SIGACHI INDUSTRIES LIMITED

CIN : L24110TG1989PLC009497

To Date: August 13, 2026

The Manager **BSE Limited** P. J. Towers, Dalal Street Mumbai-400001(BSE Scrip Code: 543389)	**The Manager** **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai- 400051 (NSE Symbol: SIGACHI)

Dear Sir/Madam,

Sub: Investor Presentation for Q1 FY 2026-27

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) 2015, and with reference to the subject cited, please find enclosed the Investor Presentation for Q1 FY 2026-27. The same is also uploaded on the website of the Company www.sigachi.com

Request you to kindly take the same on record.

Thanking You,

Yours faithfully
For Sigachi Industries Limited

VIVEK KUMAR
Digitally signed by VIVEK KUMAR
Date: 2026.08.13 16:21:44 +05'30'

Vivek Kumar
Company Secretary & Compliance Officer

SIGACHI®
Experience Excellence..

SIGACHI INDUSTRIES LTD

Q1 FY27
Investor Presentation

13th Aug '2026

Safe Harbour

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AGENDA

About Sigachi

SIGACHI®
Experience Excellence..

PURPOSE

To become the leading player in offering customized solutions, with the objective of creating a **Healthier, Happier and Joyful World.**

EXPERIENCE EXCELLENCE WITH OVER 36 Year's OF INDUSTRY LEADERSHIP

WE ARE ONE OF THE LARGEST MANUFACTURERS OF CELLULOSE-BASED EXCIPIENTS

MISSION

To be the best managed, fastest growing company, employing Innovation to deliver customized affordable solutions to the Pharma, Food, Nutrition and the Healthcare industry.

Sigachi believes in every stakeholder i.e. Customers, Suppliers, Employees, Shareholders and the Planet Earth to **"Experience Excellence".**

GLOBAL REACH

65+ COUNTRIES

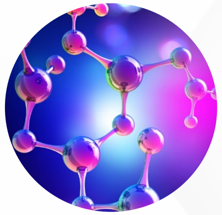
500+ SATISFIED CUSTOMERS

PRODUCT RANGE

60+ PRODUCT OFFERINGS

PRODUCT AND SERVICE OFFERINGS

PHARMACEUTICAL EXCIPIENTS



ACTIVE PHARMACEUTICAL INGREDIENTS (APIs)

FILM COATINGS

POLYMER BLENDS

FOOD & NUTRITION

OPERATIONS & MANAGEMENT

SIGACHI VALUES

- Purpose-Driven Customer Obsession
- Unwavering Bias for Action
- Leadership Through Extreme Ownership
- Strength in Growth Mindset
- Excellence as One Team

MD & CEO Message

Turning Momentum into Meaningful Growth

As we begin FY27, our focus is firmly on execution, innovation, and creating sustainable value. The first quarter reflects our continued commitment to strengthening our core business while advancing strategic initiatives that will support Sigachi's long-term growth ambitions.

Our capacity expansion at Dahej is progressing steadily, bringing us closer to significantly enhancing our manufacturing capabilities. Simultaneously, our API business continues to evolve through investments in research, regulatory development, and product innovation, reinforcing our vision of building a diversified and future-ready pharmaceutical platform.

As we look ahead, we remain confident in our ability to execute our growth roadmap, improve operational efficiencies, and deliver lasting value for our customers, partners, employees, and shareholders.

Mr. Amit Raj Sinha
MD & CEO

Our Core Strengths and Capabilities

SIGACHI®
Experience Excellence..

Global Presence:
500 + Customers across 65+ Countries

Manufacturing Facilities
4 State of the art facilities, strategically located in Jhagadia, Dahej, Sultanpur & Raichur

Production Capacity
Operating at a combined capacity of 18,000 MTPA across our strategic locations

Product Range
Offering 100+ Products alongside tailored, customer centric solutions

Strong Customer Relationship
Delivering consistent quality and tailored solutions to meet the evolving needs of our customers

5 Years Revenue CAGR
19.92%

5 Years EBITDA CAGR
6.74%

5 Years PAT CAGR (Before exceptional items)
3.16%

Quality Compliance
Our facilities are accredited with EXCiPACT, WHO-GMP, GMP, SGMP, HACCP, EDQM CEP, FSSAI, USFDA, ISO 9001:2015 and more

Employees
2000+ global employee base

Operational and Financial Highlights

ESG Performance Q1 FY27

SIGACHI®
Experience Excellence..

Progressing Towards A BETTER TOMORROW, Operating Responsibly Growing Sustainably

Environment

Fuel Efficiency
- Total coal consumption was 82,032 GJ.
- Coal consumption intensity stood at 23.86 GJ/MT

Energy Consumption
- Total energy consumption was 99,880.5 GJ
- Total energy intensity stood at 31.30 GJ/MT

Social

Social Employee Wellbeing
- 120 Blood Donors; World Blood Donor Day
- 258 Environmental Health & Safety trainings
- 145 new hires
- 5.53% Gender Diversity

Corporate Social Responsibility
- Over 12,600+ lives touched in India through CSR initiatives

Governance

Corporate Governance
- 100% Average Board meeting attendance
- 50% Independent board directors among the total number of directors

Shareholders: Uninterrupted Value creation by Multiple diverse Business Verticals in the conglomerate

Customers: Increased trust on brands and Products owing to respected customer-first global avatar

People : Unlocks intrinsic motivation to explore various opportunities inside the system

Community: Larger expenditure towards CSR & Significant increase in ESG focus to achieve sustainability goals

Q1 FY27 Financial Highlights

SIGACHI
Experience Excellence..

Revenue from Operational Income (Rs. Mn)

Rs. 1,213 Mn

0.49% QoQ

EBITDA (Rs. Mn)

Rs. 165 Mn

7.14 % QoQ

PAT (Rs. Mn)

Rs. 82 Mn

7.89 % QoQ

Margin (%)

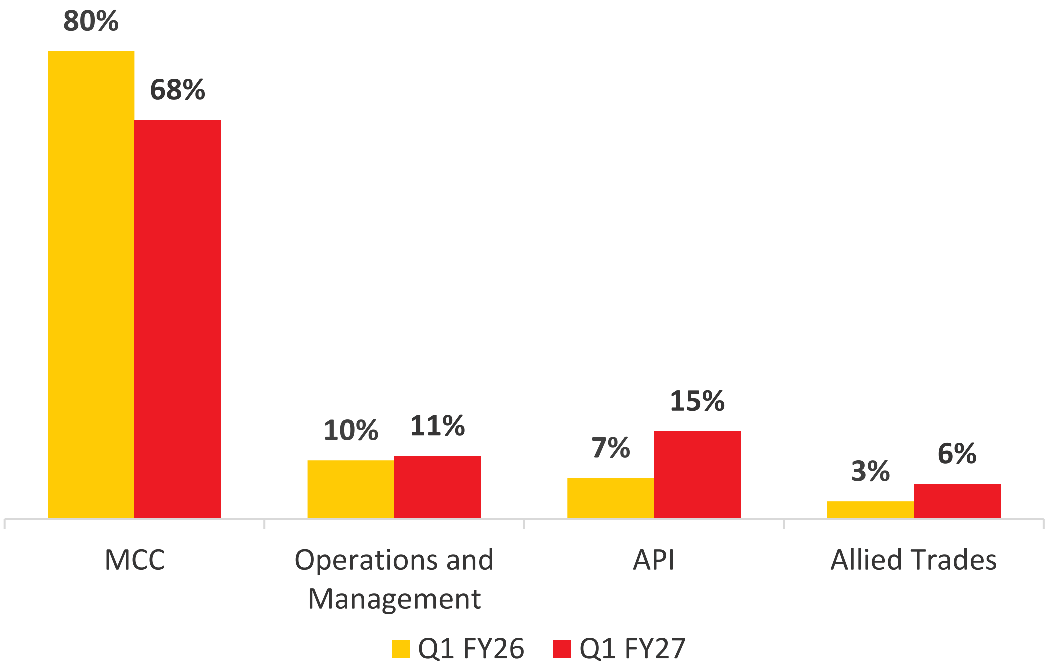
EBITDA : 13.60%

97 bps (QoQ)

PAT : 6.76%

53 bps (QoQ)

Revenue Contribution %



Income Statement Q1 FY27

Particulars (Rs. Mn)	Q1 FY27	Q1 FY26	YoY	Q4 FY26	QoQ
Revenue from Operations	**1,213**	**1,282**	**(5.38)%**	**1,219**	**(0.49)%**
Total Expenses	1,048	1,041	0.67%	1,055	(0.66)%
EBITDA	**165**	**241**	**(31.53)%**	**154**	**7.14%**
EBITDA Margin	13.60%	18.79%	(519)Bps	12.63%	97 Bps
Depreciation and Amortization	44	47		46	
Finance Cost	30	33		43	
Other Income	10	39		13	
Profit /(loss) before exceptional items	**101**	**200**	**(49.5)%**	**88**	**14.77%**
PBT Margin before exceptional items	8.33%	15.60%	(727)Bps	7.22%	111 Bps
Exceptional items	-	(1,210)	-	(11)	
PBT	**101**	**(1,010)**		**77**	**31.17%**
Tax Expense	19	-		1	
PAT	**82**	**(1,010)**		**76**	**7.89 %**
PAT Margin	6.76%	(78.78)%		6.23%	53 Bps
Other Comprehensive Income	19	-		18	
Total Comprehensive Incomes	**101**	**(1,010)**		**94**	
Basic EPS (Rs Per Share)	0.18	(2.63)		0.20	(10.00)%
Diluted EPS (Rs Per Share)	0.18	(2.63)		0.20	(10.00)%

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Business Overview

Sigachi Industries – Distinct Value Proposition

Sigachi Industries Ltd: Leading Manufacturer of Pre-Formulation Excipients

- Presence in the Pharmaceutical Ecosystem
- Growth in API product portfolio and CEP Filings in pipeline
- One of the largest MCC Manufacturing companies in India

Present Across the Pharma Ecosystem

SIGACHI®
Experience Excellence..

Pharma & Formulations

Pharma API & Intermediates

Pharma Excipients

Film Coatings, Nutraceutical Coatings, Polymer Blends

Formulators

Doctors

End Customers

Moving Up the Value chain by Introducing Value Added and Margin Accretive Products in the Product Basket

Research & Product Excellence

Focused on ensuring operational continuity through robust planning, infrastructure readiness, and consistent engagement with our partners and regulatory bodies

Manufacturing Units

- Four operational manufacturing facilities located in Gujarat, Telangana and Karnataka. The Dahej facility is in Special Economic Zone dedicated to premium exports business and Sultanpur facility dedicated for nutritional premix manufacturing.

Research & Development Capabilities

- Two state-of-the-art R&D Application lab facility located in Dahej and Jhagadia focusing on performance-oriented approached and in-house technologies.
- Laboratory at Dahej accredited by Department of Science and Industrial Research (DSIR).
- New API R&D Center established in Hyderabad now fully operational, bringing critical API developments and analytical efforts under one roof.

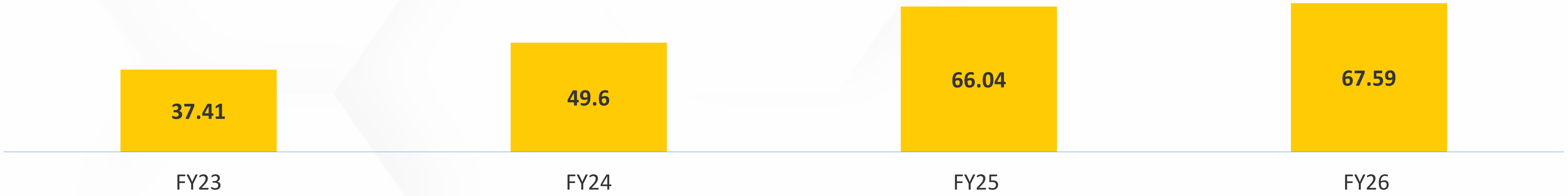
Expansion Plans

- Fast-tracked the 12,000 MTPA capacity expansion at Dahej-2. Civil works are already underway, this will elevate total MCC capacity to 30,000 MTPA

Ongoing Commitment to R&D Investment

Trademarks	Patent Filed	CEP Filings
46	7	4

Investment in Intellectual Properties : R&D (In Rs. Mn)

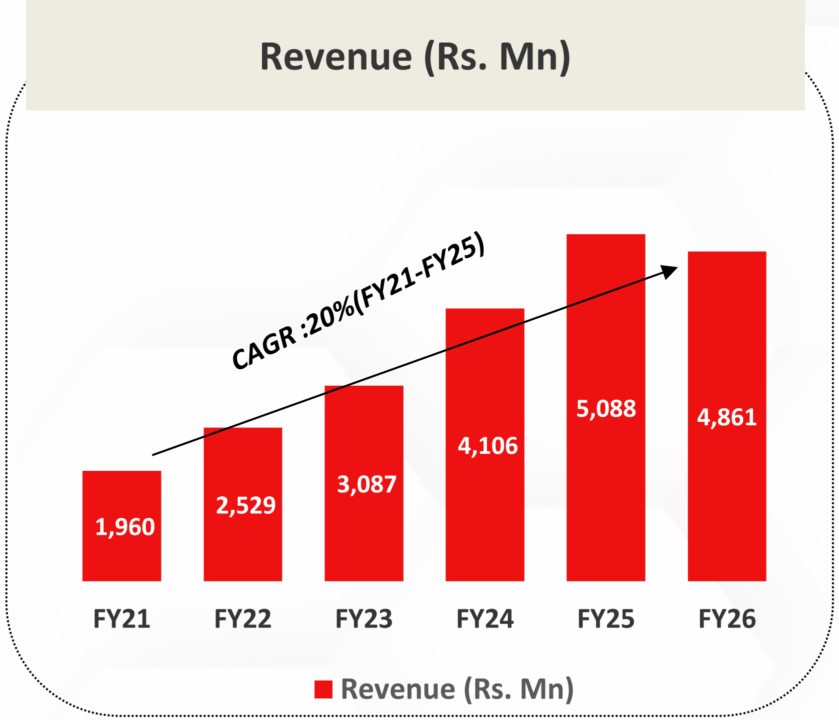


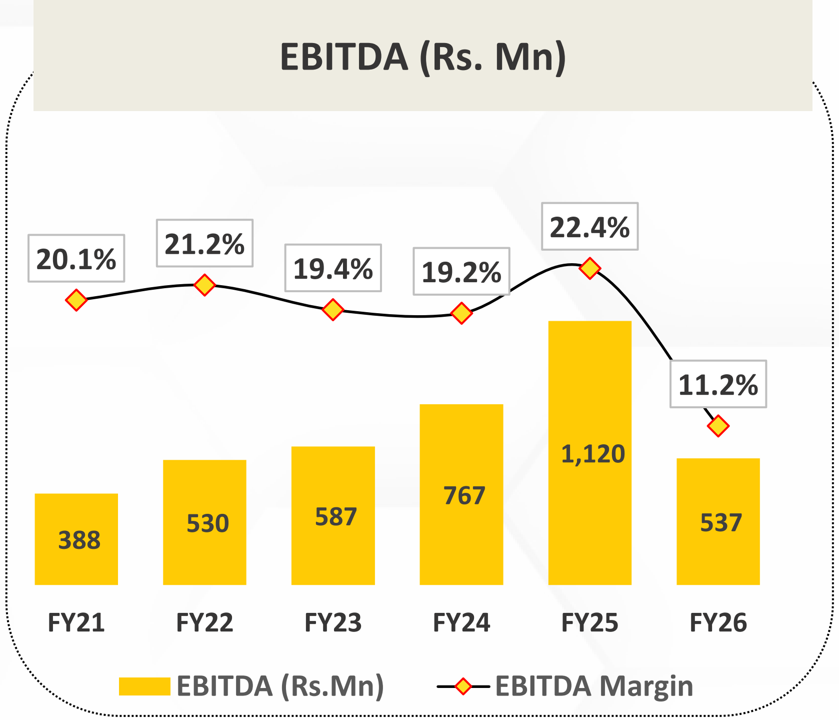
Quality Assurance: Certifications & Accreditation

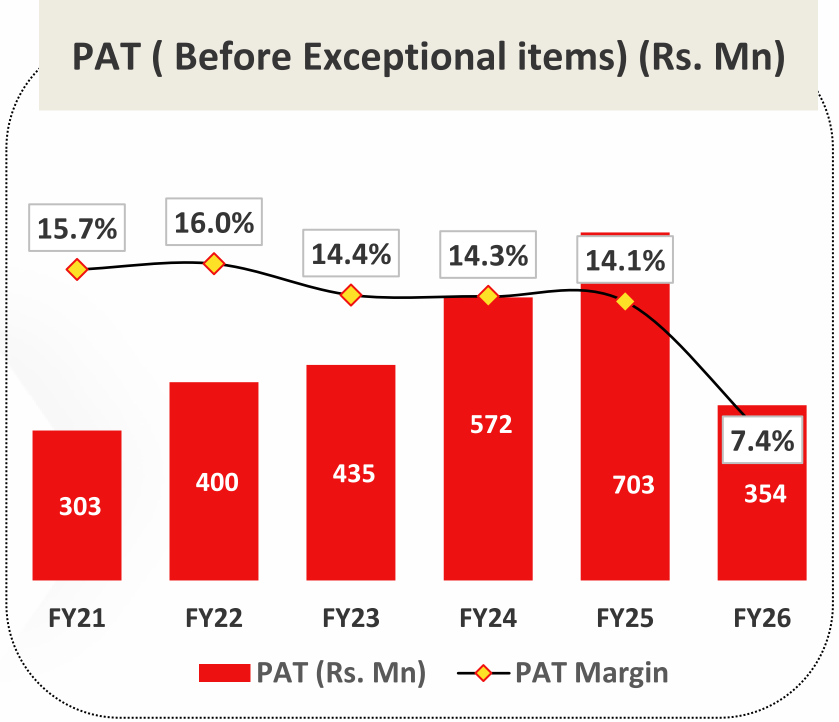
Ensures quality control and assurance in all manufacturing units, with various certifications for processes and raw materials

Competitive Edge Driving Profitability and Financial Stability

Revenue and PAT Over a Period of 5 Years





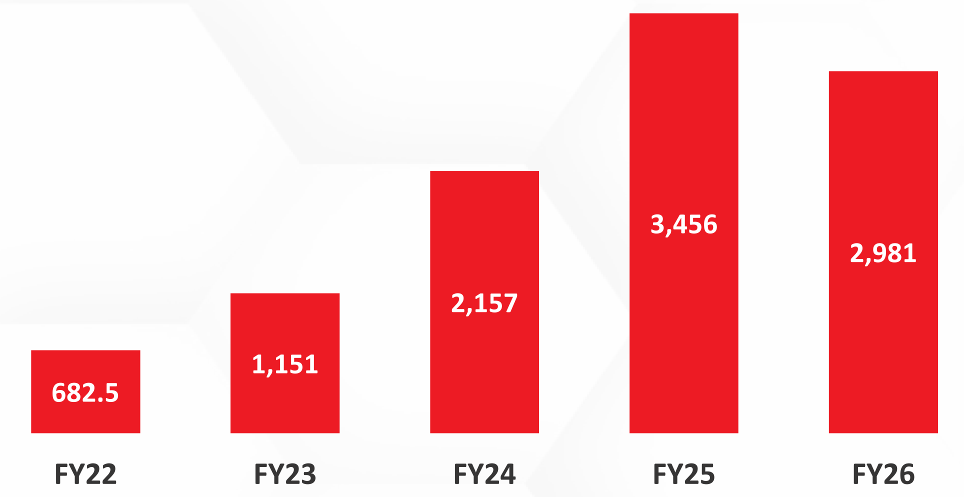


Margin	5 Years CAGR (FY21-26)	5 Year Average Margin (FY22-26)
EBITDA	7%	18.7%
PAT (before exceptional items)	3%	13.2%

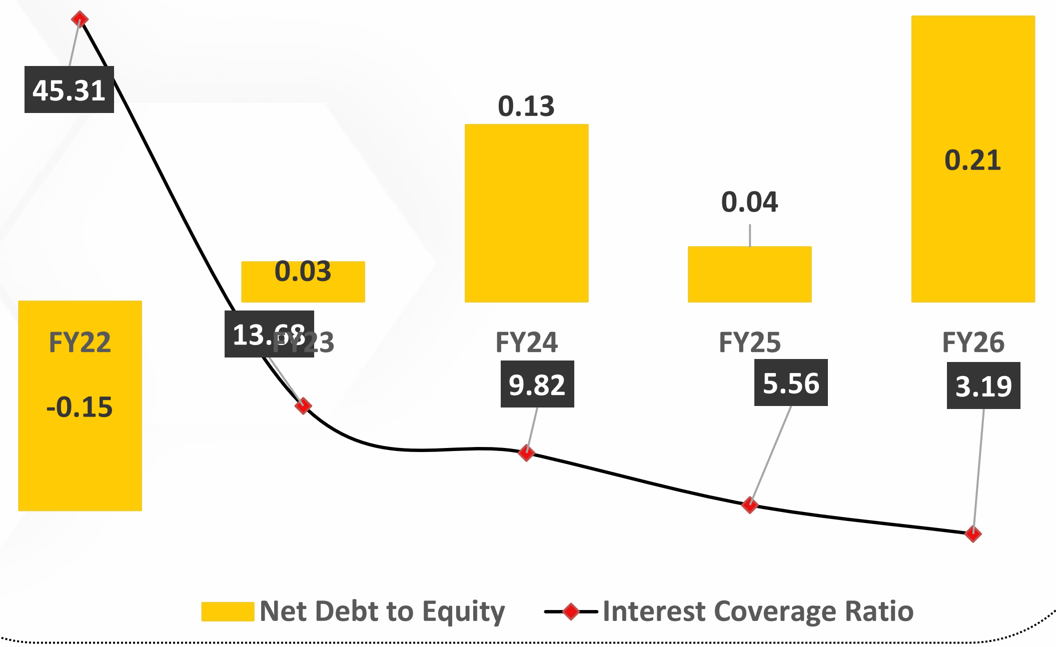
Nos. are consolidated basis

Maximizing Financial Stability

Gross Block (Rs. Mn)



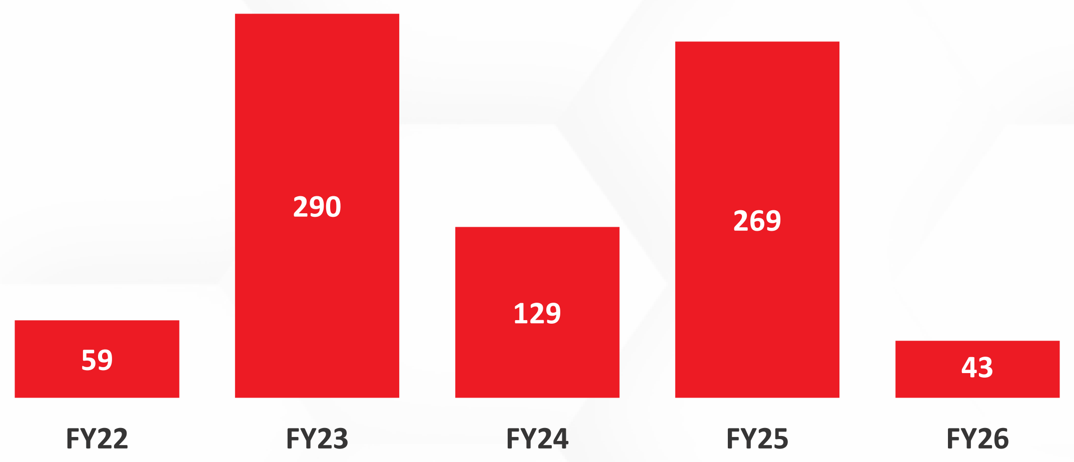
Net Debt to Equity and Interest Coverage Ratio



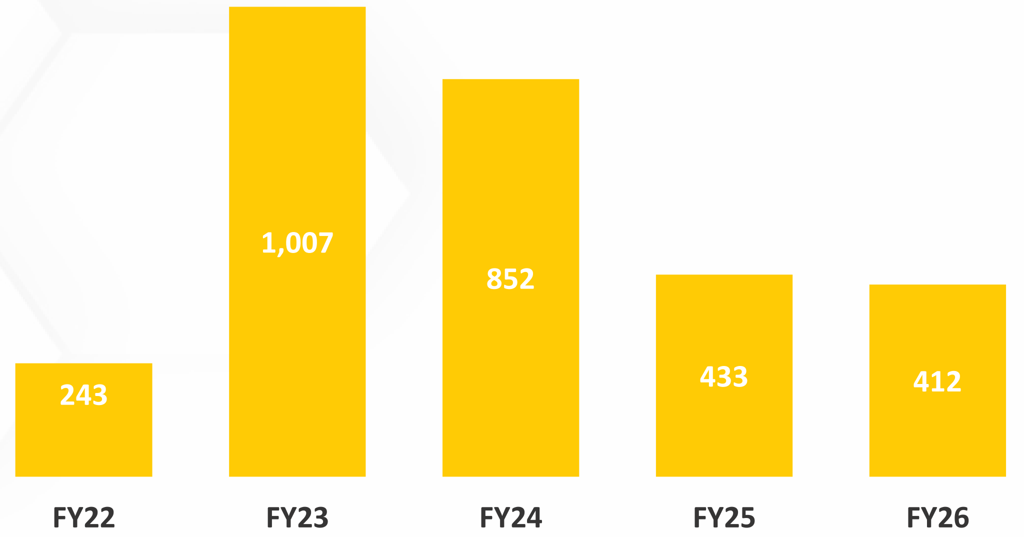
Cash Flow

To Drive Future Growth

Cash Flows from Operation (Rs. Mn)



Capex (Rs. Mn)



Annexure

Historical Income Statement

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	FY26
Revenue from Operational Income*	**2,503**	**3,020**	**3,989**	**5,003**	**4,778**
Total Expenses	1,972	2,433	3,223	3,883	4,241
EBITDA	**531**	**587**	**766**	**1,120**	**537**
EBITDA Margin	*21.21%*	*19.43%*	*19.20%*	22.38%	11.24%
Depreciation and Amortisation	29	66	108	158	176
Finance costs	12	43	78	124	139
Other Income	26	67	117	85	83
Profit /(loss) before exceptional items	**516**	**545**	**697**	**923**	**305**
PBT Margin before exceptional items	*20.6%*	*18.0%*	*17.47%*	18.44%	6.38%
Exceptional items	-	-	-	-	(1,182)
PBT	**516**	**545**	**697**	**923**	**(877)**
Tax Expense	116	109	125	219	(49)
PAT	**400**	**436**	**572**	**705**	**(828)**
PAT Margin	*15.98%*	*14.43%*	*14.34%*	14.09%	(17.32)%
Other Comprehensive Income	-6	1	-	-1	32
Total Comprehensive Income	**394**	**437**	**572**	**703**	**(796)**
Basic EPS	1.54	1.41	1.81	2.06	(2.14)
Diluted EPS	1.54	1.41	1.54	2.06	(2.14)

*All numbers are on Consolidated Basis ; *FY25- Includes Rs.121 Mn as PLI Income*

Historical Balance Sheet

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	FY26
NON-CURRENT ASSETS	**1,069**	**1,964**	**3,809**	**4,519**	**4,518**
a) Property, plant and equipment	527	960	1,711	2,876	2,398
b) Capital work-in-progress	97	349	966	86	306
c) Intangible assets	7	7	14	13	12
d) Goodwill	-	-	547	547	547
e) Right of Use Assets	-	257	277	268	293
f) Financial assets					
i) Investments	2	2	3	2	2
ii) Other Financial Assets	351	225	199	329	507
g) Other non-current assets	85	164	92	398	454
CURRENT ASSETS	**1,799**	**1,774**	**3,133**	**3,943**	**3,893**
a) Financial Assets					
i) Trade Receivables	601	802	1,500	1,837	2,242
ii) Cash and cash equivalents	291	137	174	173	209
iii) Bank balances other than above	403	190	396	547	51
iv) Other financial assets	128	69	163	267	419
b) Other current assets	71	110	192	176	236
c) Inventories	305	466	707	943	736
TOTAL ASSETS	**2,868**	**3,738**	**6,942**	**8,462**	**8,412**

All numbers are on Consolidated Basis

Historical Balance Sheet

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	FY26
EQUITY	**2,277**	**2,683**	**4,410**	**6,131**	**5,289**
Equity Share Capital	307	307	328	382	382
Other Equity	1,970	2,376	3,968	5,626	4,835
Equity attributable to the owners of the company	**2,277**	**2,683**	**4,296**	**6,008**	**5,217**
Minority Interest	-	-	114	122	72
NON-CURRENT LIABILITIES	**76**	**308**	**653**	**480**	**418**
a) Financial Liabilities					
i) Borrowings	12	10	266	-	-
ii) Lease Liability	-	231	205	216	229
b) Provisions	9	15	18	28	28
c) Deferred tax liabilities (net)	55	52	164	236	161
CURRENT LIABILITIES	**515**	**747**	**1,878**	**1,852**	**2,705**
a) Financial Liabilities					
i) Borrowings	332	395	924	1,181	1,356
ii) Lease Liabilities	-	41	36	25	38
iii) Trade Payables	106	208	479	357	588
iv) Other financial liabilities	6	9	80	1	-
b) Other current liabilities	59	94	335	261	703
c) Current tax liabilities (Net)	12	-	24	27	20
TOTAL LIABILITIES	**591**	**1,055**	**2,531**	**2,332**	**3,123**
TOTAL EQUITY AND LIABILITIES	**2,868**	**3,738**	**6,942**	**8,462**	**8,412**

All numbers are on Consolidated Basis

Key Milestones

SIGACHI®
Experience Excellence..

1989
Incorporated as 'Sigachi Chloro-Chemicals Private Limited

1998
Commenced its export operations by exporting its product

2000
- Launched premium-grade MCC production
- Installed advanced spray drier and multi-fuel furnace
- Capacity boosted from 720 to 1080 MTPA

2009
Setting up of 100 % export oriented unit ("EOU") for manufacturing MCC in the SEZ at Dahej, Gujarat

2010
Commenced the commercial production of MCC at manufacturing unit situated at Jhagadia

2012
Commenced the Commercial production of MCC at the manufacturing unit situated at Dahej

2017
Sigachi Inc., our US subsidiary, begins operations

2021
Got listed on NSE & BSE on Nov 15, 2021

2023
Expanded Capacity to 21,000 MTPA, the Largest MCC Manufacturing Company in India

2023
Acquired Trimax Biosciences Pvt Ltd to expand into API product offerings

Sigachi MENA FZCO, a wholly owned subsidiary, formed a joint venture "Sigachi Arabia" with Saudi National Projects Investment (SNP) to enter the growing Saudi Arabian market.

2024
Sigachi MENA FZCO, a wholly owned subsidiary, announced the formation of joint venture "Sigachi Global"

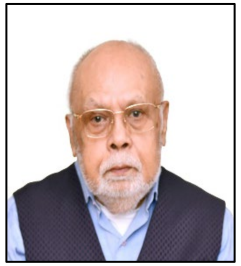
2025
Achieved GAIN (Global Alliance for Improved Nutrition) Audit Certification

2025
Established state-of-the-art API R&D Center in Hyderabad

1989	1998	2000	2009	2010	2012	2017	2021	2023	2023	2024	2025	2025

Strong Leadership

Distinct, high performing businesses aligned with business drivers and market requirements



Rabindra Prasad Sinha

Whole Time-Director & Chairman

Amit Raj Sinha

Managing Director & CEO

Bhavani Chidambaranathan

President, Sigachi US, Inc.

Chidambarnathan Shanmuganathan

Whole Time-Director & Vice Chairman

Subbarami Reddy Oruganti

Chief Financial Officer

Lijo Chacko

Deputy Group CEO

SIGACHI INDUSTRIES LTD

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THANK YOU!

GO INDIA ADVISORS – IR FIRM

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