

Corporate Office :

A-60, Naraina Industrial Area, Phase-I,
New Delhi-110 028 INDIA
Tel: 91-11-41411070/71/72
Fax : 91-11-25792194

The Stock Exchange, Mumbai
Phiroz Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001

The National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra – Kurla Complex
Bandra (E), Mumbai-400 051

STL/CS/9130/2012

09th August, 2012

SUB: 1. INTIMATION ABOUT THE ITEMS CONSIDERED IN THE BOARD MEETING HELD ON 9TH, AUGUST, 2012 AND COMPLIANCE OF CLAUSE 41 & CLAUSE 20 OF THE LISTING AGREEMENT.

2. INTIMATION ABOUT THE DATE FIXED FOR HOLDING NINETEENTH ANNUAL GENERAL MEETING AND NOTIFICATION OF DATES FOR BOOK CLOSURE UNDER CLAUSE 16 OF THE LISTING AGREEMENT.

Sir,

Pursuant to Clause 41 of the Listing Agreement, we inform you that in the Board Meeting held today i.e. Thursday, 9th August, 2012, the Un-Audited Financial Results (Provisional) for the Quarter ended 30th June, 2012 and the Audited Standalone & Consolidated Financial Results of the Company for the Financial Year ended 31st March, 2012, were considered, approved and taken on record, amongst other business. The said results will be published in one English Daily and a Hindi newspaper within 48 hours of the conclusion of this Board Meeting in accordance with the provisions contained in the Listing Agreement.

Pursuant to Clause 20 of the Listing Agreement, a Statement of Appropriation of Accounts is also enclosed herewith.

We wish to further inform you that the 19th Annual General Meeting of the Company, for the year 2012, will be held on Saturday, 29th, September, 2012.

Further, as per the provisions of Clause 16 of the Listing Agreement, we would like to inform you that the Company would observe Book Closure from 26.09.2012 to 29.09.2012 (both days inclusive). The Register of Members and Share Transfer Books of the Company will remain closed during the above said period for the purpose of Annual General Meeting in pursuance to Section 154 of the Companies Act, 1956.

We hereby confirm that the required public notice under Section 154 of the Companies Act, 1956, will be published in the newspapers in accordance with the provisions of the Companies Act, 1956 and the Listing Agreement.

Corporate Office :

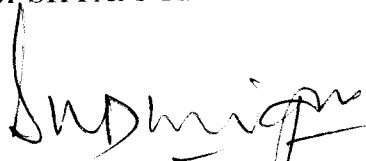
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New Delhi-110 028 INDIA
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This is for your information /records and circulation to the members of the Exchange.

Thanking You

Yours Sincerely

For SHYAM TELECOM LIMITED



**DHARMENDER DHINGRA
VICE PRESIDENT (LEGAL)
& COMPANY SECRETARY**

- Encl: (1) Un – Audited Financial Results (Provisional) for the Quarter ended 30th June, 2012 and Audited Standalone & Consolidated Financial Results for the year ended 31st March, 2012 along with the Statement of Assets & Liabilities.**
- (2) Limited Review Report for the quarter ended 30th June, 2012**
 - (3) Statement Of Appropriation**

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012 AND AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012

Under Clause 41 of the Listing Agreement

(Rs. In Lacs)

S NO.	PARTICULARS	Unaudited Quarter Ended			Audited Standalone for The Year Ended		Audited Consolidated for The Year Ended	
		30-Jun-12	31-Mar-12	30-Jun-11	31-Mar-12	31-Mar-11	31-Mar-12	31-Mar-11
PART - I								
1	Net Sales/Income from Operations (Net of Excise Duty)	16,243.65	18,378.44	18,313.34	79,698.19	67,614.26	79,765.95	67,749.38
2	Other Operating Income	35.72	13.70	49.94	117.51	488.65	117.51	488.65
3	Total Income from Operations (Net) (1+2)	16,279.37	18,392.14	18,363.28	79,815.70	68,102.91	79,883.46	68,238.03
4	Expenditure							
(a)	Cost of Materials Consumed	493.43	548.02	1,681.71	5,013.77	3,604.04	5,013.77	3,604.04
(b)	Purchase of Stock-In-Trade	16,396.40	10,484.82	14,165.61	64,414.29	64,232.25	64,414.29	64,233.30
(c)	Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	(1,766.22)	6,226.80	574.75	4,101.18	(5,950.62)	3,978.07	(5,966.00)
(d)	Employees benefits expenses	291.87	428.32	428.32	1,407.36	1,407.36	1,499.84	1,525.44
(e)	Depreciation and amortisation expenses	55.47	57.21	62.98	237.35	237.35	238.10	343.35
(f)	Other Expenses	715.53	602.55	1,106.96	3,668.28	4,009.35	3,856.65	4,161.81
	TOTAL	16,186.48	18,144.89	18,070.33	78,842.97	67,644.86	79,000.72	67,901.94
5	Profit from Operations before Other Income, Finance costs & Exceptional Items (3-4)	92.89	247.25	342.95	972.73	458.05	882.74	336.09
6	Other Income	151.89	73.71	120.34	1,132.18	212.11	1,045.31	554.31
7	Profit from ordinary activities before Finance costs & Exceptional Items (5+6)	244.78	320.96	463.29	2,104.91	670.16	1,928.05	890.43
8	Finance Costs	50.60	60.85	80.97	825.55	376.20	738.68	259.86
9	Profit from ordinary activities after Finance Costs but before Exceptional Items (7-8)	194.18	260.11	382.32	1,279.36	293.96	1,189.37	630.57
10	Exceptional Items	-	339.75	-	339.75	-	339.75	-
11	Profit / (Loss) from Ordinary Activities before tax (9-10)	194.18	(79.64)	382.32	485.80	376.20	398.93	259.86
12	Tax expense	67.96	6.66	133.81	211.43	(5.70)	211.43	(5.70)
13	Net Profit / (Loss) from Ordinary Activities after tax (11-12)	126.22	(86.30)	248.51	274.37	381.90	187.50	265.56
14	Extraordinary Items (Net of tax expenses)	-	-	-	-	-	-	-
15	Net Profit / (Loss) for the period (13-14)	126.22	(86.30)	248.51	274.37	381.90	187.50	265.56
16	Paid up Equity Share Capital (Face Value of the share Rs.10/-each)	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00
17	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	4,098.35	3,823.98	3,221.28	3,033.78
18	Earning Per Share (EPS)	1.12	(0.77)	2.21	2.43	3.39	1.66	2.36
	(a) Basic and diluted EPS before Extraordinary Items	1.12	(0.77)	2.21	2.43	3.39	1.66	2.36
	(b) Basic and diluted EPS after Extraordinary Items	1.12	(0.77)	2.21	2.43	3.39	1.66	2.36
PART II								
A. PARTICULARS OF SHAREHOLDING								
1. Public Shareholding								
-	Number of shares	38,00,517	38,00,517	38,00,517	38,00,517	38,00,517	38,00,517	38,00,517
-	Percentage of shareholding	33.72	33.72	33.72	33.72	33.72	33.72	33.72
2. Promoters and Promoter Group Shareholding								
(a)	Pledged / Encumbered	-	-	-	-	-	-	-
-	Number of shares	32,00,000	32,00,000	32,00,000	32,00,000	32,00,000	32,00,000	32,00,000
-	Percentage of Promoters shareholding	42.84	42.84	42.84	42.84	42.84	42.84	42.84
-	Percentage of Total shareholding	28.39	28.39	28.39	28.39	28.39	28.39	28.39
(b)	Non-encumbered	-	-	-	-	-	-	-
-	Number of Shares	42,69,483	42,69,483	42,69,483	42,69,483	42,69,483	42,69,483	42,69,483
-	Percentage of Promoters shareholding	57.16	57.16	57.16	57.16	57.16	57.16	57.16
-	Percentage of Total shareholding	37.89	37.89	37.89	37.89	37.89	37.89	37.89
3 MONTHS ENDED 30TH JUNE, 2012								
B. INVESTOR COMPLAINTS								
Pending at the beginning of the quarter								
Received during the quarter								
Disposed of during the quarter								
Remaining unresolved at the end of the quarter								
Segment wise Revenue and Results								
1. Segment Revenue								
-	Telecom Products & Services	845.85	1,182.26	3,013.48	8,758.41	7,099.29	8,826.17	7,234.41
-	Trading	15,420.89	17,202.84	15,339.42	71,004.24	60,617.82	71,004.24	60,617.82
-	Investments	12.63	7.04	10.38	53.05	385.80	53.05	385.80
	Gross Sales / Income From Operations	16,279.37	18,392.14	18,363.28	79,815.70	68,102.91	79,883.46	68,238.03
	Less : Inter / Intra Segment Sales	-	-	-	-	-	-	-
	Net Sales	16,279.37	18,392.14	18,363.28	79,815.70	68,102.91	79,883.46	68,238.03
2. Segment Results								
	(Profit before interest, Tax and unallocable overheads)							
-	Telecom Products & Services	68.75	(157.50)	309.45	314.15	79.68	224.90	79.68
-	Trading	512.65	440.29	550.34	2,604.24	1,897.82	2,604.24	1,778.01
-	Investments	12.63	7.04	10.38	53.05	385.80	53.05	385.80
	Total	594.03	289.83	870.17	2,971.44	2,363.30	2,882.19	2,243.49
	Less : Depreciation & Amortisations	55.47	57.21	62.98	237.35	342.48	238.10	343.35
	Interest & Financial Charges	50.60	60.85	80.97	306.63	293.96	306.63	294.48
	Exceptional Items	339.75	339.75		339.75		339.75	
	Other un-allocable Expenditure (Net of un-allocable Income)	293.78	(88.34)	343.90	1,601.91	1,350.66	1,598.78	1,345.80
	Profit / (Loss) Before Tax	194.18	(79.64)	382.32	485.80	376.20	398.93	259.86

Notes:-

- Quarterly Unaudited financial results (provisional) duly reviewed by the Statutory Auditors and further reviewed by Audit Committee were taken on record by the Board of Directors at its meeting held on 09.08.2012. Audited Standalone and Consolidated Financial results for the year ended Mar 31, 2012 audited by Statutory Auditors were approved by Audit Committee and Board of Directors at their respective meetings held on 09.08.2012.
- Provision for Tax includes provision for Deferred Tax and Minimum Alternate Tax.
- In previous year consolidation of accounts of foreign subsidiary company has been done for the period of 9 months only from 1st April,2010 to 31st December,2010, as against the 12 month period for the current year from 1st January 2011 to 31st December 2011. The previous year figures are therefore not comparable with current year figures in consolidated Financial Statement.
- Consolidation of the accounts of Foreign Company has been done converting the accounts as per generally accepted accounting principles in India. The consolidated financial results have been prepared in accordance with Accounting Standard (AS) 21 "Consolidated Financial Statements" issued by the Institute of Chartered Accountants of India and includes financial results of its foreign subsidiary.
- Utilisation of Capital Employed in the Business have not been identified to any of the reportable segments as capital employed is used interchangeably.
- Previous period figures have been regrouped wherever considered necessary.

g) Statement of Assets and liabilities

(Rs. In Lacs)

Particulars	STANDALONE		CONSOLIDATED	
	AS at 31.03.2012	AS at 31.03.2011	AS at 31.03.2012	AS at 31.03.2011
A EQUITY AND LIABILITIES				
1 Shareholders' Funds				
(a) Share Capital	1127.00	1127.00	1127.00	1127.00
(b) Reserves and Surplus	4098.35	3823.98	3221.28	3033.78
(c) Money received against share warrants	5225.35	4950.98	4348.28	4160.78
Sub-Total - Shareholders' Funds				
2 Share application money pending allotment				
3 Minority Interest				
4 Non-Current Liabilities				
(a) Long - Term borrowings	2.62	1.37	2.62	1.37
(b) Deferred Tax Liability (Net)	259.74	329.23	259.74	329.23
(c) Other long-Term Liabilities	86.98	97.97	86.98	97.97
(d) Long - Term provisions	349.34	428.57	349.34	428.57
Sub-Total - Non-current liabilities				
5 Current Liabilities				
(a) Short - Term borrowings	3468.35	3507.53	3468.35	3513.09
(b) Trade payables	17290.21	13691.30	17413.22	13696.43
(c) Other current Liabilities	6703.67	7499.64	6722.69	7499.73
(d) Short - Term provisions	54.46	74.61	54.46	74.61
	27516.69	24723.08	27658.72	24783.86
Sub-Total - Current liabilities				
TOTAL - EQUITY AND LIABILITIES	33091.38	30152.63	32356.34	29373.21
B ASSETS				
1 Non-Current Assets				
(a) Fixed assets	2333.91	2688.40	2338.59	2693.82
(b) Goodwill on consolidation	79.82	79.82	79.78	79.78
(c) Non-current investments				
(d) Deferred tax assets (Net)	2158.92	1969.18	1024.88	936.47
(e) Long-term loans and advances	455.41	679.44	455.41	679.44
(f) Other non-current assets	5038.06	5416.84	3898.66	4389.51
Sub-Total - Non-Current assets				
2 Current Assets				
(a) Current Investments	9472.58	11925.31	9699.16	12028.78
(b) Inventories	8243.31	7944.20	8380.88	8027.59
(c) Trade receivables	2754.25	3350.55	2794.46	3411.60
(d) Cash and Bank Balances	7583.18	1515.73	7583.18	1515.73
(e) Short-term loans and advances				
(f) Other current assets	28053.32	24735.79	28457.68	24983.70
Sub-Total - Current assets				
TOTAL - ASSETS	33091.38	30152.63	32356.34	29373.21

For & on behalf of Board of Directors of
SHYAM TELECOM LIMITED

Ajay Khanna
Managing Director

Date : 9th August, 2012
Place : NEW DELHI

Mehra Goel & Co.
Chartered Accountants

The Board of Directors
M/s Shyam Telecom Limited
A-60, Naraina Industrial Area,
Phase-I
New Delhi-110028

Sub: Limited Review Report of M/s Shyam Telecom Limited for the Quarter ended 30th June, 2012.

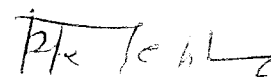
Dear Sir,

We have reviewed the accompanying statement of unaudited financial results of M/s Shyam Telecom Limited for the period ended 30th June, 2012 except for the disclosures regarding Public Shareholding and Promoter and Promoter Group shareholding' which have been traced from disclosures made by the management and have not been audited by us. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mehra Goel & Co.
Chartered Accountant
Firm Registration No 000517N



R K Mehra
Partner
M.No. 6102

Place: New Delhi
Dated: 09/08/2012

SHYAM TELECOM LIMITED
 Regd. Off : MTS Tower, 3 Amarpali Circle, Vaishali Nagar, Jaipur - 302021, Rajasthan, India

STATEMENT OF APPROPRIATION (As per Clause 20 of the Listing Agreement)			
S.No.	Particulars	(Rs. In Lacs)	
		For the Year Ended	
		31-Mar-2012	31-Mar-2011
1	Total Turnover & Other Receipts	79975.15	68315.02
2	Gross Profit (Before deduction any of the following)	1132.18	314.90
	a) Interest		
	b) Tax liability	306.63	293.96
	c) Others if any (Loss / Profit) on Investments	211.43	(5.70)
	d) Exceptional Item	-	(355.26)
3	Net Profit Available for Appropriation	339.75	-
4	Provision for Investment Advance Reserve	274.37	381.90
5	Net Profit / Loss		
	a) Add / less		
	B/F From Last Year Balance Profit		
	B/F From Last Year General Reserve/Investment Reserve	3,808.98	3,427.08
	b) Other Investment, if any	15.00	15.00
	Add : Loss on Distribution of Shares	-	-
	Less: Transferred to General Reserve	-	-
6	Dividend	-	-
	a) Per ordinary share Rs.	-	-
	b) Number of shares	-	-
7	Balance Carried Forward	-	-
8	Particulars of Proposed Right / Bonus Shares	4098.35	3823.98
		-	-

For SHYAM TELECOM LIMITED

(Authorised Signatory)