

To,

### **National Stock Exchange of India Limited**

Exchange Plaza, Bandra-Kurla Complex Bandra (E), Mumbai- 400051, Maharashtra, INDIA Symbol: SIGMA

#### **BSE Limited**

Phiroze Jeejeebhoy Towers Dalal Streel Mumbai-400 001 Maharashtra, India Scrip Code: 543917

# Sigma Solve Reports 54% YoY Surge In Q2 FY25-26 Net Profit To ₹193 Lakh

Mumbai, October 31, 2025: Sigma Solve Limited (NSE-SIGMA | INEOAOS01028), a leading AI and digital transformation company, operates across the USA, Australia, and India, delivering innovative IT services and custom enterprise applications that help businesses maximize revenue, has announced its Unaudited financial results for Q2 & H1 FY26.

### Key Financial Highlights

	Standalone					
Particulars (₹ Lakh)	Q2 FY25-26	Q2 FY24-25	YoY	H1 FY25-26	H1 FY24-25	YoY
Total Revenue	1,091.78	914.76	<b>1</b> 9.35%	2,006.54	1,626.46	<b>1</b> 23.37%
EBITDA	302.70	197.31	<b>1</b> 53.41%	500.01	481.52	<b>1</b> 3.84 %
EBITDA Margin (%)	27.73%	21.57%	<b>↑</b> 616 Bps	24.92%	29.61%	<b>↓</b> (469) Bps
Net Profit	192.84	125.34	<b>1</b> 53.85%	318.18	308.87	<b>1</b> 3.01%
Net Profit Margin (%)	17.66%	13.70%	<b>1</b> 396 Bps	15.86%	18.99%	<b>↓</b> (313) Bps
EPS (Diluted) (₹)	0.19	0.12	<b>1</b> 58.33%	0.31	0.30	<b>1</b> 3.33%

	Consolidated					
Particulars (₹Lakh)	Q2 FY25-26	Q2 FY24-25	YoY	H1 FY25-26	H1 FY24-25	YoY
Total Revenue	2,715.20	2,280.14	<b>1</b> 9.08%	4,995.34	3,438.98	<b>1</b> 45.26%
EBITDA	920.67	710.75	<b>1</b> 29.53%	1631.42	1135.55	<b>1</b> 43.67%
EBITDA Margin (%)	33.91%	31.17%	<b>1</b> 274 Bps	32.66%	33.02%	<b>↓</b> (36) Bps
Net Profit	665.30	518.39	<b>1</b> 28.34%	1,183.69	803.50	<b>1</b> 47.32%
Net Profit Margin (%)	24.50%	22.74%	<b>177</b> Bps	23.70%	23.36%	<b>↑</b> 33 Bps
EPS (Diluted) (₹)	0.65	0.50	<b>1</b> 30.00%	1.15	0.78	<b>1</b> 47.44%

Commenting on the performance, Mr. Prerak Parikh and Biren Zaverchand, Co-founder of Sigma Solve Limited said: "The first half of FY26 has been encouraging, reflecting consistent progress across our key business segments. The demand environment for digital transformation and Al-led solutions continues to expand globally, and we are well positioned to capture these opportunities through our strong delivery capabilities and growing client relationships.

We continue to focus on strengthening our global footprint, deepening our technology offerings, and investing in talent and innovation to drive sustainable growth. Our strategy remains centered on scaling our core digital services while accelerating the adoption of new-age technologies that create long-term value for all"

## Key Recent Business Update

Expansion	<ul> <li>Sigma Solve opened a new Delivery and Client         Engagement Centre in Pune to support its growing         customer base.</li> <li>Strengthened regional presence and client reach         through the new Pune centre.</li> <li>Enhanced growth and talent capabilities in a key         technology hub.</li> </ul>
Equity Share Sub-Division	<ul> <li>Share Split: Approved sub-division of equity shares.</li> <li>Split Ratio: 1 share of ₹10 to be split into 10 shares of ₹1 each.</li> </ul>
Declared Final Dividend	<ul> <li>Dividend Amount: ₹0.50 per share.</li> <li>Dividend Rate: 5% on face value of ₹10 per equity share.</li> </ul>

#### **About Sigma Solve Limited**

Sigma Solve Limited (SIGMA, the "Company"), Incorporated in 2010, is a globally trusted AI and digital transformation company operating across the USA, Australia, and India. Headquartered in Ahmedabad, India, Sigma Solve partners with businesses across the globe, delivering innovative IT services and custom enterprise applications that help clients solve critical business challenges and maximize revenue.

The company specializes in end-to-end digital transformation, with expertise in eCommerce, web and mobile apps, cloud services, DevOps, data analytics, and blockchain. It offers consultancy services, digital store plugins, and, through its group entity, provides Web & E-commerce Development, Real-Time Applications, Business Intelligence, CRM, Digital Marketing, UI/UX Design, and Quality Assurance services.

In FY25, the company reported revenue from operations of ₹76 Cr, EBITDA of ₹26 Cr, and Net Profit of ₹19 Cr.

#### Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

### For Further Information Please Contact

SIGMA SOLVE Enterprise Software Softwine	Sigma Solve Limited investor.relations@sigmasolve.com www.sigmasolve.in
Kirin Advisors	Kirin Advisors Private Limited Sunil Mudgal – Director sunil@kirinadvisors.com +91 98692 75849 www.kirinadvisors.com

# FOR, SIGMA SOLVE LIMITED



Prakash R Parikh Managing Director

DIN: 03019773