

Ref. No. CTL/SAST/26-27/00228

Date: September 25, 2026

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai 400 001

E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G,
Bandra-Kurla-Complex,
Bandra (East) Mumbai – 400 051

Email: takeover@nse.co.in

Sical Logistics Limited

South India House, 73, Armenian Street, Chennai, Tamil
Nadu, India- 600001

E-mail: cs@pristinelogistics.com

Dear Sir/ Madam,

Subject: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)

1. This disclosure is being made by CTL Trusteeship Limited as the security trustee (“**Security Trustee**”) under:
 - (a) the Unattested Securities Pledge Agreement dated September 15, 2026 (as may be amended from time to time) (hereinafter referred as “**Unattested Deed of Pledge of Securities**”) which has been executed by Pristine Malwa Logistics Park Private Limited to create a pledge on certain equity shares of the Company in favour of the Security Trustee and Pristine Malwa Logistics Park Private Limited has created a pledge on certain equity shares of the Company in favour of the Security Trustee through the depository system on September 23, 2026.
2. Pursuant to the disclosure required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith as ‘Annexure A’ the disclosure in relation to the pledged shares of Sical Logistics Limited in favour of CTL Trusteeship Limited in the capacity of the security trustee on behalf and for the benefit of **AXIS BANK LIMITED** (“**Lenders**”).
3. The enclosed disclosure is being made under Regulation 29(1) read with Regulation 29(4) of the Takeover Regulations.

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Kindly take the above on record.

Thanking you,
Yours faithfully

For CTL Trusteeship Limited

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Authorised Signatory

Name: Deesha Srikanth

Designation: Additional Director

Place: Mumbai

Date: September 25, 2026

Enclosed: Annexure on disclosures under Regulation 29(1) of the Takeover Regulations

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of the Acquisition

Name of the Target Company (TC)	Sical Logistics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CTL Trusteeship Limited as the security trustee for benefit of AXIS BANK LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/ disposal are as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer alongwith PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil

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Details of acquisition/-sale			
a) Shares carrying voting rights acquired/sold	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertakings/ others)	11,900,000	14.92%	14.92%
e) Total (a+b+c+/-d)	11,900,000	14.92%	14.92%
After the acquisition, holding of acquirer alongwith PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertakings/ others)	11,900,000	14.92%	14.92%

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Total (a+b+c+d)	11,900,000	14.92%	14.92%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer/encumbrance, etc.)	Creation of Encumbrance over shares of Sical Logistics Limited		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 23, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	INR 79,78,48,700 comprising 7,97,84,870 equity shares of face value of INR 10 each.		
Equity share capital / total voting capital of the TC after the said acquisition	INR 79,78,48,700 comprising 7,97,84,870 equity shares of face value of INR 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	INR 79,78,48,700 comprising 7,97,84,870 equity shares of face value of INR 10 each.		

For CTL Trusteeship Limited

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Authorised Signatory

Name: Deesha Srikkanth

Designation: Additional Director

Place: Mumbai

Date: September 25, 2026

Part-B***

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement i.e. as on March 31, 2025.*
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC as on March 31, 2026.*
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.*

For CTL Trusteeship Limited

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Authorised Signatory

Name: Deesha Srikkanth

Designation: Additional Director

Place: Mumbai

Date: September 25, 2026