



Date: 13.11.2025

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051.

Symbol: SIDDHICOTS

Subject: Outcome of the Board Meeting held on Thursday, 13th November, 2025 at 3:00 P.M.:

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we hereby inform you that the Board of Directors of the Company at its meeting held today, i.e. Thursday, 13th November, 2025, inter alia, has approved the following item:

1. Considered and Approved Standalone Un-Audited Financial Results of the Company for the half year ended on 30th September, 2025 along with Limited Review Report issued by Statutory Auditors of the Company.

Standalone Un-audited Financial Results are attached herewith and shall be available on the Company website i.e., www.siddhicotspin.com

We request you to kindly take the same on record.

The meeting concluded at 5:30 P.M.

Thanking you,
Yours Sincerely,

FOR THE SIDDHI COTSPIN LIMITED


NAVIN SARAOGI
MANAGING DIRECTOR
DIN: 00623331



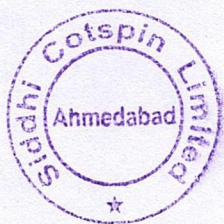
Regd. Office :

Survey No. 279, 280, Unit No. 13, Sub Plot No. 18 Sector 3
of Dholi Integrated Spinning Park,
Dholi, Ahmedabad-382240. Gujarat.
Website : www.siddhicotspin.com

Corporate Office :

322, 3rd Floor, Swaminarayan Plaza-1,
Nr. Gokulesh Petrol Pump, Narol Cross Road,
Ahmedabad-382405. Phone No.: 7069008810
E-mail : cs@siddhicotspin.com

<p style="text-align: center;">SIDDHI COTSPIN LIMITED (FORMALY KNOWN AS SIDDHI COTSPIN PRIVATE LIMITED)</p>				
CIN: L17123GJ2015PLC085135				
Survey 279 & 280, Unit No.13, Sub Plot No. 18 Sector 3 of Dholi Integrated Spinning Park, Ahmedabad, Gujarat, India, 382240				
Statement of Standalone Unaudited Financial Results for the half year ended September 30,2025				
(₹ in Lakhs)				
Particulars	Half Year / Period ended			Year Ended
	30th September, 2025 (Unaudited)	31st March, 2025 (Unaudited)	30th September, 2024 (Unaudited)	31st March, 2025 (Audited)
I Revenue From Operations				
Net Sales or Revenue From Operations	21,968.99	21,655.22	50,799.23	72,454.45
II Other Income	6.97	7.02	4.47	11.49
III Total Income (I+II)	21,975.96	21,662.23	50,803.70	72,465.94
IV Expense				
(a) Cost of Materials & Components Consumed	19,138.90	20,777.19	47,847.81	68,625.00
(b) Purchase of Traded Goods	-	-	670.51	670.51
(c) Change in Inventories	154.23	(2,059.56)	(563.91)	(2,623.47)
(d) Employees Benefits Expenses	424.51	425.13	370.82	795.96
(e) Finance Costs	245.88	258.68	341.59	600.27
(f) Depreciation	470.82	469.00	466.77	935.77
(g) Other Expenses	779.58	865.49	845.61	1,711.10
IV Total Expenses	21,213.92	20,735.94	49,979.20	70,715.14
V Profit before exceptional and extraordinary items and tax (III-IV)	762.04	926.30	824.50	1,750.79
VI Exceptional items	-	-	-	-
VII Profit before extraordinary items and tax (V-VI)	762.04	926.30	824.50	1,750.79
VIII Extraordinary item	-	-	-	-
IX Profit before tax (VII-VIII)	762.04	926.30	824.50	1,750.79
X Tax Expense				
(a) Current Tax Expense	244.74	273.40	261.34	534.74
(b) Current Tax Expense Relating to Prior years	25.52	-	17.84	17.84
(c) Deferred Tax (Income)/Expense	(52.00)	(41.36)	(48.58)	(89.94)
XI Profit/(Loss) for the period from continuing operations	543.78	694.26	593.91	1,288.16
XII Profit/(Loss) from discontinued operations before tax	-	-	-	-
XIII Tax expense of discontinued operations	-	-	-	-
XIV Profit/(Loss) from discontinued operations After tax	-	-	-	-
XV Net Profit/(Loss) for the period (XI+XIV)	543.78	694.26	593.91	1,288.16
XVI Details of equity share capital				
XVII Paid-up Equity share capital	2,440.65	1,946.25	1,946.25	1,946.25
Face value of equity share capital (Per share)	Rs.10/-	Rs.10/-	Rs.10/-	Rs.10/-
Reserve Excluding Revaluation Reserve as per Balance sheet of Previous Year				
XVIII Earnings per share				
Basic & Diluted EPS (Not annualized for half year / Period ended)	2.77	3.57	3.05	6.62



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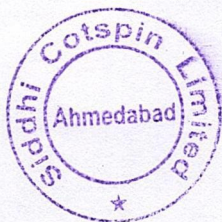
SIDDHI COTSPIN LIMITED (FORMALY KNOWN AS SIDDHI COTSPIN PRIVATE LIMITED)

CIN: L17123GJ2015PLC085135

Notes on Financial Results for the period ended 30th September 2025

1	The above results have been reviewed by the audit committee and have been approved by the Board of Directors of the Company at their respective meetings held on 13th Nov, 2025
2	The Statutory Auditors of the Company have carried out Limited Review of above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
3	The figures for the half year ended March 31, 2025, as reported in these financial results are the balancing figures between audited figures in respect of respective full financial year and the figures up to September 30, 2024.
4	As per Accounting Standard 17 on "Segment Reporting" (AS 17), the company has only one reportable segment. Hence, the above financial results are based on single segment only.
5	As per MCA notification dated 16th February 2015 companies whose shares are listed on SME exchange as referred to Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018 are exempted from compulsory requirement of adoption of IND-AS.
6	Earning per shares are calculated on weighted average of the share capital outstanding during the year/ half year / period EPS is not annualised.
7	Previous year's/period's figure have been regrouped /arranged wherever necessary.
8	The Company has raised ₹ 5339.52 lakhs through issue of 49,44,000 shares of face value ₹ 10 per share at a premium of ₹ 98 per share through initial public offer (IPO). The shares of the company got listed on NSE emerge platform as on 26th September 2025
9	The Proceeds of IPO have been utilised till September 30, 2025 as per the below mentioned table:

	Object of the Issue	Amount Allocated for the Object (₹ in Lakhs)	Amount utilized (₹ in Lakhs)	Balance available in bank (₹ in Lakhs)	Balance Available as Fixed Deposit (₹ in Lakhs)
a	Funding the working capital requirements	2,510.00	698.93	1,811.07	-
b	Repayment or prepayment of all or a portion of certain outstanding borrowings	896.50	87.03	809.47	-
c	General Corporate Purposes	1,316.20	-	1,316.20	-
d	Public Issue Related Expenses	616.82	211.65	405.17	-




For, SIDDHI COTSPIN LIMITED

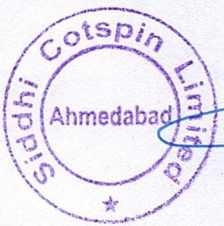

[Signature of Navin Saraogi]

Navin Saraogi
Director
DIN No: 00623331
Place : Ahmedababd
Date : 13 Nov 2025

[Signature of Aansh Bindal]

Aansh Bindal
Director
DIN No:10432834

SIDDHI COTSPIN LIMITED			
(FORMALY KNOWN AS SIDDHI COTSPIN PRIVATE LIMITED)			
CIN: L17123GJ2015PLC085135			
Survey 279 & 280, Unit No.13, Sub Plot No. 18 Sector 3 of Dholi Integrated Spinning Park, Ahmedabad, Gujarat, India, 382240			
Statement of Asset and Liabilities as on September 30, 2025			
(₹ in Lakhs)			
Particulars	As on		
	30th September, 2025 (Unaudited)	31st March, 2025 (Audited)	
(A) Equity and liabilities			
1 Shareholders' funds			
(a) Share capital	2,440.65	1,946.25	
(b) Reserves and surplus	10,762.75	5,990.67	
(c) Money received against share warrants			
2 Share application money pending allotment			
3 Non-current liabilities			
(a) Long-term borrowings	1,261.41	2,299.65	
(b) Deferred tax liabilities (net)	288.97	340.97	
(c) Other long-term liabilities			
(d) Long-term provisions	27.09	28.29	
4 Current liabilities			
(a) Short-term borrowings	3,656.24	4,411.46	
(b) Trade Payables			
(i) Total outstanding dues of micro enterprises and small enterprises	2,109.43	265.77	
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	4,337.22	2,347.57	
(c) Other current liabilities	10.68	11.11	
(d) Short-term provisions	720.37	641.29	
Total	25,614.81	18,283.03	
(B) Assets			
1 Non- Current assets			
(a) Property plant & Equipment and Intangible Assets			
i Property plant & Equipment	4,807.06	5,219.95	
ii Intangible assets	573.45	576.61	
iii Capital work-in-progress			
iv Intangible assets under development			
(b) Non-current investments	0.01	0.01	
(c) Deferred tax assets (net)			
(d) Long-term loans and advances			
(e) Other non-current assets	61.73	56.93	
2 Current assets			
(a) Current investments	-	-	
(b) Inventories	5,843.18	4,997.09	
(c) Trade receivables	9,785.16	6,161.76	
(d) Cash and cash equivalents	3,615.22	174.13	
(e) Short-term loans and advances	922.27	1,074.90	
(f) Other current assets	6.73	21.67	
Total	25,614.81	18,283.03	
<div style="display: flex; justify-content: space-between; align-items: flex-start;"> <div style="text-align: center;">  </div> <div style="text-align: center;"> <p>For, SIDDHI COTSPIN LIMITED</p> <p><i>[Signature]</i></p> <p>Navin Saraogi Director DIN No: 00623331 Place : Ahmedababd Date : 13 Nov 2025</p> </div> <div style="text-align: center;"> <p><i>[Signature]</i></p> <p>Aansh Bindal Director DIN No:10432834</p> </div> </div>			

SIDDHI COTSPIN LIMITED (FORMALLY KNOWN AS SIDDHI COTSPIN PRIVATE LIMITED)			
CIN: L17123GJ2015PLC085135			
Survey 279 & 280, Unit No.13, Sub Plot No. 18 Sector 3 of Dholi Integrated Spinning Park, Ahmedabad, Gujarat, India, 382240			
Standalone Cash flow for half year ended 30 September, 2025			
(₹ in Lakhs)			
Particulars	For the Period Ended		
	30th September, 2025 (Unaudited)	31st March, 2025 (Audited)	
A. CASH FLOW FROM OPERATING ACTIVITIES			
Net profit as per P&L account after income tax	543.78	1,288.16	
Add / (Less)			
(a) Depreciation	470.82	935.77	
(b) Deferred Tax Expense / (Income)	(52.00)	(89.94)	
(c) Short or Excess of Income Tax of earlier Year	25.52	17.84	
(d) Interest Income	(6.97)	(11.49)	
(e) Finance Charges Paid	245.88	600.27	
(f) Current tax (expense) / Income for current year	244.74	534.74	
Operating profit before working capital changes	1,471.77	3,275.35	
Adjustment for working capital changes			
(a) (Increase)/ Decrease in Inventories	(846.09)	(2,709.47)	
(b) (Increase)/ Decrease in Trade Receivables	(3,623.41)	906.03	
(c) (Increase)/ Decrease in Short Term Loans & Advances	152.62	675.24	
(d) (Increase)/ Decrease in Other Current Assets	14.93	(5.14)	
(e) Increase/ (Decrease) in Trade Payables	3,833.31	1,286.68	
(f) Increase/ (Decrease) in Short Term & Long term Provisions	77.88	26.20	
(g) Increase/ (Decrease) in Other Current Liabilities	(0.44)	(6.43)	
Cash Generated From Operations	(391.18)	173.11	
Less: Direct Taxes Paid	(270.26)	(552.57)	
Net Cash Flow From Operating Activities	810.32	2,895.89	
B. CASH FLOW FROM INVESTING ACTIVITIES			
(a) Purchase of Fixed Assets	(54.77)	(8.54)	
(b) Sale of Asset	-	-	
(c) Interest Received	6.97	11.49	
(d) (Increase)/ Decrease in Other Non Current Assets	(4.80)	47.17	
Net Cash Flow From Investing Activities	(52.60)	50.12	
C. CASH FLOW FROM FINANCING ACTIVITIES			
(a) Issue of Share Capital	494.40	-	
(b) Issue of Preference Share Capital	-	-	
(c) Security Premium (Net)	4,228.30	-	
(d) Increase/(Decrease) in Long term borrowing	(1,038.23)	(1,611.74)	
(e) Increase/(Decrease) in Short Term Borrowings	(755.23)	(735.28)	
(f) Finance Cost	(245.88)	(600.27)	
Net Cash flow From Financing Activities	2,683.36	(2,947.29)	
NET CHANGE IN CASH AND CASH EQUIVALENTS (A+B+C)	3,441.09	(1.28)	
Opening Cash & Cash Equivalents	174.13	175.41	
Closing Cash & Cash Equivalents	3,615.22	174.13	
<p>Note The Cash Flow Statement has been prepared under the indirect method as set out in Accounting standards</p> <div style="display: flex; justify-content: space-around; align-items: flex-end;"> <div style="text-align: center;">  <p>For, SIDDHI COTSPIN LIMITED</p> <p>Navin Saraogi Director DIN No: 00623331 Place : Ahmedabad Date : 13 Nov 2025</p> </div> <div style="text-align: center;">  <p>Aansh Bindal Director DIN No:10432834</p> </div> </div>			

INDEPENDENT AUDITOR'S REVIEW REPORT ON UNAUDITED FINANCIAL RESULTS OF SIDDHI COTSPIN LIMITED FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2025 UNDER REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED.

TO,
THE BOARD OF DIRECTORS,
SIDDHI COTSPIN LIMITED

We have reviewed the accompanying statement of unaudited financial results of **SIDDHI COTSPIN LIMITED** ('the Company') **CIN: L17123GJ2015PLC085135** for the half year ended 30 Sep 2025 (the 'Statement'), being submitted by the company pursuant to the requirement of regulation 33 of the Securities and Exchange Board of India ('SEBI') (listing obligations and disclosure requirements) regulations, 2015, as amended ('Listing Regulations').

This statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting' ('AS 25'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the SEBI Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review. Our responsibility is to express a conclusion /issue report on the statement based on our review. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of statement consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Office : H-414, Sumel 11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380 004.

Head Office : C-465, C Wing, 2nd Floor Vashi Plaza, Sector 17 Vashi Navi Mumbai - 400705.

ABHL & ASSOCIATES

(Chartered Accountants)

The accompanying comparative interim financial information for the period ended September 30, 2024, included in these interim results, has not been subjected to an audit or limited review by the Company's auditors. This information has been prepared solely based on financial data approved by the Company's management and is presented as a comparative disclosure.

The financial numbers pertaining to the Second Half (H2) of the financial year 2024-2025 (i.e., the six months ended March 31, 2025) are derived as the difference between the audited financial numbers for the Full Financial Year ended March 31, 2025 and the unaudited/un-reviewed financial numbers for the First Half (H1) ended September 30, 2024.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, ABHL & ASSOCIATES

(Chartered Accountants)

Firm Reg. No. 139200W



CA. MUKESH DEVPURA

(Partner)



Membership No. 172786

UDIN: 25172786BMOLVF4951

Place: Ahmedabad

Date: 13th Nov, 2025