SICAL
A Pristine Group Company

PRISTINE
Passion Moves

November 11, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 520086

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai –400 051

Symbol: SICALLOG
Series: BE

Sub: Press Release - Unaudited Financial Results (Standalone and Consolidated) for the Quarter and Half Year ended September 30, 2026 – Titled: "Sical Logistics sustains revenue performance in Q2 & H1 FY27"

Dear Sir/Madam,

In Continuation of our letter of today's date on the Unaudited Financial Results (Standalone and Consolidated) for the Quarter and Half Year ended September 30, 2026, please find enclosed herewith the Press Release being issued by the Company in this regard.

The Unaudited Financial Results (Standalone and Consolidated) for the Quarter and Half Year ended September 30, 2026 and the Press Release thereon are also available on the website of the Company at https://sical.in/

You are hereby requested to take the above information on record.

Thanking you,
For Sical Logistics Limited

NEERAJ
Digitally signed by NEERAJ
Date: 2026.11.11 20:50:26 +05'30'

Neeraj
Company Secretary and Compliance Officer
ICSI M. No. A68626

Encl.: As stated above

SICAL
Pristine Group Company

Sical Logistics sustains revenue performance in Q2 & H1 FY27

Consolidated Revenue at Rs. 1,055 Million in Q2FY27, up by 17.4% YoY
Consolidated Revenue at Rs. 2,380 Million in H1 FY27, up by 27.1% YoY

New Delhi, 11th November 2026: Sical Logistics Limited (Sical), one of India's leading integrated logistics service providers, offering end-to-end solutions across logistics, terminal operations, mining logistics, warehousing and 3PL, announced its unaudited consolidated financial results for the quarter ending 30th September 2026.

Commenting on the performance, Mr. Satish Kumar Reddy, Chairman and Independent Director, Sical Logistics Limited, said, *"Q2FY27 was a quarter of steady performance, as we reported consolidated revenue from operations of Rs. 1,055 Million, growing 17.4% YoY, taking our revenue for H1 FY27 to Rs. 2,380 Million, which grew 27.1% YoY. Our Terminals business continued to benefit from the broader development of our multimodal logistics facilities post the commencement of operations at Chennai MMLP in the first quarter of this year. Our Warehousing & 3PL business also remained focused on maintaining operating discipline and optimising the mix of activities within the vertical.*

Prolonged monsoon and heavy rainfall during the quarter along with higher fuel costs impacted the margins in mining logistics business. We remained focused on disciplined project execution, cost management and improving utilisation across our operating assets.

During the period, we also significantly strengthened our Mining Logistics project portfolio through the addition of a significant order from Central Coalfields Limited (CCL). On September 1, 2026, we received a Letter of Acceptance from CCL for hiring of HEMM for overburden removal and extraction of coal in the diverted 143-hectare patch of the lower seams of SDOC Mine in the Dhori Area, Bokaro District, Jharkhand. The contract is valued at approximately Rs. 5,347 Million (including GST) over five years. The multi-year nature of the contract adds to the visibility of our Mining Logistics order book, with contribution dependent on mobilisation and project execution.

As we move into the second half of FY 2026-27, the operating environment for mining has improved, and our new CCL contract adds significantly to our current order book of Rs. 42,000+ Million. Terminals and Warehousing & 3PL are making a more significant and profitable contribution to the business. In the near term, our priority will be on better and a more disciplined execution across the business. We are mobilising to implement the Dhori and Dalli Mech. Mine projects in line with their contractual timelines. We are also advancing the Porda-Chimtapani/Kanchan OCM arrangement. At the same time, we are focused on increasing utilisation at our Chennai MMLP and our CFS facilities.

Rising coal and mineral production in India and sustained infrastructure investments continue to drive demand for integrated logistics, and Sical is well placed to benefit from this trend. With strong order book and with a well-diversified business mix, Sical is in a strong position to capture this opportunity. We are confident that H2FY27 will be stronger than the first half, with improving profitability and sustained growth across all our businesses."

Consolidated Financial Performance:

Particulars (Rs. Million)	Consolidated					
	Q2FY27	Q2FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue from Operations	**1,055**	**898**	**17.4%**	**2,380**	**1,874**	**27.1%**
EBITDA ^	**96**	**181**		**345**	**410**	
EBITDA Margin%	*9.1%*	*20.2%*		*14.0%*	*18.7%*	

Business Highlights Q2FY27:

Particulars (Rs. Million)	Q2FY27			Q2FY26		
	Mining Logistics*	Terminals	Warehousing & 3PL	Mining Logistics*	Terminals	Warehousing & 3PL
Revenue from Operations	**477**	**386**	**192**	**363**	**341**	**194**
EBITDA^	**4**	**82**	**10**	**103**	**70**	**8**
EBITDA Margin%	*0.8%*	*21.2%*	*5.2%*	*28.4%*	*20.6%*	*3.9%*

Business Highlights H1FY27:

Particulars (Rs. Million)	H1 FY27			H1 FY26		
	Mining Logistics*	Terminals	Warehousing & 3PL	Mining Logistics*	Terminals	Warehousing & 3PL
Revenue from Operations	**1,187**	**830**	**364**	**802**	**700**	**371**
EBITDA^	**144**	**179**	**22**	**234**	**159**	**17**
EBITDA Margin%	*12.1%*	*21.6%*	*6.1%*	*29.2%*	*22.8%*	*4.6%*

**Mining business revenue includes income from the dredging business*

^ EBITDA excludes Other Income

Q2FY27 Highlights

- Consolidated Revenue from Operations stood at Rs. 1,055 Million for Q2FY27 compared to Rs. 898 Million in Q2FY26, an increase of 17.4% YoY
- Revenue from Mining Logistics stood at Rs. 477 Million, with Terminals and Warehousing & 3PL contributing Rs. 386 Million and Rs. 192 Million respectively
- Consolidated EBITDA stood at Rs. 96 Million for Q2FY27. EBITDA margin stood at 9.1% in Q2FY27

H1FY27 Highlights

- Consolidated Revenue from Operations stood at Rs. 2,380 Million for H1 FY27 compared to Rs. 1,874 Million in H1 FY26, an increase of 27.1% YoY
- Revenue for H1 FY27 from Mining Logistics stood at Rs. 1,187 Million, while revenue from operations from Terminals and Warehousing & 3PL stood at Rs. 830 Million and Rs. 364 Million respectively
- Consolidated EBITDA stood at Rs. 345 Million for H1 FY27. EBITDA margin stood at 14.5% in H1 FY27

For further information, please contact :

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For more details, please visit: https://sical.in/

Disclaimer:

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Sical Logistics Ltd. will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.