SIGACHI INDUSTRIES LIMITED

CIN : L24110TG1989PLC009497

To

Date: August 22, 2026

The Manager **BSE Limited** P. J. Towers, Dalal Street Mumbai-400001 (BSE Scrip Code: 543389)	**The Manager** **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai- 400051 (NSE Symbol: SIGACHI)

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on August 22, 2026

Unit: Sigachi Industries Limited

We refer to our letter dated August 19, 2026, this is to inform the Exchanges that the Board of Directors of **Sigachi Industries Limited** at its meeting held on Saturday, August 22, 2026 at 10:30 am through Video Conference inter alia, considered and approved the following items of business:

1. Increase in the Authorised Share Capital of the Company from Rs.43,00,00,000 (Rupees Forty Three Crores Only) divided into 43,00,00,000 (Forty-Three Crores) equity shares of Re. 1/- each to Rs. 60,00,00,000 (Rupees Sixty Crores Only) divided into 60,00,00,000 (Sixty Crores Only) equity shares of Re. 1/- each, subject to the approval of the shareholders in the ensuing Extra Ordinary General Meeting of the Company.

2. Issue of not exceeding 11,00,00,000 (Eleven Crores Only) convertible warrants at an issue price of Rs. 26.40/- (Rupees Twenty-Six and Four Zero paisa only) each to the Promoter/ Promoter Group of the Company and certain identified non - promoter persons / entities by way of preferential allotment, subject to the approval of the shareholders in the ensuing Extra Ordinary General Meeting of the Company. (Details enclosed as **Annexure I**)

3. Appointment of Care Ratings Limited as Monitoring Agency to monitor the use of proceeds of the preferential issue.

4. Convene an Extra-Ordinary General Meeting on Tuesday, the 15th day of September,2026 at 11:00 a.m. through Video Conference or Other Audio Visual Means (OAVM) to seek approval of the shareholders for item nos. 1 and 2.

5. Appointment of M/s. Aakanksha Dubey & Co. as Scrutinizer to scrutinize the e-Voting process before and during the ensuing EGM.

6. Notice of Annual General Meeting and Directors Report for the Financial Year 2025-26 and authorized Managing Director & CEO to take necessary steps as may be required in this regard including to decide the date, time, venue/mode of the Annual General Meeting.

7. Appointment of M/s. Aakanksha Dubey & Co. as Scrutinizer to scrutinize the evoting process before and during the ensuing AGM.

8. Approval of deviation/variation in the object clause of the initial public issue as stated in Prospectus of the Company, subject to approval of shareholders of the Company.

9. Resignation of M/s. PRSV & Co. LLP as Internal Auditors of the Company for FY 2026-27.

10. Appointment of M/s. RSM Astute Consulting Private Limited as Internal Auditors of the Company for FY 2026-27. (Details of point 9 and 10 is **Enclosed as Annexure II**)

The meeting concluded at 3.30 p.m.

This is for the information and records of the Exchanges, please.

Thanking you.

Yours Faithfully
For Sigachi Industries Limited

VIVEK KUMAR
Digitally signed by VIVEK KUMAR
Date: 2026.08.22 17:14:58 +05'30'

Vivek Kumar
Company Secretary & Compliance Officer
Encl. as above

Annexure-I

The details regarding the issuance of convertible warrants on preferential allotment as required under the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 are as follows:

SR NO.	Particulars	Description
1.	Type of securities Proposed to be issued	Warrants carrying a right to subscribe 1 (one) Equity Share per warrant upon conversion.
2.	Type of issuance	Preferential allotment/ Private Placement
3.	Total number of securities Proposed to be issued or the total amount for which the securities will be issued (approximately)	11,00,00,000 (Eleven Crores Only) Warrants, each convertible into, or exchangeable for 1 (one) fully paid-up equity share of the Company having face value of Re.1/- (Rupee One Only) each at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 26.40/- (Rupees Twenty-Six and Four Zero Paisa only) each.
Additional Information in case of preferential issue		
A.	Name of the Investors	Enclosed as per annexure A
B.	Post allotment of securities - outcome of the subscription, number of investors	Post allotment, the promoters will hold 43.73% and public will hold 56.27% of post issue paid up capital, assuming that all the warrants proposed to be issued are subscribed and converted into equity shares.
C.	Issue price/ allotted price	Rs 26.40/-
D.	Number of Investors	43
E.	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	The proposed Warrants are liable to be converted into equal number of Equity Shares of face value of Re.1/- each, at an issue price of Rs.26.40/- per share on or before 18 months from the date of allotment of warrants, failing which the amount paid on such warrants along with the non-converted warrants stands forfeited.
F.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure A

List of Proposed Allottees:

S No.	Name of Proposed Allottees	Maximum no. of warrants to be allotted
A. Promoter & Promoter Group		
1.	Amit Raj Sinha	7,50,00,000
Total (A)		**7,50,00,000**
B. Others		
2.	Trikaya Wealth Advisors Private Limited	45,00,000
3.	Rajendra Prasad Adiraju	45,00,000
4.	Satyapoorna Chander Yalamanchili	40,00,000
5.	NVS Wealth Managers Private Limited	25,00,000
6.	Chandra Mouliswar Reddy Gangavaram	20,00,000
7.	Baddam Kanishka Reddy	18,00,000
8.	Baddam Chanakya Reddy	18,00,000
9.	Sanivarapu Navya Reddy	15,00,000
10.	Piyush Bhupendra Gala	15,00,000
11.	Vishal Joshi	15,00,000
12.	Swathi Baradia	5,50,000
13.	Radhika Bajaj	5,50,000
14.	Nalin V Shah HUF	5,00,000
15.	Saloni Jesal Shah	5,00,000
16.	Jesal Nalin Shah (HUF)	5,00,000
17.	Vemulapalli Saikrishna Leeladhar	5,00,000
18.	Addepalli Jyothsna	5,00,000
19.	Achal Jalan	5,00,000
20.	Mounika Pammi	5,00,000
21.	Sreerami Reddy Gumireddy	5,00,000
22.	Radhikasai Vemulapalli	5,00,000
23.	Ajjarapu Visisht	5,00,000
24.	Chereddi Venkata Surya Sasikala	4,00,000
25.	Basanth Kumar Agrawal	3,00,000
26.	Sanjay Agrawal	3,00,000
27.	Srinivas Murthy Jandhyala	3,00,000
28.	Kancharla Gangi Reddy	2,00,000
29.	Ramireddy Anudeep Reddy	2,00,000
30.	Srinivas Reddy Gangula	2,00,000

31.	Basireddy Bhaskar Reddy	2,00,000
32.	Lanka Namitha	1,50,000
33.	Venkata Lakshmi Narasimha Murthy Chilla	1,00,000
34.	Anil Kondoth	1,00,000
35.	Dharmendra Kavali	1,00,000
36.	Prasad Reddy Battinapatla	1,00,000
37.	Phani Kumar Kurisetty	1,00,000
38.	Ahlada Chedepudi	1,00,000
39.	Akarsh Reddy Chedepudi	1,00,000
40.	Satish Kumar Ravva	1,00,000
41.	Sangareddypeta Saikiran	1,00,000
42.	Vardhman Jain	1,00,000
43.	Prabhat Sharma	50,000
	Total (B)	**3,50,00,000**
	Total (A) + (B)	**11,00,00,000**

Annexure-II

Further, the details required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 are as follows:

Particulars	**M/s PRSV & Co. LLP**	**M/s RSM Astute Consulting Pvt Ltd**
Reason for change viz., appointment, resignation, ~~removal, death~~ or otherwise	Resignation of M/s. PRSV & Co. LLP, Chartered Accountants as the Internal Auditors of the Company.	Appointment of RSM Astute Consulting Pvt Ltd, Chartered Accountants as the Internal Auditors of the Company.
Date & Terms of Resignation/appointment	Resignation w.e.f. 22.08.2026	For the Financial Year 2026-27 Date of Appointment- 22.08.2026.
Brief Profile	Not Applicable	RSM Astute Consulting Group along with its affiliates referred as RSM India has been ranked amongst India's Top 6 audit tax and consulting groups and is part of RSM International, with Pan-India presence with offices in 12 key cities and provides services in various areas like Internal Audits & Risk Advisory, Corporate Tax & GST, IT Systems Assurance & Solutions and Operations Consulting etc.
Disclosure of Relationships between Directors (in case of Appointment of a Director)	Not Applicable	Not Applicable
Letter of Resignation	Attached	Not Applicable

VIVEK KUMAR Digitally signed by VIVEK KUMAR Date: 2026.08.22 17:15:18 +05'30'

P R S V & Co. LLP
Chartered Accountants

INDIA

202, Saptagiri Residency,
1-10-98/A, Chikoti Gardens,
Begumpet, Hyderabad - 500 016
Phone : +91 40 4970 5973
E-mail : prsvco@gmail.com
Website : prsvllp.com

To
The Board of Directors,
Sigachi Industries Limited
#229/1, & 90, 2nd Floor,
Kalyan's Tulsiram Chambers,
Madinaguda, Hyderabad-500049
Telangana State.

Subject: Resignation as Internal Auditor of the Company

Dear Sir(s),

As you are aware, we were appointed as the internal auditor of your company, pursuant to the board resolution dated 30thMay 2026for the financial year 2026-27

Please refer to our ongoing discussions in connection with our continuation as internal auditor to the company. We have carefully evaluated and due to increase professional pre-occupation in other assignments and due to manpower constraints, we regrettably propose our resignation.

In view of the above and as discussed and agreed with the Management, we express our inability to continue as the Internal Auditor of the Company.

Please accept our resignation with immediate effect

Thanking You,
Yours Sincerely

For P R S V & Co. LLP
Chartered Accountants
FRN: S200016

Y. Venkateswarlu
Partner
M No: 222068

PRSV & CO. LLP
Hyderabad
Chartered Accountants

Place: Hyderabad
Date:22nd August 2026