



**SILGO RETAIL LIMITED**

CIN:L32111RJ2016PLC049036

January 09, 2026

To,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East),  
Mumbai-400 051  
Fax No.: 022-26598237/38

Dear Sir/Madam,

**Subject: Newspaper publication as per Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 (“SEBI ICDR Regulations”) and Regulation 30 and Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Right Issue.**

With respect to the Rights Issue of partly paid-up Equity Shares of our Company, this is to confirm that in accordance with Regulation 84(1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Company has issued the following public announcement (the “**Pre-Issue Advertisement**”) published on January 09, 2026 in the following newspapers:

- (i) Financial Express (English national daily newspaper with wide circulation),
- (ii) Jansatta (Hindi national/ Rajasthan edition daily newspaper with wide circulation).

Please find enclosed copy of the Pre-Issue Advertisement dated January 08, 2026 in the above mentioned newspapers.

All capitalised terms used in this letter and not defined shall have the meaning assigned to such terms in the Letter of Offer.

We request you to take the above on record.

Thanking you,  
Yours faithfully,

**For Silgo Retail Limited**

**Nitin Jain**  
**Chairman and Managing Director**  
**DIN: 00935911**

**Encl.: As above**

CENTRAL AGENCY SAYS IT'S PART OF AN ONGOING PROBE, CM CALLS IT A 'PLOY'

# ED raids on I-PAC offices irk Mamata

PRESS TRUST OF INDIA  
Kolkata/New Delhi, January 8

**THE ENFORCEMENT DIRECTORATE** on Thursday carried out searches at the office of the political consultancy firm Indian Political Action Committee (I-PAC) and the residence of its Director Pratik Jain in Kolkata, triggering high drama, as West Bengal Chief Minister Mamata Banerjee unexpectedly storming into the sites during raids, alleging that the central agency was trying to seize the TMC's sensitive data ahead of the high-stakes state elections.

In a strong rebuttal, the ED, which maintained that the searches were part of a money laundering probe into an alleged multi-crore rupee coal pilferage scam, accused Banerjee of obstructing a lawful investigation and claimed that she and the state police

forcibly removed "key evidence" during the raids.

The confrontation, which unfolded at a politically combustible moment, added sharp electoral overtones ahead of the elections to the 294-member West Bengal Assembly, to be held in less than three months, as both the Trinamool Congress and the BJP were locked in an aggressive battle for narrative control.

The standoff also soon took a legal turn, with the ED moving the Calcutta High Court, seeking permission to file a petition, alleging interference in its investigation. The I-PAC also approached the HC, opposing the searches and questioning its legality.

According to the ED, the I-PAC's office in Salt Lake Sector V and Jain's residence on Loudon Street were among about 10 premises, including



West Bengal Chief Minister Mamata Banerjee addresses the media after she arrived at the residence of I-PAC chief Pratik Jain amid an ongoing ED raid, in Kolkata on Thursday

four in Delhi, that were raided by the federal probe agency in the presence of central paramilitary teams from 7 am. However, Banerjee's unscheduled appearance at the raid site injected street-level

drama, drawing senior police officers, party leaders, and central forces into a tense stand-off that unfolded in full public view.

Banerjee arrived around noon at the residence of Jain,

co-founder and director of I-PAC, soon after Kolkata Police Commissioner Manoj Verma reached the spot. She stayed inside for about 20-25 minutes before emerging with a green folder in her hand, accusing ED officials of overreach.

For the chief minister, the optics of physically confronting the ED, rather than responding through statements alone, appeared to be a calibrated move to send a message of resistance, reinforcing her long-held image as a leader willing to meet institutional pressure head-on ahead of polls.

"They have raided the residence and offices of our in-charge of the IT cell. They were confiscating my party's documents and hard disks, which have details about our party candidates for the assembly polls. I have brought those back," Banerjee told reporters.

proposal that the saffron party and its own allies together contest 56 of the state's 234 Assembly seats.

Senior AIADMK leaders described the power-sharing proposal as unprecedented, and said Palaniswami did not commit to it during the meeting, instead telling Shah that

**Home Minister**  
**Amit Shah has demanded at least three Cabinet posts and 56 Assembly seats as part of an AIADMK-led NDA govt in Tamil Nadu**

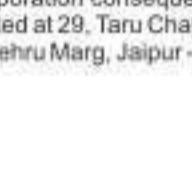
the people of the state would not accept it, and that it would reinforce rivals' claims that an AIADMK victory would amount to BJP rule in Tamil Nadu.

The BJP leadership also pressed for a seat-sharing arrangement that would allot the 56 Assembly seats to be distributed by the saffron party among its allies, sources said, including factions led by AIADMK rebel leaders O Panneerselvam and T V Dhinakaran.

These allies include smaller outfits such as Puthiya Tamizhagam and other parties which used to be a part of the NDA earlier, including a share of seats earmarked for senior leader S Ramadoss's splinter faction of the Pattali Makkal Katchi (PMK). Ramadoss's son Anbumani, who heads the PMK, joined the AIADMK-led alliance on Wednesday.

the issue would require consultation within the party. A senior AIADMK leader said Palaniswami told Shah that even signalling such an arrangement could prove electorally damaging, that

This advertisement is for information purpose only and neither constitutes an offer or an invitation or a recommendation to purchase, hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 02, 2026 (the "Letter of Offer" or "LOF") filed with National Stock Exchange of India Limited ("NSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).



(Please scan this QR to view LOF)

Our Company was incorporated as "Silgo Retail Private Limited" on January 9, 2016, under the Companies Act, 2013 with the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Silgo Retail Limited" vide special resolution dated July 24, 2016 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on July 28, 2018, by the Registrar of Companies, Jaipur. The registered office of our Company was originally situated at 29, Taru Chaya Nagar, Tonk Road, Sanganer, Jaipur Rajasthan 302029, India. Thereafter, the registered office of our Company was changed to B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India. For details in relation to the changes in the registered office of our Company, please refer to "General Information" on page 36.

Registered Office: B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India

Contact person: Tripti Rathi, Company Secretary & Compliance Officer

Telephone: +91 0141-4916555; E-mail id: info@silgo.in | Website: www.silgo.in

Corporate Identity Number: L32111RJ2016PLC049036

OUR PROMOTERS: NITIN JAIN AND BEILA AGRAWAL

ISSUE OF UP TO 73,81,359 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE (INCLUDING A PREMIUM OF 50/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGRAGATING UP TO ₹ 4,428.82/- LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) EQUITY SHARE FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MONDAY, JANUARY 05, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 6 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 63.

# Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

Issue Programme:

ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATION\* ISSUE CLOSES ON#

WEDNESDAY, JANUARY 14, 2026

FRIDAY, JANUARY 30, 2026

WEDNESDAY, FEBRUARY 04, 2026

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

#Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 6 TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA\* Simple, Safe, Smart way of making an Application - Make use of it!!

\* Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

ASBA Facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, please refer to Paragraph titled "Procedure for Application through the ASBA process" beginning on page 181 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such Application.

Applications Supported by block amount (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as ASBA for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognizedPv=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

As your name appears as a beneficial owner in respect of the paid-up and subscribed Equity Shares held in dematerialised form or appears in the register of members of our Company as an Eligible Equity Shareholder in respect of our Equity Shares held in physical form, as on the Record Date, you may be entitled to subscribe to the number of Rights Equity Shares as set out in the Rights Entitlement Letter.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., [www.bigsshareonline.com](http://www.bigsshareonline.com)) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., [www.silgo.in](http://www.silgo.in)).

In this regard, our Company has made necessary arrangements with NSDL and CDSL for crediting of the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in a dematerialized form. A separate ISIN for the Rights Entitlements has also been generated which is ISIN: INE011I02021. The said ISIN shall remain frozen (for debit) until the Issue Opening Date. The said ISIN shall be suspended for transfer by the Depositories post the Issue Closing Date.

In addition to the present ISIN for the existing Equity Shares, our Company would obtain a separate ISIN for the Rights Equity Shares for each Call, until fully paid-up. The Rights Equity Shares offered under this Issue will be traded under a separate ISIN after each Call for the period as may be applicable under the rules and regulations prior to the record date for the final Call Notice. The ISIN representing the Rights Equity Shares will be terminated after the Call Record Date for the final Call. On payment of the final Call Money in respect of the Rights Equity Shares, such Rights Equity Shares would be fully paid-up and merged with the existing ISIN of our Equity Shares.

Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the Demat Suspense Account to the Stock Exchange after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholders can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar after keying in their respective details along with other security control measures implemented thereof.

Our Company has opened a separate demat suspense escrow account (namely, "SILGO RETAIL LIMITED UNCLAIMED SECURITIES SUSPENSE ACCOUNT") ("Demat Suspense Account") and would credit Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or which of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where Instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Right Entitlements for other reasons.

Rights Entitlements shall be credited to the respective demat accounts of Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. Further, if no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an Application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue.

If Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the Demat Suspense Account to their respective demat accounts, at least one day before the Issue Closing Date. Such Eligible Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e., [www.bigsshareonline.com](http://www.bigsshareonline.com)). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts. In accordance with Regulation 77A of the SEBI ICDR Regulations, the Demat Suspense Account shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding Equity Shares in dematerialized form.

Process of Making an Application in the Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatory required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 67.

Making of an Application through the ASBA process

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognizedPv=yes&intmid=34](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognizedPv=yes&intmid=34). For details, please refer to Paragraph titled "Terms of the Issue- Making of an Application through the ASBA process" on page 65 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or the Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not use the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Silgo Retail Limited. 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date); 4. Client ID. 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint holders, irrespective of the total value of the Equity Shares applied for; 5. Number of Rights Equity Shares applied for; 6. Allotment option – only dematerialised form; 7. Number of Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total Application amount paid at the rate of ₹30/- per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of

शाखा का नाम	खाता का नाम	अचल सम्पत्ति का विवरण एवं सम्पत्ति स्वामी का नाम	दिमांड नोटर सरफेटी 13(2) के अनुसार	रिजर्व मूल्य	ई-नीलामी की तिथि एवं समय
खाता का नाम	खाता का नाम	अचल सम्पत्ति का विवरण एवं सम्पत्ति स्वामी का नाम	कबाया राशि दिनांक	अनेक समी (EMD)	सुरक्षित लेनदारों का ज्ञात प्राप्त का विवरण
त्रिप्पी / गारन्टर का नाम	व पता	कबो दिनांक सरफेटी 13(4) के अनुसार	कबो प्रकार	ईएम्बी जमा के अंतिम तिथि	स्वूतम बोदी की बुद्धि

सरफेसी एक्ट 2002 के तहत प्रतिशुद्धि हित (प्रवर्तन) नियम 8(6) एवं नियम (9) के अन्तर्गत 15 दिन का वैधानिक बिक्री नोटिस माना जायें।

1 शाखा: वर्लैक टावर, देहरादून	बैंक आवासीय सम्पत्ति एम०गी० नं० B-XIV-4736/1 माप क्षेत्रफल 200 वर्ग गज, खसरा नं० 144, खाता नं० 874/943, जमावंदी तनु 2007-08, स्थित मौजा तराफ तैदान हड्डाराट नं० 172, स्थित सुंदर नगर, लहसील एवं जिला-लुधियाना। संभाग- उत्तर: श्री राजीत की सम्पत्ति, साइड माप 60 फैट, दोषः मौजा जैन की सम्पत्ति, साइड माप 60 फैट, पूर्व: रास्ता साइड माप 30 फैट, परिवर्त्य: लॉट नं० 10, साइड माप 30 फैट।	25.04.2019	₹ 0 90,10,000/-	28.01.2026
2 खाता का नाम	(स्पष्ट दृष्टि द्वारा देखें) रेंटर की सम्पत्ति एवं सम्पत्ति स्वामी का नाम	(स्पष्ट दृष्टि द्वारा देखें) रेंटर की सम्पत्ति एवं सम्पत्ति स्वामी का नाम	₹ 2,02,19,681.68 (स्पष्ट दृष्टि द्वारा देखें) रेंटर की सम्पत्ति एवं सम्पत्ति स्वामी का नाम	सुबह 11:00 बजे से शाम 04:00 बजे तक (5 मिनट के अंतराल से एकसंतुलन के साथ)

नियम व शर्तें : 1. बिक्री सुरक्षा नियम (प्रवर्तन) नियम 2002 और नियमित शर्तों में नियमित नियमों और शर्तों के अधीन होती है। 2. नीलामी की सम्पत्तियों को जाहां है, जैसा है के आधार पर बिक्री की जायेगी। 3. अनुसूची में नियमित सुरक्षित परिसंपत्तियों के विवरण को प्राथिकृत अधिकारी की स्वैतंत्र्य जनकारी के लिये किया गया है, लेकिन प्राथिकृत अधिकारी इस विवरण में किसी त्रुटि, गलत व्यापार या चूक के लिए जवाबदेह नहीं होते। 4. बिक्री अधिकारी द्वारा ई-नीलामी के माध्यम से प्लेटफॉर्म पर उपलब्ध वेबसाइट: <https://baanknet.com/>. 5. विस्तृत नियम व शर्तों की जानकारी के लिये आप वेब साइट <https://baanknet.com/> पर लॉगिन कर सकते हैं या नियम व शर्तों की प्रतीक्षित हमारे कार्यालय से किसी भी कार्यालय से पर ग्रात कर सकते हैं।

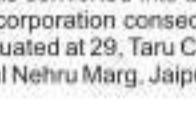
सरफेसी एक्ट 2002 के तहत नियम 8(6) एवं नियम (9) के अन्तर्गत 15 दिन का वैधानिक बिक्री नोटिस माना जायें।

स्थान- देहरादून

प्राथिकृत अधिकारी, पंजाब नैशनल बैंक

दिनांक- 08.01.2026

This advertisement is for information purpose only and neither constitutes an offer or an invitation or a recommendation to purchase, hold or sell securities and nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalised terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 02, 2026 (the "Letter of Offer" or "LOF") filed with National Stock Exchange of India Limited ("NSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).



Our Company was incorporated as "Silgo Retail Private Limited" on January 9, 2016, under the Companies Act, 2013 with the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Silgo Retail Limited" vide special resolution dated July 24, 2018 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on July 28, 2018, by the Registrar of Companies, Jaipur. The registered office of our Company was originally situated at 29, Tari Chaya Nagar, Tonk Road, Sanganer, Jaipur, Rajasthan 302029, India. Thereafter, the registered office of our Company was changed to B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India. For details in relation to the changes in the registered office of our Company, please refer to "General Information" on page 36.

Registered Office: B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India  
Contact person: Tripti Rathi, Company Secretary & Compliance Officer  
Telephone: +91 0141-4919655; E-mail: [info@silgo.in](mailto:info@silgo.in) | Website: [www.silgo.in](http://www.silgo.in)  
Corporate Identity Number: L32111RJ2016PLC049036

OUR PROMOTERS: NITIN JAIN AND BELA AGRAWAL

ISSUE OF UP TO 73,81,359 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF "10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF 60/- PER EQUITY SHARE (INCLUDING A PREMIUM OF 50/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO 4,428.82/- LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) EQUITY SHARE FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MONDAY, JANUARY 05, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 6 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 63.

# Assuming full subscription and receipt of all Call Moneys with respect to Right Shares.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

Issue Programme:

ISSUE OPENS ON	LAST DATE FOR ON MARKET REUNICNATION*	ISSUE CLOSES ON#
WEDNESDAY, JANUARY 14, 2026	FRIDAY, JANUARY 30, 2026	WEDNESDAY, FEBRUARY 04, 2026

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) or prior to the Issue Closing Date.

#Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 6 TIMES TO THE FACE VALUE OF THE EQUITY SHARE.

ASBA\* - Simple, Safe, Smart way of making an application - Make use of it!! \* Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

ASBA Facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSBs) authorizing the SCSB to block Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, please refer to Paragraph titled "Procedure for Application through the ASBA process" beginning on page 181 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

Applications Supported by block amount (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) authorising such SCSB to block Application Money payable on the Application in their respective ASBA accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedPfyes&intmid=34>. For details, please refer to Paragraph titled "Procedure for Application through the ASBA process" beginning on page 181 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

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RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

As your name appears as a beneficial owner in respect of the paid-up and subscribed Equity Shares held in dematerialised form or appears in the register of members of our Company as an Eligible Equity Shareholder in respect of our Equity Shares held in physical form, as on the Record Date, you may be entitled to subscribe to the number of Rights Equity Shares as set out in the Rights Entitlement Letter.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., [www.bigshareonline.com](http://www.bigshareonline.com)) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., [www.silgo.in](http://www.silgo.in)).

In this regard, our Company has made necessary arrangements with NSDL and CDSL for crediting of the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in a dematerialized form. A separate ISIN for the Rights Entitlements has also been generated which is ISIN: INE011RJ2021. The said ISIN shall remain frozen (for debit) until the Issue Opening Date. The said ISIN shall be suspended for transfer by the Depositories post the Issue Closing Date.

In addition to the present ISIN for the existing Equity Shares, our Company would obtain a separate ISIN for the Rights Equity Shares for each Call, until fully paid-up. The Rights Equity Shares offered under this Issue will be traded under a separate ISIN after each Call for the period as may be applicable under the rules and regulations prior to the record date for the final Call Notice. The ISIN representing the Rights Equity Shares will be terminated after the Call Record Date for the final Call. On payment of the final Call Money in respect of the Rights Equity Shares, such Rights Equity Shares would be fully paid-up and merged with the existing ISIN of our Equity Shares.

Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the Demat Suspense Account to the Stock Exchange after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholder can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar after keying in their respective details along with other security control measures implemented thereof.

Our Company has opened a separate demat suspense escrow account (namely, "SILGO RETAIL LIMITED UNCLAIMED SECURITIES SUSPENSE ACCOUNT") ("Demat Suspense Account") and would credit Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or which of the Eligible Equity Shareholders whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed/ suspense escrow account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed; for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

Rights Entitlements shall be credited to the respective demat accounts of Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. Further, if no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an Application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered by the Company.

Eligible Equity