

November 04, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai –400 051

Scrip Code: 520086

Symbol: SICALLOG
Series: BE

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Securities and Exchange Board of India circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July, 13 2023-Execution of inter corporate loan agreement(s) with subsidiary companies

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Securities and Exchange Board of India circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, this is to inform you that Sical Logistics Limited ("**Company**") has executed loan agreement(s) with Pristine Value Logistics Private Limited, wholly owned subsidiary company and Sical Multimodal and Rail Transport Limited, step down subsidiary company. The relevant details are as follows:

S. No.	Particulars	Description	
1	Name(s) of parties with whom the agreement is entered	Pristine Value Logistics Private Limited, wholly owned subsidiary company ("PVLPL")	Sical Multimodal and Rail Transport Limited, step down subsidiary company ("SMART")
2	Purpose of entering into the agreement	Inter corporate loan	Inter corporate loan
3	Size of agreement	Loan up to an amount of Rs. 6,00,00,000/- (Rupees six crore only) in one or more tranches	Loan up to an amount of Rs. 20,00,00,000/- (Rupees twenty crore only) in one or more tranches
4	Shareholding, if any, in the entity with whom the agreement is executed	The Company holds 100% equity shares of PVLPL, by virtue of this PVLPL is the wholly owned subsidiary of the Company	The Company holds 53.60% equity shares of Sical Infra Assets Limited (which holds 100% equity shares of SMART). By virtue of this SMART is the step down subsidiary of the Company

S. No.	Particulars	Description	
5	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Rate of interest: 12.50% per annum (simple interest) Repayment terms: Repayable at the end of 2 years	Rate of interest: 12.50% per annum (simple interest) Repayment terms: Repayable at the end of 2 years
6	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	No, PVLPL is the wholly owned subsidiary of the Company	No, SMART is the step down subsidiary of the Company
7	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	Yes, the transaction is at arm's length basis	Yes, the transaction is at arm's length basis
8	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable	Not Applicable
9	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	Name of the lender: Sical Logistics Limited Name of the borrower: Pristine Value Logistics Private Limited Nature of the loan: Unsecured Amount of loan: Up to an amount of Rs. 6,00,00,000/- (Rupees six crore only) in one or more tranches Date of execution of loan agreement: November 04, 2024	Name of the lender: Sical Logistics Limited Name of the borrower: Sical Multimodal and Rail Transport Limited Nature of the loan: Unsecured Amount of loan: Up to an amount of Rs. 20,00,00,000/- (Rupees twenty crore only) in one or more tranches Date of execution of loan agreement: November 04, 2024

S. No.	Particulars	Description	
		Amount outstanding as on the date of execution of the loan agreement: Rs. 2,00,00,000/- (included in the size of the loan agreement mentioned above)	Amount outstanding as on the date of execution of the loan agreement: Rs. 7,50,00,000/- (included in the size of the loan agreement mentioned above)
		Details of the security provided, if any: Not applicable, as it is an unsecured loan	Details of the security provided, if any: Not applicable, as it is an unsecured loan
10	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Not Applicable	Not Applicable
11	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable	Not Applicable

The information will also be hosted on the website of the Company at www.sical.in

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

For Sical Logistics Limited



(Vaishali Jain)
Company Secretary and Compliance Officer
ICSI Membership No. A58607