

SIKKO INDUSTRIES LIMITED

CIN: L51909GJ2000PLC037329

Regd. Off: 508 Iscon Elegance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand,
Vejalpur, Ahmedabad – 380 051; Telephone: +91 79- 66168950/66168951

Website: www.sikkoindia.in, E-mail: compliance@sikkoindia.com



Date: December 18, 2024

To,

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sir / Madam,

Sub: Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Sikko Industries Limited (Symbol: SIKKO; ISIN: INE112X01017)

Please find attached herewith the copy of newspaper advertisement informing about the Right Issue as published in the requisite newspaper as on December 18, 2024 as per the requirement of Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The advertisement discloses the completion date for dispatching the Abridged Letter of Offer and the Common Application Form, along with a concise overview of the subscription procedure for the Issue.

The Said Advertisement has been published in following newspapers-

Sr. No.	Newspaper Name	Language	Editions
1.	Financial Express	English	All India Edition
2.	Jansatta	Hindi	All India Edition
3.	Financial Express	Gujarati	Regional Edition

In relation to the aforementioned, please find enclosed copy of the Pre-Issue Advertisement dated December 17, 2024 and published on December 18, 2024 in the above-mentioned newspapers.

Kindly take the same on your record and oblige us.

Thanking You,

For, Sikko Industries Limited



Dhruvitkumar Pareshbhai Mandliya
Company Secretary and Compliance Officer
Membership No. ACS 66920

Place: Ahmedabad

This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document.



SIKKO INDUSTRIES LIMITED

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of incorporation issued by Deputy Registrar of Companies, Gujarat, Dabra and Nagar Haveli at Ahmedabad.

Registered Office: 508, Ison Eligance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.
Website: www.sikkoindia.in | E-Mail: compliance@sikkoindia.com | Telephone No: +91 79 6616 8950 / 51 | Company Secretary and Compliance Officer: Mr. Dhruvitkumar Mandliya

OUR PROMOTERS: MR. GHANSHYAMBHAI KUMBHANI AND MR. JAYANTIBHAI KUMBHANI
RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE ("THE ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 ("THE ISSUE").

Table with 4 columns: Amount payable per Right Equity Share, Face Value, Premium, Total. Values: ₹ 10.00/-, ₹ 88.00/-, ₹ 98.00/-.

ISSUE OPENS ON: MONDAY, DECEMBER 23, 2024
LAST DATE FOR ON MARKET RENUNCIATION*: THURSDAY, JANUARY 02, 2025
ISSUE CLOSE ON**: TUESDAY, JANUARY 07, 2025

Simple, Safe, Smart way of making an Application- Make Use of it.
Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

PROCEED OF MAKING AN APPLICATION IN THE ISSUE
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process.

PROCEEDURE FOR APPLICATION THROUGH THE ASBA PROCESS
An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs.

APPLICABILITY BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

CREBIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

NO OFFER IN THE UNITED STATES
THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES.

NO OFFER IN ANY JURISDICTION OUTSIDE INDIA
NO OFFER OR INVITATION TO PURCHASE RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES IS BEING MADE IN ANY JURISDICTION OUTSIDE OF INDIA, INCLUDING, BUT NOT LIMITED TO AUSTRALIA, SAUDI ARABIA, CANADA, THE EUROPEAN ECONOMIC AREA, GHANA, HONG KONG, INDONESIA, JAPAN, KENYA, KUWAIT, MALAYSIA, NEW ZEALAND, SULTANATE OF OMAN, PEOPLE'S REPUBLIC OF CHINA, QATAR, SINGAPORE, SOUTH AFRICA, SWITZERLAND, THAILAND, THE UNITED ARAB EMIRATES, THE UNITED KINGDOM AND THE UNITED STATES.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM
Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date.

FRACTIONAL ENTITLEMENTS
The Rights Equity Shares are being offered on a rights basis to existing Eligible Public Equity Shareholders in the ratio of 3 Rights Equity Shares for every 10 fully paid-up Equity Shares held as on the Record Date.

DISCLAIMER OF SEBI
This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS
In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address.

MONITORING AGENCY- Not Applicable
FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

REGISTRAR TO THE ISSUE
PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED
Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai - 400011, Maharashtra, India.

For SIKKO INDUSTRIES LIMITED S/D/-
Jyantibhai Mohanbhai Kumbhani
Managing Director
DIN: 00587807

Date: December 17, 2024
Place: Ahmedabad

Our Company is proposing subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 04, 2024 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e. www.purvashare.com.

Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF.

The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration.

Bank of Maharashtra
Head Office: Lokmangal, 1501, Shivajinagar, Pune - 411 005 Ph: 020-25511360
E-mail: investor_services@mahabank.co.in
Website : www.bankofmaharashtra.in
Notice to Shareholders of Bank
This is to inform that with a view to fill in the vacancy of One Shareholder Director because of increase in paid up equity share capital as mentioned in Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970, Bank will conduct election of One Shareholder Director.

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF THE EASTERN DOORS TEA CO. LTD.

Registered Office: 8, Camac Street, 4th Floor, Shantiniketan Bldg., Kolkata-700 017; Phone: +91-33-2282 9303; Email: easterndoors@gmail.com; Website: http://www.nahata-group.com/

This Exit Offer Public Announcement dated December 17, 2024 ("Exit Offer PA2") is being issued by Intelligent Money Managers Private Limited ("Manager to the Exit Offer") for and on behalf of Binji Doors Tea Co. Ltd., member of the Promoter Group ("the Acquirer") of Eastern Doors Tea Co. Ltd. ("EDTCL," "the Company") to the remaining Public Shareholders ("Residual Public Shareholders") of the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") in accordance with terms and conditions set out in the Exit Letter of Offer dated September 05, 2024 ("Exit LOF").

1. DATE OF DELISTING
1.1. The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no CSEAL/16373/2024 dated September 03, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from September 04, 2024 ("Delisting Date").

2. INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER
2.1. A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for participation of the Residual Public Shareholders during the period of one year starting from the date of delisting i.e., from Wednesday, September 04, 2024 to Wednesday, September 03, 2025 (both days inclusive) ("Exit Period") has already been dispatched on September 13, 2024 by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, September 06, 2024. The Residual Public Shareholders are requested to avail the Exit Offer by tendering their equity shares at Rs. 278/- per equity share ("Exit Price") during the Exit Period, by submitting the required documents to the Registrar to the Exit Offer as set out in Exit LOF.

3. PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS
Subject to fulfillment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to make payment on a monthly basis, within 10 working days at the end of the calendar month in which equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only to those Residual Public Shareholders who have validly tendered their equity shares by following the instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right to make payment earlier. No equity shares have been validly tendered during the period from September 04, 2024 to November 30, 2024.

Intelligent Money Managers Private Limited
CIN: U65923WB2010PTC156220
2nd Floor, YMCA Building, 25, Jawaharlal Nehru Road, Kolkata-700087.
Tel. No. : +91-33-4065 6289; Email: info@intelligentgroup.org.in; Website: www.intelligentgroup.org.in; Contact Person: Mr. Amit Kumar Mishra; SEBI Registration No.: INM00012169; Validity Period: Permanent.

Niche Technologies Pvt. Ltd.
CIN: U74140WB1994PTC062636
3A Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata-700017
Tel. No.: 033-2280 6616/ 17/ 18; Fax: 033-2280 6619; Contact person: Mr. Ashok Sen; Email: nichetech@nichetechpl.com; Website: https://www.nichetechpl.com; SEBI Registration Number: INR00003290; Validity Period: Permanent.

For and on behalf of Binji Doors Tea Co. Ltd. (Acquirer) Sd/- (Suresh Kumar Nahaeta) Managing Director DIN: 0025510

Date : December 17, 2024
Place : Kolkata

SHARP INDIA LIMITED

Regd Office: Gat No.686/4, Koregaon Bhima, Taluka : Shirur, Dist. Pune - 412216
Phone No. : 02137-670000/0102 Fax No. 02137- 252453
Website : www.sharpindialimited.com
E-mail : secretarial@sil.sharp-world.com
CIN: L36759MH1985PLC036759

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION
Notice is hereby given that pursuant to Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act") read with Companies (Management and Administration) Rules, 2014 ("Management Rules") (including any statutory modification or re-enactment thereof for the time being in force) Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended, and in accordance with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circular No. 20/2020 dated May 5, 2020 and subsequent Circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs (MCA), and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circulars") to the members of Sharp India Limited ("Company"), to consider and if thought fit to pass the resolutions set-out herein below as Ordinary/special resolution through postal ballot by remote e-voting process ("e-voting").

(a) Appointment of Mr. Shoki Tano (DIN: 10865339) as Non - Executive Non-Independent Director of Company - Ordinary Resolution.

(b) Appointment of Mrs. Archana Girish Lakhe (DIN: 07079209) as a Non-executive Independent Director of the Company - Special Resolution.

Pursuant to MCA/SEBI Circulars, the Notice of Postal Ballot along with Explanatory Statement appended thereto ("Notice"), has been duly sent on Tuesday, 17th December, 2024, through electronic mode, to those Members whose e-mail addresses are registered with the Company/RTA/Depository Participant(s) and whose names appear in the Register of Members/Record of Depositories as on the cut-off date, i.e. Friday, 13th December 2024 and such members shall be entitled to avail the facility of remote e-voting.

Postal Ballot Notice is available on Company's website www.sharpindialimited.com and Stock Exchange website www.bseindia.com

The Company has engaged services of Link Intime India Private Limited for providing e-voting facility by electronic means to members. The postal ballot remote e-voting will commence on (Wednesday) 18th December 2024 at 9:00 a.m. (IST) and will end on (Friday) 17th January 2025 at 5:00 p.m. (IST). The e-voting facility will be disabled thereafter. The voting rights of members shall be in proportion to their share in the paid up share capital of the Company as on the cut-off date. Only those members whose names are recorded in Register of Members of Company or in the register of Beneficial owners by Depository Participants as on cut-off date will be entitled to cast their vote by e-voting. A person who is not a member as on cut-off date should treat this Postal Ballot notice for information only.

The Board of Directors of Company has appointed Mr. Sridhar G. Mudaliar failing him Mrs. Meenakshi Deshmukh partners of M/s. SVD & Associates, Practising Company Secretaries as scrutinizer for conduct of postal ballot process (through remote e-voting) in fair and transparent manner.

In case of any grievance connected with Postal Ballot remote e-voting, kindly refer the Frequently Asked Questions ("FAQs") and Insta Vote e-Voting manual available at https://instavote.linkintime.co.in or write an e-mail to Mr. Umesh Sharma of Link Intime India Private Limited at umesh.sharma@linkintime.co.in or contact on Tel: 020 2616 1629/2616 0084.

The results of Postal Ballot through remote e-voting (along with Scrutinizer's Report) will be announced within two working days from the closure of remote e-voting period i.e. on or before 21st January 2025.

By the order of the Board of Directors
For Sharp India Limited Sd/- Sringan Mahabagwat Company Secretary

Date : 18/12/2024
Place : Pune

