**NITIN JAIN**
**S-42, ADINATH NAGAR, OPPOSITE WORLD TRADE PARK, J.N.L. MARG,**
**JAWAHAR CIRCLE, DURGAPURA, JAIPUR 302018**

To,
**The Manager-Listing department**
**National Stock Exchange of India Limited,**
Exchange plaza, Plot No. C/1, G Block,
BKC, Bandra (E), Mumbai-40051

To,
**The Compliance Officer**
**Silgo Retail Limited**
B-11, Mahalaxmi Nagar, Jawahar Lal Nehru
Marg, Jaipur 302017

**Subject: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/ Madam,

I, Nitin Jain (the "Acquirer") as one of the promoters of Silgo Retail Limited ("Target Company") have acquired 93,750 equity shares of the face value of Rs. 10/- each of the Target Company representing 0.29% of the total issued and paid-up equity share capital of the Target Company on September 29, 2026.

As required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I enclose herewith a disclosure of change in my shareholding in the Target Company pursuant to the acquisition.

This letter is intended for the information and records of the Target Company and National Stock Exchange of India Limited.

Thanking You,
Yours Truly

**Nitin Jain**
**Acquirer**

**Date: September 29, 2026**
**Place: Jaipur**

**Encl: a/a**

**NITIN JAIN**
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**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | Silgo Retail Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer – Mr. Nitin Jain | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited | | |
| Details of the acquisition / ~~disposal~~ as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| **Before the acquisition under consideration, holding of:** | | | |
| a) Shares carrying voting rights | 78,40,649 | 24.57% | 17.45% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 50,00,000 | 15.66% | 11.13% |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 1,30,00,000 | 40.74 | 28.94% |
| e) Total (a+b+c+d) | 2,58,40,649 | 80.98% | 57.54% |
| **Details of acquisition / ~~sale~~** | | | |
| a) Shares carrying voting rights acquired / ~~sold~~ | 93,750 | 0.29% | 0.20% |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked / released by the acquirer | - | - | - |
| e) Total (a+b+c+d) | 93,750 | 0.29% | 0.20% |
| **After the acquisition/~~sale~~, holding of:** | | | |
| a) Shares carrying voting rights acquired | 79,34,399 | 24.86% | 17.66% |
| b) Shares encumbered with the acquirer | 50,00,000 | 15.66% | 11.13% |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 1,30,00,000 | 40.74 | 28.94% |

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| | | | |
|---|---|---|---|
| e) Total (a+b+c+d) | 2,59,34,399 | 81.27% | 57.74% |

| | |
|---|---|
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Inter-se Transfer of shares amongst promoters. |
| Date of acquisition / ~~sale of shares / VR or date of receipt of intimation of allotment of shares~~, whichever is applicable | September 29, 2026 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 3,19,08,860 |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 3,19,08,860 |
| Total diluted share/voting capital of the TC after the said acquisition | 4,49,08,860 |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer**
**Nitin Jain**

**Date: September 29, 2026**
**Place: Jaipur**