



SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

To,
The Manager-Listing department
National Stock Exchange of India Limited,
Exchange plaza, Plot No. C/1, G Block,
BKC, Bandra (E), Mumbai-40051

Date: December 10, 2021

Symbol: SILGO

Subject: Disclosure of inter-se transfer of shares of Silgo Retail Limited between the Promoters/Promoters group under Reg 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and submission of prior intimation received under Reg. 10(5) of the said regulations.

Dear Sir/ Madam,

With respect to the captioned subject, we would like to inform you that the Company has received information for inter-se transfer of shares among Promoters/Promoters group, the details of which are as under:

Date of the proposed transaction	Name of the acquirer	Name of the seller	No. of shares proposed to be transferred	% of holding
On or after December 17, 2021	Mr. Nitin Jain	Mrs. Bela Agarwal	7,24,625	7.05

This being inter-se transfer of shares amongst the Promoters, the same falls within the exemption under Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The qualifying persons being named as Promoters in the shareholding pattern filed by Silgo Retail Limited (Target Company) for not less than three years prior to the proposed acquisition





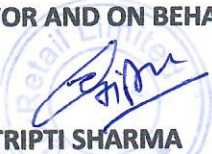
SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

In this connection, necessary disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, as submitted by the acquirer is enclosed herewith for your information and records.

Thanking You,
Yours Truly

FOR AND ON BEHALF OF SILGO RETAIL LIMITED



TRIPTI SHARMA
COMPANY SECRETARY & COMPLIANCE OFFICER
M. No.: A52232

Encl: a/a

NITIN JAIN
S-42, ADINATH NAGAR, OPPOSITE WORLD TRADE PARK, J.N.L. MARG,
JAWAHAR CIRCLE, DURGAPURA, JAIPUR 302018

To,

Date: December 10, 2021

The Manager-Listing department
National Stock Exchange of India Limited,
Exchange plaza, Plot No. C/1, G Block,
BKC, Bandra (E), Mumbai-40051

Symbol: SILGO

Subject: Prior Intimation of the proposed acquisition under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

With respect to the captioned subject, please find enclosed herewith the prior intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the proposed acquisition of Equity Shares of Silgo Retail Limited from Mrs. Bela Agarwal, Promoter of Silgo Retail Limited.

The proposed acquisition is pursuant to inter-se transfer of shares as specified in Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,
Yours Truly



Nitin Jain
Acquirer

Encl: a/a

NITIN JAIN

**S-42, ADINATH NAGAR, OPPOSITE WORLD TRADE PARK, J.N.L. MARG,
JAWAHAR CIRCLE, DURGAPURA, JAIPUR 302018**

**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under
Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Silgo Retail Limited
2.	Name of the acquirer(s)	Mr. Nitin Jain
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mrs. Bela Agarwal
	b. Proposed date of acquisition	On or after December 17, 2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	7,24,625
	d. Total shares to be acquired as % of share capital of TC	7.05%
	e. Price at which shares are proposed to be acquired	Market Price at NSE
	f. Rationale, if any, for the proposed transfer	Restructuring of shareholding inter se among Promoters
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 35.54
7.	If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The Acquirer hereby confirms that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3	i. The Acquirer confirms that the transferor and the transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). ii. The details are provided as Annexure I.

NITIN JAIN
S-42, ADINATH NAGAR, OPPOSITE WORLD TRADE PARK, J.N.L. MARG,
JAWAHAR CIRCLE, DURGAPURA, JAIPUR 302018

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		The Acquirer confirms that that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with. The declaration is attached as Annexure II.			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)	48,18,375	46.92%	55,43,000	53.97%
	b	Seller(s)	18,18,375	17.71%	1093750	10.64%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



NITIN JAIN
S-42, ADINATH NAGAR, OPPOSITE WORLD TRADE PARK, J.N.L. MARG,
JAWAHAR CIRCLE, DURGAPURA, JAIPUR 302018

ANNEXURE II

To,

Date: December 10, 2021

The Manager-Listing department
National Stock Exchange of India Limited,
Exchange plaza, Plot No. C/1, G Block,
BKC, Bandra (E), Mumbai-40051

Symbol: SILGO

Subject: Declaration for compliance with Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for inter-se transfer of equity shares amongst promoters.

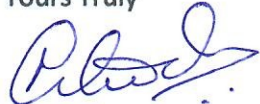
Dear Sir/ Madam,

With reference to the above, I, Nitin Jain, the acquirer, do hereby declare that all the conditions specified under Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to exemptions have been duly complied with.

This is for your information and record.

Thanking You,

Yours Truly



Nitin Jain

Acquirer



SILGO RETAIL LIMITED

(Formerly known as
"Silgo Retail Private Limited")
CIN : L36911RJ2016PLC049036

Date: 05.04.2019

To,

Listing Department
National Stock Exchange of India Limited
"EXCHANGE PLAZA",
Bandra - Kurla Complex,
Bandra (East),
Mumbai- 400 051.

Symbol: "SILGO"

**SUB: DISCLOSURE PURSUANT TO REGULATION 30(2) OF THE SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS,
2011**

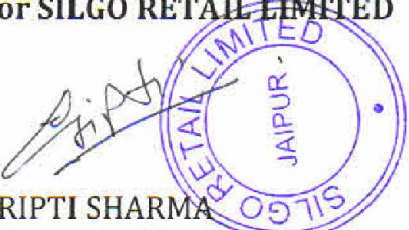
Dear Sir,

We are enclosing herewith Annual Disclosure under Regulation 30 (1) & 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 received by the Company from Mr. Nitin Jain, Promoter of the Company, on his behalf and on behalf of other Co-Promoters and other Persons Acting in Concert.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,
For SILGO RETAIL LIMITED


TRIPTI SHARMA
(Company Secretary & Compliance Officer)

Encl: As above

From: NITIN JAIN	<u>RESIDENCE:</u> S-42, Adinath Nagar, Opp. World trade park JLN Marg, Jawahar circle, Durgapura <u>OFFICE:</u> B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur, RJ 302 017
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April 05, 2019

To,

National Stock Exchange of India Limited "EXCHANGE PLAZA" Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051 INDIA	Board of Directors Silgo Retail Limited B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur, RJ 302 017
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Sir/Madam,

SUB: DISCLOSURE UNDER REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVER) REGULATIONS, 2011 FOR THE YEAR ENDED ON 31st MARCH 2019

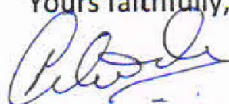
We are enclosing herewith Annual Disclosure under regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 on my behalf and on behalf of Co-Promoters and other Persons Acting in Concert in respect of target Company M/s. SILGO RETAIL LIMITED.

Please note that I have been authorised for submission of this disclosure by Co-Promoters and other Persons Acting in Concert.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,

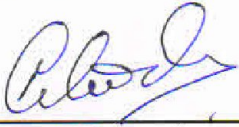


NITIN JAIN
PROMOTER, SILGO RETAIL LIMITED

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011

1. Name of the Target Company (TC)	SILGO RETAIL LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited (SME Platform)		
3. Particulars of the Shareholder(s)			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC	-----		
Or			
b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. * (Sheet 1)	As per Annexure- A		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March of the year, holding of:			
a) Shares	As per Annexure- A		
b) Voting Rights (otherwise than by shares)	---	---	---
c) Warrants	---	---	---
d) Convertible Securities	---	---	---
e) Any other instrument that would entitle the holder to receive shares in the TC	---	---	---
Total	As per Annexure-A		

Signature of Authorised Signatory



NITIN JAIN

Place: Jaipur

Date: 05.04.2019

Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

Annexure - A

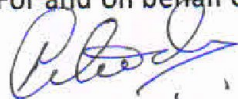
Name of the Company: SILGO RETAIL LIMITED

Shareholding details of Promoter and Promoters Group as on 31st March, 2019

S. No.	Name of the Shareholder	No. of Shares	% w.r.t. share/voting share/voting No. capital wherever capital of TC (*) applicable	% of total diluted share/voting capital of TC (*)
1	NITIN JAIN	1854700	36.61%	36.61%
2	BELA AGRAWAL	1854700	36.61%	36.61%
3	AMIT SURANA	100	.001%	.001%
4	SUNITA JAIN	100	.001%	.001%
5	MOHAN LAL AGARWAL	150	.002%	.002%
6	PANKAJ AGARWAL	150	.002%	.002%
7	ANJANA JAIN	100	.001%	.001%
TOTAL		371000	73.22	73.22

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.

For and on behalf of Promoters and Promoters Group



Nitin Jain
Managing Director
DIN: 00935911
Place: Jaipur



SILGO RETAIL LTD.

CIN : L36911RJ2016PLC049036

01 June, 2020

Listing Department
National Stock Exchange of India Limited
"EXCHANGE PLAZA",
Bandra – Kurla Complex,
Bandra (East), Mumbai- 400 051. INDIA.

Symbol: SILGO

Sub: DISCLOSURE PURSUANT TO REGULATION 30(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir/Madam,

We are enclosing herewith Annual Disclosure under Regulation 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received by the company from Mr. Nitin Jain, Promoter of the company on his behalf and on behalf on other co-promoters and other Persons Acting in Concert.

Please Acknowledge the receipt and oblige.

Thanking You,

Yours Faithfully

For SILGO RETAIL LIMITED

TRIPTI SHARMA
(Company Secretary & Compliance Officer)



Encl: As above

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1.	Name of the Target Company (TC)	SILGO RETAIL LIMITED		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited (SME Platform)		
3.	Particulars of the shareholder(s) :			
(a)	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	-----		
	OR			
(b)	Name(s) of promoter(s), member of the promoter group and PAC with him.	AS Per Annexure-A		
4.	Particulars of the Shareholding of Persons mentioned at (3) above	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March of the Year, holding of:				
a) Shares		AS Per Annexure-A		
b) Voting Rights (otherwise than by shares)		---	---	---
c) Warrants		---	---	---
d) Convertible Securities		---	---	---
e) Any other instrument that would entitle the holder to receive the shares in the TC		---	---	---
Total		AS Per Annexure-A		

Signature of Authorised Signatory

For Silgo Retail Limited

NITIN JAIN

Authorized Signatory

Date: 01.06.2020

Place: jaipur

Note:

1. In case of Promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

From: NITIN JAIN	Residence: S-42, Adinath Nagar, Opp. World Trade Park, JLN Marg, Jawahar Circle, Durgapura, Jaipur-302018 Office: B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur, RJ 302017
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June 01, 2020

To,

National Stock Exchange of India Limited "Exchange Plaza" Bandra Kurla Complex Bandra (East), Mumbai- 400 051 INDIA	Board of Directors SILGO RETAIL LIMITED B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur-302017
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Sir/Madam,

SUB: Disclosure under Regulation 30(1) & 30(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We are enclosing herewith Annual Disclosure under Regulation 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on my behalf and on behalf of other co-promoters and other Persons Acting in Concert in respect of Target Company M/s SILGO RETAIL LIMITED.

Please note that I have been authorized for submission of this disclosure by Co-Promoters and other Persons acting in Concert.

Please Acknowledge the receipt and oblige.

Thanking You,

Yours Faithfully

For Silgo Retail Limited



Authorized Signatory

NITIN JAIN

(Promoter & Managing Director)

Silgo Retail Limited

Name of Company: SILGO RETAIL LIMITED

Shareholding details of Promoters and Promoter Group as on 31st March, 2020

S. No.	Name of Shareholder	Number of Shares	% w.r.t. share/voting No. capital wherever capital of TC (*) applicable	% of total diluted share/voting capital of TC (*)	Promoter/ Member of Promoter Group
1	NITIN JAIN	2454700	36.82	36.82	Promoter
2	BELA AGRAWAL	2454700	36.82	36.82	Promoter
3	ANJANA JAIN	100	0.001	0.001	Member of Promoter Group
4	PANKAJ AGARWAL	300	0.004	0.004	Member of Promoter Group
5	SUNITA JAIN	100	0.001	0.001	Member of Promoter Group
6	AMIT SURANA	100	0.001	0.001	Member of Promoter Group
TOTAL		4910000	73.64	73.64	

Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For and on Behalf of Promoters and Promoters Group

For Silgo Retail Limited


Authorized Signatory

NITIN JAIN
Managing Director
DIN:00935911

Place: Jaipur

Date: April 06, 2021

To,

National Stock Exchange of India Limited "Exchange Plaza" Bandra Kurla Complex Bandra (East), Mumbai- 400 051 INDIA	Board of Directors/Company Secretary SILGO RETAIL LIMITED B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur-302017
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Sir/Madam,

SUB: Disclosure under Regulation 30(1)(2) & 31(4) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We are enclosing herewith Annual Disclosure under Regulation 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on my behalf and on behalf of other co-promoters and other Persons Acting in Concert in respect of Target Company M/s SILGO RETAIL LIMITED.

Further, In compliance of Clause 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby confirm that, the promoters of the company along with persons acting in concert with them, has not made any encumbrance directly or indirectly during the financial year ended March 31, 2021.

Please note that I have been authorized for submission of this disclosure by Co-Promoters and other Persons acting in Concert.

Please Acknowledge the receipt and oblige.

Thanking You,

Yours Faithfully



NITIN JAIN
(Promoter & Managing Director)
Silgo Retail Limited

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1.	Name of the Target Company (TC)	SILGO RETAIL LIMITED		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited (SME Platform)		
3.	Particulars of the shareholder(s) :			
(a)	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	-----		
	OR			
(b)	Name(s) of promoter(s), member of the promoter group and PAC with him.	AS Per Annexure-A		
4.	Particulars of the Shareholding of Persons mentioned at (3) above	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March of the Year, holding of:				
a) Shares		AS Per Annexure-A		
b) Voting Rights (otherwise than by shares)		---	---	---
c) Warrants		---	---	---
d) Convertible Securities		---	---	---
e) Any other instrument that would entitle the holder to receive the shares in the TC		---	---	---
Total		AS Per Annexure-A		

Signature of Authorised Signatory


NITIN JAIN

Note:



Date: 06.04.2021

Place: Jaipur

1. In case of Promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

Annexure-A

Name of Company: SILGO RETAIL LIMITED

Shareholding details of Promoters and Promoter Group as on 31st March, 2021

S. No.	Name of Shareholder	Number of Shares	% w.r.t. share/voting No. capital wherever capital of TC (*) applicable	% of total diluted share/voting capital of TC (*)	Promoter/ Member of Promoter Group
1	NITIN JAIN	3318375	32.31	32.31	Promoter
2	BELA AGRAWAL	3318375	32.31	32.31	Promoter
3	ANJANA JAIN	125	0.001	0.001	Member of Promoter Group
4	PANKAJ AGARWAL	375	0.004	0.004	Member of Promoter Group
5	SUNITA JAIN	125	0.001	0.001	Member of Promoter Group
6	AMIT SURANA	125	0.001	0.001	Member of Promoter Group
7	SILGO CREATIONS (JAIPUR) PVT. LTD.	--	--	--	Group Company
8	ADBHUT INTERIO PVT. LTD.	--	--	--	Member of Promoter Group
9	BIHARIJI MOTOR FINANCE COMPANY PVT. LTD.	--	--	--	Member of Promoter Group
10	DORMIR INDIA PVT. LTD.	--	--	--	Member of Promoter Group
11	GLAMO RETAIL PVT. LTD	--	--	--	Member of Promoter Group
12	ADBHUT JEWELLS PVT LTD.	--	--	--	Member of Promoter Group
13	ASHOKA PORTFOLIO MANAGEMENT PRIVATE LIMITED	--	--	--	Member of Promoter Group
14	NITIN JAIN (HUF)	--	--	--	Member of Promoter Group
15	PANKAJ AGARWAL (HUF)	--	--	--	Member of Promoter Group
16	M/S. CREATIVE JEWELLERY	--	--	--	Member of Promoter Group
17	BELA AGRAWAL (PROPRIETORSHIP)	--	--	--	Member of Promoter Group

18	ANISHA JAIN	--	--	--	Member of Promoter Group
19	VINISHA JAIN	--	--	--	Member of Promoter Group
20	ANIT JAIN	--	--	--	Member of Promoter Group
21	OM PRAKASH KOTAWALA	--	--	--	Member of Promoter Group
22	UDAY KOTAWALA	--	--	--	Member of Promoter Group
23	VIJAY KOTAWALA	--	--	--	Member of Promoter Group
24	ALKA GUPTA	--	--	--	Member of Promoter Group
25	KEYA AGARWAL	--	--	--	Member of Promoter Group
26	JAGDAMBA AGARWAL	--	--	--	Member of Promoter Group
27	ANKUR AGARWAL	--	--	--	Member of Promoter Group
28	RUCHI BAJORIA	--	--	--	Member of Promoter Group
TOTAL		66,37,500	64.62	64.62	

Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For and on Behalf of Promoters and Promoters Group



NITIN JAIN
Managing Director
DIN:00935911

Place: Jaipur

NITIN JAIN
S-42, ADINATH NAGAR, OPPOSITE WORLD TRADE PARK, J.N.L. MARG,
JAWAHAR CIRCLE, DURGAPURA, JAIPUR 302018

ANNEXURE II

To,
The Manager-Listing department
National Stock Exchange of India Limited,
Exchange plaza, Plot No. C/1, G Block,
BKC, Bandra (E), Mumbai-40051

Date: November 26, 2021

Symbol: SILGO

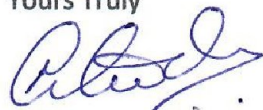
Subject: Declaration for compliance with Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for inter-se transfer of equity shares amongst promoters.

Dear Sir/ Madam,

With reference to the above, I, Nitin Jain, the acquirer, do hereby declare that all the conditions specified under Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to exemptions have been duly complied with.

This is for your information and record.

Thanking You,
Yours Truly



Nitin Jain
Acquirer