



Date: February 13, 2026

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

COMPANY NAME: SILGO RETAIL LIMITED

NSE SYMBOL: SILGO

Sub: Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and outcome of the meeting of Board of Director of the Company held on Friday, February 13, 2026

Dear Sir/Madam,

This is in continuation to the meeting of the Board of Directors of the Company held on Friday, December 12, 2025 approving the offer and issue of equity shares of the Company by way of a rights issue to the eligible equity shareholders of the Company as on the record date i.e Monday, January 05, 2026 for an amount aggregating up to ₹4,428.82/-Lakhs, by way of a rights issue to the eligible equity shareholders of the Company ("Rights Issue"), in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations. 2018. as amended and other applicable laws including circulars issued by SEBI from time to time ("Rights Issue") and the outcome of the meeting of the Board Meeting held on Tuesday, December 30, 2025 approving the various terms of the Rights Issue.

The Letter of offer dated January 02, 2026 for which intimation was duly submitted.

In relation to the aforesaid Rights Issue and pursuant to the finalisation of the basis of allotment of the Rights Issue, in consultation with the Designated Stock Exchange, National Stock Exchange of India Limited, the Board, at its meeting held today, i.e. Friday, February 13, 2026, inter alia. considered and approved the allotment of 73,81,359 Partly Paid Equity Shares at a price of and ₹60/- per rights (wherein applicants were required to pay ₹30/- per equity share as Application Money being adjusted towards the face value of the equity share and remaining ₹30/- will be payable on Calls by the Company).

Further, the offer of NIL Rights Equity Shares have been kept in abeyance by the Company due to a dispute pending before the courts regarding the ownership of the underlying Equity Shares.

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from Rs. 24,60,45,290 to Rs. 31,98,58,880

The Meeting was Commence at 07:00 PM and Conclude at 07:30 PM

We request you to kindly take the same on records.

Yours faithfully,

For **SILGO RETAIL LIMITED**

Nitin Jain
Chairman and Managing Director
DIN: 00935911