

October 31, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai –400 051

Scrip Code: 520086

Symbol: SICALLOG
Series: BE

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015-Execution of term loan agreement along with other ancillary agreements

In continuation of our earlier intimation submitted today, we wish to inform you that Sical Logistics Limited ("**Company**") has executed a term loan agreement along with other ancillary agreements with HDFC Bank Limited on October 31, 2025, In connection with the term loan facility being availed by the Company.

The details as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Securities and Exchange Board of India master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as **Annexure A**.

The information will also be hosted on the website of the Company at <https://sical.in/>

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

For Sical Logistics Limited

(Vaishali Jain)
Company Secretary and Compliance Officer
ICSI Membership No. A58608

Encl. as above



SICAL LOGISTICS LIMITED

CIN: L51909TN1955PLC002431

Registered Office: South India House 73 Armenian Street, Chennai - 600 001 India
Tel.: + 91 44 66157071, + 91 44 66157072 | Email : info@sical.in Web : www.sical.in

Annexure A

S. No.	Particulars	Details
1	Name(s) of parties with whom the agreement is entered	Sical Logistics Limited (" Company ") as the borrower and HDFC Bank Limited as the lender bank.
2	Purpose of entering into the agreement	<p>The Company is availing term loan facility up to an amount of Rs. 38,00,00,000/- (Rupees thirty-eight crore only) from HDFC Bank Limited.</p> <p>The proceeds of the said loan will be utilized for the purchase of commercial equipment from Pristine Malwa Logistics Park Private Limited, holding company of the Company.</p> <p>The aforesaid commercial equipment is presently leased to the Company by Pristine Malwa Logistics Park Private Limited.</p>
3	Size of agreement	Term loan facility up to an amount of Rs. 38,00,00,000/- (Rupees thirty-eight crore only)
4	Shareholding, if any, in the entity with whom the agreement is executed	None
5	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	<p>Tenure: 53 months</p> <p>Rate of interest: 9% per annum</p>
6	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Not Applicable
7	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Not Applicable
8	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
9	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a	<p>Details of the lender/borrower: Lender: HDFC Bank Limited Borrower: Sical Logistics Limited</p> <p>Nature of the loan: Term loan facility</p>

	party or borrowed from a party become material on a cumulative basis	<p>Total amount of loan granted/taken: Up to Rs. 38,00,00,000/- (Rupees thirty-eight crore only)</p> <p>Total amount outstanding: Not Applicable</p> <p>Date of execution of the loan agreement: October 31, 2025</p> <p>Details of the security provided to the lenders by the Company:</p> <p>Charge by way of hypothecation over all commercial equipment being purchased out of the loan proceeds.</p>
10	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
11	<p>In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof. 	Not Applicable