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SICAL
COFFEE DAY CO.**Sical Logistics Ltd**South India House
73 Armenian Street
Chennai 600 001 India
Phone : 91.44.66157016 Fax : 91.44.66157017

Ref.:SICAL/SD/2013

30th May, 2013National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.:C/1, G Block
Bandra – Kurla Complex
Bandra [East]
Mumbai :: 400 051

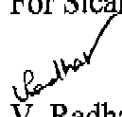
Dear Sirs,

Sub : Audited financial results for the quarter and year ended 31st March, 2013

Pursuant to Clause 41 of the Listing Agreement, the audited financial results of the Company for the quarter and year ended 31st March, 2013 was taken on record by the Board of Directors of the Company at their meeting held today i.e. 30th May, 2013 and the same is enclosed.

The above may please be taken on record.

Thanking you,

Yours faithfully,
For Sical Logistics Limited,
V. Radhakrishnan
Company Secretary

Encl : As stated.

Cc : National Stock Exchange of India Limited
8th Floor, Arihant Nitco Park
90, Dr. Radhakrishnan Salai
Mylapore
Chennai :: 600 004

SL No.	SICAL LOGISTICS LIMITED					
	REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001					
	AUDITED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31.03.2013					
		STANDALONE				
		Rs. In Lakhs				
	PARTICULARS	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 31.12.2012 (Unaudited)	Quarter Ended 31.03.2012 (Audited)	Year Ended 31.03.2013 (Audited)	Year Ended 31.03.2012 (Audited)
	PART-I					
1	Income from operations					
	(a) Net Sales/Income From Operations	12,153.81	13,506.88	11,912.67	49,997.78	50,109.45
	(b) Other Operating Income	5.60	0.95	14.72	7.58	40.57
	Total Income From Operations (Net)	12,159.41	13,507.83	11,927.39	50,005.36	50,150.02
2	Expenses					
	(a) Cost of Service	10,135.85	11,131.05	9,930.31	41,119.27	42,226.01
	(b) Purchases of Stock-in-trade	-	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-	-
	(d) Employee benefit expenses	227.40	585.40	274.98	1,943.89	2,039.66
	(e) Depreciation and amortisation expenses	392.72	402.26	318.00	1,454.33	1,336.51
	(f) Other Expenses	312.06	329.84	552.72	1,457.47	1,141.38
	Total Expenses	11,068.03	12,448.55	11,076.01	45,974.96	46,743.56
3	Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)	1,091.38	1,059.28	851.38	4,030.40	3,406.46
4	Other Income	448.28	494.97	257.85	1,315.49	637.10
5	Profit /(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	1,539.66	1,554.25	1,109.23	5,345.89	4,043.56
6	Finance Costs	1,426.95	1,287.07	931.76	4,704.85	3,148.07
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	112.71	267.18	177.47	641.04	895.49
8	Exceptional Items	128.95	0.35	-	132.46	137.17
9	Profit/(Loss) from ordinary activities before tax (7+8)	241.66	267.53	177.47	773.50	1,032.66
10	Tax expenses	(503.75)	-	(439.69)	(753.75)	(296.09)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	745.41	267.53	617.16	1,527.25	1,328.75

2110

SICAL LOGISTICS LIMITED						
REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001						
AUDITED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31.03.2013						
SL No.	PARTICULARS	STANDALONE				
		Rs. In Lakhs				
		Quarter Ended 31.03.2013 (Audited)	Quarter Ended 31.12.2012 (Unaudited)	Quarter Ended 31.03.2012 (Audited)	Year Ended 31.03.2013 (Audited)	Year Ended 31.03.2012 (Audited)
12	Extraordinary Items (net of tax expenses)	-	-	(50.99)	-	-
13	Net Profit/(Loss) for the period (11-12)	745.41	267.53	668.15	1,527.25	1,328.75
14	Prior Period Item	0.00	86.85	(50.00)	355.43	-
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	745.41	180.68	718.15	1,171.82	1,328.75
16	Share of Profit /(loss) of associates	-	-	-	-	-
17	Minority Interest	-	-	-	-	-
18	Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)	745.41	180.68	718.15	1,171.82	1,328.75
19	Dividend	-	-	-	-	-
20	Net Profit (+)/Loss(-) after Dividend (18-19)	745.41	180.68	718.15	1171.82	1,328.75
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,561.97	5,561.97	5,561.97	5,561.97	5,561.97
22	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					34,706.34
23(i)	Earning Per Share (Before extraordinary Items) (Face Value Of Rs. 10 Each not annualised)					
	(a) Basic	1.34	0.48	0.32	2.75	2.39
	(b) Diluted					
23 (ii)	Earning Per Share (after extraordinary Items) (Face Value Of Rs. 10 Each not annualised)					
	(a) Basic	1.34	0.48	1.20	2.75	2.39
	(b) Diluted					
A	PART-II PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of Shares	13900424	13900424	13732906	13900424	13732906
	- Percentage of Shareholding	25.00%	25.00%	24.70%	25.00%	24.70%
2	Promoters and Promoter Group Share holding					
	(a) Pledged/Encumbered					

3/10

SL No.	SICAL LOGISTICS LIMITED					
	REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001					
	AUDITED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31.03.2013					
		STANDALONE			Rs. In Lakhs	
	PARTICULARS	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 31.12.2012 (Unaudited)	Quarter Ended 31.03.2012 (Audited)	Year Ended 31.03.2013 (Audited)	Year Ended 31.03.2012 (Audited)
	- Number of Shares	13530813	13530813	1,06,112	13530813	106112
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	32.45%	32.45%	0.25%	32.45%	0.25%
	- Percentage of Shares (as a % of the total share capital of the company)	24.34%	24.34%	0.19%	24.34%	0.19%
	(b) Non - Encumbered					
	- Number of Shares	28170457	28170457	41762676	28170457	41762676
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	67.55%	67.55%	99.75%	67.55%	99.75%
	- Percentage of Shares (as a % of the total share capital of the company)	50.66%	50.66%	75.11%	50.66%	75.11%
B	INVESTORS COMPLAINTS	Quarter Ended 31.03.2013				
	Pending at the beginning of the quarter	0				
	Received during the quarter	1				
	Disposed of during the quarter	1				
	Remaining unresolved at the end of the quarter	0				

4/10

SICAL LOGISTICS LIMITED						
REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001						
AUDITED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31.03.2013						
		CONSOLIDATED				Rs. In Lakhs
SL No.	PARTICULARS	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 31.12.2012 (Unaudited)	Quarter Ended 31.03.2012 (Audited)	Year Ended 31.03.2013 (Audited)	Year Ended 31.03.2012 (Audited)
	PART-I					
1	Income from operations					
	(a) Net Sales/Income From Operations	18,848.31	19,695.78	19,841.61	76,048.16	77,963.31
	(b) Other Operating Income	14.96	(4.21)	(9.54)	20.79	40.61
	Total Income From Operations (Net)	18,863.27	19,691.57	19,832.07	76,068.95	78,003.92
2	Expenses					
	(a) Cost of Service	15,369.91	15,442.37	15,452.97	60,242.24	61,284.51
	(b) Purchases of Stock-in-trade	-	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-	-
	(d) Employee benefit expenses	536.09	826.00	640.07	2,967.49	3,097.91
	(e) Depreciation and amortisation expenses	977.57	996.22	940.10	3,782.47	3,329.02
	(f) Other Expenses	874.12	838.81	1,682.69	3,548.31	5,189.16
	Total Expenses	17,757.69	18,103.40	18,715.83	70,540.51	72,900.60
3	Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)	1,105.58	1,588.17	1,116.24	5,528.44	5,103.32
4	Other Income	649.41	517.47	286.80	1,550.93	792.70
5	Profit/(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	1,754.99	2,105.64	1,403.04	7,079.37	5,896.02
6	Finance Costs	1,958.53	1,815.32	1,112.70	6,412.94	4,302.70
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	(203.54)	290.32	290.34	666.43	1,593.32
8	Exceptional Items	128.95	0.35	-	132.46	137.17
9	Profit/(Loss) from ordinary activities before tax (7+8)	(74.59)	290.67	290.34	798.89	1,730.49
10	Tax expenses	(54.72)	-	(59.48)	(304.72)	111.38
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(19.87)	290.67	349.82	1,103.61	1,619.11
12	Extraordinary Items (net of tax expenses)	-	-	(50.99)	-	-

5/10

SICAL LOGISTICS LIMITED					
REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001					
AUDITED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31.03.2013					
SL No.	PARTICULARS	CONSOLIDATED			
		Rs. In Lakhs			
		Quarter Ended 31.03.2013 (Audited)	Quarter Ended 31.12.2012 (Unaudited)	Quarter Ended 31.03.2012 (Audited)	Year Ended 31.03.2012 (Audited)
				Year Ended 31.03.2013 (Audited)	Year Ended 31.03.2012 (Audited)
13	Net Profit/(Loss) for the period (11-12)	(19.87)	290.67	400.81	1,619.11
14	Prior Period Item	0.00	86.85	(57.21)	58.31
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	(19.87)	203.82	458.02	1,560.80
16	Share of Profit /(loss) of associates	-	-	-	-
17	Minority Interest	(18.86)	145.53	(63.98)	161.69
18	Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)	(1.01)	58.29	522.00	1,399.11
19	Dividend	-	-	-	-
20	Net Profit (+)/Loss(-) after Dividend (18+19)	(1.01)	58.29	522.00	1,399.11
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,561.97	5,561.97	5,561.97	5,561.97
22	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				36,217.25
23 (i)	Earning Per Share (Before extraordinary Items) (Face Value Of Rs. 10 Each not annualised)				
	(a) Basic	(0.04)	0.52	0.52	2.87
	(b) Diluted				
23 (ii)	Earning Per Share (after extraordinary Items) (Face Value Of Rs. 10 Each not annualised)				
	(a) Basic	(0.04)	0.52	0.72	2.91
	(b) Diluted				
A	PART-II PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	13900424	13900424	13732906	13732906
	- Percentage of Shareholding	25.00%	25.00%	24.70%	24.70%
2	Promoters and Promoter Group Share holding				
	(a) Pledged/Encumbered				
	- Number of Shares	13530813	13530813	1,06,112	106112

6/10

SL No.	SICAL LOGISTICS LIMITED					
	REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001					
	AUDITED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31.03.2013					
		CONSOLIDATED				Rs. In Lakhs
	PARTICULARS	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 31.12.2012 (Unaudited)	Quarter Ended 31.03.2012 (Audited)	Year Ended 31.03.2013 (Audited)	Year Ended 31.03.2012 (Audited)
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	32.45%	32.45%	0.25%	32.45%	0.25%
	- Percentage of Shares (as a % of the total share capital of the company)	24.34%	24.34%	0.19%	24.34%	0.19%
	(b) Non - Encumbered					
	- Number of Shares	28170457	28170457	41762676	28170457	41762676
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	67.55%	67.55%	99.75%	67.55%	99.75%
	- Percentage of Shares (as a % of the total share capital of the company)	50.66%	50.66%	75.11%	50.66%	75.11%
	INVESTORS COMPLAINTS	Quarter Ended 31.03.2013				
	Pending at the beginning of the quarter	0				
	Received during the quarter	1				
	Disposed of during the quarter	1				
	Remaining unresolved at the end of the quarter	0				

7/10

5/10

SICAL LOGISTICS LIMITED			
REDG.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001			
		Rs. In Lakhs	
	Standalone Statement of Assets & Liabilities.	Year Ended	Year Ended
	PARTICULARS	31/03/2013	31/03/2012
A.	EQUITY AND LIABILITIES		
	1 Shareholders' Funds		
	(a) Share Capital	5561.97	5561.97
	(b) Reserves and Surplus	36132.34	34706.34
	(c) Money received against share warrants	0	0
	Sub-total - Shareholders' Funds	41694.31	40268.31
	2 Share application money pending for allotment	0	0
	3 Non- current liabilities		
	(a) Long-term borrowings	17607.64	11587.73
	(b) Deffered Tax liabilities	116.61	621.36
	(c) Other long term liabilities	7068.27	10691.47
	(d) Long term provisions	208.70	196.75
	Sub-total - Non-current liabilities	25001.22	23097.31
	4 Current liabilities		
	(a) Short-term borrowings	12521.64	8937.81
	(b) Trade Payables	3185.46	2537.73
	(c) Other Current Liabilities	9399.38	3433.8
	(d) Short-term provisions	49.81	142.68
	Sub-total - Current liabilities	25156.29	15052.02
	TOTAL EQUITIES AND LIABILITIES.	91851.82	78417.64
B	ASSETS		
	1 Non-current assets		
	(a) Fixed assets	13055.63	9730.86
	(b) Non-current investments	32099.27	31268.27
	(c) Deffered tax assets (net)	0	0
	(d) Long-term loans and advances	5327.29	4355.46
	(e) Other non-current assets	6720.89	6712.26
	Sub-total - Non-current assets	57203.08	52066.85
	2 Current Assets		
	(a) Current Investments	0	0
	(b) Inventories	600.82	473.6
	(c) Trade receivables	12779.02	7994.41
	(d) Cash and cash equivalents	9329.71	2978.97
	(e) Short-term loans and advances	10647.33	13737.89
	(f) Other current assets	1291.86	1165.92
	Sub-total -Current assets	34648.74	26350.79
	TOTAL ASSETS	91851.82	78417.64

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9/10

SICAL LOGISTICS LIMITED			
REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001			
		Rs. In Lakhs	
	Consolidated Statement of Assets & Liabilities. PARTICULARS	Year Ended 31/03/2013	Year Ended 31/03/2012
A.	EQUITY AND LIABILITIES		
1	Shareholders' Funds	5561.97	5561.97
	(a) Share Capital	37842.03	36217.25
	(b) Reserves and Surplus	0	0
	(c) Money received against share warrants	43404.00	41779.22
	Sub-total - Shareholders' Funds	0	0.00
2	Share application money pending for allotment	17336.23	16853.19
3	Minority interest		
4	Non- current liabilities	59063.91	45808.53
	(a) Long-term borrowings	917.90	1492.45
	(b) Deffered Tax Liabilities	7126.07	10267.56
	(c) Other long term liabilities	209.54	248.36
	(d) Long term provisions	67317.42	57816.90
	Sub-total - Non-current liabilities		
5	Current Liabilities	14162.23	10657.90
	(a) Short-term borrowings	5707.83	5183.57
	(b) Trade Payables	12910.56	8713.81
	(c) Other Current Liabilities	226.57	267.66
	(d) Short-term provisions	33007.19	24822.94
	Sub-total - Current liabilities		
	TOTAL EQUITIES AND LIABILITIES.	161064.84	141272.25
B	ASSETS		
1	Non-current assets	109911.76	97271.69
	(a) Fixed assets	549.78	348.55
	(b) Goodwill on Consolidation	5.00	5.00
	(c) Non-current investments	81.80	1.58
	(d) Deffered tax assets	8567.03	9616.47
	(e) Long-term loans and advances	6753.40	6806.12
	(f) Other non-current assets	125868.77	114049.41
	Sub-total - Non-current assets		
2	Current Assets	161.40	129.90
	(a) Current Investments	1533.35	1391.00
	(b) Inventories	15933.92	10964.52
	(c) Trade receivables	12316.83	7771.92
	(d) Cash and cash equivalents	3777.39	5746.51
	(e) Short-term loans and advances	1473.18	1218.99
	(f) Other current assets	35196.07	27222.84
	Sub-total -Current assets		
	TOTAL ASSETS	161064.84	141272.25

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Notes

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone results of the company on the Company's Website www.cdsc.com or the website of BSE (www.bseindia.com) or NSE (www.nseindia.com)
- b) The above audited financial results were reviewed by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 30th May 2013
- c) The Company is primarily engaged in providing integrated logistics services which is considered as single business segment in terms of segment reporting as per AS 17. There being no services rendered outside India there are no separate geographical segments to be reported on
- d) Figures pertaining to the previous periods have been regrouped, reclassified and rearranged wherever necessary

Place: Bengaluru
Date: 30 May 2013




R. Ram Mohan
Managing Director