



SILGO RETAIL LIMITED

CIN:L32111RJ2016PLC049036

SIL/JAI/2025-26

Date: February 13, 2026

To

National Stock Exchange India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400051

COMPANY NAME : SILGO RETAIL LIMITED

NSE SYMBOL: SILGO

Subject: Intimation regarding outcome of the meeting of the Board of Directors held on February 13, 2026 of Silgo Retail Limited ("Company")

Dear Sir/Madam,

Pursuant to applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you the meeting of the Board of Directors of the Company was held today i.e. February 13, 2026 and inter-alia Considered and approved Unaudited Financial results for the quarter ended 31st December 2025.

The Board meeting commenced at 01:00 P.M. and concluded at 02:30 P.M.

Kindly take the same on your record.

Yours truly,
For **SILGO RETAIL LIMITED**

**Tripti Rathi
Company Secretary
M. No. A52232**



Independent Auditor's Review Report On Quarterly and Year to Date Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015

To,

The board of directors of Silgo Retail Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Result of Silgo Retail Limited ("The Company") for the quarter ended 31st December 2025 and year to date results for the period from 01 April 2025 to 31st December 2025 ("the statement"), being submitted by the company pursuant to the requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").
2. This statement, which is the responsibility of the Company's management and has been approved by the board of directors of the company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant laws issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statements in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. These standards required that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that cause us to believe that the accompanying statement, prepared in accordance with



JKSS & Associates
(Chartered Accountants)

applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the regulations, read with applicable circulars, including the manner in which it is to be disclosed, or that contains any material misstatements.

For JKSS & ASSOCIATES
Chartered Accountants



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LAXMI TATIWALA

Date: 2026.02.13

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(CA Laxmi Tatiwala)

Partner

M. No.- 418000

FRN-006836C

Place: Jaipur

Date: 13/02/2026

UDIN: 26418000OYQKW9854

SILGO RETAIL LIMITED

Registered office: B-11, Mahalaxmi Nagar, JLN Marg, Jaipur-302017
 Tel.: +91-7055570555 Email: info@silgo.in
 Website: www.silgo.in CIN: L36911RJ2016PLC049036

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NIEN MONTH ENDED 31.12.2025

"₹ in Lakh Except EPS"

Particulars	Quarter Ended			Nine Month Ended	Nine Month Ended		Year Ended
	31.12.2025	30.09.2025	31.12.2024	30.09.2025	31.12.2025	31.12.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I Revenue from Operations	1103.55	1,164.65	1,015.34	2,261.74	3,365.29	2,784.84	4,437.48
II Other Income	0.00	2.26	-	2.26	2.26	0.13	2.06
III Total Income (I+II)	1,103.55	1,166.90	1,015.34	2,263.99	3,367.54	2,784.97	4,439.54
IV Expenses:							
Purchase of traded goods	316.2	324.52	-	598.62	914.82	81.86	424.12
Cost of Materials Consumed	742.19	1,897.54	534.01	3,041.89	3,784.08	2,460.64	3,328.39
Changes in Inventories of Finished goods & Work in Progress	-201.455	(1,330.53)	306.77	(1,850.20)	(2,051.65)	(230.85)	(84.94)
Employee Benefits Expense	13.14	13.04	12.19	26.57	39.71	37.20	54.81
Direct Costs	13.7	13.81	23.99	27.33	41.03	48.10	63.66
Finance Costs	11.76	1.09	0.07	1.43	13.19	2.24	17.50
Depreciation & Amortisation Expense	0.61	0.65	0.79	1.34	1.95	2.55	3.30
Other Expenses	34.77	39.67	4.59	61.27	96.04	18.68	26.07
Total Expenses (IV)	930.92	959.79	882.41	1,908.26	2,839.17	2,420.42	3,832.91
V Profit/(Loss) before Exceptional Items & Tax (III-IV)	172.64	207.11	132.94	355.74	528.37	364.56	606.64
VI Exceptional Items							
VII Profit/(Loss) Before Tax (V-VI)	172.64	207.11	132.94	355.74	528.37	364.56	606.64
VIII Tax Expense:							
Current Tax	43.45	63.17	32.30	100.56	144.01	90.56	158.78
Deferred Tax	-0.01	0.02	-0.08	0.04	0.03	(0.19)	0.08
Income Tax for Earlier Year							
Total Tax Expenses (VIII)	43.44	63.19	32.22	100.60	144.04	90.37	158.86
IX Profit/(loss) for the year (VII-VIII)	129.19	143.92	100.72	255.14	384.33	274.19	447.77
X Other Comprehensive Income							
Items that will not be reclassified to profit or loss							
- Remeasurement Gains/(Losses) on Defined Benefit Plans	-	-	-	-	-	-	6.50
- Income tax on above	-	-	-	-	-	-	(0.49)
XI Total Other Comprehensive Income for the year	-	-	-	-	-	-	6.00
XII Total Comprehensive Income for the year (IX+XI)	129.19	143.92	100.72	255.14	384.33	274.19	453.78
XIII Paid up equity share capital (face vale of Rs. 10 each)							
		2,460.45	1,849.68	2,460.45		1,849.68	1,849.68
XIV Other Equity							
XV Earnings per Equity Share: (Face value per Equity Share of ₹ 10 each) Basic and Diluted (in ₹) (Re-stated)							
		0.61	0.54	1.17		1.48	2.45

For and on behalf of the Board of Directors

Silgo Retail Limited

Nitin Jain
Managing Director
DIN 00935911



Place: Jaipur
Date: 13.02.2026



Independent Auditor's Review Report on Quarterly and Year to Date Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015

To,

The board of directors of Silgo Retail Limited

1. We have reviewed the accompanying statement of Consolidated Financial Result of Silgo Retail Limited ("The Company") and its Associate for the quarter ended 31st December 2025 and year to date results for the period from 01 April 2025 to 31st December 2025 ("the statement"), being submitted by the company pursuant to the requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").
2. This statement, which is the responsibility of the Company's management and has been approved by the board of directors of the company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant laws issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statements in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. These standards required that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement include the result of the following entities:

Name of the Entity	Relationship
Silgo Retail Limited	Parent
Silgo Power 1 Private Limited	Wholly Owned Subsidiary
Silgo Power 2 Private Limited	Wholly Owned Subsidiary
Silgo Power 3 Private Limited	Wholly Owned Subsidiary
Silgo Power 4 Private Limited	Wholly Owned Subsidiary
Silgo Power 5 Private Limited	Wholly Owned Subsidiary
Silgo Power 7 Private Limited	Wholly Owned Subsidiary
Silgo Power 8 Private Limited	Wholly Owned Subsidiary
Silgo Power 9 Private Limited	Wholly Owned Subsidiary
Silgo Power 10 Private Limited	Wholly Owned Subsidiary
Hare Krishna Creativity Realty Private Limited	Associate

5. Based on our review conducted as above, nothing has come to our attention that cause us to believe that the accompanying statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the regulations, read with applicable circulars, including the manner in which it is to be disclosed, or that contains any material misstatements.

6. The Accompanying Statement include the unaudited share of net profit/loss in respect of an associate and Subsidiaries based on the interim financial statements/financial information/financial results which have not be reviewed/audited by their auditors and furnished to us by the management. According to the information and explanations given us by the management, these financial statements/ financial information/ financial results are not material to the group.



JKSS & Associates
(Chartered Accountants)

Our conclusion on the Statement is not modified in respect to the above matter.

For JKSS & ASSOCIATES
Chartered Accountants

LAXMI TATIWALA
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LAXMI TATIWALA
Date: 2026.02.13
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S B ASSOCIATES
(S A Laxmi Tatiwala)

JK
Partner
JAIPUR
M. No. 415

M. No. - 418000

FRN-006836C

Place: Jaipur

Date: 13.02.2

UDIN: 26418000

CDRN: 2071000022747000

Notes:

1. The above Unaudited financial result have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13.02.2026
2. The above Unaudited financial results for the Quarter ended 31st December 2025 have been prepared in accordance with the Companies (Indian Accounting Standard) Rules ,2015 (Ind AS) prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices to the extent applicable.
3. The Company has evaluated the requirements of Ind AS 108 – Operating Segments. The Company does not have any reportable segment as per the quantitative thresholds prescribed under Ind AS 108. Accordingly, separate segment disclosure is not required.
4. Previous period figures have been regrouped/re-classified wherever necessary to make the comparable.
5. The consolidated Unaudited financial results for the Quarter and half-year ended 30th September 2025 includes results of the following below mentioned entities as submitted to Stock Exchanges are also available on our website

Name of the Entity	Relationship
Silgo Retail Limited	Parent
Silgo Power 1 Private Limited	Wholly Owned Subsidiary
Silgo Power 2 Private Limited	Wholly Owned Subsidiary
Silgo Power 3 Private Limited	Wholly Owned Subsidiary
Silgo Power 4 Private Limited	Wholly Owned Subsidiary
Silgo Power 5 Private Limited	Wholly Owned Subsidiary
Silgo Power 7 Private Limited	Wholly Owned Subsidiary
Silgo Power 8 Private Limited	Wholly Owned Subsidiary
Silgo Power 9 Private Limited	Wholly Owned Subsidiary
Silgo Power 10 Private Limited	Wholly Owned Subsidiary
Hare Krishna Creativity Realty Private Limited	Associate

