PIX Transmissions Limited
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E-mail: info@pixtrans.com
Website: www.pixtrans.com

Power Transmission Solutions
Driving growth!

Date: 06/11/2026

To,

The Corporate Relationship Department
BSE Ltd, P J Towers, Dalal Street
Mumbai- 400001

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1
G-Block, Bandra Kurla Complex
Bandra (E), Mumbai-400 051

Scrip Code: 500333

NSE SYMBOL: PIXTRANS, SERIES: EQ

Sub: Outcome of the Board Meeting Held on 06th November 2026

Pursuant to Regulation 30 & 33 of the SEBI Listing Regulations, 2015, this is to inform that the Board of Directors of PIX Transmissions Ltd., at their Meeting held today i.e. 06th November 2026, has inter-alia, considered and approved the unaudited standalone & consolidated financial results for the quarter and half year ended September 30, 2026.

The financial results along with Auditor's Limited Review Report thereon are enclosed. Further, copies of the same are also being uploaded on the Company's website www.pixtrans.com

The meeting of the Board of Directors commenced at 3:00 P.M.(IST), and concluded at 5:05 P.M. (IST)

For PIX Transmissions Ltd.

Shybu Varghese
Digitally signed by Shybu Varghese
Date: 2026.11.06 17:08:59 +05'30'

Shybu Varghese
Company Secretary

Encl: As above

SGCO & Co.LLP
Chartered Accountants

Independent Auditor's Limited Review Report on Unaudited Standalone Financial results of PIX Transmissions Limited for the quarter and half year ended 30th September 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
PIX Transmissions Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of PIX Transmissions Limited ('the Company') for the quarter and half year ended September 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation').

2. This Statement, which is the responsibility of the Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether standalone financial results are free of material misstatements. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S G C O & Co. LLP
Chartered Accountants
Firm's Registration No. 112081W / W100184

Suresh Murarka
Partner
Mem. No. 044739
UDIN: 26044739AELHTI8323
Place: Mumbai
Date: 06th November 2026

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER, 2026

(₹ in Lacs)

Sr. No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	a) Revenue from operations	14,890.87	13,453.20	12,580.96	28,344.08	23,645.11	53,016.34
	b) Other Income	344.74	2,731.12	484.01	2,858.07	1,613.90	1,842.54
	Total Income (a+b)	**15,235.61**	**16,184.32**	**13,064.97**	**31,202.15**	**25,259.01**	**54,858.88**
2	**Expenses**						
	(a) Cost of materials consumed	5,016.96	4,737.10	4,341.46	9,754.07	8,151.81	16,999.70
	(b) Purchases of Stock-in-trade	452.21	417.10	415.73	869.31	800.34	1,725.19
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(68.72)	(612.82)	21.28	(681.54)	63.35	1,285.55
	(d) Employee benefit expense	2,078.33	2,208.85	1,984.72	4,287.18	4,074.13	8,415.74
	(e) Finance costs	54.32	60.59	71.85	114.91	143.23	305.20
	(f) Depreciation and amortisation expense	586.10	573.63	585.89	1,159.73	1,159.42	2,283.96
	(g) Other Expenses	3,118.64	2,718.19	2,969.55	5,619.04	5,095.58	11,375.74
	Total Expenses (a to g)	**11,237.84**	**10,102.64**	**10,390.48**	**21,122.70**	**19,487.86**	**42,391.08**
3	**Profit before exceptional items and tax (1-2)**	**3,997.77**	**6,081.68**	**2,674.49**	**10,079.45**	**5,771.15**	**12,467.80**
4	**Exceptional Items**	-	-	-	-	-	-
5	**Profit Before Tax (3-4)**	**3,997.77**	**6,081.68**	**2,674.49**	**10,079.45**	**5,771.15**	**12,467.80**
6	**Tax Expenses:**						
	a) Current Tax	1,095.92	899.50	823.63	1,995.42	1,399.33	3,551.42
	b) Deferred Tax	(51.12)	353.32	(53.20)	302.20	26.60	(291.95)
	c) Prior Year Tax	-	-	-	-	-	-
	Total Tax Expenses	**1,044.80**	**1,252.82**	**770.43**	**2,297.62**	**1,425.93**	**3,259.47**
7	**Profit After Tax (5-6)**	**2,952.97**	**4,828.86**	**1,904.06**	**7,781.83**	**4,345.22**	**9,208.33**
8	**Other comprehensive income net of taxes**						
A	I) Items that will not be reclassified to profit or loss						
	Remeasurement of post employment benefit obligation	(15.15)	(15.15)	(15.15)	(30.30)	(30.30)	139.68
	II) Income tax relating to Items that will not be reclassified to profit or loss	3.81	3.81	3.81	7.63	7.63	(35.16)
B	I) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	II) Income tax relating to Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive Income	**(11.34)**	**(11.34)**	**(11.34)**	**(22.67)**	**(22.67)**	**104.52**
9	**Total Comprehensive Income (7+8)**	**2,941.63**	**4,817.52**	**1,892.72**	**7,759.16**	**4,322.55**	**9,312.85**
10	**Details of equity share capital**						
	Paid-up equity share capital of Rs. 10 each	1,362.41	1,362.41	1,362.41	1,362.41	1,362.41	1,362.41
	Other equity						62,238.65
	Earnings Per Equity Share (Not annualised for the quarters)						
	Basic (In ₹)	21.67	35.44	13.97	57.11	31.89	67.58
	Diluted (In ₹)	21.67	35.44	13.97	57.11	31.89	67.58

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Standalone Statement of Assets & Liabilities:-

(₹ in Lacs)

	Particulars	As At 30.09.2026 (Unaudited)	As At 31.03.2026 (Audited)
A	**ASSETS**		
1	**Non- Current Assets**		
	(a) Property, Plant and Equipment	26,266.63	26,563.37
	(b) Capital Work in Progress	68.99	343.94
	(c) Right of use Asset	98.80	99.75
	(d) Intangible Assets	56.38	117.88
	(e) Financial Assets		
	(i) Investments	105.76	105.76
	(ii) Others Financial Assets	454.71	446.86
	(f) Other Non Current Assets	108.66	57.99
	SUB-TOTAL- NON-CURRENT ASSETS	**27,159.93**	**27,735.55**
2	**Current Assets**		
	(a) Inventories	10,658.55	8,326.16
	(b) Financial Assets		
	(i) Investments	26,241.83	19,957.39
	(ii) Trade receivables	11,138.34	12,343.26
	(iii) Cash and cash equivalents	5,561.20	6,776.30
	(iv) Bank Balances other than (iii) above	775.74	713.18
	(v) Loans	16.03	4.16
	(vi) Other Financial Assets	93.49	111.29
	(c) Other Current Assets	1,018.08	508.07
	SUB-TOTAL - CURRENT ASSETS	**55,503.26**	**48,739.81**
	TOTAL ASSETS (1+2)	**82,663.19**	**76,475.36**
B	**EQUITY AND LIABILITIES**		
1	**EQUITY**		
	(a) Equity Share Capital	1,362.41	1,362.41
	(b) Other Equity	68,771.55	62,238.65
	SUB-TOTAL - EQUITY	**70,133.96**	**63,601.06**
2	**NON - CURRENT LIABILITIES**		
	(a) Financial Liabilities		
	(i) Borrowings	1,596.47	1,807.90
	(b) Provisions	2,937.89	2,796.72
	(c) Deferred tax liabilities (net)	948.25	653.68
	SUB -TOTAL- NON CURRENT LIABILITIES	**5,482.61**	**5,258.30**
3	**CURRENT LIABILITIES**		
	(a) Financial Liabilities		
	(i) Borrowings	275.37	614.73
	(ii) Trade Payables		
	Total outstanding dues of Micro and small enterprises	683.95	763.48
	Total Outstanding dues to trade payable other than Micro and small enterprises	2,052.61	1,696.33
	(iii) Other financial Liabilities	992.92	1,057.73
	(b) Other Current Liabilities	371.09	590.76
	(c) Provisions	2,508.74	2,368.28
	(d) Current tax liabilities (net)	161.96	524.69
	SUB TOTAL CURRENT LIABILITIES	**7,046.62**	**7,616.00**
	TOTAL EQUITY AND LIABILITIES (1+2+3)	**82,663.19**	**76,475.36**

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Standalone Cash Flow Statement for the half year ended September 30, 2026

(₹ in Lacs)

PARTICULARS	Half Year Ended 30.09.2026 (Unaudited)		Half Year Ended 30.09.2025 (Unaudited)	
A.CASH FLOW FROM OPERATING ACTIVITIES	₹	₹	₹	₹
Profit before income tax	10,079.45		5,771.15	
Adjustments for				
Depreciation and amortisation expense	1,159.73		1,159.42	
(Gain) / Loss on disposal of property, plant and equipment	13.05		1.22	
(Gain)/ Loss on Fair Valuation of Investments	(2,311.71)		(784.39)	
(Gain) / Loss on sale of current Investments- net	(191.34)		(61.06)	
Fair value adjustment to derivatives not designated as hedges	(5.49)		143.24	
Interest Income classified as investing cash flows	(106.17)		(100.58)	
Finance costs	114.91		143.23	
Provision for expected credit losses	0.00		-	
Sundry balance written off	4.15		-	
Dividend Income	(2.21)		(2.66)	
Unrealised Foreign Exchange (gain) / loss - net	524.08		358.90	
Operating Profit Before Working Capital Changes		**9,278.47**		**6,628.48**
Changes in Working Capital:				
Adjustments For (Increase) / Decrease In Operating Assets:				
Inventories	(2,332.40)		297.97	
Trade Receivables	1,299.03		1,254.58	
Other Financial Assets	(30.84)		46.84	
Other Non Financial Assets	(510.00)		230.79	
Adjustments For Increase / (Decrease) In Operating Liabilities:				
Trade Payables	281.65		(29.87)	
Other Financial Liabilities	(94.70)		388.86	
Other current Liabilties	(219.67)		47.36	
Provisions	251.33	**(1,355.60)**	229.21	**2,465.74**
Cash Generated from Operations		**7,922.87**		**9,094.22**
Income taxes paid (net)		(2,358.16)		(1,633.05)
Net cash generated by operating activities - (A)		**5,564.71**		**7,461.16**
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase Of Property, Plant And Equipment (Including Capital Advances And Capital Work-In-Progress)	(605.43)		(1,448.64)	
Purchase Of Intangible Assets (including Intangible assets under development)	-		(2.55)	
Proceeds From Disposal Of Property, Plant And Equipment	16.11		23.43	
(Investment In)/Proceeds From Fixed Deposits (net)	(56.12)		(92.89)	
(Purchase) / Proceeds From Sale Of Investments (net)	(3,781.40)		(2,984.75)	
Dividend received	2.21		2.66	
Interest Received	134.14	**(4,290.49)**	120.31	**(4,382.43)**
Net cash used in investing activities Total (B)		**(4,290.49)**		**(4,382.43)**
C. CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds / (Repayment) of borrowings- net	(1,178.03)		(1,146.84)	
Interest Paid	(114.91)		(143.23)	
Dividend Paid	(1,196.37)	**(2,489.31)**	(1,202.51)	**(2,492.58)**
Net cash generated / (used in) financing activities Total (C)		**(2,489.31)**		**(2,492.58)**
Net increase / (decrease) in cash and cash equivalents(A+B+C)		**(1,215.10)**		**586.16**
Cash and cash equivalents at the beginning of the year		**6,776.30**		**3,873.52**
Cash and cash equivalents at the end of the period		**5,561.20**		**4,459.68**

Note: The above Standalone Statement of Cash Flows has been prepared under the "Indirect Method" as set out in Ind AS 7 , "Statement of Cash Flow".

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NOTES :

1) The above unaudited Standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 06, 2026. The Statutory Auditors of the Company have carried out limited review on the above results in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('the Regulation'), as amended and expressed an unmodified conclusion.

2) The Company is engaged in the business of Industrial Rubber Products and there is one reportable Segment as per Ind AS 108 Operating Segment. There is no other operating segment.

3) During the quarter ended 30th September 2026 ,other expenses includes FVTPL adjustment on Investments amounting to Rs. 217.79 lakhs as compared to income amounting to Rs. 2,529.49 lakhs recognised as other income for the quarter ended 30th June 2026. For the half year ended 30th September 2026 and 30th September 2025, other income includes FVTPL adjustment on Investments amounting to Rs. 2,311.71 lakhs and Rs. 784.39 lakhs respectively in accordance with IND AS 109 Financial Instrument.

4) The above standalone results for the quarter and half year ended September 30, 2026 are available at the website of BSE at www.bseindia.com, of NSE at www.nseindia.com and Company's website at www.pixtrans.com

5) Previous period/ year figures have been re-grouped, re-arranged and re-classified wherever necessary to conform to current period's classification.

Place: Mumbai

Date: November 06, 2026

For PIX Transmissions Limited

Amarpal Sethi
Chairman & Managing Director
DIN 00129462

PIX TRANSMISSIONS LTD

SGCO & CO LLP
FRN 112081W/W100184
MUMBAI
Chartered Accountants

Independent Auditor's Limited Review Report on Unaudited Consolidated financial results of PIX Transmissions Limited for the quarter and half year ended 30th September 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
PIX Transmissions Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of PIX Transmissions Limited ('the Holding Company') and its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter and half year ended September 30, 2026 ('the Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

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4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	PIX Middle East FZC, UAE	Subsidiary
2	PIX Middle East Trading LLC, UAE	Subsidiary of PIX Middle East FZC, UAE
3	PIX Transmissions Europe Limited, UK	Subsidiary
4	PIX Germany GmbH, Germany	Subsidiary of PIX Transmissions Europe Limited, UK

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. The Statement includes the interim financial information of one subsidiary (including its step-down subsidiary), whose consolidated interim financial information, before consolidation adjustments, reflects total assets of Rs. 2,284.14 lakhs as at September 30, 2026, total revenue from operation of Rs. 1,108.28 lakhs and Rs. 1,658.27 lakhs for the quarter and half year ended 30th September 2026 respectively, total net profit after tax of Rs. 146.72 lakhs and Rs. 281.68 lakhs for the quarter and half year ended 30th September 2026, total comprehensive income Rs. 146.72 lakhs and Rs. 281.68 lakhs for the quarter and half year ended 30th September 2026, and net cash inflows of Rs. 148.60 lakhs for the half year ended September 30, 2026, as considered in the Statement. This consolidated interim financial information has been reviewed by other auditor whose report has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement in respect of matter stated herein para 6 is not modified with respect to our reliance on the work done and the reports of the other auditors

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7. The Statement includes the interim financial information of one subsidiary (including its step-down subsidiary), whose consolidated interim financial information, before consolidation adjustments, reflects total assets of Rs. 7,835.82 lakhs as at September 30, 2026, total revenue from operation of Rs. 2,396.12 lakhs and Rs. 5,219.33 lakhs for the quarter and half year ended 30th September 2026 respectively, total net profit after tax of Rs. 177.69 lakhs and Rs. 469.94 lakhs for the quarter and half year ended 30th September 2026, total comprehensive income Rs. 177.69 lakhs and Rs. 469.94 lakhs for the quarter and half year ended 30th September 2026, and net cash inflows of Rs. 1,626.68 lakhs for the half year ended September 30, 2026, as considered in the Statement. This consolidated interim financial information has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such consolidated interim financial information. According to the information and explanations given to us by the Management, this consolidated interim financial information is not material to the Group.

   Our conclusion on the Statement in respect of matter stated herein para 7 is not modified with respect to the financial results as certified by the Management.

For S G C O & Co. LLP
Chartered Accountants
Firm's Registration No. 112081W / W100184

S G C O & CO LLP FRN - 112081W/ W100184 MUMBAI Chartered Accountants

Suresh Murarka
Partner
Mem. No. 44739
UDIN: 26044739TDFUGB3566
Place: Mumbai
Date: 06th November 2026

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Website :www.pixtrans.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER, 2026

(₹ in Lacs)

Sr. No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	a) Revenue from operations	16,153.02	14,924.76	13,878.72	31,077.78	26,032.24	58,231.47
	b) Other Income	361.48	2,742.26	478.80	2,885.95	1,610.19	1,745.97
	Total Income (a+b)	**16,514.50**	**17,667.02**	**14,357.52**	**33,963.73**	**27,642.43**	**59,977.44**
2	**Expenses**						
	(a) Cost of materials consumed	5,016.96	4,737.10	4,341.46	9,754.07	8,151.81	16,999.70
	(b) Purchases of Stock-in-trade	583.46	540.27	543.07	1,123.73	1,046.87	2,202.28
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(89.11)	(569.21)	(28.22)	(658.32)	(137.53)	1,219.83
	(d) Employee benefit expense	2,535.92	2,662.80	2,401.70	5,198.73	4,923.28	10,131.24
	(e) Finance costs	54.32	60.59	71.85	114.91	143.23	305.20
	(f) Depreciation and amortisation expense	595.39	583.31	599.36	1,178.70	1,184.93	2,339.19
	(g) Other Expenses	3,406.07	2,988.25	3,184.24	6,176.53	5,565.13	12,370.20
	Total Expenses (a to g)	**12,103.01**	**11,003.11**	**11,113.46**	**22,888.35**	**20,877.72**	**45,567.64**
3	**Profit before exceptional items and tax (1-2)**	**4,411.49**	**6,663.91**	**3,244.06**	**11,075.38**	**6,764.71**	**14,409.80**
4	**Exceptional Items**	-	-	-	-	-	-
5	**Profit Before Tax (3-4)**	**4,411.49**	**6,663.91**	**3,244.06**	**11,075.38**	**6,764.71**	**14,409.80**
6	**Tax Expenses:**						
	a) Current Tax	1,193.97	1,035.82	942.92	**2,229.79**	**1,597.76**	4,013.03
	b) Deferred Tax	(51.12)	353.32	(53.20)	302.20	26.60	(291.95)
	c) Prior Year Tax	-	-	-	-	-	-
	Total Tax Expenses	**1,142.85**	**1,389.14**	**889.72**	**2,531.99**	**1,624.36**	**3,721.08**
7	**Profit After Tax (5-6)**	**3,268.64**	**5,274.77**	**2,354.34**	**8,543.39**	**5,140.35**	**10,688.72**
8	**Other comprehensive income net of taxes**						
A	I) Items that will not be reclassified to profit or loss						
	Remeasurement of post employment benefit obligation	(15.15)	(15.15)	(15.15)	**(30.30)**	**(30.30)**	139.68
	II) Income tax relating to Items that will not be reclassified to profit or loss	3.81	3.81	3.81	**7.63**	**7.63**	(35.16)
B	I) Items that will be reclassified to profit or loss						
	Foreign currency translation reserve	54.43	(38.93)	111.74	**15.50**	**308.20**	491.23
	II) Income tax relating to Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive Income	**43.09**	**(50.27)**	**100.40**	**(7.17)**	**285.53**	**595.75**
9	**Total Comprehensive Income (7+8)**	**3,311.73**	**5,224.50**	**2,454.74**	**8,536.22**	**5,425.88**	**11,284.47**
10	**Details of equity share capital**						
	Paid-up equity share capital of Rs. 10 each	1,362.41	1,362.41	1,362.41	1,362.41	1,362.41	1,362.41
	Other equity						68,305.71
	Earnings Per Equity Share (Not annualised for the quarters)						
	Basic (In ₹)	23.99	38.71	17.28	62.70	37.73	78.45
	Diluted (In ₹)	23.99	38.71	17.28	62.70	37.73	78.45

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Consolidated Statement of Assets & Liabilities:-

(₹ in Lacs)

	Particulars	As At 30.09.2026 (Unaudited)	As At 31.03.2026 (Audited)
A	**ASSETS**		
1	**Non- Current Assets**		
	(a) Property, Plant and Equipment	26,384.08	26,669.84
	(b) Capital Work in Progress	68.99	343.94
	(c) Right of use Asset	98.80	99.75
	(d) Intangible Assets	56.38	117.88
	(e) Financial Assets		
	(i) Others Financial Assets	454.71	446.86
	(f) Other Non Current Assets	108.66	57.99
	SUB-TOTAL- NON-CURRENT ASSETS	**27,171.62**	**27,736.26**
2	**Current Assets**		
	(a) Inventories	12,505.30	10,196.13
	(b) Financial Assets		
	(i) Investments	26,241.83	19,957.39
	(ii) Trade receivables	11,427.61	13,507.15
	(iii) Cash and cash equivalents	10,652.52	10,092.33
	(iv) Bank Balances other than (iii) above	775.74	713.18
	(v) Loans	18.64	4.16
	(vi) Other Financial Assets	134.43	150.62
	(c) Current tax assets	-	28.30
	(c) Other Current Assets	1,109.91	602.05
	SUB-TOTAL - CURRENT ASSETS	**62,865.98**	**55,251.31**
	TOTAL ASSETS (1+2)	**90,037.60**	**82,987.57**
B	**EQUITY AND LIABILITIES**		
1	**EQUITY**		
	(a) Equity Share Capital	1,362.41	1,362.41
	(b) Other Equity	75,615.67	68,305.71
	SUB-TOTAL - EQUITY	**76,978.08**	**69,668.12**
2	**NON - CURRENT LIABILITIES**		
	(a) Financial Liabilities		
	(i) Borrowings	1,596.47	1,807.90
	(b) Provisions	2,949.06	2,805.14
	(c) Deferred tax liabilities (net)	948.25	653.68
	SUB -TOTAL- NON CURRENT LIABILITIES	**5,493.78**	**5,266.72**
3	**CURRENT LIABILITIES**		
	(a) Financial Liabilities		
	(i) Borrowings	275.37	614.73
	(ii) Trade Payables		
	Total outstanding dues of Micro and small enterprises	683.95	763.48
	Total Outstanding dues to trade payable other than Micro and small enterprises	2,201.61	1,848.71
	(iii) Other financial Liabilities	974.57	1,084.25
	(b) Other Current Liabilities	569.01	814.65
	(c) Provisions	2,508.74	2,368.28
	(d) Current tax liabities	352.49	558.62
	SUB TOTAL CURRENT LIABILITIES	**7,565.74**	**8,052.72**
	TOTAL EQUITY AND LIABILITIES (1+2+3)	**90,037.60**	**82,987.57**

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Consolidated Cash Flow Statement for the half year ended September 30, 2026

(₹ in Lacs)

PARTICULARS	Half Year Ended 30.09.2026 (Unaudited)		Half Year Ended 30.09.2025 (Unaudited)	
A.CASH FLOW FROM OPERATING ACTIVITIES	₹	₹	₹	₹
Profit before income tax	11,075.38		6,764.71	
Adjustments for				
Depreciation and amortisation expense	1,178.70		1,184.93	
(Gain) / Loss on disposal of property, plant and equipment	13.05		(1.79)	
(Gain)/ Loss on Fair Valuation of Investments	(2,311.71)		(784.39)	
(Gain) / Loss on sale of current Investments- net	(191.34)		(61.06)	
Fair value adjustment to derivatives not designated as hedges	(5.49)		143.24	
Interest Income classified as investing cash flows	(122.42)		(104.81)	
Finance costs	114.91		143.23	
Sundry balance written off	4.15		-	
Dividend Income	(2.21)		(2.66)	
Unrealised Foreign Exchange (gain) / loss - net	539.58		667.10	
Operating Profit Before Working Capital Changes		**10,292.61**		**7,948.49**
Adjustments For (Increase) / Decrease In Operating Assets:				
Inventories	(2,309.18)		97.10	
Trade Receivables	2,173.66		1,830.66	
Other Financial Assets	(35.06)		46.96	
Other Non Financial Assets	(507.86)		214.44	
Adjustments For Increase / (Decrease) In Operating Liabilities:				
Trade Payables	278.26		(53.23)	
Other Current Financial Liabilities	(139.58)		413.98	
Other Current Liabilties	(245.64)		(25.36)	
Provisions	254.08	**(531.32)**	229.21	**2,753.76**
Cash Generated from Operations		**9,761.29**		**10,702.25**
Income taxes paid (net)		(2,407.63)		(1,798.94)
Net cash generated by operating activities - (A)		**7,353.66**		**8,903.31**
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase Of Property, Plant And Equipment (Including Capital Advances And Capital Work-In-Progress)	(635.37)		(1,453.65)	
Purchase Of Intangible Assets (including Intangible assets under development)	-		(2.55)	
Proceeds From Disposal Of Property, Plant And Equipment	16.11		26.81	
(Investment In)/Proceeds From Fixed Deposits (net)	(56.12)		(92.89)	
(Purchase) / Proceeds From Sale Of Investments (net)	(3,781.40)		(2,984.75)	
Dividend received	2.21		2.66	
Interest Received	150.39	**(4,304.18)**	124.54	**(4,379.83)**
Net cash used in investing activities Total (B)		**(4,304.18)**		**(4,379.83)**
C. CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds / (Repayment) of borrowings-net	(1,178.03)		(1,146.84)	
Interest Paid	(114.91)		(143.23)	
Dividend Paid	(1,196.37)	**(2,489.31)**	(1,202.51)	**(2,492.58)**
Net cash generated / (used in) financing activities Total (C)		**(2,489.31)**		**(2,492.58)**
Net increase / (decrease) in cash and cash equivalents(A+B+C)		**560.18**		**2,030.91**
Cash and cash equivalents at the beginning of the year		**10,092.33**		**5,198.49**
Cash and cash equivalents at the end of the period		**10,652.52**		**7,229.40**

Note:
The above Consolidated Statement of Cash Flows has been prepared under the "Indirect Method" as set out in Ind AS7 , "Statement of Cash Flow".

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NOTES :

1) The above unaudited consolidated results have been reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company at its meeting held on November 06, 2026.The Statutory Auditors of the Company have carried out limited review on the above results in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('the Regulation'), as amended and expressed an unmodified conclusion.

2) The Group is engaged in the business of Industrial Rubber Products and there is one reportable Segment as per Ind AS 108 Operating Segment. There is no other operating segment.

3) During the quarter ended 30th September 2026 ,other expenses includes FVTPL adjustment on Investments amounting to Rs. 217.79 lakhs as compared to income amounting to Rs. 2,529.49 lakhs recognised as other income for the quarter ended 30th June 2026. For the half year ended 30th September 2026 and 30th September 2025, other income includes FVTPL adjustment on Investments amounting to Rs. 2,311.71 lakhs and Rs. 784.39 lakhs respectively in accordance with IND AS 109 Financial Instrument.

4) The above consolidated results for the quarter and half year ended September 30, 2026 are available at the website of BSE at www.bseindia.com, of NSE at www.nseindia.com and Company's website at www.pixtrans.com

5) Previous period/ year figures have been re-grouped, re-arranged and re-classified wherever necessary to conform to current period's classification.

Place: Mumbai

Date: November 06, 2026

For PIX Transmissions Limited

Amarpal Sethi
Chairman & Managing Director
DIN 00129462

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