

Rabo India Finance Limited
100% Subsidiary of Rabobank International



Rabo

Address 1/F, Forbes Building
Charanjit Rai Marg, Fort
Mumbai 400 001, India
Telephone (91-22) 2203 4567
Fax (91-22) 2203 5544

15 July, 2013

National Stock Exchange of India Ltd.

Assistant Vice President,
Capital Market Listing,
Exchange Plaza,
5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051
Fax No. 91-22- 2659 8237 / 38

The Stock Exchange, Mumbai

Deputy General Manager Listing
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building,
Phiroze Jee Jee Bhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Fax No. 91-22- 22723121

SICAL Logistics Ltd

73, Armenian Street,
Chennai – 600 001
Fax No. 91-44-25224202

Dear Sirs,

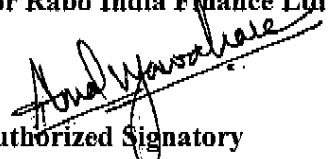
Sub: Disclosure of Details of Acquisition of Shares in terms of SEBI Regulation

This is to inform you that a Pledge has been created on 3,070,175 equity shares of Rs 10/- each of Sical Logistics Limited in our favor on 12th July 2013..

Enclosed herewith please find the Format of Disclosure to the Target Company and the Stock Exchanges where the said shares are listed in terms of the Regulation 29 (1) of Securities and Exchange Board of India duly signed by us.

Please acknowledge receipt.

For Rabo India Finance Ltd


Authorized Signatory

Encl : Format of Disclosure


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**FORMAT FOR DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET
COMPANY AND STOCK EXCHANGES WHERE THE SHARES
OF THE TARGET COMPANY ARE LISTED
IN TERMS OF REGULATION 29 (1)**

Name of the Target Company		SICAL Logistics Ltd	
Name of the acquirer and PAC with the acquirer		Rabo India Finance Ltd.	
Whether the acquirer belongs to Promoter/Promoter group		No.	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange Limited. Bombay Stock Exchange Limited.	
Details of the acquisition as follows	Number	% w.r.t. total share/ voting Capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Total (a+b+c)	Nil	N.A	N.A


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Details of acquisition			
a) Shares carrying voting rights acquired	3,070,175	5.52%	5.52%
b) VRs acquired otherwise than by equity shares	N.A		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A		
d) Total (a+b+c)	3,070,175	5.52%	5.52%
After the acquisition, holding of:			
a) Shares carrying voting rights	3,070,175	5.52%	5.52%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	3,070,175	5.52%	5.52%
Mode of acquisition (e.g. opens market / public issue / rights issue / preferential allotment / <i>inter se</i> transfer etc.)	Pledge.		
Salient features of the securities acquired including time till redemption ration at which it can be converted into equity shares etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Execution of Deed of Pledge dated 12 July 2013 by Tanglin Retail Reality Developments Pvt. Ltd to secure		


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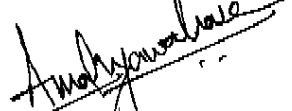
	the term loan of Rs. 90 crores provided by Rabo India Finance Ltd. to Coffee Day Resorts Pvt. Ltd.		
Equity share capital / total voting capital of the TC before the said acquisition	55,601,694	100%	100%
Equity share capital/ total voting capital of the TC after the said acquisition	55,601,694	100%	100%
Total diluted share/voting capital of the TC after the said acquisition	55,601,694	100%	100%

*no voting rights acquired

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Rabo India Finance Ltd.


(Amol Vyavahare)

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 15 July 2013.