

Date: October 05, 2026

To, Bombay Stock Exchange (BSE) Limited Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051	To, Board of Directors, Sical Logistics Limited No. 73 Armenian Street, Chennai, Tamil Nadu, India, 600001
--	--	--

Sub: Disclosure under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (the “SEBI Takeover Regulations”).

Ref.: Symbol: SICALLOG; Scrip Code: 520086; ISIN: INE075B01020

Dear Sir/Madam,

This is to inform you that pursuant to an order passed under section 233 of the Companies Act, 2013 read with rule 25 of Companies (Compromise Arrangements and Amalgamation) Rules, 2016, by the Regional Director, Northern Region, Directorate-I ("RD"), Ministry of Corporate Affairs, Pristine Malwa Logistics Park Private Limited, wholly owned subsidiary of Pristine Logistics & Infraprojects Limited, have merged with Pristine Logistics & Infraprojects Limited

Consequent to the said merger, all assets and liabilities of Pristine Malwa Logistics Park Private Limited including respective investments in the shares of Sical Logistics Limited have been transferred to and now vest in Pristine Logistics & Infraprojects Limited

The details of the share transferred by Pristine Malwa Logistics Park Private Limited to Pristine Logistics & Infraprojects Limited pursuant to scheme of amalgamation are as under:

S. No.	Shareholder Name	Shareholding prior to acquisition/disposal	Shareholding post-acquisition/disposal
1.	Pristine Malwa Logistics Park Private Limited	5,85,72,399	Nil
2.	Pristine Logistics & Infraprojects Limited	Nil	5,85,72,399
Total		5,85,72,399	5,85,72,399



PRISTINE LOGISTICS & INFRAPROJECTS LIMITED

CIN: U70102DL2008PLC178106

Registered Office : 3rd Floor, Wing-B, Commercial Plaza, Radisson Hotel, NH8, Mahipalpur, New Delhi-110037

Telephone : +91-11-47235800, 46772223 /24/27 Fax : +91-11-46772228

E-mail: coml@pristine logistics.com Web : www.pristinelogistics.com

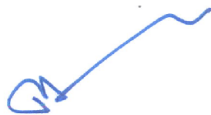
Pursuant to above merger and Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we Pristine Logistics & Infraprojects Limited and Pristine Malwa Logistics Park Private Limited (Pristine Logistics & Infraprojects Limited filing on behalf of Pristine Malwa Logistics Park Private Limited as same ceased to exist), are enclosing herewith our disclosure for change in our shareholding held by us in said Sical Logistics Limited

Kindly acknowledge the receipt.

Thanking you,

For and on behalf of

Pristine Logistics & Infraprojects Limited &
Pristine Malwa Logistics Park Private Limited (Pristine Logistics & Infraprojects Limited filing on behalf of Pristine Malwa Logistics Park Private Limited)



(R. Sai Krishnan)

Authorized Signatory

**Address – 3rd Floor, Wing-B, Commercial Plaza,
Radisson Hotel Delhi, NH-8, Mahipalpur, New Delhi-110037**



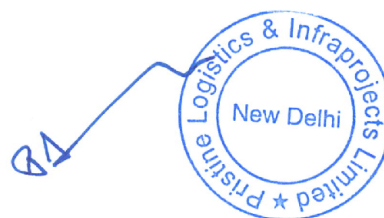
Enclosure: Disclosure as per relevant format prescribed under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Share and Takeover) Regulations, 2011.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sical Logistics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Pristine Logistics & Infraprojects Limited Person Acting in Concert (PAC): Pristine Malwa Logistics Park Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes, acquirer belongs to Promoter / Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal/ acquisition under consideration holding of Acquirer along with PAC, holding of:			
a) Shares carrying voting rights			
I. Pristine Logistics & Infraprojects Limited	--	--	--
II. Pristine Malwa Logistics Park Private Limited	4,66,72,399	58.49%	58.49%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
I. Pristine Logistics & Infraprojects Limited	--	--	--
II. Pristine Malwa Logistics Park Private Limited	1,19,00,000	14.92%	14.92%
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	5,85,72,399	73.41%	73.41%



Details of acquisition/ disposal			
a) Shares carrying voting rights acquired			
I. Pristine Logistics & Infraprojects Limited	4,66,72,399	58.49%	58.49%
II. Pristine Malwa Logistics Park Private Limited	(4,66,72,399)	(58.49%)	(58.49%)
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
I. Pristine Logistics & Infraprojects Limited	1,19,00,000	14.92%	14.92%
II. Pristine Malwa Logistics Park Private Limited	(1,19,00,000)	(14.92%)	(14.92%)
e) Total (a+b+c+d)	NIL	NIL	NIL
After the disposal/ acquisition under consideration holding of Acquirer along with PAC			
a) Shares carrying voting rights			
I. Pristine Logistics & Infraprojects Limited	4,66,72,399	58.49%	58.49%
II. Pristine Malwa Logistics Park Private Limited	--	--	--
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities /Any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
I. Pristine Logistics & Infraprojects Limited	1,19,00,000	14.92%	14.92%
II. Pristine Malwa Logistics Park Private Limited	--	--	--
e) Total (a+b+c+d)	5,85,72,399	73.41%	73.41%
Mode of acquisition/sale (e.g., open market / off-market/public issue / rights issue / preferential allotment / inter-se transfer etc.)	Sale/transfer pursuant Scheme of Amalgamation sanctioned by the Regional Director ("RD") Northern Region Directorate-I.		



Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01.10.2026
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 79,78,48,700 divided into 7,97,84,870 Equity Shares of INR 10 each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 79,78,48,700 divided into 7,97,84,870 Equity Shares of INR 10 each
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 79,78,48,700 divided into 7,97,84,870 Equity Shares of INR 10 each

For and on behalf of

Pristine Logistics & Infraprojects Limited &
Pristine Malwa Logistics Park Private Limited (Pristine Logistics & Infraprojects Limited filing on behalf of Pristine Malwa Logistics Park Private Limited)


(R. Sai Krishnan)

Authorized Signatory

Address – 3rd Floor, Wing-B, Commercial Plaza,
Radisson Hotel Delhi, NH-8, Mahipalpur, New Delhi-110037



Place: Delhi

Date: 05.10.2026

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.