



SIGACHI INDUSTRIES LIMITED

CIN : L24110TG1989PLC009497

To

Date: October 31, 2026

The Manager BSE Limited P. J. Towers, Dalal Street Mumbai-400001(BSE) Scrip Code: 543389	The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai- 400051 (NSE Symbol: SIGACHI)
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Dear Sir/Madam,

Sub: Investor Presentation for Q2 FY 2026-27

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) 2015, and with reference to the subject cited, please find enclosed the Investor Presentation for Q2 FY 2026-27. The same is also uploaded on the website of the Company www.sigachi.com

Request you to kindly take the same on record.

Thanking You,

Yours faithfully

For Sigachi Industries Limited

**VIVEK
KUMAR**

Digitally signed
by VIVEK KUMAR
Date: 2026.10.31
15:51:49 +05'30'

Vivek Kumar

Company Secretary & Compliance Officer

Registered Office

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Customer Service +91 40 40114874-76, E-mail: info@sigachi.com, URL: www.sigachi.com

Corporate Office

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SIGACHI INDUSTRIES LTD

Q2 FY27

Investor Presentation

31st Oct '2026

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AGENDA

01.

Operational & Financial Highlights

02.

Business Overview

03.

**Competitive Edge Driving
Profitability and Financial Stability**

04.

Annexure

About Sigachi



PURPOSE

To become the leading player in offering customized solutions, with the objective of creating a **Healthier, Happier and Joyful World**.



MISSION

To be the best managed, fastest growing company, employing Innovation to deliver customized affordable solutions to the Pharma, Food, Nutrition and the Healthcare industry.

Sigachi believes in every stakeholder i.e. Customers, Suppliers, Employees, Shareholders and the Planet Earth to **"Experience Excellence"**.

EXPERIENCE EXCELLENCE
WITH OVER

36
Year's

OF INDUSTRY LEADERSHIP

WE ARE ONE
OF THE

**LARGEST
MANUFACTURERS**

OF CELLULOSE-BASED
EXCIPIENTS

GLOBAL REACH

65+
COUNTRIES

500+
SATISFIED
CUSTOMERS

PRODUCT RANGE

60+
PRODUCT
OFFERINGS



SIGACHI VALUES



Purpose-Driven
Customer Obsession



Unwavering Bias for
Action



Leadership Through
Extreme Ownership



Strength in Growth
Mindset



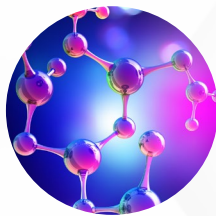
Excellence as One Team



PRODUCT AND SERVICE OFFERINGS



PHARMACEUTICAL
EXCIPIENTS



ACTIVE PHARMACEUTICAL
INGREDIENTS (APIs)



FILM
COATINGS



POLYMER
BLENDS



FOOD &
NUTRITION



OPERATIONS &
MANAGEMENT

Strengthening the Foundations for Sustainable Growth

As Sigachi advances through FY27, we are building on our core strengths while positioning the business for its next phase of growth. Our focus is on expanding capabilities, advancing product innovation, and strengthening our presence across global markets by leveraging our technical expertise and industry relationships to capture emerging opportunities.

Looking ahead, our priority is to convert these strategic initiatives into measurable outcomes through operational excellence, enhanced efficiency, and continuous innovation. These efforts will reinforce our competitive positioning, enhance our responsiveness to changing market dynamics, and create sustainable, long-term value for our customers, partners, employees, and shareholders.

Mr. Amit Raj Sinha
MD & CEO

Our Core Strengths and Capabilities



Global Presence:

500 + Customers across 65+ Countries



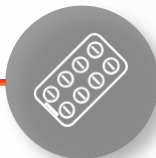
Manufacturing Facilities

4 State of the art facilities, strategically located in Jhagadia, Dahej, Sultanpur & Raichur



Production Capacity

Operating at a combined capacity of 18,000 MTPA across our strategic locations



Product Range

Offering 100+ Products alongside tailored, customer centric solutions



Strong Customer Relationship

Delivering consistent quality and tailored solutions to meet the evolving needs of our customers



5 Years Revenue CAGR

19.92%



5 Years EBITDA CAGR

6.74%



5 Years PAT CAGR (Before exceptional items)

3.16%



Quality Compliance

Our facilities are accredited with EXCiPACT, WHO-GMP, GMP, SGMP, HACCP, EDQM CEP, FSSAI, USFDA, ISO 9001:2015 and more



Employees

2000+ global employee base

Operational and Financial Highlights

ESG Performance Q2 FY27

Progressing Towards A BETTER TOMORROW, Operating Responsibly Growing Sustainably



Environment

- Completed limited assurance of Scope 1 and Scope 2 GHG emissions for FY2025–26.
- Established FY2025–26 as the revised environmental baseline and approved medium-term emission and resource efficiency reduction targets.
- Coal consumption intensity stood at 28.62 GJ/MT.
- Total energy intensity stood at 34.70 GJ/MT, reflecting progress towards our energy efficiency targets



Social

- 80+ Sigachians participated in NMDC Hyderabad Marathon
- 450 Safety trainings man hours
- 93 new hires
- 5.65% Gender Diversity



Governance

Corporate Governance

- 91.67% Average Board meeting attendance
- 50% Independent board directors among the total number of directors



Shareholders: Uninterrupted Value creation by Multiple diverse Business Verticals in the conglomerate



Customers: Increased trust on brands and Products owing to respected customer-first global avatar

People : Unlocks intrinsic motivation to explore various opportunities inside the system



Community: Larger expenditure towards CSR & Significant increase in ESG focus to achieve sustainability goals



Q2 FY27 Financial Highlights

Revenue from Operational
Income (Rs. Mn)

Rs. 1,305 Mn

↑ 7.58% QoQ

EBITDA (Rs. Mn)

Rs. 192 Mn

↑ 16.36 % QoQ

PAT (Rs. Mn)

Rs. 89 Mn

↑ 8.53 % QoQ

Margin (%)

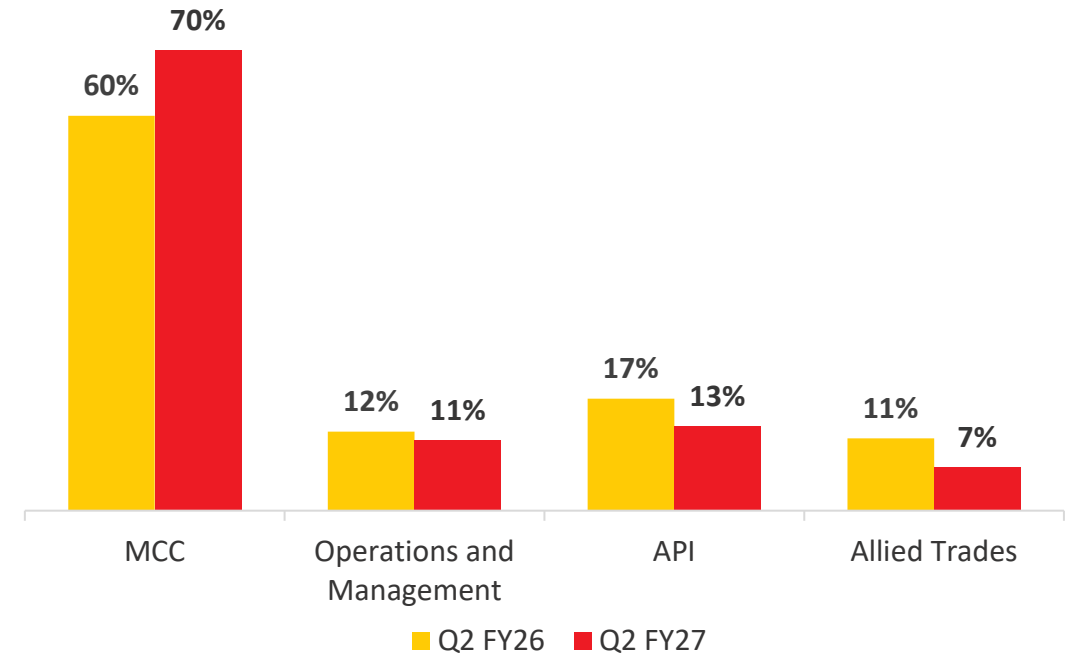
EBITDA : 14.72%

112 bps (QoQ)

PAT : 6.82%

6 bps (QoQ)

Revenue Contribution %



Income Statement Q2 & H1FY27

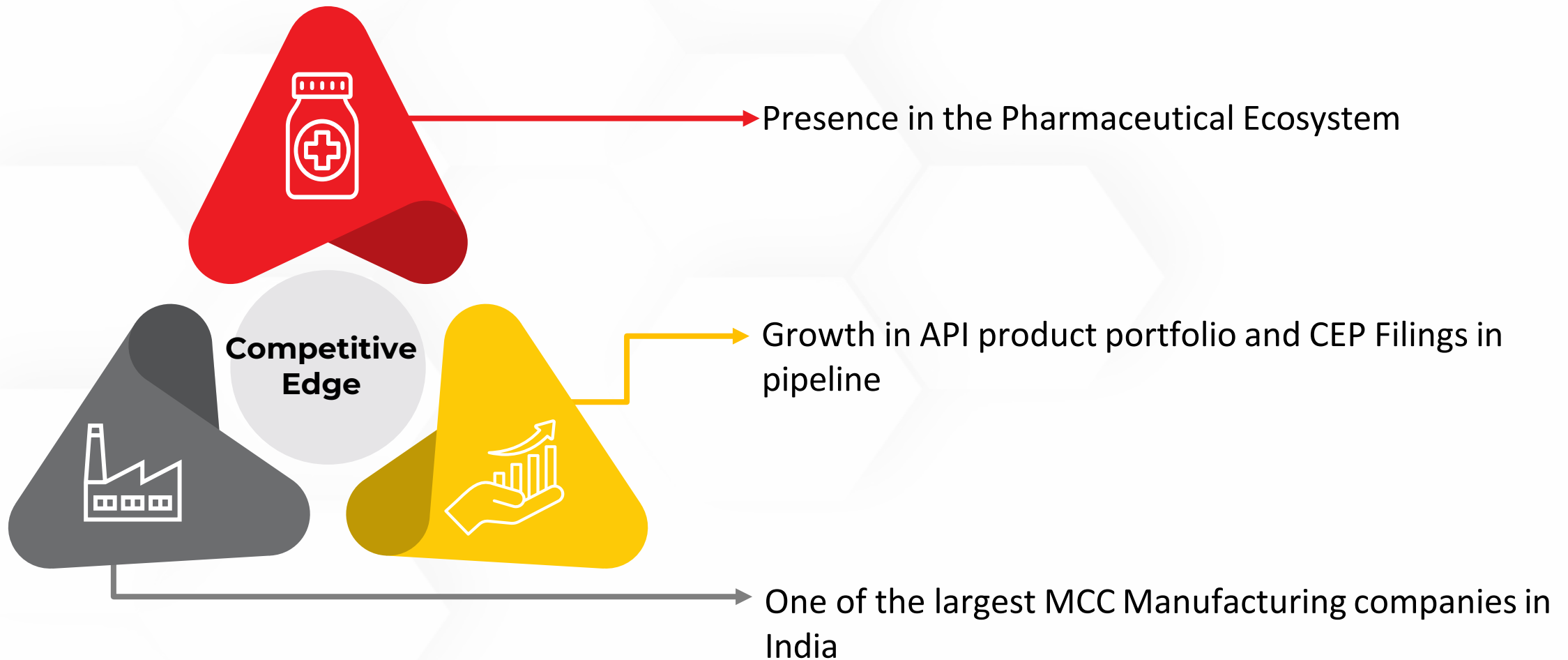
Particulars (Rs. Mn)	Q2 FY27	Q2 FY26	YoY	Q1 FY27	QoQ	H1FY27	H1FY26	YoY
Revenue from Operations	1,305	1,105	18.09%	1,213	7.58%	2,517	2,387	5.45%
Total Expenses	1,113	1,030	8.05%	1,048	6.20%	2,161	2,071	4.34%
EBITDA	192	75	156%	165	16.36%	356	316	12.66%
<i>EBITDA Margin</i>	14.72%	6.78%	794 Bps	13.60%	112 Bps	14.14%	13.24%	90 Bps
Depreciation and Amortization	44	41		44		88	88	
Finance Cost	38	31		30		69	64	
Other Income	2	25		10		12	64	
Profit /(loss) before exceptional items	112	28	300%	101	10.89%	211	228	(7.45)%
<i>PBT Margin before exceptional items</i>	8.59%	2.53%	606 Bps	8.33%	26 Bps	8.38%	9.55%	(117) Bps
Exceptional items	-	47		-			(1,163)	
PBT	112	74	51.35%	101	10.89%	211	(935)	122.57%
Tax Expense	23	31		19		42	31	
PAT	89	105	(15.24)%	82	8.53%	169	(904)	118.69%
<i>PAT Margin</i>	6.82%	9.59%	(277) Bps	6.76%	6 Bps	6.71%	(37.87)%	4,458 Bps
Other Comprehensive Income	(9)	(2)		19		10	(2)	
Total Comprehensive Incomes	80	103		101		179	(906)	
Basic EPS (Rs Per Share)	0.27	0.28		0.18		0.44	(2.35)	
Diluted EPS (Rs Per Share)	0.27	0.28		0.18		0.44	(2.35)	

Business Overview



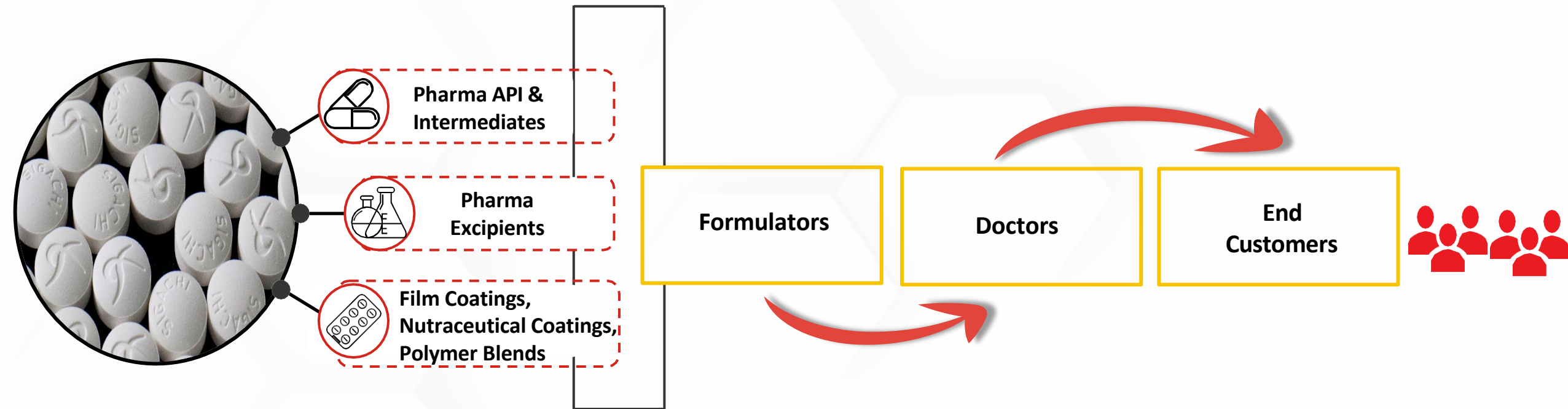
Sigachi Industries – Distinct Value Proposition

Sigachi Industries Ltd: Leading Manufacturer of Pre-Formulation Excipients



Present Across the Pharma Ecosystem

Pharma & Formulations



Moving Up the Value chain by Introducing Value Added and Margin Accretive Products in the Product Basket

Research & Product Excellence



Focused on ensuring operational continuity through robust planning, infrastructure readiness, and consistent engagement with our partners and regulatory bodies

Manufacturing Units

- Four operational manufacturing facilities located in Gujarat, Telangana and Karnataka. The Dahej facility is in Special Economic Zone dedicated to premium exports business and Sultanpur facility dedicated for nutritional premix manufacturing.

Research & Development Capabilities

- Two state-of-the-art R&D Application lab facility located in Dahej and Jhagadia focusing on performance-oriented approached and in-house technologies.
- Laboratory at Dahej accredited by Department of Science and Industrial Research (DSIR).
- New API R&D Center established in Hyderabad now fully operational, bringing critical API developments and analytical efforts under one roof.

Expansion Plans

- Fast-tracked the 12,000 MTPA capacity expansion at Dahej-2. This will elevate total MCC capacity to 30,000 MTPA

Ongoing Commitment to R&D Investment

Trademarks

46

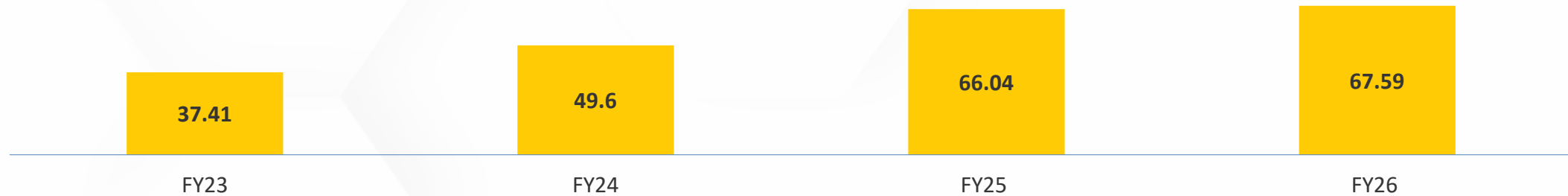
Patent Filed

7

CEP Filings

4

Investment in Intellectual Properties : R&D (In Rs. Mn)



Quality Assurance: Certifications & Accreditation

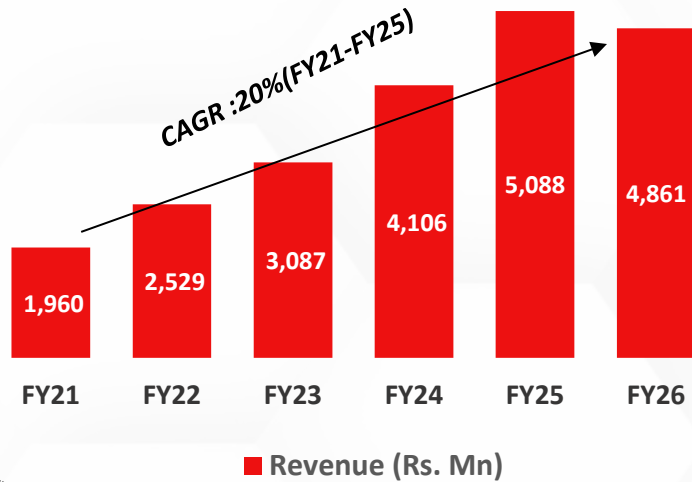


Ensures quality control and assurance in all manufacturing units, with various certifications for processes and raw materials

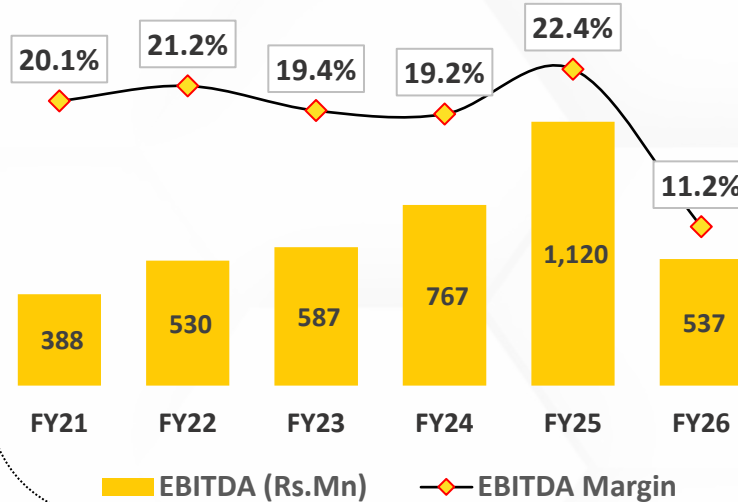
**Competitive Edge Driving
Profitability and Financial Stability**

Revenue and PAT Over a Period of 5 Years

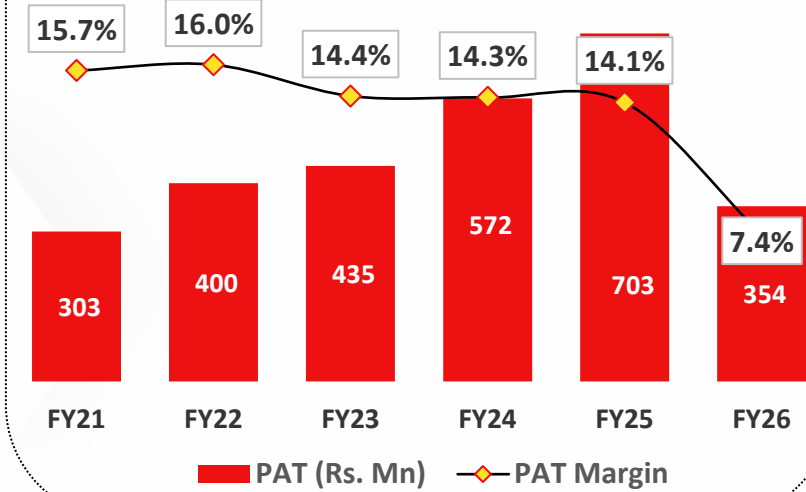
Revenue (Rs. Mn)



EBITDA (Rs. Mn)



PAT (Before Exceptional items) (Rs. Mn)

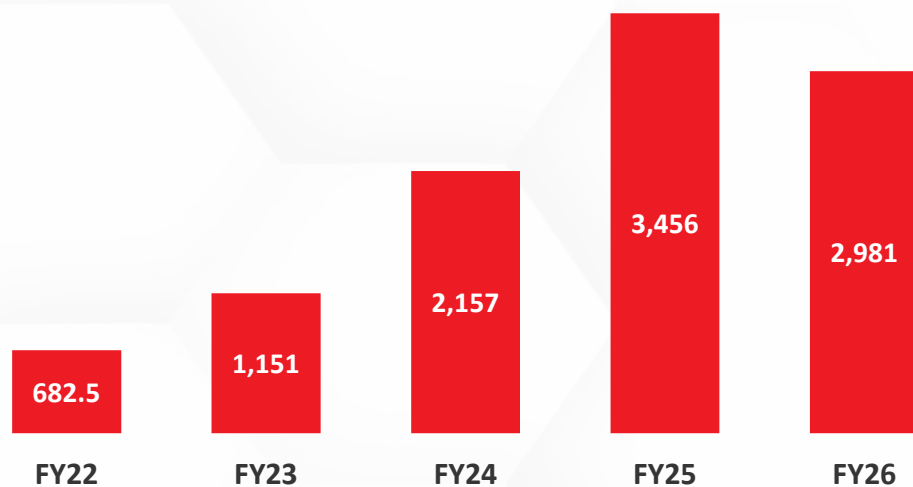


Margin	5 Years CAGR (FY21-26)	5 Year Average Margin (FY22-26)
EBITDA	7%	18.7%
PAT (before exceptional items)	3%	13.2%

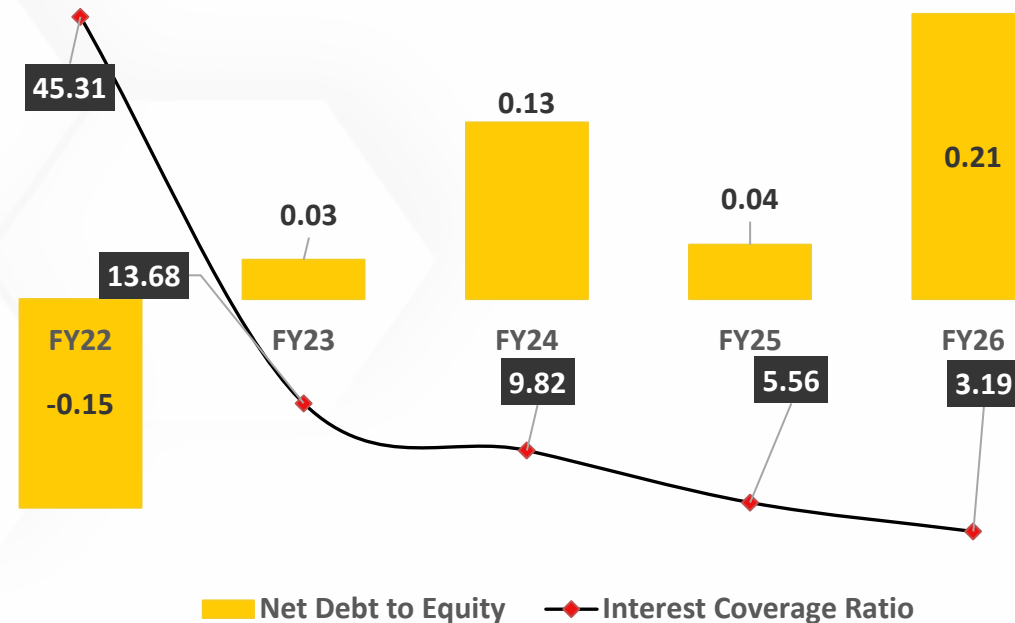
Nos. are consolidated basis

Maximizing Financial Stability

Gross Block (Rs. Mn)

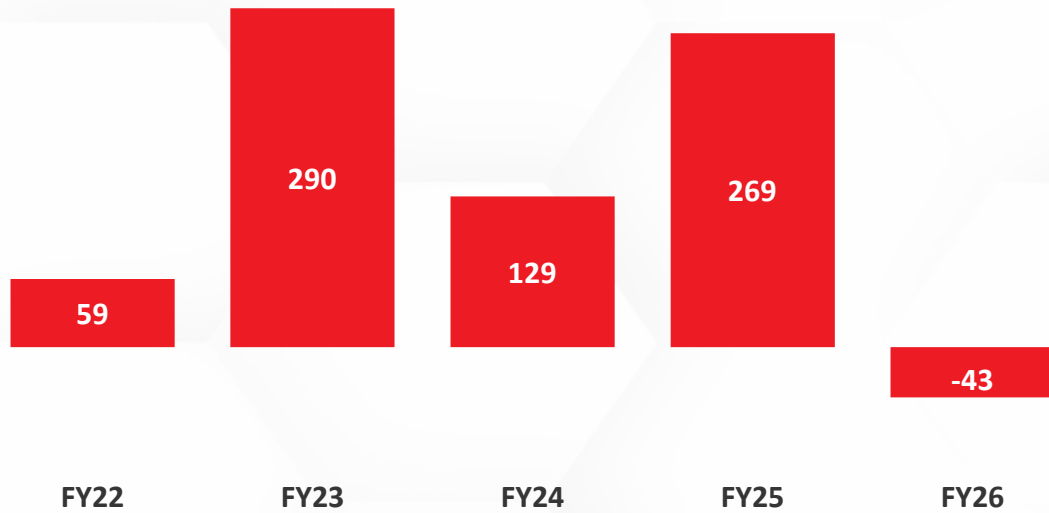


Net Debt to Equity and Interest Coverage Ratio

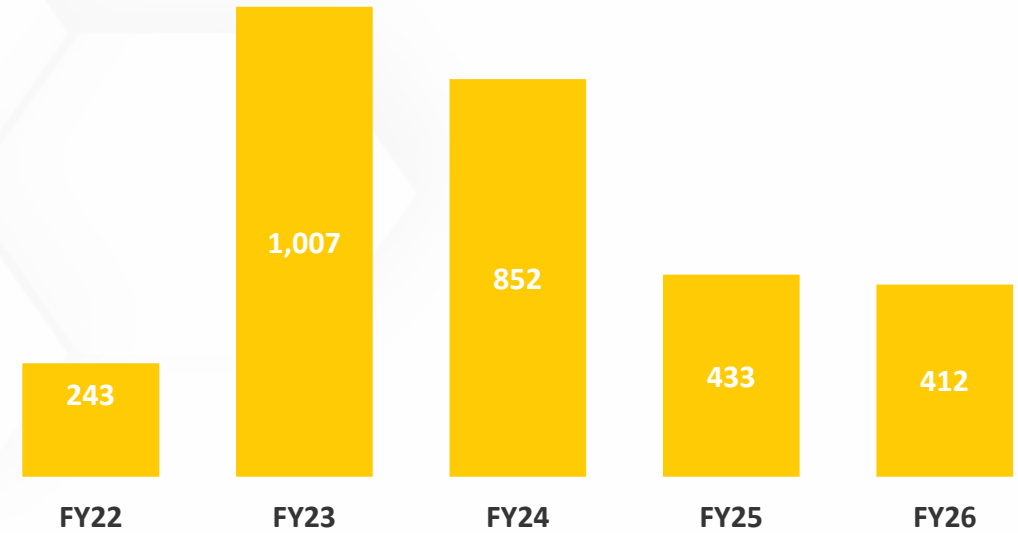


To Drive Future Growth

Cash Flows from Operation (Rs. Mn)



Capex (Rs. Mn)



Annexure



Historical Income Statement

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	FY26	H1FY27
Revenue from Operational Income*	2,503	3,020	3,989	5,003	4,778	2,517
Total Expenses	1,972	2,433	3,223	3,883	4,241	2,161
EBITDA	531	587	766	1,120	537	356
<i>EBITDA Margin</i>	<i>21.21%</i>	<i>19.43%</i>	<i>19.20%</i>	<i>22.38%</i>	<i>11.24%</i>	<i>14.14%</i>
Depreciation and Amortisation	29	66	108	158	176	88
Finance costs	12	43	78	124	139	69
Other Income	26	67	117	85	83	12
Profit /(loss) before exceptional items	516	545	697	923	305	211
<i>PBT Margin before exceptional items</i>	<i>20.6%</i>	<i>18.0%</i>	<i>17.47%</i>	<i>18.44%</i>	<i>6.38%</i>	<i>8.38%</i>
Exceptional items	-	-	-	-	(1,182)	
PBT	516	545	697	923	(877)	211
Tax Expense	116	109	125	219	(49)	42
PAT	400	436	572	705	(828)	169
<i>PAT Margin</i>	<i>15.98%</i>	<i>14.43%</i>	<i>14.34%</i>	<i>14.09%</i>	<i>(17.32)%</i>	<i>6.71%</i>
Other Comprehensive Income	-6	1	-	-1	32	10
Total Comprehensive Income	394	437	572	703	(796)	179
Basic EPS	1.54	1.41	1.81	2.06	(2.14)	0.44
Diluted EPS	1.54	1.41	1.54	2.06	(2.14)	0.44

All numbers are on Consolidated Basis ; *FY25- Includes Rs.121 Mn as PLI Income

Historical Balance Sheet

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	FY26	H1 FY27
NON-CURRENT ASSETS	1,069	1,964	3,809	4,519	4,518	4,617
a) Property, plant and equipment	527	960	1,711	2,876	2,398	2,413
b) Capital work-in-progress	97	349	966	86	306	382
c) Intangible assets	7	7	14	13	12	11
d) Goodwill	-	-	547	547	547	547
e) Right of Use Assets	-	257	277	268	293	279
f) Financial assets						
i) Investments	2	2	3	2	2	2
ii) Other Financial Assets	351	225	199	329	507	479
g) Other non-current assets	85	164	92	398	454	506
CURRENT ASSETS	1,799	1,774	3,133	3,943	3,893	4,124
a) Financial Assets						
i) Trade Receivables	601	802	1,500	1,837	2,242	2,341
ii) Cash and cash equivalents	291	137	174	173	209	170
iii) Bank balances other than above	403	190	396	547	51	51
iv) Other financial assets	128	69	163	267	419	248
b) Other current assets	71	110	192	176	236	363
c) Inventories	305	466	707	943	736	951
TOTAL ASSETS	2,868	3,738	6,942	8,462	8,412	8,741

Historical Balance Sheet

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	FY26	H1 FY27
EQUITY	2,277	2,683	4,410	6,131	5,289	5,468
Equity Share Capital	307	307	328	382	382	382
Other Equity	1,970	2,376	3,968	5,626	4,835	5,014
Equity attributable to the owners of the company	2,277	2,683	4,296	6,008	5,217	5,396
Minority Interest	-	-	114	122	72	71
NON-CURRENT LIABILITIES	76	308	653	480	418	385
a) Financial Liabilities						
i) Borrowings	12	10	266	-	-	-
ii) Lease Liability	-	231	205	216	229	209
b) Provisions	9	15	18	28	28	27
c) Deferred tax liabilities (net)	55	52	164	236	161	150
CURRENT LIABILITIES	515	747	1,878	1,852	2,705	2,888
a) Financial Liabilities						
i) Borrowings	332	395	924	1,181	1,356	1,502
ii) Lease Liabilities	-	41	36	25	38	40
iii) Trade Payables	106	208	479	357	588	547
iv) Other financial liabilities	6	9	80	1	-	-
b) Other current liabilities	59	94	335	261	703	727
c) Current tax liabilities (Net)	12	-	24	27	20	72
TOTAL LIABILITIES	591	1,055	2,531	2,332	3,123	3,273
TOTAL EQUITY AND LIABILITIES	2,868	3,738	6,942	8,462	8,412	8,741

All numbers are on Consolidated Basis

Key Milestones

1989

Incorporated as 'Sigachi Chloro-Chemicals Private Limited

2000

- Launched premium-grade MCC production
- Installed advanced spray drier and multi-fuel furnace
- Capacity boosted from 720 to 1080 MTPA

2010

Commenced the commercial production of MCC at manufacturing unit situated at Jhagadia

2017

Sigachi Inc., our US subsidiary, begins operations

2023

Expanded Capacity to 21,000 MTPA, the Largest MCC Manufacturing Company in India

2024

Sigachi MENA FZCO, a wholly owned subsidiary, announced the formation of joint venture "Sigachi Global"

2025

Established state-of-the-art API R&D Center in Hyderabad

1989

1998

2000

2009

2010

2012

2017

2021

2023

2023

2024

2025

2025

1998

Commenced its export operations by exporting its product

2009

Setting up of 100 % export oriented unit ("EOU") for manufacturing MCC in the SEZ at Dahej, Gujarat

2012

Commenced the Commercial production of MCC at the manufacturing unit situated at Dahej

2021

Got listed on NSE & BSE on Nov 15, 2021

2023

Acquired Trimax Biosciences Pvt Ltd to expand into API product offerings

Sigachi MENA FZCO, a wholly owned subsidiary, formed a joint venture "Sigachi Arabia" with Saudi National Projects Investment (SNP) to enter the growing Saudi Arabian market.

2025

Achieved GAIN (Global Alliance for Improved Nutrition) Audit Certification

Strong Leadership

Distinct, high performing businesses aligned with business drivers and market requirements



**Rabindra
Prasad Sinha**

Whole Time-Director
& Chairman



**Amit Raj
Sinha**

Managing Director
& CEO



**Bhavani
Chidambaranathan**

President, Sigachi US, Inc.



**Chidambarnathan
Shanmuganathan**

Whole Time-Director
& Vice Chairman



**Subbarami Reddy
Oruganti**

Chief Financial Officer



Lijo Chacko

Deputy Group CEO

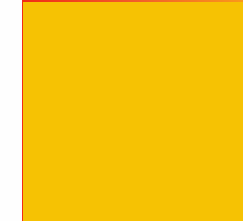
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THANK YOU!

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