



# SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

SIL/JAI/2025-26

September 15, 2025

To,  
**National Stock Exchange of India Ltd (NSE)**  
**Listing Department**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Subject: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities Exchange Board of India` (Listing Obligation & Disclosure Requirements) Regulations, 2015 as in force, we wish to inform you that the Board of Directors of Silgo Retail Limited ("the Company") in their meeting held today, September 15, 2025 has inter-alia:

1. Considered and approved allotment of **1,30,00,000** Fully Convertible Warrants of face value of Rs. 10/- each at an issue price of Rs. 56.25/- (including a premium of Rs. 46.25/- per share) to promoter, upon receipt of 25% of the issue price (i.e. Rs. 14.0625/- per warrant) at the time of allotment, for an aggregate consideration of Rs. **18,28,12,500** on a preferential basis. The list of allottees is enclosed in **Annexure I**.

The above allotment have been made pursuant to the resolutions passed by the Board of Directors on September 15, 2025, and by the Shareholders of the Company on August 20, 2025 in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 62 and 42 of the Companies Act, 2013 read with the relevant rules framed there under, as amended from time to time and other applicable rules/ regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities and on receipt of requisite in principle approvals from the National Stock Exchange of India Limited (NSE).



Registered Address: B-11, Mahalaxmi Nagar, JLN Marg, Jaipur 302017 Rajasthan, India

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The Equity Shares to be converted against these fully convertible warrants upon full consideration and conversion of requisite number of warrants shall rank pari-passu in all respects with the existing fully paid-up equity shares of the Company and shall be subject to lock-in requirements as specified under Chapter V of SEBI (ICDR) Regulations, 2018.

Consequent upon the above allotment, the paid-up Equity share capital of the Company stands increased as follows:

Particulars	No. of Equity Shares	Amount (in Rs.)
Existing Paid-up Equity Share Capital	2,46,04,529	24,60,45,290
Post Allotment Paid-up Equity Share Capital	2,46,04,529	24,60,45,290

The Meeting of the Board of Directors commenced at 12:00 P.M. and concluded at 12:40 P.M.

The above details are also available at the website of the Company at [www.silgo.in](http://www.silgo.in).

Kindly take the above information on your record.

Thanking You.  
Yours Faithfully,

**FOR AND ON BEHALF OF SILGO RETAIL LIMITED**

**TRIPTI SHARMA**  
**CS & COMPLIANCE OFFICER**  
**M. No.: A52232**



Encl: a/a



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## ANNEXURE I

Sr. No.	Name of the person	Category (Promoter /Non-Promoter)	Number of warrants allotted	Amount of Consideration received (in Rs.)
1.	Nitin Jain	Promoter	1,30,00,000	18,28,12,500
TOTAL			1,30,00,000	18,28,12,500

