

Date: March 02, 2023

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra- Kurla Complex
Bandra (East)
Mumbai- 400 051

BSE Limited
Department of Corporate Services
Floor 25, P.J. Towers
Dalal Street
Mumbai-400 001

Symbol: **SICAL**

Scrip Code: **520086**

Dear Sir,

Sub: Report under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

In accordance with the resolution plan submitted by Pristine Malwa Logistics Park Private Limited ("**Company**") and approved by the Hon'ble National Company Law Tribunal, Chennai bench vide its order dated December 08, 2022 under Section 31 of the Insolvency and Bankruptcy Code, 2016, Sical Logistics Limited ("**Sical**") has allotted 6,19,86,626 equity shares of face value Rs. 10/- each to the Company.

Pursuant to the aforesaid allotment, the holding of the Company in the equity share capital of Sical is 95%.

The aforesaid acquisition is exempt under Regulation 10(1)(da) of Takeover Regulations. In this connection, the report under Regulation 10(6) of the Takeover Regulations is enclosed

Kindly take the same on record.

Thanking you,

Yours faithfully

For Pristine Malwa Logistics Park Private Limited

(Vikash Kumar Verma)
Director
DIN: 07885079



Encl: As above

PRISTINE MALWA LOGISTICS PARK PVT. LTD.

CIN: U63000DL2012PTC242966

Regd. Office: 3rd Floor, Wing-B, Commercial Plaza, Hotel Radisson, Mahipalpur, NH 8, New Delhi-110037,
Telephone : +91-11-47235800, 46772223/24/27 E-mail: coml@pristinelogistics.com

Web : www.pristinelogistics.com

Disclosure under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Sical Logistics Limited ("Sical")			
2.	Name of the acquirer(s)	Pristine Malwa Logistics Park Private Limited ("Company")			
3.	Name of the stock exchange where shares of the TC are listed	i. BSE Limited; and ii. National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	In accordance with the resolution plan approved by the Hon'ble National Company Law Tribunal, Chennai bench vide its order dated December 08, 2022 under Section 31 of the Insolvency and Bankruptcy Code, 2016, Sical has on February 26, 2023, allotted 6,19,86,626 equity shares of face value Rs. 10/- each to the Company on preferential basis. Pursuant to the aforesaid allotment, the holding of the Company in the equity share capital of Sical is 95%.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(da) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	No	Not Applicable		
	b. Date of acquisition	No	Not Applicable		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	No	Not Applicable		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	No	Not Applicable		
	e. Price at which shares are proposed to be acquired / actually acquired	No	Not Applicable		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)	-	-	6,19,86,626	95%
	b Each Seller / Transferor	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Note: This acquisition is pursuant to the resolution plan referred to above and is exempt under Regulation 10(1)(da) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For Pristine Malwa Logistics Park Private Limited



(Vikash Kumar Verma)
Director
DIN: 07885079

Place : New Delhi
Date : March 02, 2023