SICAL
A Pristine Group Company

Pristine
Passion on Move

August 14, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai –400 051

Scrip Code: 520086

Symbol: SICALLOG
Series: BE

Sub: **Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015-Press release**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the press release titled "Sical Logistics Starts FY27 on a Strong Note".

The press release will also be hosted on the website of the Company at https://sical.in/

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

For Sical Logistics Limited

SESHADRI RAJAPPAN
Digitally signed by SESHADRI RAJAPPAN
Date: 2026.08.14 18:33:20 +05'30'

SICAL LOGISTICS LIMITED
CHENNAI

(Seshadri Rajappan)
Whole-time director
DIN: 00862481

Encl. as above

Sical Logistics Starts FY27 on a Strong Note

Consolidated Revenue at Rs. 1,326 Million in Q1FY27, up by 36% YoY
Consolidated EBITDA at Rs. 250 Million in Q1FY27, up by 9% YoY

New Delhi, 14th August 2026: Sical Logistics Limited (Sical), one of India's leading integrated logistics service providers, offering end-to-end solutions across mining logistics, terminals, warehousing and 3PL, announced its unaudited consolidated financial results for the quarter ending 30th June 2026.

Commenting on the performance, Mr. Satish Kumar Reddy, Chairman and Independent Director, Sical Logistics Limited, said, *"We have commenced FY27 on a strong footing, delivering consolidated revenue growth of 36% YoY to Rs. 1,326 Million, driven by robust performance across our Mining Logistics and Terminals businesses. Despite operational disruptions arising from geopolitical developments and elevated fuel costs during the quarter, we achieved EBITDA growth of 9% YoY, reflecting the strength of our diversified business model, disciplined execution capabilities, and prudent cost management. The quarter's performance demonstrates our ability to navigate external challenges while maintaining business momentum and delivering consistent operational execution across key segments.*

Mining Logistics continued to be the key growth driver, benefiting from the increase in production share in Nigahi project to 35% from ~25% in FY26. Our Terminals business recorded growth mainly due to commencement of operations at Chennai MMLP coupled with improvement in margins in the CFS operations. Our Warehousing & 3PL vertical remained resilient and delivered healthy margin expansion on account of degrowth in the low-margin Full Truck Load transportation business, demonstrating the scalability of our integrated logistics platform and continued focus on operational efficiency. The diverse nature of our revenue streams continues to provide stability and enables us to optimize opportunities across different logistics verticals and customer industries.

During the quarter, we took several strategic steps to further strengthen our balance sheet and enhance financial flexibility. These included the monetization of non-core assets, execution of Rs. 1,150 Million banking facilities with Axis Bank to support refinancing and working capital requirements. Collectively, these initiatives reinforce our ability to capitalize on a growing opportunity pipeline while maintaining a disciplined capital allocation framework.

Our outlook remains positive, supported by a healthy order book in Mining Logistics, growing traction across our terminal and multimodal logistics businesses, and the expected commencement of revenue contribution from the SECL Porda-Chimtapani project going forward. SECL has issued a revised work order to Sical approving a partial change of site at Kanchan OCM, following which, Sical will reallocate partial contract from Porda-Chimtapani to execute operations at Kanchan-OCM, which is expected to start from Q2FY27.

Backed by the operational strength of the Pristine Group, a strengthened balance sheet, and a diversified logistics platform, we remain focused on scaling our business, improving asset utilization, expanding margins, and creating sustainable long-term value for our stakeholders."

Consolidated Financial Performance:

Particulars (Rs. Million)	Consolidated			
	Q1FY27	Q1FY26	YoY	FY26
Revenue from Operations	**1,326**	**975**	**35.9%**	**3,857**
EBITDA	**250**	**229**	**8.8%**	**783**
EBITDA Margin%	*18.8%*	*23.5%*		*20.3%*

Business Highlights Q1FY27:

Particulars (Rs. Million)	Q1FY27			Q1FY26		
	Mining Logistics	Terminals	Warehousing & 3PL	Mining Logistics	Terminals	Warehousing & 3PL
Revenue from Operations	**710**	**444**	**172**	**439**	**360**	**177**
EBITDA	**140**	**97**	**12**	**131**	**89**	**10**
EBITDA Margin%	*19.7%*	*21.9%*	*7.2%*	*29.8%*	*24.8%*	*5.4%*

Q1FY27 Highlights

- Consolidated Revenue from Operations stood at Rs. 1,326 Million for Q1FY27 compared to Rs. 975 Million in Q1FY26, an increase of 35.9% YoY
- Consolidated EBITDA stood at Rs. 250 Million for Q1FY27, registering a growth of 8.8% YoY. EBITDA margin stood at 18.8% in Q1FY27
- Revenue from Mining Logistics grew by 61.7% YoY to Rs. 710 Million in Q1FY27, while Terminals grew by 23.6% YoY to Rs. 444 Million and Warehousing & 3PL stood at Rs. 172 Million

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EY

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Disclaimer:
Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Sical Logistics Ltd. will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.