

To,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051
SYMBOL: SIKKO

To,
Sikko Industries Limited
508 Iscon Elegance, Nr. Jain Temple,
Nr. Prahladnagar Pick up Stand, Vejalpur,
Ahmedabad - 380051.

Dear Sir,

Sub.: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover Regulation, 2011

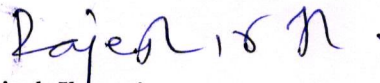
Ref.: Acquisition of 1034602 equity shares of Sikko Industries Limited

Kindly find attached herewith the disclosure of details of acquisition of 1034602 equity Shares of Sikko Industries Limited under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your record and reference.

You are requested to kindly record the same.

Thanking You

Yours Faithfully,


Rajesh Jhaveri
Acquirer

Place: Ahmedabad

Date: 01-02-2025

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Sikko Industries Limited SYMBOL: SIKKO										
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Rajesh Jhaveri Persons Acting in Concert (PAC) with the acquirer - 1. Vicky R Jhaveri 2. Sagar Rajeshbhai Jhaveri 3. Sagar Rajesh Jhaveri										
Whether the acquirer belongs to Promoter/Promoter group	No										
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited										
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)								
Before the acquisition under consideration, holding of acquirer along with PACs of:											
a) Shares carrying voting rights											
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)											
c) Voting rights (VR) otherwise than by equity shares											
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%								
e) Total (a+b+c+d)											
Details of acquisition											
a) Shares carrying voting rights acquired											
<table border="1"> <thead> <tr> <th>Name</th> <th>Shares</th> </tr> </thead> <tbody> <tr> <td>Rajesh Jhaveri</td> <td>1034602</td> </tr> <tr> <td>Vicky R Jhaveri</td> <td>1275500</td> </tr> <tr> <td>Sagar Rajeshbhai Jhaveri</td> <td>1034601</td> </tr> </tbody> </table>	Name	Shares	Rajesh Jhaveri	1034602	Vicky R Jhaveri	1275500	Sagar Rajeshbhai Jhaveri	1034601	4379305	20.06%	20.06%
Name	Shares										
Rajesh Jhaveri	1034602										
Vicky R Jhaveri	1275500										
Sagar Rajeshbhai Jhaveri	1034601										

Rajesh R. J.

<table><tr><td>Sagar Rajesh Jhaveri</td><td>1034602</td></tr></table> b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+/-d)	Sagar Rajesh Jhaveri	1034602											
Sagar Rajesh Jhaveri	1034602												
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights<table><tr><td>Name</td><td>Shares</td></tr><tr><td>Rajesh Jhaveri</td><td>1034602</td></tr><tr><td>Vicky R Jhaveri</td><td>1275500</td></tr><tr><td>Sagar Rajeshbhai Jhaveri</td><td>1034601</td></tr><tr><td>Sagar Rajesh Jhaveri</td><td>1034602</td></tr></table> b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	Name	Shares	Rajesh Jhaveri	1034602	Vicky R Jhaveri	1275500	Sagar Rajeshbhai Jhaveri	1034601	Sagar Rajesh Jhaveri	1034602	4379305	20.06%	20.06%
Name	Shares												
Rajesh Jhaveri	1034602												
Vicky R Jhaveri	1275500												
Sagar Rajeshbhai Jhaveri	1034601												
Sagar Rajesh Jhaveri	1034602												
Mode of acquisition (e.g. off Market / open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Rights Issue												
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares shall rank pari-passu												
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/anyother instrument that entitles the acquirer to receive sharesin the TC.	January 31, 2025												
Equity share capital / total voting capital of the TC before the said acquisition	16800000 Equity Shares of Rs. 10/- each aggregating to Rs. 16,80,00,000/-.												
Equity share capital/ total voting capital of the TC after the said acquisition	21840000 Equity Shares of Rs. 10/- each aggregating to Rs. 21,84,00,000/-.												
Total diluted share/voting capital of the TC after the said acquisition	21840000 Equity Shares of Rs. 10/- each aggregating to Rs. 21,84,00,000/-.												

Rajesh R N.

Rajesh Jhaveri
Rajesh Jhaveri
Acquirer

Place: Ahmedabad

Date: 01-02-2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.