



SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

SIL/JAI/2025-26

September 11, 2025

To,
National Stock Exchange of India Ltd (NSE)
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Subject: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities Exchange Board of India` (Listing Obligation & Disclosure Requirements) Regulations, 2015 as in force, we wish to inform you that the Board of Directors of Silgo Retail Limited ("the Company") in their meeting held today, September 11, 2025 has inter-alia:

1. Considered and approved allotment of **12,45,000** Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 56.25/- (including a premium of Rs. 46.25/- per share) to non promoters upon receipt of partly subscription amount, for an aggregate consideration of Rs. **7,00,31,250** on **preferential basis**. The list of allottees is enclosed in **Annexure I**.

The above allotment have been made pursuant to the resolutions passed by the Board of Directors on September 11, 2025, and by the Shareholders of the Company on August 20, 2025 in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 62 and 42 of the Companies Act, 2013 read with the relevant rules framed there under, as amended from time to time and other applicable rules/ regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities and on receipt of requisite in principle approvals from the National Stock Exchange of India Limited (NSE). The application for listing and trading approval of the Stock Exchange for the Equity Shares allotted as above shall be made within the statutory timelines.



Registered Address: B-11, Mahalaxmi Nagar, JLN Marg, Jaipur 302017 Rajasthan, India

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The Equity Shares so allotted shall rank pari-passu in all respects with the existing fully paid-up equity shares of the Company and shall be subject to lock-in requirements as specified under Chapter V of SEBI (ICDR) Regulations, 2018.

Consequent upon the above allotment, the paid-up Equity share capital of the Company stands increased as follows:

Particulars	No. of Equity Shares	Amount (in Rs.)
Existing Paid-up Equity Share Capital	2,33,59,529	23,35,95,290
Post Allotment Paid-up Equity Share Capital	2,46,04,529	24,60,45,290

The Meeting of the Board of Directors commenced at 04:05 P.M. and concluded at 04:25 P.M.

The above details are also available at the website of the Company at www.silgo.in.

Kindly take the above information on your record.

Thanking You.
Yours Faithfully,

FOR AND ON BEHALF OF SILGO RETAIL LIMITED

TRIPTI SHARMA
CS & COMPLIANCE OFFICER
M. No.: A52232



Encl: a/a

ANNEXURE I

S. No.	Name of the person/entity	Category	Number of equity shares allotted	Price at which the Equity Shares are Allotted (in Rs.) (per Equity Share)	Total amount (in Rs.)
1.	Trivendra Singh Khangarot	Non-Promoter	5,33,000	56.25/- (including a premium of Rs. 46.25/- per share)	2,99,81,250
2.	Roshan Kala	Non-Promoter	89,000	56.25/- (including a premium of Rs. 46.25/- per share)	50,06,250
3.	Garima Taneja	Non-Promoter	1,78,000	56.25/- (including a premium of Rs. 46.25/- per share)	1,00,12,500
4.	Rajni Taneja	Non-Promoter	1,78,000	56.25/- (including a premium of Rs. 46.25/- per share)	1,00,12,500
5.	Surinder Baweja	Non-Promoter	89,000	56.25/- (including a premium of Rs. 46.25/- per share)	50,06,250
6.	Nishi Kala	Non-Promoter	89,000	56.25/- (including a premium of Rs. 46.25/- per share)	50,06,250
7.	Sonal Kala	Non-Promoter	89,000	56.25/- (including a premium of Rs. 46.25/- per share)	50,06,250
TOTAL			12,45,000		7,00,31,250

