Pristine
Passion on Move

Date: October 05, 2026

To, Bombay Stock Exchange (BSE) Limited Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	**To,** National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai-400 051	**To,** Board of Directors, Sical Logistics Limited No. 73 Armenian Street, Chennai, Tamil Nadu, India- 600001

Sub: Disclosure under regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (the "SEBI Takeover Regulations").

Ref.: Symbol: SICALLOG; Scrip Code: 520086; ISIN: INE075B01020

Dear Sir/Madam,

This is to inform you that pursuant to an order passed under section 233 of the Companies Act, 2013 read with rule 25 of Companies (Compromise Arrangements and Amalgamation) Rules, 2016, by the Regional Director, Northern Region, Directorate-I ("RD"), Ministry of Corporate Affairs, Pristine Malwa Logistics Park Private Limited, wholly owned subsidiary of Pristine Logistics & Infraprojects Limited, have merged with Pristine Logistics & Infraprojects Limited

Consequent to the said merger, all assets and liabilities of Pristine Malwa Logistics Park Private Limited including respective investments in the shares of Sical Logistics Limited have been transferred to and now vest in Pristine Logistics & Infraprojects Limited

The details of the share transferred by Pristine Malwa Logistics Park Private Limited to Pristine Logistics & Infraprojects Limited pursuant to scheme of amalgamation are as under:

S. No.	Shareholder Name	Shareholding prior to acquisition/disposal	Shareholding post-acquisition/disposal
1.	Pristine Malwa Logistics Park Private Limited	5,85,72,399	Nil
2.	Pristine Logistics & Infraprojects Limited	Nil	5,85,72,399
Total		**5,85,72,399**	**5,85,72,399**

Pristine Logistics & Infraprojects Limited ★ New Delhi

PRISTINE LOGISTICS & INFRAPROJECTS LIMITED

CIN: U70102DL2008PLC178106

Registered Office : 3rd Floor, Wing-B, Commercial Plaza, Radisson Hotel, NH8, Mahipalpur, New Delhi-110037
Telephone : +91-11-47235800, 46772223 /24/27 Fax : +91-11-46772228
E-mail: coml@pristinelogistics.com Web : www.pristinelogistics.com

Pursuant to above merger and Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith our disclosure for change in our shareholding held by us in said Sical Logistics Limited

Kindly acknowledge the receipt.

Thanking you,

For Pristine Logistics & Infraprojects Limited

Pristine Logistics & Infraprojects Limited ★ New Delhi

(R. SAI KRISHNAN)
Company Secretary
ICSI Membership No. – A28212
Address – 3rd Floor, Wing-B, Commercial Plaza,
Radisson Hotel Delhi, NH-8, Mahipalpur, New Delhi-110037

Enclosure: Disclosure as per relevant format prescribed under regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Share and Takeover) Regulations, 2011.

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Sical Logistics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirer**: Pristine Logistics & Infraprojects Limited **Person Acting in Concert (PAC):** Pristine Malwa Logistics Park Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration holding of Acquirer along with PAC, holding of:			
a) Shares carrying voting rights			
I. Pristine Logistics & Infraprojects Limited	--	--	--
II. Pristine Malwa Logistics Park Private Limited	4,66,72,399	58.49%	58.49%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
I. Pristine Logistics & Infraprojects Limited	--	--	--
II. Pristine Malwa Logistics Park Private Limited	1,19,00,000	14.92%	14.92%
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	5,85,72,399	73.41%	73.41%

Pristine Logistics & Infraprojects Limited ★ New Delhi

***Details of acquisition** a) Shares carrying voting rights acquired I. Pristine Logistics & Infraprojects Limited b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) I. Pristine Logistics & Infraprojects Limited e) Total (a+b+c+d)	4,66,72,399 -- -- 1,19,00,000 5,85,72,399	58.49% -- -- 14.92% 73.41%	58.49% -- -- 14.92% 73.41%
After the acquisition under consideration holding of Acquirer along with PAC a) Shares carrying voting rights I. Pristine Logistics & Infraprojects Limited II. Pristine Malwa Logistics Park Private Limited b) VRs otherwise than by equity shares c) Warrants/convertible securities /Any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) I. Pristine Logistics & Infraprojects Limited II. Pristine Malwa Logistics Park Private Limited e) Total (a+b+c+d)	4,66,72,399 -- -- -- 1,19,00,000 -- 5,85,72,399	58.49% -- -- -- 14.92% -- 73.41%	58.49% -- -- -- 14.92% -- 73.41%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Acquisition pursuant Scheme of Amalgamation sanctioned by the Regional Director **("RD")** Northern Region Directorate-I.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		

Pristine Logistics & Infraprojects Limited
New Delhi

Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	01.10.2026
Equity shares capital / total voting capital of the TC before the said acquisition	INR 79,78,48,700 divided into 7,97,84,870 Equity Shares of INR 10 each
Equity shares capital/ total voting capital of the TC after the said acquisition	INR 79,78,48,700 divided into 7,97,84,870 Equity Shares of INR 10 each
Total diluted share/voting capital of the TC after the said acquisition	INR 79,78,48,700 divided into 7,97,84,870 Equity Shares of INR 10 each

** Pristine Logistics & Infraprojects Limited has acquired the shares from Pristine Malwa Logistics Park Private Limited pursuant to a Scheme of Amalgamation sanctioned by the Regional Director ("RD"), Northern Region, Directorate-I.*

For Pristine Logistics & Infraprojects Limited

Pristine Logistics & Infraprojects Limited ★ New Delhi

(R. SAI KRISHNAN)
Company Secretary
ICSI Membership No. – A28212
Address – 3rd Floor, Wing-B, Commercial Plaza,
Radisson Hotel Delhi, NH-8, Mahipalpur, New Delhi-110037

Part B***

For Pristine Logistics & Infraprojects Limited

(R. Sai Krishnan)
Company Secretary
ICSI Membership No. – A28212
Address – 3rd Floor, Wing-B, Commercial Plaza,
Radisson Hotel Delhi, NH-8, Mahipalpur, New Delhi-110037

Place: Delhi
Date: 05.10.2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.