



SILGO RETAIL LIMITED

CIN: L32111RJ2016PLC049036

Date: December 12, 2025

To
National Stock Exchange India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051

COMPANY NAME: SILGO RETAIL LIMITED

NSE SYMBOL: SILGO

Sub: Intimation regarding Outcome of the meeting of the Board of Directors held on Friday, December 12, 2025

Dear Sir / Madam,

Pursuant to Regulation 30 read with Part A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is informed that the board of directors of the company at its meeting held today i.e. Friday, December 12, 2025 inter-alia considered, approved and took note of the following businesses:

1. Fund raising by way of the issuance of partly paid-up equity shares with a face value of ₹10/- each on a rights basis ("**Rights Issue**"), subject to receipt of necessary approvals from regulatory authorities, as applicable and in accordance with applicable provisions of the Companies Act, 2013, as amended, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws, to eligible equity shareholders of the Company, as of the record date (to be determined and notified subsequently). The rights issue will have an issue size of up to ₹45/- Crores (Rupees Forty Five Crores Only), in accordance with applicable laws, including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
2. Approved the Draft Letter of Offer ("DLOF") dated December 12, 2025 for submission of the same to National Stock Exchange of India Limited ("NSE") where the equity shares of the Company are listed. The DLOF will be submitted to NSE for seeking in-principal approval for the said Rights Issue.
3. Approved and considered to increase in the Authorized Share capital of the company subject to approval of the members of the company.
4. Considered and approved the Notice of the 02/2025-26 Extra Ordinary General Meeting of the Company to be issued to the shareholders of the Company.
5. Appointment of M/s. A Balani & Associates, Practicing Company Secretaries, as Scrutinizer for scrutinizing the voting process of the proposed EGM to be held in accordance with the provisions of Companies Act, 2013.

Also, please find the additional necessary information in respect of issuance of securities as per SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 read with Regulation 30 -Para A



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of Part A of schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time are annexed herewith as **Annexure A**.

Further, in compliance with Regulation 29(1)(d) and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that a meeting of the Board of Directors of Silgo Retail Limited ("the Company") will be scheduled to be held on or before Monday, December 22, 2025, (Subject to In-principal approval of the Stock Exchange) to inter alia, consider and decide on various matters in connection with aforesaid Rights Issue including but not limited to determination of issue price, rights entitlement ratio, record date, timing of the Rights Issue, terms of payment and other terms and conditions with respect to the Rights Issue, subject to the receipt of in-principle approval from the NSE or such other regulatory authorities as may be required.

The copy of the intimation is also available on the website of the company at www.silgo.in

Further, the meeting commenced at 12:00 P.M. and concluded at 01:00 P.M.

We request you to please take on record the above-mentioned information for your reference and further needful.

Thanking You

Yours faithfully,

For **SILGO RETAIL LIMITED**

Nitin Jain
Chairman and Managing Director
DIN: 00935911





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Annexure A

The details as required under Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given as under: -

Sr. No.	Particulars	Details
1	Type of Securities proposed to be issued (viz. equity shares, convertibles, etc.)	Partly paid-up Equity Shares of face value ₹10/- each ("Equity Shares")
2	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights Issue of Equity Shares to the eligible equity shareholders of the Company, as on the record date
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to ₹45 Crores (Rupees Forty Five Crores Only)
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): Not Applicable	
5	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): Not Applicable	
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable	
7	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable	
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof: Not Applicable	

The detailed terms of right issue, including the procedure for applying in the right issue will be specified in the letter of offer which will be sent by the Company to the eligible shareholders holding Equity Shares of the Company as on the record date in due course.

