

August 31, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai –400 051

Re: Sical Logistics Limited – Release of Pledge of Shares and Non-Disposal Undertaking

Sub: Disclosure in terms of Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/Madam,

We refer to the letters dated June 20, 2025 and July 14, 2025 submitted pursuant to Regulation 31(1) of the Takeover Regulations regarding creation of pledge and Non-Disposal Undertaking in respect of the equity shares of the Company by Pristine Malwa Logistics Park Private Limited, Promoter of Sical Logistics Limited (the "Company"), and hereby submit the enclosed disclosure pursuant to Regulation 31(2) of the Takeover Regulations in respect of the release of encumbrance on the equity shares of the Company.

The Company has repaid the loan to the lenders and accordingly, the pledge and Non-Disposal Undertaking in respect of the equity shares of the Company were released on August 26, 2026.

The enclosed disclosure is being made under Securities and Exchange Board of India's ("SEBI") Master circular dated February 16, 2023 bearing reference no. SEBI / HO / CFD / PoD-1 / P / CIR / 2023 / 31 and Regulation 31(2) of the Takeover Regulations.

Kindly take the above on record.

For Pristine Malwa Logistics Park Private Limited

Vikash Kumar Verma
Digitally signed by
Vikash Kumar Verma
Date: 2026.08.31
18:33:19 +05'30'

Mr. Vikash Kumar Verma
Director
DIN: 07885079



Encl. as above

Copy to: -
Sical Logistics Limited
South India House, 73,
Armenian Street, Chennai,
Tamil Nadu-600001

PRISTINE MALWA LOGISTICS PARK PVT. LTD.

CIN: U63000DL2012PTC242966

Registered Office : 3rd Floor, Wing-B, Commercial Plaza, Radisson Hotel, NH-8, Mahipalpur, New Delhi-110037
Telephone : +91-11-47235800, 46772223/24/27 E-mail: coml@pristine logistics.com

Annexure-I

Disclosure by the Promoters to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company (TC)	Sical Logistics Limited
Names of the Stock Exchanges where the shares of the Target Company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	August 31, 2026
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Pristine Malwa Logistics Park Private Limited

Details of the ~~creation/invocation/~~release of encumbrance:

Name of the Promoter (s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation(2)+(3)}/release [(2)-(3)]/invocation - [(2)-(3)]	
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	No. of Shares	% of total share capital
Pristine Malwa Logistics Park Limited	5,86,41,903	73.5	3,28,43,780	41.17	Release	26.08.2026	Pledge (Please refer to the Note 1 below)	(Please refer to the Note 1 below)	3,28,43,780	41.17	Name of the lenders: - Aditya Birla Capital Limited - Arka Fincap Limited - Piramal Finance Limited Name of the security trustee: Catalyst	Nil	Nil

			3,32,77,031	41.71	Release	26.08.2026	Non-Disposal Undertaking (Please refer to the Note 1 below)	(Please refer to the Note 1 below)	3,32,77,031	41.71	Trusteeship Limited Name of the lenders: 1. Aditya Birla Capital Limited 2. Arka Fincap Limited 3. Piramal Finance Limited Name of the security trustee: Catalyst Trusteeship Limited	Nil	Nil
Total	5,86,41,903	73.5	3,32,77,031 (including pledged 3,28,43,780 equity shares)	41.71	-	-	-	-	3,32,77,031 (including release of pledge on 3,28,43,780 equity shares)	41.71	Name of the lenders: 1. Aditya Birla Capital Limited 2. Arka Fincap Limited 3. Piramal Finance Limited Name of the security trustee: Catalyst Trusteeship Limited	Nil	Nil

NOTE 1:

Pristine Malwa Logistics Park Private Limited ("**HoldCo**"), an entity incorporated in India is classified as a promoter of Sical Logistics Limited (the "**Target Company**").

This disclosure is being made by the HoldCo under:

- (a) the HoldCo Undertaking cum Subordination Deed dated June 17, 2025 (as may be amended from time to time) (hereinafter referred as "**HoldCo Undertaking cum Subordination Deed**") which has been executed by Pristine Malwa Logistics Park Private Limited ("**HoldCo**") in connection with certain undertakings provided by HoldCo in relation to the equity shares of Sical Logistics Limited ("**Company**"), a subsidiary of HoldCo; and

- (b) the Unattested Securities Pledge Agreement dated June 16, 2025 (as may be amended from time to time) (hereinafter referred as “**Unattested Securities Pledge Agreement**”) which has been executed by HoldCo and HoldCo has created a pledge on certain equity shares of the Company in favour of Catalyst Trusteeship Limited (“**Security Trustee**”) through the depository system on June 17, 2025.

As per the terms and conditions of the HoldCo Undertaking cum Subordination Deed, HoldCo is required to hold at least 51% (fifty one per cent.) of the issued and fully paid-up equity share capital of the Company (on a fully diluted basis) and shall retain control over the Company.

As per the terms and conditions of the Unattested Securities Pledge Agreement, HoldCo is required to create a pledge on certain equity shares of the Company in favour of the Security Trustee in such manner that it would result in a security cover of at least 1.25x at all times. HoldCo has created a pledge on certain equity shares of the Company in favour of the Security Trustee through the depository system on June 17, 2025.

The Company has repaid the loan to the lenders and accordingly the shares pledged were released on 26th August 2026.

Given the nature of the conditions under the terms of the HoldCo Undertaking cum Subordination Deed, and Unattested Securities Pledge Agreement one or more conditions are likely to fall within the definition of the term “encumbrance” provided under Chapter V of the Takeover Regulations.

Signature of the Authorized Signatory

For and on behalf of Pristine Malwa Logistics Park Private Limited

Vikash
Kumar
Verma

Digitally signed by
Vikash Kumar Verma
Date: 2026.08.31
18:34:20 +05'30'

Mr. Vikash Kumar Verma
Director
DIN: 07885079



Place: New Delhi

Date: August 31, 2026

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date appears in the table irrespective of whether they are reporting on the date of event or not.