

SL No.	SICAL LOGISTICS LIMITED REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001 CIN: L51909TN1955PLC002431; Ph: 044-66157071; Fax: 044-66157017 Website: www.sical.com; E-Mail: secl@sical.com						
	UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND HALF YEAR ENDED 30.09.2015						
		STANDALONE Rs. In Lakhs					
	PARTICULARS	Quarter Ended 30.09.2015 (Unaudited)	Quarter Ended 30.06.2015 (Unaudited)	Quarter Ended 30.09.2014 (Unaudited)	Year to date figures for the current period ended 30.09.2015 (Unaudited)	Year to date figures for the previous period ended 30.09.2014 (Unaudited)	Year Ended 31.03.2015 (Audited)
1	PART-I						
	Income from operations						
	(a) Net Sales/Income From Operations	14,741	11,148	14,023	25,888	28,100	57,811
	(b) Other Operating Income	20	12	10	32	11	27
	Total Income From Operations (Net)	14,761	11,160	14,033	25,920	28,111	57,838
2	Expenses						
	(a) Cost of Service	11,423	7,831	12,079	19,254	24,045	48,240
	(b) Purchases of Stock-in-trade	-	-	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-	-	-
	(d) Employee benefit expenses	778	672	533	1,450	1,042	2,330
	(e) Depreciation and amortisation expenses	626	583	481	1,209	888	2,250
	(f) Other Expenses	968	765	498	1,732	976	2,136
	Total Expenses	13,795	9,851	13,591	23,645	26,951	54,956
3	Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)	966	1,309	442	2,275	1,160	2,882
4	Other Income	1,319	1,033	1,363	2,353	2,478	6,116
5	Profit /(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	2,285	2,342	1,805	4,628	3,638	8,998
6	Finance Costs	1,881	1,694	1,547	3,575	3,080	6,442
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	404	648	258	1,053	558	2,556
8	Exceptional Items	-	-	-	-	1	-
9	Profit/(Loss) from ordinary activities before tax (7+8)	404	648	258	1,053	559	2,556
10	Tax expenses	307	223	(75)	530	(75)	(163)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	97	425	333	523	634	2,719
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	97	425	333	523	634	2,719
14	Prior Period Item	-	-	-	-	-	-
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	97	425	333	523	634	2,719
16	Share of Profit /(loss) of associates	-	-	-	-	-	-
17	Minority Interest	-	-	-	-	-	-
18	Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)	97	425	333	523	634	2,719
19	Dividend	-	-	-	-	-	-
20	Net Profit (+)/Loss(-) after Dividend (18-19)	97	425	333	523	634	2,719
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,562	5,562	5,562	5,562	5,562	5,562
22	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						39,005
23(i)	Earning Per Share (Before extraordinary Items) (Face Value of Rs. 10 Each not annualised)						
	(a) Basic	0.17	0.76	0.60	0.94	1.14	4.89
	(b) Diluted						
23 (ii)	Earning Per Share (after extraordinary Items) (Face Value Of Rs. 10 Each not annualised)						
	(a) Basic	0.17	0.76	0.60	0.94	1.14	4.89
	(b) Diluted						
24	Debt Equity Ratio				1.36	1.19	1.08
25	Debt Service Coverage Ratio				0.91	1.07	1.09
26	Interest Service Coverage Ratio				1.48	1.51	1.77
	Debt Equity Ratio is computed as (Total Borrowings including Long Term Borrowing, Short Term Borrowing and Current Maturities of Long term borrowings) / (Total Shareholders Fund+Minority Interest) Debt Service Coverage Ratio is computed as (Profit after tax+ Depreciation+ Finance Cost)/(Finance Cost + Principal Repayment other than amounts paid on preclosure of loans) Interest Service Coverage Ratio is computed as (Profit after tax+ Depreciation+ Finance Cost)/ Finance Cost						

SL No.	SICAL LOGISTICS LIMITED						
	REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001						
	CIN: L51909TN1955PLC002431; Ph: 044-66157071; Fax: 044-66157017						
	Website: www.sical.com; E-Mail: secl@sical.com						
UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND HALF YEAR ENDED 30.09.2015							
			STANDALONE		Rs. In Lakhs		
		Quarter Ended 30.09.2015 (Unaudited)	Quarter Ended 30.06.2015 (Unaudited)	Quarter Ended 30.09.2014 (Unaudited)	Year to date figures for the current period ended 30.09.2015 (Unaudited)	Year to date figures for the previous period ended 30.09.2014 (Unaudited)	Year Ended 31.03.2015 (Audited)
PARTICULARS							
A	PART-II						
	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	1,70,65,397	1,70,65,397	1,43,65,397	1,70,65,397	1,43,65,397	1,70,65,397
	- Percentage of Shareholding	30.69%	30.69%	25.84%	30.69%	25.84%	30.69%
2	Promoters and Promoter Group Share holding						
	(a) Pledged/Encumbered						
	- Number of Shares	2,59,75,000	2,01,16,000	1,80,99,000	2,59,75,000	1,80,99,000	1,75,80,000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	67.40%	52.20%	43.89%	67.40%	43.89%	45.62%
	- Percentage of Shares (as a % of the total share capital of the company)	46.72%	36.18%	32.55%	46.72%	32.55%	31.62%
	(b) Non - Encumbered						
	- Number of Shares	1,25,61,297	1,84,20,297	2,31,37,297	1,25,61,297	2,31,37,297	2,09,56,297
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	32.60%	47.80%	56.11%	32.60%	56.11%	54.38%
	- Percentage of Shares (as a % of the total share capital of the company)	22.59%	33.13%	41.61%	22.59%	41.61%	37.69%
B	INVESTORS COMPLAINTS	Quarter Ended 30.09.2015					
	Pending at the beginning of the quarter	-					
	Receieved during the quarter	2					
	Disposed of during the quarter	2					
	Remaining unresolved at the end of the quarter	-					

S No.	SICAL LOGISTICS LIMITED						
	REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001						
	CIN: L51909TN1955PLC002431; Ph: 044-66157071; Fax: 044-66157017						
	Website: www.sical.com; E-Mail: secl@sical.com						
UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND HALF YEAR ENDED 30.09.2015							
		CONSOLIDATED			Rs. In Lakhs		
S No.	PARTICULARS	Quarter Ended 30.09.2015 (Unaudited)	Quarter Ended 30.06.2015 (Unaudited)	Quarter Ended 30.09.2014 (Unaudited)	Year to date figures for the current period ended 30.09.2015 (Unaudited)	Year to date figures for the previous period ended 30.09.2014 (Unaudited)	Year Ended 31.03.2015 (Audited)
A	PART-II						
1	PARTICULARS OF SHAREHOLDING						
	Public Shareholding						
	- Number of Shares	1,70,65,397	1,70,65,397	1,43,65,397	1,70,65,397	1,43,65,397	1,70,65,397
	- Percentage of Shareholding	30.69%	30.69%	25.84%	30.69%	25.84%	30.69%
2	Promoters and Promoter Group Share holding						
	(a) Pledged/Encumbered						
	- Number of Shares	2,59,75,000	2,01,16,000	1,80,99,000	2,59,75,000	1,80,99,000	1,75,80,000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	67.40%	52.20%	43.89%	67.40%	43.89%	45.62%
	- Percentage of Shares (as a % of the total share capital of the company)	46.72%	36.18%	32.55%	46.72%	32.55%	31.62%
	(b) Non - Encumbered						
	- Number of Shares	1,25,61,297	1,84,20,297	2,31,37,297	1,25,61,297	2,31,37,297	2,09,56,297
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	32.60%	47.80%	56.11%	32.60%	56.11%	54.38%
	- Percentage of Shares (as a % of the total share capital of the company)	22.59%	33.13%	41.61%	22.59%	41.61%	37.69%
B	INVESTORS COMPLAINTS	Quarter Ended 30.09.2015					
	Pending at the beginning of the quarter	-					
	Receieved during the quarter	2					
	Disposed of during the quarter	2					
	Remaining unresolved at the end of the quarter	-					

Consolidated Statement of Assets & Liabilities			Rs. In Lakhs
	PARTICULARS	As at Half Year Ended 30/09/2015	As at Year Ended 31/03/2015
A.	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	5,562	5,562
	(b) Reserves and Surplus	38,997	38,680
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' Funds	44,559	44,242
2	Share application money pending for allotment	-	-
3	Minority interest	18,408	18,348
4	Non- current liabilities		
	(a) Long-term borrowings	69,740	62,096
	(b) Deffered Tax Liabilities	944	840
	(c) Other long term liabilities	13,944	14,565
	(d) Long term provisions	403	363
	Sub-total - Non-current liabilities	85,031	77,864
5	Current Liabilities		
	(a) Short-term borrowings	19,574	14,023
	(b) Trade Payables	6,836	8,765
	(c) Other Current Liabilities	14,744	10,773
	(d) Short-term provisions	242	267
	Sub-total - Current liabilities	41,396	33,828
	TOTAL EQUITIES AND LIABILITIES.	1,89,394	1,74,282
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	1,34,830	1,25,590
	(b) Goodwill on Consolidation	432	432
	(c) Non-current investments	5	5
	(d) Deffered tax assets	-	-
	(e) Long-term loans and advances	10,547	9,795
	(f) Other non-current assets	8,180	8,454
	Sub-total - Non-current assets	1,53,994	1,44,276
2	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	1,484	1,512
	(c) Trade receivables	17,979	16,521
	(d) Cash and cash equivalents	6,854	4,122
	(e) Short-term loans and advances	3,720	3,107
	(f) Other current assets	5,363	4,744
	Sub-total -Current assets	35,400	30,006
	TOTAL ASSETS	1,89,394	1,74,282

SICAL LOGISTICS LIMITED

REDG.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001

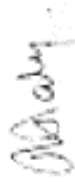
CIN: L51909TN1955PLC002431; Ph: 044-66157071; Fax: 044-66157017

Website: www.sical.com; E-Mail: secl@sical.com

Standalone Statement of Assets & Liabilities		Rs. In Lakhs	
	PARTICULARS	As at Half Year Ended 30/09/2015	As at Year Ended 31/03/2015
A.	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	5,562	5,562
	(b) Reserves and Surplus	39,526	39,005
	(c) Money received against share warrants		
	Sub-total - Shareholders' Funds	45,088	44,567
2	Share application money pending for allotment	-	-
3	Non- current liabilities		
	(a) Long-term borrowings	37,405	31,440
	(b) Deffered Tax liabilities	619	89
	(c) Other long term liabilities	13,881	14,565
	(d) Long term provisions	274	289
	Sub-total - Non-current liabilities	52,179	46,383
4	Current liabilities		
	(a) Short-term borrowings	17,433	12,146
	(b) Trade Payables	2,963	3,873
	(c) Other Current Liabilites	9,030	5,734
	(d) Short-term provisions	105	109
	Sub-total - Current liabilities	29,531	21,862
	TOTAL EQUITIES AND LIABILITIES.	1,26,798	1,12,812
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	21,136	16,943
	(b) Non-current investments	28,459	28,209
	(c) Deffered tax assets (net)	-	-
	(d) Long-term loans and advances	6,482	6,112
	(e) Other non-current assets	8,116	8,443
	Sub-total - Non-current assets	64,193	59,707
2	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	553	563
	(c) Trade receivables	19,981	16,816
	(d) Cash and cash equivalents	2,452	1,764
	(e) Short-term loans and advances	34,761	29,619
	(f) Other current assets	4,858	4,343
	Sub-total -Current assets	62,605	53,105
	TOTAL ASSETS	1,26,798	1,12,812

Notes

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone result of the company on the Company's Website www.sical.com or the website of BSE (www.bseindia.com) or NSE (www.nseindia.com).
- b) The above audited financial results were reviewed by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 7 November 2015
- c) The Company is primarily engaged in providing integrated logistics services which is considered as single business segment in terms of segment reporting as per AS 17. There being no services rendered outside India there are no separate geographical segments to be reported on.
- d) Figures pertaining to the previous periods have been regrouped, reclassified and rearranged wherever necessary.



R Ram Mohan
Chairman

Place: **Bengaluru**

Date: **7 November 2015**

Dr. C.N. GANGADARAN
B.Com., FCA, MBIM (Lond.), Ph.d.

S. NEELAKANTAN
B.Com., FCA

R. THIRUMALMARUGAN
M.Com., FCA

G. CHELLA KRISHNA
M.Com., FCA, PGPM

CNGSN & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

"Agastyar Manor"

New No.20, Old No.13, Raja Street,
T.Nagar, Chennai - 600 017.

Tel. : 91-44-2431 1480. Fax : 91-44-2431 1485

Website : www.cngsn.com

D. KALAIALAGAN
B.Com., FCA

B. RAMAKRISHNAN
B.Com., FCA, Grad. CWA

V. VIVEK ANAND
B.Com., FCA

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of un-audited financial results of **SICAL LOGISTICS LIMITED** for the quarter ended 30th September 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. These standards require that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For CNGSN & Associates LLP
Chartered Accountants
F.R.No.004918S



C.N.GANGADARAN
Partner
Memb.No.11205

Place: Chennai
Dated: 07/11/2015