

February 23, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai –400 051

Scrip Code: 520086

Symbol: SICALLOG
Series: BE

Sub: Newspaper publication of advertisement regarding rights issue of Sical Logistics Limited (“Company”)

Ref: Filing of letter of offer for rights issue of equity shares of face value of Rs. 10 each of the Company

Dear Sir/Madam,

In relation to the rights issue and furtherance to our captioned letter, we enclose copies of newspaper advertisement, in compliance with Regulation 84 (1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, which have been published today, i.e. February 23, 2026, in the following newspapers:

Newspaper	Language	Editions
Business Standard	English	All editions
Hindustan	Hindi	All editions
Dinamani	Tamil	Tamil Nadu editions

The above information will also be hosted on the website of the Company at <https://sical.in/>

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

For Sical Logistics Limited

(Vaishali Jain)
Company Secretary and Compliance Officer
ICSI Membership No. A58607



Encl. as above

SICAL LOGISTICS LIMITED

CIN: L51909TN1955PLC002431

Registered Office: South India House 73 Armenian Street, Chennai - 600 001 India
Tel.: + 91 44 66157071, + 91 44 66157072 | Email : info@sical.in Web : www.sical.in

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined therein shall have the meaning assigned to them in the Letter of Offer dated February 15, 2026 (the "Letter of Offer" or "LOF") filed with National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") together with NSE, the "Stock Exchanges" and also filed with the Securities and Exchange Board of India ("SEBI").

SICAL LOGISTICS LIMITED

A Pristine Group Company

SICAL LOGISTICS LIMITED

Sical Logistics Limited was originally incorporated as South India Corporation (Agency) Private Limited on May 6, 1955, as a company limited by shares under the Companies Act, 1913 pursuant to a certificate of incorporation dated May 6, 1955, within the jurisdiction of the Registrar of Companies, Tamil Nadu at Chennai (now Chennai). Subsequently, the name of our Company was changed to Sical Logistics Limited, and a fresh certificate of incorporation was issued on February 14, 2006, under the Companies Act, 1956 by the Registrar of Companies, Tamil Nadu at Chennai ("ROC").

PROMOTER OF OUR COMPANY IS PRISTINE MALWA LOGISTICS PARK PRIVATE LIMITED FOR PRIVATE CIRCULATION TO PUBLIC SHAREHOLDERS OF SICAL LOGISTICS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 14,53,79,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹64 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹54 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹9,393 LAKHS ON A RIGHTS BASIS TO THE PUBLIC SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 01 (ELEVEN) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE PUBLIC SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 16, 2026 ("RECORD DATE") ("THE 'ISSUE'"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 71.

*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment. For further details, see "Terms of the Issue" beginning on page 71 of the LOF.

NOTICE TO THE PUBLIC SHAREHOLDERS

ISSUE OPENING DATE
FEBRUARY 26, 2026

LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS
MARCH 5, 2026

ISSUE CLOSING DATE
MARCH 10, 2026

Public Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncers on or prior to the Issue Closing Date. Our Board will have the right to extend the Issue Period as may be determined from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS SIX POINT FOUR TIMES THE FACE VALUE OF THE EQUITY SHARE

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue:

ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI ICDR Master Circular and the ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue-Making of an application through the ASBA process" on page 75 of the Letter of Offer.

Please note that subject to SEBI circulars governing the requirements of the SEBI circular bearing reference number CIR/CFD/IL/13/2012 dated September 25, 2012, under the period specified therein, Applications may be submitted at the Designated Branches of the SCSB. Further, terms of the SEBI circular bearing reference number CIR/CFD/DLI/10/12 dated January 2, 2013, it is clarified that for making Applications by SCSSBs on their own account using ASBA facility, each such SCSSB should have a separate account in its own name with any other SEBI registered SCSSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

Credit of Rights Entitlements in Demat Accounts of Public Shareholders Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in the Letter of Offer, the Rights Entitlements of the Public Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE075B20012. Subject to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue-Credit of Rights Entitlements in demat accounts of Public Shareholders" on page 86 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Public Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to the Issue through ASBA process, should ensure that their demat accounts are active and ready for use on the Issue Opening Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

Public Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.camseindia.com) by entering their DP ID and Client ID or for number of Public Shareholders, who hold Equity Shares in physical form as on Record Date and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sical.in).

In this regard, our Company has made necessary arrangements with NSDL and CDSL for crediting of the Rights Entitlements to the demat accounts of the Public Shareholders in a dematerialized form in a designated ISIN for the Rights Entitlements has also been generated which is ISIN INE075B20012. The said ISIN shall remain frozen for debit until the Issue Opening Date. The said ISIN shall be suspended for transfer by the Depositories post the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of the Public Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense account opened by our Company.

Procedure for Application: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident public shareholders holding equity shares in physical form as on record date, please see "Making of an Application by Public Shareholders holding equity shares in physical form" on page 79 of the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSB or made available by such SCSB for authorising such SCSSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, and have provided an authorisation to the SEBI, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application Form. For the full details which have been notified by SEBI to act as SCSSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?to=register&page=main&id=34 For details on Designated Branches of SCSSBs collecting the Application Form, please refer the above-mentioned link.

Application by Public Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Public Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts on or prior to the Issue Opening Date.

PLEASE NOTE THAT THE PUBLIC SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE ISSUE HELD BY PHYSICAL.

Allotment of Rights Equity Shares in dematerialized form: Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the Record Date.

Credit of Rights Entitlements in demat accounts of Public Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Public Shareholders should credit the Rights Entitlements to (i) the demat accounts of the Public Shareholders holding the Equity Shares in dematerialized form, and (ii) a demat suspense account operated by our Company, for the Public Shareholders who would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to the SEBI ICDR Regulations, and (b) Equity Shares held in the account of LEF authority or the demat accounts of the Public Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date, or (c) Equity Shares held by Public Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Public Shareholders to our Company or Registrar, or (d) credit of the Rights Entitlements not redeemed/verified/delivered, or (e) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable.

Applications on Plain Paper under ASBA process: Application in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 76 of the SEBI ICDR Regulations in physical form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Public Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. A Public Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSSB to block Application Money in the said bank account maintained with the same SCSSB. Applications on plain paper will not be accepted from any Public Shareholder, who has not provided an Indian address.

Alternatively, Public Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that in terms of Regulation 76 of SEBI ICDR Regulations, the Public Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and shall not obtain the Application Form for any purpose including renunciation subsequently.

The Application on plain paper, duly signed by the Public Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Sical Logistics Limited. 2. Name and address of the Public Shareholder including joint holders in the same order and as per specimen recorded with our Company or the Depository. 3. DP and Client ID with which the Public Shareholder holds the Equity Shares in dematerialized form, or (b) residents of Sikkim and the officials appointed by the courts, PAN of the Public Shareholder and for each Public Shareholder in case of joint names, respective of the total value of the Equity Shares applied for pursuant to this issue. 5. Number of Rights Equity Shares held as on Record Date. 6. Number of additional Rights Equity Shares applied for. 7. Number of Rights Equity Shares applied for. 8. Details of the ASBA Account such as the SCSSB account number, name, address and branch of the relevant SCSSB. 9. In case of non-resident Public Shareholders making an application with an Indian address, details of the NRE / FNR / NRO account such as the account number, name, address and branch of the SCSSB. 10. Signature of the Public Shareholder. 11. Total application amount. 12. Details of the ASBA Account such as the SCSSB account number, name, address and branch of the relevant SCSSB. 13. In case of non-resident Public Shareholders making an application with an Indian address, details of the NRE / FNR / NRO account such as the account number, name, address and branch of the SCSSB. 14. Signature of the Public Shareholder. 15. Signature of the Public Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSSB). 16. All such Public Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" and "Warranties and Agreements by Investors" on page 100, and shall include the following:

(a) We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. 1. We understand that the Rights Equity Shares referred to in this application are being offered in an off-shore transaction outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Public Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. 2. We understand that the Issue is not, and under no circumstances to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or a solicitation thereon or offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. 3. We confirm that we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person or the agent of any person, who appears to be, or who is the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or a outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

(d) We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If we satisfy, and such account for which we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my our residence, and (b) it is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

REGISTRAR TO THE ISSUE

Camco Corporate Services Limited
Address: No 01, Club House Road, Mount Road, Chennai - 600002, Tamil Nadu
Telephone: 044 4962 0700 / 2846 0390
Email: registrar@camcoindia.com
Investor Grievance ID: investor@camcoindia.com
Contact Person: Ms. K. Sreeprya
Website: www.camcoindia.com
SEBI Registration No: INR000003753

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSSB, giving complete details such as name, address, contact number(s), e-mail address of the sole first holder, folio number or demat account of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA investors. For details on the ASBA process, see "Terms of the Issue-Making of an Application through the ASBA process" on page 76 of the Letter of Offer.

Place: Chennai
Date: 22.02.2026

SICAL LOGISTICS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of Equity Shares, and has filed a Letter of Offer with Stock Exchanges on February 15, 2026. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com. The Company website at www.sical.in and the website of registrar at www.camcoindia.com. Potential investors should note that investment in equity shares involves a higher degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchanges, including the section titled "Risk Factors" on Page 16 of the Letter of Offer, for details of the same.

This announcement has been prepared for publication in India and may not be related in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States and will not be registered under the U.S. Securities Act of 1933, as amended, or an exemption from registration. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable State Securities Laws. Accordingly, the Rights Equity Shares are only being offered to Public Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The Offering to which this Letter of Offer relates is not, and under no circumstances to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or a solicitation thereon or offer to buy any of the said Securities. Accordingly, you should not forward or transmit the Letter of Offer to the United States or any other jurisdiction.