public	24,500
13.	RAHUL YADAV	Public	15,000
14.	RAJESH AMBIKAPRASAD TRIPATHI	Public	12,500
15.	SANDHYA BAGARIA	Public	17,000
16.	SAURABH JAIN	Public	7,500
17.	UMA GUPTA	Public	12,500
18.	MANISH MARDIA	Public	12,500
19.	NAMITA NIRAV MANIAR	Public	49,000
20.	ANIL MATHURBHAI SOJITRA	Public	12,500
21.	ALPESHBHAI KARSHANBHAI DHAMELIYA	Public	12,500
22.	ANKIT VALLABHBHAI SAVANI	Public	15,000
23.	VIPUL RAMESHCHANDRA SHAH	Public	12,500
24.	YUG SURESH KUKADIA	Public	12,500
25.	JAY RAMESHBHAI RUPAPARA	Public	37,000
26.	SUNU PHILIP MATHEW	Public	98,000
27.	DHIMAL SHAILESHBHAI SANGHVI	Public	49,000
28.	PANKIT JITENDRA SHAH	Public	15,000
29.	MANISHA RAMSWAROOP LADDHA	Public	15,000
30.	NIKUNJ GIRISH MISTRY	Public	24,500
31.	MOULIK VIRENDRAKUMAR SHAH	Public	24,500
32.	SANDEEP SINGH	Public	98,000
33.	VIJAYA SHARMA	Public	49,000
34.	SMART HORIZON OPPORTUNITY FUND	Public	1,46,000
35.	SIDDHARTH NAHAR	Public	1,46,000
36.	SUSHANT SACHDEVA	Public	12,500
37.	PRAGYA DAGA	Public	7,500
38.	SAMIR SANJAY WADEKAR	Public	7,500
39.	PUNYA SHARMA	Public	7,500

Sr. No.	Name	Category	No. of Equity shares proposed to be issued
40.	JAIVEER SINGH JOHAL	Public	5,000
41.	SHAKUNTALA SHAMLAL CHHABRIA	Public	7,500
42.	JANANI SWAMINATHAN	Public	7,500
43.	ZEMER SOLUTIONS	Public	12,500
44.	LALITA SHARMA	Public	10,000
45.	JINAL VISHAL VIRVADIYA	Public	12,500
46.	ABINASH MEHTA	Public	10,000
47.	ROMIL HIMATLAL VORA	Public	24,500
48.	DIVYAM SARAF	Public	49,000
49.	11.ELEVEN MANAGEMENT SERVICES PRIVATE LIMITED	Public	1,00,000
50.	ABHISHEK JITENDRA SHAH	Public	37,000
51.	RAGI GLOBAL LLP	Public	24,500
52.	NIMIT SANJAY SHAH	Public	12,500
53.	ALEYAMMA KAVUKATTU MATHEW	Public	12,500
54.	SAKINABAI MEMANJI MOMIN	Public	12,500
55.	JYOTI DUA	Public	14,000
56.	PRADIP RATANCHAND SURANA	Public	12,000
57.	REKHA HURA	Public	15,000
58.	STREET SMART OPPORTUNITY FUND	Public	10,000
59.	PLENITUDE ENTERPRISES PRIVATE LIMITED	Public	25,000
Total			**15,98,000**