



SILGO RETAIL LIMITED

CIN:L32111RJ2016PLC049036

Date: December 30, 2025

To
National Stock Exchange India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051

COMPANY NAME: SILGO RETAIL LIMITED

NSE SYMBOL: SILGO

Sub: Outcome of the meeting of the Board of Directors held on Tuesday, December 30, 2025

Dear Sir / Madam,

This is in furtherance to the meeting of the Board of Directors of the Company held on Friday, December 12, 2025 authorising the Rights Issue of partly paid-up equity shares with a face value of ₹10/- each for an amount aggregating up to ₹4,500/- Lakhs (Rupees Four Thousand Five Hundred Lakhs Only), to the eligible equity shareholders of the Company ("Rights Issue") along with approving the Draft Letter of Offer, in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws.

Pursuant to the above and the in-principle approval received from National Stock Exchange of India Limited vide their letter dated December 29, 2025, we wish to inform you that the Board of Directors of the Company at its meeting held today has *inter alia* considered and approved the following terms of the Rights Issue:

- a. **Type of security:** Equity Share
- b. **Type of Issuance:** Rights Issue - Partly paid-up equity shares
- c. **Total number of Equity Shares proposed to be issued and Rights Issue size:** Up to 73,81,359 (Seventy Three Lakhs Eighty One Thousand Three Hundred and Fifty Nine) partly paid-up Equity Shares aggregating up to ₹4,428.82/- Lakhs* (Rupees Four Thousand Four Hundred Twenty Eight and Eighty Two Thousand Only);
**Assuming full subscription and receipt of call money*
- d. **Rights Issue Price:** ₹60/- per Equity Share (including a premium of ₹50/- per Equity Share);

(Amount in ₹)

Amount payable per rights equity share	Face value	Premium	Total
On Application	5	25	30
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	5	25	30
Total	10	50	60

- e. **Record Date:** Monday, January 05, 2026;

- f. **Rights Issue period:**

- a. Rights Issue Opening Date: Wednesday, January 14, 2026

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- b. Last date for on Market Renunciation for Rights Entitlement: Friday, January 30, 2025
- c. Rights Issue Closing Date: Wednesday, February 04, 2026
- g. Outstanding Equity Shares:**
 - a. Prior to Right Issue: 2,46,04,529 (Two Crores Forty Six Lakhs Four Thousand Five Hundred and Twenty Nine)
 - b. Post Right Issue: 3,19,85,888*(Three Crores Nineteen Lakhs Eighty Five Thousand Eight Hundred and Eighty Eight)
** Assuming full subscription*
- h.** Other terms of the Rights Issue (including fractional and zero entitlements): To be included in the Letter of Offer to be filed by the Company;
- i.** Rights Entitlement Ratio: 3:10 (Three Rights Equity Share for every Ten fully paid-up Equity Shares held by the Eligible Equity Shareholders of the Company, as on the record date);
- j.** ISIN for Rights Entitlement: Will be announced separately

The Meeting commenced at 06: 00 p.m. and concluded at 07:00 p.m.

We request you to please take on record the above-mentioned information for your reference and further needful.

Thanking You

Yours faithfully,

For **SILGO RETAIL LIMITED**

Nitin Jain
Chairman and Managing Director
DIN: 00935911