

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	Sical Logistics Ltd		
Name (s) of the acquirer and persons acting in concert (PAC) with the acquirer	L&T Finance Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)		
Details of the acquisition as follows :	No. of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :	9,96,000	1.791%	1.791%
(a) Shares carrying voting rights			
(b) VRs acquired/sold/disposed otherwise than by shares			
(c) Warrants/convertible securities/ any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holdings in each category) acquired/sold/disposed	9,96,000	1.791%	1.791%
(d) Total (a+b+c)			
Details of Acquisition	No. of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
(a) Shares carrying voting rights acquired/sold	31,00,000	5.575%	5.575%

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L&T Finance Ltd

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(b) VRs acquired/sold/disposed otherwise than by shares			
(c) Warrants/convertible securities/ any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holdings in each category) acquired/sold/disposed	31,00,000	5.575%	5.575%
(d) Total (a+b+c)			
After the acquisition, holding of	No. of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
(a) Shares carrying voting rights	40,96,000	7.367%	7.367%
(b) VRs other than by Shares			
(c) Warrants/convertible securities/ any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holdings in each category) acquired/sold/disposed			
(d) Total (a+b+c)	40,96,000	7.367%	7.367%
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer etc.)	Pledge of shares by promoters		
Salient features of the securities acquired including time till redemption ratio at which it can be converted into equity shares, etc			
Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ Warrants/ Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	27 th Dec 2013		
Equity Share capital/total voting capital of	Rs.55,60,16,940 (As on September 30, 2013)		

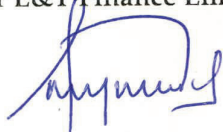


the target company before the said acquisition	
Equity Share capital/total voting capital of the target company after the said acquisition.	Rs.55,60,16,940
Total diluted share / voting capital of the TC after the said acquisition.	

Note :

- (*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For L&T Finance Limited



Jaymeen Shah
Authorised Signatory

Place: Mumbai

Date: December 31, 2013