

Sical Logistics Ltd

South India House
73 Armenian Street
Chennai 600 001 India
Phone : 91 44 66157016 Fax : 91 44 66157017

SICAL
COFFEE DAY CO.

Ref.:SICAL/SD/2013

09th August, 2013

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.:C/1, G Block
Bandra – Kurla Complex
Bandra [East]
Mumbai :: 400 051

Dear Sirs,

Sub : Unaudited financial results for the quarter ended 30th June, 2013

Pursuant to Clause 41 of the Listing Agreement, the unaudited financial results of the Company for the quarter ended 30th June, 2013 was taken on record by the Board of Directors of the Company at their meeting held today i.e. 09th August, 2013 and the same is enclosed along with the Limited Review Report of the Statutory Auditors.

The above may please be taken on record.

Thanking you,

Yours faithfully,
For Sical Logistics Limited,

V. Radhakrishnan
V. Radhakrishnan
Company Secretary

Encl : As stated.

Cc : National Stock Exchange of India Limited

8th Floor, Arihant NICO Park
Dr. Radhakrishnan Salai, Mylapore
Chennai :: 600 004

Registered Office : South India House, 73, Armenian Street, Chennai 600 001

SL No.	SICAL LOGISTICS LIMITED				
	REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001				
	UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED 30.06.2013				
		STANDALONE		Rs. In Lakhs	
	PARTICULARS	Quarter Ended 30.06.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 30.06.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)
	PART-I				
1	Income from operations				
	(a) Net Sales/Income From Operations	13,414.20	12,153.81	10,795.82	49,997.78
	(b) Other Operating Income	5.92	5.60	2.50	7.58
	Total Income From Operations (Net)	13,420.12	12,159.41	10,798.32	50,005.36
2	Expenses				
	(a) Cost of Service	11,073.40	10,135.85	8,902.51	41,119.27
	(b) Purchases of Stock-in-trade	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-
	(d) Employee benefit expenses	526.40	227.40	553.23	1,943.89
	(e) Depreciation and amortisation expenses	429.27	392.72	297.72	1,454.33
	(f) Other Expenses	368.48	312.06	169.82	1,457.47
	Total Expenses	12,397.55	11,068.03	9,923.28	45,974.96
3	Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)	1,022.57	1,091.38	875.04	4,030.40
4	Other Income	466.04	448.28	2.33	1,315.49
5	Profit /(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	1,488.61	1,539.66	877.37	5,345.89
6	Finance Costs	1,327.78	1,426.95	723.30	4,704.85
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	160.83	112.71	154.07	641.04
8	Exceptional Items	1.17	128.95	2.62	132.46
9	Profit/(Loss) from ordinary activities before tax (7+8)	162.00	241.66	156.69	773.50
10	Tax expenses	-	(503.75)	31.34	(753.75)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	162.00	745.41	125.35	1,527.25

SICAL LOGISTICS LIMITED

REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001

UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED 30.06.2013

SL No.	PARTICULARS	STANDALONE		Rs. In Lakhs	
		Quarter Ended 30.06.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 30.06.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)
12	Extraordinary Items (net of tax expenses)	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	162.00	745.41	125.35	1,527.25
14	Prior Period Item	-	0.00	-	355.43
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	162.00	745.41	125.35	1,171.82
16	Share of Profit /(loss) of associates	-	-	-	-
17	Minority Interest	-	-	-	-
18	Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)	162.00	745.41	125.35	1,171.82
19	Dividend	-	-	-	-
20	Net Profit (+)/Loss(-) after Dividend (18-19)	162.00	745.41	125.35	1,171.82
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,561.97	5,561.97	5,561.97	5,561.97
22	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				36,132.34
23(i)	Earning Per Share (Before extraordinary Items) (Face Value of Rs. 10 Each not annualised)				
	(a) Basic & (b) Diluted	0.29	1.34	0.23	2.75
23(ii)	Earning Per Share (after extraordinary Items) (Face Value Of Rs. 10 Each not annualised)				
	(a) Basic & (b) Diluted	0.29	1.34	0.23	2.75
A	PART-II PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	13900424	13900424	13732906	13900424
	- Percentage of Shareholding	25.00%	25.00%	24.70%	25.00%
2	Promoters and Promoter Group Share holding				
	(a) Pledged/Encumbered				

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REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001

UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED 30.06.2013

SL No.	PARTICULARS	STANDALONE		Rs. In Lakhs	
		Quarter Ended 30.06.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 30.06.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)
	- Number of Shares	14169626	13530813	5893000	13530813
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	33.98%	32.45%	14.07%	32.45%
	- Percentage of Shares (as a % of the total share capital of the company)	25.48%	24.34%	10.60%	24.34%
	(b) Non - Encumbered				
	- Number of Shares	27531644	28170457	35975788	28170457
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	66.02%	67.55%	85.93%	67.55%
	- Percentage of Shares (as a % of the total share capital of the company)	49.52%	50.66%	64.70%	50.66%
B	INVESTORS COMPLAINTS	Quarter Ended 30.06.2013			
	Pending at the beginning of the quarter	0			
	Receved during the quarter	0			
	Disposed of during the quarter	0			
	Remaining unresolved at the end of the quarter	0			

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SICAL LOGISTICS LIMITED

REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001

UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED 30.06.2013

SL No.	PARTICULARS	CONSOLIDATED			
		Rs. In Lakhs			
		Quarter Ended 30.06.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 30.06.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)
	PART-I				
1	Income from operations				
	(a) Net Sales/Income From Operations	19,704.54	18,848.31	17,512.35	76,048.16
	(b) Other Operating Income	5.92	14.96	14.51	20.79
	Total Income From Operations (Net)	19,710.46	18,863.27	17,526.86	76,068.95
2	Expenses				
	(a) Cost of Service	15,727.92	15,369.91	13,817.87	60,242.24
	(b) Purchases of Stock-in-trade	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-
	(d) Employee benefit expenses	760.60	536.09	779.47	2,967.49
	(e) Depreciation and amortisation expenses	1,013.29	977.57	867.17	3,782.47
	(f) Other Expenses	823.35	874.12	728.41	3,548.31
	Total Expenses	18,325.16	17,757.69	16,192.92	70,540.51
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	1,385.30	1,105.58	1,333.94	5,528.44
4	Other Income	453.92	649.41	4.09	1,550.93
5	Profit/(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	1,839.22	1,754.99	1,338.03	7,079.37
6	Finance Costs	1,820.54	1,958.53	975.92	6,412.94
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	18.68	(203.54)	362.11	666.43
8	Exceptional Items	1.17	128.95	2.62	132.46
9	Profit/(Loss) from ordinary activities before tax (7+8)	19.85	(74.59)	364.73	798.89
10	Tax expenses	-	(54.72)	38.00	(304.72)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	19.85	(19.87)	326.73	1,103.61
12	Extraordinary Items (net of tax expenses)	-	-	-	-

SL No.	SICAL LOGISTICS LIMITED				
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	UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED 30.06.2013				
		CONSOLIDATED			Rs. In Lakhs
	PARTICULARS	Quarter Ended 30.06.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 30.06.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)
13	Net Profit/(Loss) for the period (11-12)	19.85	(19.87)	326.73	1,103.61
14	Prior Period Item	(10.66)	0.00	-	404.21
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	30.51	(19.87)	326.73	699.40
16	Share of Profit /(loss) of associates	-	-	-	-
17	Minority Interest	154.06	(18.86)	189.78	483.04
18	Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)	(123.55)	(1.01)	136.95	216.36
19	Dividend	-	-	-	-
20	Net Profit (+)/Loss(-) after Dividend (18-19)	(123.55)	(1.01)	136.95	216.36
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,561.97	5,561.97	5,561.97	5,561.97
22	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				37842.03
23 (i)	Earning Per Share (Before extraordinary Items) (Face Value Of Rs. 10 Each not annualised)				
	(a) Basic & (b) Diluted	0.04	(0.04)	0.59	1.98
23 (ii)	Earning Per Share (after extraordinary Items) (Face Value Of Rs. 10 Each not annualised)				
	(a) Basic & (b) Diluted	0.04	(0.04)	0.59	1.98
A	PART-II PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	13900424	13900424	13732906	13900424
	- Percentage of Shareholding	25.00%	25.00%	24.70%	25.00%
2	Promoters and Promoter Group Share holding				
	(a) Pledged/Encumbered				
	- Number of Shares	14169626	13530813	5893000	13530813

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REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001

UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED 30.06.2013

SL No.	PARTICULARS	CONSOLIDATED		Rs. In Lakhs	
		Quarter Ended 30.06.2013 (Unaudited)	Quarter Ended 31.03.2013 (Audited)	Quarter Ended 30.06.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	33.98%	32.45%	14.07%	32.45%
	- Percentage of Shares (as a % of the total share capital of the company)	25.48%	24.34%	10.60%	24.34%
	(b) Non - Encumbered				
	- Number of Shares	27531644	28170457	35975788	28170457
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	66.02%	67.55%	85.93%	67.55%
	- Percentage of Shares (as a % of the total share capital of the company)	49.52%	50.66%	64.70%	50.66%
B	INVESTORS COMPLAINTS	Quarter Ended 30.06.2013			
	Pending at the beginning of the quarter	0			
	Receivied during the quarter	0			
	Disposed of during the quarter	0			
	Remaining unresolved at the end of the quarter	0			

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Notes

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone results of the company on the Company's Website www.sical.com or the website of BSE (www.bseindia.com) or NSE (www.nseindia.com).
- b) The above audited financial results were reviewed by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 9th August 2013.
- c) Deferred Tax Liability/Assets will be ascertained at the end of the year and hence the same is not considered in this quarterly result.
- d) AS 11 R(AS 11) on accounting of the effect of changes in foreign exchange rates will be ascertained at the end of the year and hence the same is not considered in this quarterly result.
- e) The Company is primarily engaged in providing integrated logistics services which is considered as single business segment in terms of segment reporting as per AS 17. There being no services rendered outside India there are no separate geographical segments to be reported on.
- f) Figures pertaining to the previous periods have been regrouped, reclassified and rearranged wherever necessary.

Place: Bengaluru
Date: 9th August 2013


R Ram Mohan
Managing Director


9-8-2013

Dr. C.N. GANGADARAN
B.Com., FCA, MBIM (Lond.), Ph.d.

S. NEELAKANTAN
B.Com., FCA

R. THIRUMALMARUGAN
M.Com., FCA

G. CHELLA KRISHNA
M.Com., FCA, PGPM

CNGSN & ASSOCIATES

CHARTERED ACCOUNTANTS

"Agastyar Manor"

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T.Nagar, Chennai - 600 017. -

Tel. : 91-44-2431 1480. Fax : 91-44-2431 1485

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D. KALAIALAGAN
B.Com., FCA

B. RAMAKRISHNAN
B.Com., FCA, Grad. CWA

V. VIVEK ANAND
B.Com., FCA

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of un-audited financial results of Sical Logistics Limited for the quarter ended 30.06.2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. These standards require that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For CNGSN & Associates
Chartered Accountants
F.R.No.004915S



Place : Chennai
Dated : 09.08.2013

C.N. GANGADARAN
Partner
Memb.No.11205