

Sicagen India Limited

Floor 4 East Coast Centre
534 Anna Salai
Teynampet Chennai 600018+91 44 24343565 voice
+91 44 24343562 fax
www.sicagen.com

28.01.2013

M/s. National Stock Exchange of India Ltd
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra [E]
Mumbai - 400 051

022 - 26598237 / 38

Dear Sirs,

Sub: Outcome of the Board Meeting - Intimation

This is to inform you that the Board of Directors of the Company at its meeting held on 28.01.2013 has, inter alia, considered and taken on record the Un-audited Financial Results (both standalone & consolidated results) of the Company for the quarter and nine months ended 31st December 2012, copies of which are enclosed herewith for your records.

The above information may kindly be taken on record.

Thanking you,

Yours faithfully,
For Sicagen India Limited

A handwritten signature in black ink, appearing to read "G. Arunmozhi".

G Arunmozhi
Company Secretary

Encls : a/a

Copy to National Stock Exchange of India Ltd
Ispahani Centre, 2nd Floor
123-124, Nungambakkam High Road
Nungambakkam
Chennai-600 006

Standalone

Sicagen India Limited

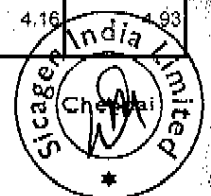
Regd Office : Adyar House, Chennai - 600085
Corporate Office : IV FLOOR, East Coast Centre,
534, Anna Salai, Teynampet, Chennai - 600018.



Unaudited Standalone Financial Results for the quarter and Nine months ended December 31, 2012

(₹ in lakhs)

Particulars	Quarter ended			Nine months ended		Year ended
	31.12.12	30.09.12	31.12.11	31.12.12	31.12.11	31.03.12
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income from operations						
(a) Net sales/income from operations (Net of excise duty)	20712	22723	20170	66047	68942	93725
(b) Other operating income	42	108	49	197	188	264
Total income from operations (net)	20754	22831	20219	66244	69128	93989
Expenses						
(a) Cost of materials consumed	1420	1092	1235	3437	3959	5156
(b) Purchases of stock-in-trade	17017	20029	17496	57271	61733	84364
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	406	61	22	342	(1213)	(2113)
(d) Employee benefits expense	520	515	413	1558	1375	1834
(e) Depreciation and amortisation expense	54	50	47	157	145	206
(f) Other expenses	584	581	486	1676	1419	1946
Total expenses	20001	22328	19699	64441	67418	91393
Profit / (Loss) from operations before other income, finance costs and exceptional items	753	503	520	1803	1710	2596
Other income	189	227	327	431	518	323
Profit / (Loss) from ordinary activities before finance costs and exceptional items	942	730	847	2234	2228	2919
Finance costs	265	286	210	826	544	825
Profit / (Loss) from ordinary activities after finance costs but before exceptional items	677	444	637	1408	1684	2094
Exceptional items (Net)	-	-	460	-	460	554
Profit / (Loss) from ordinary activities before tax	677	444	1097	1408	2144	2648
Tax expense	182	86	175	364	497	698
Net Profit / (Loss) from ordinary activities after tax	495	358	922	1044	1647	1950
Extraordinary items						
Net Profit / (Loss) for the period	495	358	922	1044	1647	1950
Paid-up equity share capital (Face Value of ₹ 10/- each)	3957	3957	3957	3957	3957	3957
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						34527
Earnings per share (before exceptional items) (of ₹ 10/- each) (not annualised):						
Basic and Diluted	1.25	0.90	1.17	2.64	3.00	3.53
Earnings per share (after exceptional items) (of ₹ 10/- each) (not annualised):						
Basic and Diluted	1.25	0.90	2.33	2.64	4.16	4.93



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Standalone**Sicagen India Limited**

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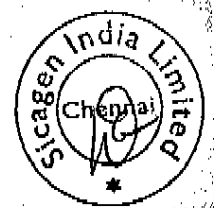
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Standalone Segmentwise Revenue, Results and Capital Employed
for the quarter and nine months ended December 31, 2012

(₹ in lakhs)

S.No.	Particulars	Quarter ended			Nine Months ended		Year ended
		31.12.12 (Unaudited)	30.09.12 (Unaudited)	31.12.11 (Unaudited)	31.12.12 (Unaudited)	31.12.11 (Unaudited)	31.03.12 (Audited)
A	SEGMENT REVENUE						
	a) Trading	19059	21886	18933	62749	65108	88803
	b) Manufacturing	1695	946	1288	3496	4022	5191
	TOTAL	20754	22832	20219	66245	69130	93994
	Less: Inter Segment Sales	0	1	0	1	2	5
	Net Income from Operations/Sales	20754	22831	20219	66244	69128	93989
B	SEGMENT RESULTS						
	a) Trading	571	700	514	1948	1698	2450
	b) Manufacturing	456	56	209	578	620	759
	TOTAL	1027	756	723	2524	2318	3209
	Less :Interest	212	219	164	642	446	634
	Other Un-allocable Expenditure net of un-allocable Income	138	93	-78	474	188	481
	Total Profit before tax and Exceptional Items	677	444	637	1408	1684	2094
C	CAPITAL EMPLOYED (Segment Assets- Segment Liabilities)						
	a) Trading	11010	11694	10459	11010	10459	10946
	b) Manufacturing	2092	1632	1967	2092	1967	1596
	Total	13102	13326	12426	13102	12426	12542
	Other un-allocable Corporate Assets less other un-allocable Corporate Liabilities	27915	27197	27704	27915	27704	27432



Standalone

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Select information for the quarter and nine months ended December 31, 2012

	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.12 (Unaudited)	30.09.12 (Unaudited)	31.12.11 (Unaudited)	31.12.12 (Unaudited)	31.12.11 (Unaudited)	31.03.12 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	22487833	22487833	20552833	22487833	20552833	20932833
	- Percentage of shareholding	56.83	56.83	51.94	56.83	51.94	52.90
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered						
	- Number of shares	17083851	17083851	19018851	17083851	19018851	18638851
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	43.17	43.17	48.06	43.17	48.06	47.10

	Particulars	Quarter ended December 31, 2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	0



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STANDALONE**Sicagen India Limited**

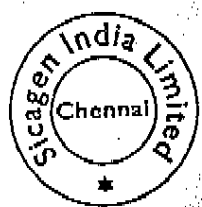
Regd Office : Adyar House, Chennai - 600085

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- 1 Clause 41 of the Listing agreement requires Companies to either publish standalone or consolidated financial results in the newspaper. The Company in compliance with this provision, has opted to publish the consolidated financial results. The standalone financial results will, however be made available to BSE and NSE and will also be posted on the Company's website www.sicagen.com.
- 2 The above results for the quarter ended 31.12.12 together with Limited Review by the auditors of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 28.01.13
- 3 Segment Definition - Trading segment comprises of Building Materials, Vehicle Sales & Governor Services, Manufacturing segment relates to manufacture of Drums, Speciality Chemicals & Boat Building.
- 4 Provision for Tax includes Current Tax and Deferred Tax.
- 5 The current period figures in this statement have been reported in the format recommended as per SEBI circular dated 16th April 2012. The comparative figures have also been accordingly restated to conform to the current period presentation.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read "Devi" or "Devi D", written over a horizontal line.

Devidas Daulat Mali
COO & Whole Time DirectorPlace : Chennai
Date : 28.01.13

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Consolidated

Sicagen India Limited

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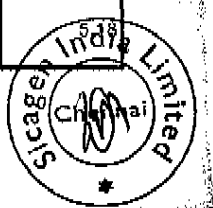
Corporate Office : IV FLOOR, East Coast Centre,
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Unaudited Consolidated Financial Results for the quarter and nine month ended December 31, 2012

('₹ in lakhs)

Particulars	Quarter ended			Nine months ended		Year ended
	31.12.12 (Unaudited)	30.09.12 (Unaudited)	31.12.11 (Unaudited)	31.12.12 (Unaudited)	31.12.11 (Unaudited)	31.03.12 (Audited)
Income from operations						
(a) Net sales/income from operations (Net of excise duty)	24422	26281	23032	76625	77910	105567
(b) Other operating Income	42	108	49	197	186	264
Total Income from operations (net)	24464	26389	23081	76822	78096	105831
Expenses						
(a) Cost of materials consumed	4252	3769	3643	11916	11503	14748
(b) Purchases of stock-in-trade	17017	20029	17496	57271	61733	84363
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	620	290	(12)	477	(1350)	(2010)
(d) Employee benefits expense	749	726	546	2152	1817	2480
(e) Depreciation and amortisation expense	105	100	96	306	282	394
(f) Other expenses	874	850	1094	2522	2430	2737
Total expenses	23617	25764	22863	74644	76415	102712
Profit / (Loss) from operations before other income, finance costs and exceptional items	847	625	218	2178	1681	3119
Other Income	217	250	369	483	595	400
Profit / (Loss) from ordinary activities before finance costs and exceptional items	1064	875	587	2661	2276	3519
Finance costs	268	288	212	833	552	1199
Profit / (Loss) from ordinary activities after finance costs but before exceptional items	796	587	375	1828	1724	2320
Exceptional items (Net)	(17)	-	460	(17)	460	554
Profit / (Loss) from ordinary activities before tax	779	587	835	1811	2184	2874
Tax expense	208	101	188	432	535	822
Net Profit / (Loss) from ordinary activities after tax	571	486	647	1379	1649	2052
Extraordinary items						
Net Profit / (Loss) for the period	571	486	647	1379	1649	2052
Paid-up equity share capital (Face Value of Rs 10/- each)	3957	3957	3957	3957	3957	3957
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						35459
Earnings per share (before exceptional items) (of ₹ 10/- each) (not annualised):						
Basic and Diluted	1.49	1.23	0.47	3.53	3.00	3.78
Earnings per share (after exceptional items) (of ₹ 10/- each) (not annualised):						
Basic and Diluted	1.44	1.23	1.64	3.48	4.17	



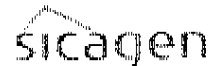
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Consolidated Segmentwise Revenue, Results and Capital Employed
for the quarter and nine months ended December 31, 2012

(₹ In lakhs)

S.No.	Particulars	Quarter ended			Nine Months ended		Year ended
		31.12.12 (Unaudited)	30.09.12 (Unaudited)	31.12.11 (Unaudited)	31.12.12 (Unaudited)	31.12.11 (Unaudited)	31.03.12 (Audited)
A	SEGMENT REVENUE						
	a) Trading	19059	21886	18933	62749	65108	88803
	b) Manufacturing	5405	4504	4148	14074	12990	17033
	TOTAL	24464	26390	23081	76823	78098	105836
	Less: Inter Segment Sales	0	1	0	1	2	5
	Net Income from Operations/Sales	24464	26389	23081	76822	78096	105831
B	SEGMENT RESULTS						
	a) Trading	596	700	588	1973	1772	2450
	b) Manufacturing	547	202	-94	972	589	1278
	TOTAL	1143	902	494	2945	2361	3728
	Less : Interest	212	220	162	643	446	1001
	Other Un-allocable Expenditure net of un-allocable Income	135	95	-43	474	191	407
	Total Profit before tax and Exceptional Items	796	587	375	1828	1724	2320
C	CAPITAL EMPLOYED (Segment Assets- Segment Liabilities)						
	a) Trading	11010	11372	10459	11010	10459	10946
	b) Manufacturing	6405	5233	4894	6405	4894	4737
	Total	17415	16605	15353	17415	15353	15683
	Other un-allocable Corporate Assets less other un-allocable Corporate Liabilities	28929	28480	28711	28929	28711	28439



Consolidated

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1	Public shareholding						
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	- Percentage of shareholding	56.83	56.83	51.94	56.83	51.94	52.90
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered						
	- Number of shares	17083851	17083851	19018851	17083851	19018851	18638851
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	43.17	43.17	48.06	43.17	48.06	47.10

	Particulars	Quarter ended December 31, 2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	0



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9/9

CONSOLIDATED**Sicagen India Limited**

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- 4 Provision for Tax includes Current Tax and Deferred Tax.
- 5 Exceptional item includes profit from sale of land net off certain one time impairments.
- 6 The current period figures in this statement have been reported in the format recommended as per SEBI circular dated 16th April 2012. The comparative figures have also been accordingly restated to conform to the current period presentation.

For and on behalf of the Board

Place : Chennai
Date : 28.01.13Devadas Daulat Mali
COO & Whole Time Director