

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400001

National Stock Exchange India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Scrip Code: 520086

Symbol: SICALLOG
Series: BE

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Amalgamation of Promoter with Promoter Group Entity

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), as amended, this is to inform you that the board of directors of Pristine Malwa Logistics Park Private Limited, the promoter and holding company of the Company (“**Promoter**”) and the board of directors of Pristine Logistics & Infraprojects Limited, the promoter group entity and ultimate holding company of the Company (“**Promoter Group Entity**”), at their respective board meetings held today, i.e., April 09, 2026 (commenced at 05:15 pm. and concluded at 05:30 p.m.), have, *inter-alia*, considered and approved the Scheme of amalgamation of Promoter with the Promoter Group Entity and their respective shareholders and creditors under Section 233 of the Companies Act, 2013 read with Rule 25 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and such other provisions as may be applicable (“**Scheme**”).

The Scheme is subject to the statutory approval and consent of the respective shareholders and creditors of the Promoter and Promoter Group Entity, under the applicable laws.

The proposed transaction, being acquisition pursuant to the Scheme, falls within the exemption under Regulation 10(1)(d)(iii) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Upon the Scheme becoming effective, the Promoter will stand merged with the Promoter Group Entity and there will be no change in the aggregate holding of the promoter and promoter group before and after the Scheme. Further, there will be no change in the management or control of the Company.

The details as required under Regulation 30 of the Listing Regulations read with Securities and Exchange Board of India master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure I**.

The information will also be hosted on the website of the Company at <https://sical.in/>

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

For Sical Logistics Limited

(Vaishali Jain)
Company Secretary and Compliance Officer
ICSI Membership No. A58607

Encl. as above



SICAL LOGISTICS LIMITED

CIN: L51909TN1955PLC002431

Registered Office: South India House 73 Armenian Street, Chennai - 600 001 India

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Information as required under Regulation 30 of the Listing Regulations read with Securities and Exchange Board of India master circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

S. No.	Particulars	Response
1.	Details and reasons for restructuring	<p>The Promoter is engaged in ancillary activities within the overall logistics sector. Further, the Promoter is a wholly owned subsidiary of the Promoter Group Entity which is also engaged in logistics sector and acts as an overall holding company and hence, the management of the respective companies are proposing to amalgamate the Promoter with and into the Promoter Group Entity with a view to achieve the following objectives:</p> <ol style="list-style-type: none"> 1. To achieve greater integration and greater financial strength and flexibility, to maximize overall shareholder value; 2. The amalgamation will result in economies of scale, reduction in overheads including administrative, managerial and other expenditure, operational rationalization, organizational efficiency and optimal utilization of funds and resources; 3. Simplification of corporate structure by reducing the multiplicity of legal and regulatory compliances; 4. The consolidation of activities of the Promoter and the Promoter Group Entity by way of amalgamation will lead to operational synergies, greater productivity, and economical operations for the future growth of the Promoter Group Entity. 5. The merged entity will have the ability to leverage on its assets base, to enhance stakeholder's value and also will help facilitate effective management of investment and synergies in operations.
2.	Quantitative and/ or qualitative effect of restructuring	<p>On the scheme of amalgamation coming into effect, the Promoter shall stand dissolved without going through the process of winding up and shall be succeeded by the Promoter Group Entity, resulting in no change in the management and control of the Company.</p> <p>However, the name of the Promoter Group Entity will be reflected in the shareholding pattern of the Company as promoter of the Company.</p>
3.	Details of benefit, if any, to the promoter/promoter group/group companies from such proposed restructuring	As mentioned in S. No. 1 above

4.	Brief details of change in shareholding pattern (if any) of all entities	<p>On the scheme of amalgamation coming into effect, there will be no change in the issued and paid-up share capital of the Promoter Group Entity and the Company.</p> <p>However, the Promoter Group Entity will be reflected in the shareholding pattern of the Company as promoter of the Company.</p>
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