

Sical Logistics Ltd.

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SICAL

August 06, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai –400 051

Scrip Code: 520086

**Symbol: SICALLOG
Series: BE**

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Update on offer for sale of shares and minimum public shareholding

Dear Sir/Madam,

With reference to our intimation dated August 01, 2024 regarding offer for sale of shares of Sical Logistics Limited (“**Company**”), we wish to inform you that Pristine Malwa Logistics Park Private Limited, promoter of the Company, have informed the Company that it has sold 24,74,514 equity shares of face value of ₹ 10 each of the Company (representing 3.79% of the total issued and paid-up equity share capital of the Company) from August 02, 2024 to August 05, 2024, in accordance with the comprehensive guidelines on offer for sale of shares through the stock exchange mechanism issued by the Securities and Exchange Board of India and the applicable notices and circulars issued by the stock exchanges, for achieving the minimum public shareholding requirements.

With the aforementioned sale of shares, the shareholding of the promoter in the Company has reduced from 93.79% of the total issued and paid-up equity share capital of the Company to 90.00 % of the total issued and paid-up equity share capital of the Company.

Consequently, the Company has achieved the minimum public shareholding of 10% as mandated under Rule 19A (5) of Securities Contracts (Regulations) Rules, 1957, as amended, read with Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The information will also be hosted on the website of the Company at www.sical.in

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

For Sical Logistics Limited

(Vaishali Jain)
Company Secretary and Compliance Officer
ICSI Membership No. A58607

