

NITIN JAIN

**S-42, ADINATH NAGAR, OPPOSITE WORLD TRADE PARK, J.N.L. MARG,
JAWAHAR CIRCLE, DURGAPURA, JAIPUR 302018**

To,
**The Manager-Listing department
National Stock Exchange of India Limited,
Exchange plaza, Plot No. C/1, G Block,
BKC, Bandra (E), Mumbai-40051**

To,
**The Compliance Officer
Silgo Retail Limited
B-11, Mahalaxmi Nagar, Jawahar Lal Nehru
Marg, Jaipur 302017**

Subject: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

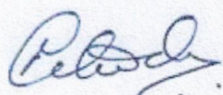
Dear Sir/ Madam,

I, Nitin Jain (the "Acquirer") as one of the promoters of Silgo Retail Limited ("Target Company") have acquired 2,00,000 equity shares of the face value of Rs. 10/- each of the Target Company representing 0.62% of the total issued and paid-up equity share capital of the Target Company on September 15, 2026.

As required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I enclose herewith a disclosure of change in my shareholding in the Target Company pursuant to the acquisition.

This letter is intended for the information and records of the Target Company and National Stock Exchange of India Limited.

Thanking You,
Yours Truly



**Nitin Jain
Acquirer**

**Date: September 15, 2026
Place: Jaipur**

Encl: a/a

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Name of the Target Company (TC)	Silgo Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Mr. Nitin Jain		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	76,40,649	23.94%	17.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	50,00,000	15.66%	11.13%
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1,30,00,000	40.74	28.94%
e) Total (a+b+c+d)	2,56,40,649	80.35%	57.09%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	2,00,000	0.62%	0.44%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+d)	2,00,000	0.62%	0.44%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights acquired	78,40,649	24.57%	17.45%
b) Shares encumbered with the acquirer	50,00,000	15.66%	11.13%
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,30,00,000	40.74	28.94%

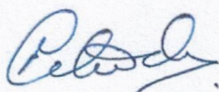
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e) Total (a+b+c+d)	2,58,40,649	80.98%	57.54%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer of shares amongst promoters.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	September 15, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,19,08,860		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,19,08,860		
Total diluted share/voting capital of the TC after the said acquisition	4,49,08,860		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer
Nitin Jain**

Date: September 15, 2026

Place: Jaipur