

# Shri Techtex Limited

(Formerly Known As Shri Techtex Private Limited)

Regd. Office : "HARMONY", 2nd Floor, 15/A, Shree Vidhyanagar Co-Op. Hsg. Soc. Ltd., Opp. NABARD,  
Nr. Usmanpura Garden, Usmanpura, Ahmedabad - 380014 (INDIA)  
Phone: +91 7874132777 E-mail ID - admin@shritechtex.co.in website: www.shritechtex.com  
CIN - L36900GJ2018PLC104005 & GST No. - 24ABACS7800A1ZY



Date: May 16, 2026

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C-1,  
Block G, Bandra — Kurla Complex,  
Bandra (East), Mumbai — 400 051

**SYMBOL- SHRITECH**  
**SERIES: SM**  
**ISIN: INE00MF01015**

Dear Sir/Madam,

**Sub: Outcome of Board Meeting**

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**Ref: Regulation 30, 32 and 33 of the SEBI (LODR) Regulations, 2015**

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Pursuant to Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors in their Meeting held today i.e., on May 16, 2026, have considered and approved the following:

1. Approved and taken on record Audited Financial Results for the Half Year and Financial Year ended on March 31, 2026, along with Auditor's Report on Audited Financial Results.

Pursuant to regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby declare that M/s Jain K S & Associates (Firm Registration Number-160810W), Statutory Auditor of the Company, has issued the Audit Report on Standalone financial results for the Half Year and Financial Year ended on March 31, 2026 with unmodified opinion. The Financial Results are enclosed as "**Annexure A**".

2. Declaration on Unmodified Opinion on the said Financial Results enclosed as "**Annexure B**"

3. Approved the Appointment of Ms. Shakshi Shah, Chartered Accountant, an employee of the company as Internal Auditor for the Financial Year 2026-2027.

The details required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Listing Regulations and SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated on July 11, 2023 and HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated on January 30, 2026 are attached as "**Annexure C**"

4. Company confirmed that there is no deviation or variation in utilization of funds raised through Initial Public offer from the objects stated in the Prospectus dated August 01, 2023, for the half year and financial year ended on March 31, 2026.

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Pursuant to Regulation 32 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI circular no. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please find enclosed herewith statement of Deviation/variation in utilization of funds raised through Initial Public offer from the objects stated in the Prospectus dated August 01, 2023 for the half year and financial year ended on March 31, 2026, along with Certificate of utilization of funds as received from Jain K S & Associates, Chartered Accountants, (Firm Registration No. 160810W), Statutory Auditor of the Company as "**Annexure D**"

5. Disclosure under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018- Fund raising by issuance of Debt Securities by Large Entities enclosed as "**Annexure E**"

We would hereby further inform you that the said statement is reviewed by the Audit Committee in its meeting held on May 16, 2026.

The meeting of the Board of Directors of the company commenced at 06:00 P.M. and concluded at 06:10 P.M.

Kindly take this information on your record.

**Thanking you**

**Yours truly,  
FOR SHRI TECHTEX LIMITED**

**SHRADHA HANSKUMAR AGARWAL  
MANAGING DIRECTOR CUM CFO  
DIN: 02195281  
Encl.:- As Below**

**SHRI TECHTEX LIMITED**  
HARMONY, 2nd Floor, 15/A, Shree Vidhyanager Co.Op. Hsg. Soc. Ltd.  
OPP. NABARD Nr. Usmanpura Garden Ahmedabad, Gujarat- 380014.  
admin@shritechtex.co.in, website: www.shritechtex.com, Tel: +91 78741 32777  
CIN: L36900GJ2018PLC104005  
Audited Statement of Assets & Liabilities as at 31/03/2026



			(₹ in Lakhs)		
Particulars		As At 31/03/2026	As At 31/03/2025		
<b>A</b>	<b>EQUITY AND LIABILITIES</b>				
<b>1</b>	<b>Shareholders' funds</b>				
	Share Capital	2,495.00		2,495.00	
	Reserves and surplus	9,288.90		7,360.29	
	<b>Sub Total-Shareholders' funds</b>	<b>11,783.90</b>		<b>9,855.29</b>	
<b>2</b>	<b>Non-current liabilities</b>				
	Long-term borrowings	0.00		286.21	
	Other Non-current Liabilities	-		-	
	Deferred Tax Liabilities	228.56		189.98	
	Long-term provisions	8.44		13.48	
	<b>Sub Total-Non-current liabilities</b>	<b>237.00</b>		<b>489.67</b>	
<b>3</b>	<b>Current liabilities</b>				
	Short-term borrowings	286.19		835.76	
	Trade payables				
	i) total outstanding dues of micro enterprises and small enterprises; and	24.39		32.43	
	ii) total outstanding dues of creditors other than micro enterprises and small enterprises	153.62		211.66	
	Other current liabilities	646.07		25.35	
	Short-term provisions	272.94		68.02	
	<b>Sub Total-current liabilities</b>	<b>1,383.21</b>		<b>1,173.22</b>	
	<b>Total Equity and Liabilities</b>	<b>13,404.11</b>		<b>11,518.18</b>	
<b>B</b>	<b>ASSETS</b>				
<b>1</b>	<b>Non-current assets</b>				
	Property Plant & Equipments and Intangible Assets				
	Property Plant & Equipments	4,646.64		4,827.57	
	Capital work-in-progress	16.14		1.16	
	Non-current investments	1,317.24		1,131.57	
	Long-term loans and advances	450.15		-	
	Non Current Assets	68.25		68.40	
	<b>Sub Total-Non-current assets</b>	<b>6,498.42</b>		<b>6,028.70</b>	
<b>2</b>	<b>Current assets</b>				
	Current Investments	113.42		300.04	
	Inventories	2,835.85		369.60	
	Trade receivables	1,964.78		2,522.53	
	Cash and cash equivalents	313.27		1,212.52	
	Short-term loans and advances	1,666.36		1,081.36	
	Other Current Assets	12.01		3.43	
	<b>Sub Total--current assets</b>	<b>6,905.69</b>		<b>5,489.48</b>	
	<b>Total Assets</b>	<b>13,404.11</b>		<b>11,518.18</b>	

For and on behalf of Board of Directors  
Shri Techtex Limited



*Shradha*  
5

Shradha Agarwal  
Managing Director  
(DIN: 02195281)

Place: Ahmedabad  
Date: May 16, 2026

## SHRI TECHTEX LIMITED

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## STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31.03.2026

(₹ in Lakhs)

S.No.	Particulars	Six Months	Six Months	Six Months	Year Ended	Year Ended
		Ended	Ended	Ended	Year Ended	Year Ended
		31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Un-audited	Audited	Audited	Audited
	<b>Income</b>					
1	Revenue from operations	4714.21	3698.61	4274.01	8412.82	8,267.03
2	Other Income	220.88	331.61	289.66	552.49	410.28
3	<b>Total Income(1+2)</b>	<b>4,935.09</b>	<b>4,030.22</b>	<b>4,563.67</b>	<b>8,965.31</b>	<b>8,677.31</b>
4	<b>Expenses:</b>					
	a. Cost of materials consumed	610.19	762.47	1,852.97	1,372.66	3,237.30
	b. Purchases of stock-in-trade	1886.09	1,260.53	85.19	3,146.62	388.16
	c. Changes in inventories of finished goods, work-in- progress and stock in trade	(142.38)	(70.57)	28.40	(212.95)	96.24
	d. Employee benefits expense	95.21	104.14	122.06	199.35	234.01
	e. Finance costs	(10.58)	60.80	228.32	50.22	284.88
	f. Depreciation and amortisation expense	119.37	119.93	114.64	239.30	228.95
	g. Other expenses	607.90	981.37	1,199.57	1,589.27	2,217.37
	<b>Total expenses</b>	<b>3,165.80</b>	<b>3,218.67</b>	<b>3,631.75</b>	<b>6,384.47</b>	<b>6,686.91</b>
5	<b>Profit before Exceptional Items and Tax (3-4)</b>	<b>1,769.29</b>	<b>811.55</b>	<b>931.92</b>	<b>2,580.84</b>	<b>1,990.40</b>
6	<b>Exceptional Items</b>	-	-	-	-	-
7	<b>Profit before Tax(5-6)</b>	<b>1,769.29</b>	<b>811.55</b>	<b>931.92</b>	<b>2,580.84</b>	<b>1,990.40</b>
	-Current tax Expense	426.76	186.89	208.77	613.65	456.96
	-Short/(Excess) provision of tax for earlier years	-	-	(4.16)	-	18.31
	-Deferred tax	17.94	20.64	24.65	38.58	48.10
8	<b>Total Tax Expenses</b>	<b>444.70</b>	<b>207.53</b>	<b>229.26</b>	<b>652.23</b>	<b>523.37</b>
9	<b>Profit for the period from Continuing Operation (7-8)</b>	<b>1,324.59</b>	<b>604.02</b>	<b>702.66</b>	<b>1,928.61</b>	<b>1,467.03</b>
10	<b>Profit from Discontinuing operations before tax</b>	-	-	-	-	-
11	<b>Tax expense of discontinuing operations</b>	-	-	-	-	-
12	<b>Profit from Discontinuing operations (after tax) (10-11)</b>	-	-	-	-	-
13	<b>Profit for the period (9-12)</b>	<b>1,324.59</b>	<b>604.02</b>	<b>702.66</b>	<b>1,928.61</b>	<b>1,467.03</b>
14	<b>Details of equity share capital</b>					
	Paid-up Equity Share Capital	2,495.00	2,495.00	2,495.00	2,495.00	2,495.00
	Reserve excluding Revaluation Reserve as per Balance Sheet				9,288.90	7,360.29
15	<b>Earnings per share</b>					
	(a) Basic (in ₹)	5.31	2.42	2.82	7.73	5.88
	(b) Diluted (in ₹)	5.31	2.42	2.82	7.73	5.88
	<b>Face value of equity share capital</b>	<b>10.00</b>	<b>10.00</b>	<b>10.00</b>	<b>10.00</b>	<b>10.00</b>

## Notes:

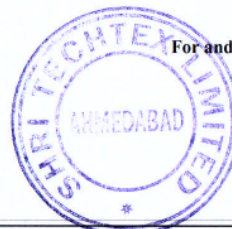
- The above audited financial statement for half-year ended March 31, 2026 has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 16, 2026 and statutory auditor of the company have carried out audit of the same.
- Segment wise reporting is not applicable as the Company operates in only one Primary Segment i.e. Manufacturing of Technical Textiles.
- The figures for the half year ended March 31, 2026 as reported in attached financial results are the balancing figure between the audited figures in respect of full financial year and the published year to date figures for the half year ended of the financial year.
- The company received a Power Tariff subsidy of Rs. 205.61 lakhs and an Interest Subsidy of Rs. 301.75 lakhs. These amounts have been adjusted against electricity expenses and interest on term loan expenses, respectively. The remaining Interest Subsidy amounting to Rs. 271.44 lakhs has been disclosed under Other Income.
- The Government of India has codified 29 existing labour legislations into a unified framework comprising four labour Codes, viz Code on Wages 2019, Codes on Social Security 2020, Industrial Relations Code 2020, and Occupational Safety, Health and Working conditions Code 2020 (Collectively referred to as the New Labour Codes'.) These Codes have been made effective from November 21, 2025. Based on management's assessment, there is no material incremental impact on gratuity liability arising from the implementation of the New Labour Codes.
- The figures pertaining to previous periods have been regrouped, re-classified and restated wherever necessary.
- The Company had raised funds through IPO on 4th August, 2023 by issuing 74,00,000 equity shares to public at a price of Rs 61/- per share aggregating to Rs 4514.00 lacs. The IPO Proceeds is to be utilized as under:-

(₹ in Lakhs)

Sr. No.	Object of the Issue	Amount to be Utilised	Utilised upto 31/03/2026	Balance*
1	Construction of Factory Shed	371.25	371.25	-
2	Purchase of Machineries	630.83	630.83	-
3	Commissioning of Solar Plant	489.70	428.64	61.06
4	To Meet Working Capital Requirements	1,531.46	1,531.46	-
5	General Corporate Purpose	1,126.28	1,126.28	-
6	Public Issue Related Expenses	364.48	364.48	-
	<b>Total IPO Proceeds</b>	<b>4,514.00</b>	<b>4,452.94</b>	<b>61.06</b>

Note:\* The Unutilised amount of ₹ 61.06 lakhs is being kept separately as under:  
In Fixed Deposit A/c - ₹ 61.06 lakhs

Place: Ahmedabad  
Date: May 16, 2026



For and on behalf of the Board of Directors  
Shri Techtextex Limited

*Shradha Agarwal*  
Shradha Agarwal  
Managing Director  
(DIN: 02195281)

**SHRI TECHTEX LIMITED**

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Cash Flow Statement for the period ended 31.03.2026

(₹ in Lakhs)

Particulars		As at	As at
		31.03.2026	31.03.2025
<b>A</b>	<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
	Net Profit before Tax	2,580.84	1,990.40
(i)	Adjustment For:		
a)	Depreciation and Amortisation expense	239.30	228.95
b)	Finance Costs	50.22	284.88
c)	(Gain)/Loss on Sale of Property,Plant & Equipments	-	0.38
d)	Interest income	(205.86)	(176.45)
f)	Share of Profit from Partnership Firms	(23.43)	(17.76)
	Operating Profit before Working Capital Changes	2,641.07	2,310.40
(ii)	Adjustment For :		
a)	(Increase)/Decrease in Inventories	(2,466.25)	1,025.88
b)	(Increase)/Decrease in Trade Receivables	557.75	(606.71)
c)	(Increase)/Decrease in Loans & Advances & Other Assets	(593.58)	(616.30)
d)	Increase /(Decrease) in Trade Payables & Other Liabilities	209.99	413.32
	CASH GENERATED FROM/(USED IN) OPERATIONS	348.98	2,526.59
	TAX EXPENSE	(613.64)	(475.28)
	<b>NET CASH FROM/(USED IN) OPERATING ACTIVITIES (A)</b>	<b>(264.66)</b>	<b>2,051.31</b>
<b>B</b>	<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
a)	Sales/(Purchase) of Property, Plnat & Equipment & WIP	(73.35)	(430.64)
b)	(Increase) / Decrease in Investment	24.38	(70.05)
c)	Interest Income	205.86	176.45
d)	(Increase ) / Decrease in Long term loans and advances	(450.15)	-
e)	(Increase ) / Decrease in Non Current Assets	0.15	(61.60)
	<b>NET CASH (USED IN) INVESTING ACTIVITIES (B)</b>	<b>(293.11)</b>	<b>(385.84)</b>
<b>C</b>	<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
a)	Proceeds/(repayment) from Borrowings	(286.21)	(420.64)
b)	Increase/(Decrease) in Long term Liabilities	-	-
c)	Finance Costs	(50.22)	(284.88)
d)	Increase / ( Decrease ) in Long Term Provisions	(5.05)	5.25
e)	Proceeds from Share Premium utilised for Pre IPO Expense	-	(0.54)
	<b>NET CASH FLOW (USED IN)/FROM FINANCING ACTIVITIES (C)</b>	<b>(341.48)</b>	<b>(700.81)</b>
	NET INCREASE IN CASH & CASH EQUIVALENTS (A)+(B)+(C)	(899.25)	964.66
	OPENING BALANCE – CASH & CASH EQUIVALENT	1,212.52	247.86
	CLOSING BALANCE - CASH & CASH EQUIVALENT	<b>313.27</b>	<b>1,212.52</b>

For and on behalf of the Board of Directors  
 Shri Techtext Limited



*Shradha*

Shradha Agarwal  
 Managing Director  
 (DIN : 02195281)

Place: Ahmedabad  
 Date: May 16, 2026



**JAIN K S & ASSOCIATES**  
**Chartered Accountants**

*Kartik Jain (Bcom, ACA, ACS)*

*A-801, Narnarayan Complex.  
Opp. Navrangpura Post Office,  
Near Swastik Char Rasta,  
Navrangpura, Ahmedabad 380009  
E-Mail: jainks.associates@gmail.com*

**Independent Auditor's Report on the Audited half yearly Financial Results and year to date results of SHRI TECHTEX LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

**To,**  
**The Board of Directors of**  
**Shri Techtex Limited**

**Report on the audit of the Financial Results**

**1. Opinion:**

We have audited the accompanying financial results of Shri Techtex Limited ("the Company") for the half year ended on 31<sup>st</sup> March, 2026 and year to date results for the period from 1<sup>st</sup> April, 2025 to 31<sup>st</sup> March, 2026 ("the statement") attached herewith, being submitted by the company pursuant to the requirement of regulation 33 of SEBI (Listing obligations and disclosure requirements) regulations, 2015 ("the Regulation"), as amended ("LODR Regulations").

In our opinion and to the best of our information and according to the explanations given to us these financial results:

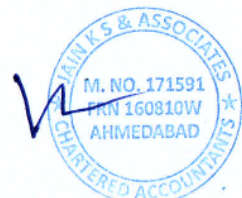
- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards specified under Section 133 of the companies Act 2013 ("the Act"), read with relevant rules issued thereunder and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the half year ended 31<sup>st</sup> March, 2026 as well as the year to date results for the period from 1<sup>st</sup> April, 2025 to 31<sup>st</sup> March, 2026.

**2. Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter Paragraph — Not Applicable

Our opinion is not modified in respect of this matter.





**JAIN K S & ASSOCIATES**  
**Chartered Accountants**

*Kartik Jain (Bcom, ACA, ACS)*

*A-801, Narnarayan Complex.  
Opp. Navrangpura Post Office,  
Near Swastik Char Rasta,  
Navrangpura, Ahmedabad 380009  
E-Mail: jainks.associates@gmail.com*

**3. Management and Board of directors' Responsibilities for the Statement:**

These half yearly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in the accounting standards (AS) 25 on "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

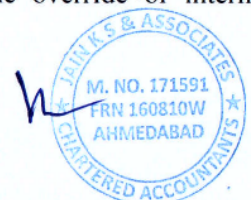
The Board of Directors are also responsible for overseeing the Company's financial reporting process.

**4. Auditor's Responsibilities for the Audit of the Statement:**

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.





**JAIN K S & ASSOCIATES**  
**Chartered Accountants**

**Kartik Jain (Bcom, ACA, ACS)**

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**Near Swastik Char Rasta,**  
**Navrangpura, Ahmedabad 380009**  
**E-Mail: jainks.associates@gmail.com**

Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.

Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

Conclude on the appropriateness of the Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

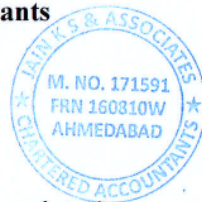
**For, Jain K S & Associates**  
**Chartered Accountants**

**FRN: 160810W**

**Kartik Jain**

**M. No.: 171591 (Proprietor)**

**UDIN : 26171591OAXQQD4019**



**Place: Ahmedabad**

**Date: 16.05.2026**

# Shri Techtex Limited

(Formerly Known As Shri Techtex Private Limited)

Regd. Office : "HARMONY", 2nd Floor, 15/A, Shree Vidhyanagar Co-Op. Hsg. Soc. Ltd., Opp. NABARD,  
Nr. Usmanpura Garden, Usmanpura, Ahmedabad - 380014 (INDIA)  
Phone: +91 7874132777 E-mail ID - admin@shritechtex.co.in website: www.shritechtex.com  
CIN - L36900GJ2018PLC104005 & GST No.- 24ABACS7800A1ZY



## **Annexure B**

**Date: May 16, 2026**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C-1,  
Block G, Bandra — Kurla Complex,  
Bandra (East), Mumbai — 400 051

**SYMBOL- SHRITECH**  
**SERIES: SM**  
**ISIN: INE00MF01015**

**Sub: Submission of Declaration as per Second Proviso of The Regulation 33(3)(d) Of SEBI (Listing Obligation and Declaration Requirements) Regulations, 2015 for the Audited Financial results for the Half year and financial year ended 31st March 2026.**

Dear Sir/Madam,

Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, it is hereby declared and confirmed that the Statutory Auditor of the Company has expressed unmodified opinion on the Financial Results for the half year and financial year year ended on March 31, 2026.

This Declaration is issued in compliance of Regulation 33(3)(d) of SEBI (listing Obligation and Disclosure Requirement Regulation), 2015 as amended by the Securities Exchange Board of India [Listing Obligation and Disclosure Requirement Regulation, 2016 vide notification No. SEBI/LAD-NRO/GN/2016-17 /001.

**Thanking you**  
**Yours truly,**  
**FOR SHRI TECHTEX LIMITED**

**SHRADHA HANSKUMAR AGARWAL**  
**MANAGING DIRECTOR CUM CFO**  
**DIN: 02195281**



**Annexure C**

**Disclosure of Information pursuant to Regulation 30 read with Part A of Schedule III of the Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026 dated 30<sup>th</sup> January 2026**

**Change in directors, key managerial personnel (Managing Director, Chief Executive Officer, Chief Financial Officer, Company Secretary etc.), Auditor and Compliance Officer as specified in Para A of Part A of Schedule III of Listing Regulations**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Reason for change viz. re-appointment, resignation, <del>removal,</del> death or otherwise;	Ms. Shakshi Shah has been re-appointed as an Internal Auditor in compliance with the provisions of Section 138 of the Companies Act, 2013 read with Rule 13 of the Companies (Accounts) Rules, 2014 and other applicable provisions (if any) of the Companies Act, 2013.
2.	Date and term of appointment;	Ms. Shakshi Shah has been appointed as Internal Auditor of the Company at the Board Meeting held on May 16, 2026, for the financial year 2026-2027 at a remuneration as decided by the Board of Directors and the appointee mutually.
3.	Brief Profile	Ms. Shakshi Shah, a member of the Institute of Chartered Accountant of India, has been working in the field of quality auditing, assurance, and taxation for over a period of more than 4 years and has been engaged as a Chartered Accountant of the company since the year 2021.
4.	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

**FOR SHRI TECHTEX LIMITED**

**SHRADHA HANSKUMAR AGARWAL**  
**MANAGING DIRECTOR CUM CFO**  
**DIN: 02195281**



## Annexure D

Statement of Deviation / Variation in utilisation of funds raised (Rs. in Lakhs)						
Name of listed entity		SHRI TECHTEX LIMITED				
Mode of Fund Raising		Initial Public Issue (IPO)				
Date of Raising Funds		04/08/2023				
Amount Raised		Rs. 4,514.00				
Report filed for Quarter ended		March 31, 2026				
Monitoring Agency		Not Applicable				
Monitoring Agency Name, if applicable		Not Applicable				
Is there a Deviation / Variation in use of funds raised		No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Not Applicable				
If Yes, Date of shareholder Approval		Not Applicable				
Explanation for the Deviation / Variation		Not Applicable				
Comments of the Audit Committee after review		The Committee has noted that there is no deviation.				
Comments of the auditors, if any		No Comment				
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation (Rs. in Lakhs)	Modified allocation, if any	Funds Utilized till March 31, 2026 (Rs. in Lakhs)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if
Construction of Factory Shed	Not Applicable	371.25	Not Applicable	371.25	Not Applicable	Not Applicable
Purchase of Machineries	Not Applicable	630.83	Not Applicable	630.83	Not Applicable	Not Applicable
Commissioning of Solar Plant	Not Applicable	489.70	Not Applicable	428.64	Not Applicable	Not Applicable
To Meet Working Capital Requirements	Not Applicable	1,531.46	Not Applicable	1,531.46	Not Applicable	Not Applicable
General Corporate Purpose	Not Applicable	1,126.28	Not Applicable	1126.28	Not Applicable	Not Applicable

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CIN - L36900GJ2018PLC104005 & GST No. - 24ABACS7800A1ZY



Public Issue Related Expenses	Not Applicable	364.48	Not Applicable	364.48	Not Applicable	Not Applicable
<b>Total</b>		<b>4,514.00</b>		<b>4,452.94</b>		

**Deviation or variation could mean:**

**(a) Deviation in the objects or purposes for which the funds have been raised or**

**(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or**

**(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.**

**FOR SHRI TECHTEX LIMITED**

**SHRADHA HANSKUMAR AGARWAL**

**MANAGING DIRECTOR CUM CFO**

**DIN: 02195281**



**JAIN K S & ASSOCIATES**  
**Chartered Accountants**

**Kartik Jain (Bcom, ACA, ACS)**

**A-801, Narnarayan Complex.**  
**Opp. Navrangpura Post Office,**  
**Near Swastik Char Rasta,**  
**Navrangpura, Ahmedabad 380009**  
**E-Mail: jainks.associates@gmail.com**

**CERTIFICATE FOR UTILIZATION OF FUNDS**

**To,**  
**The Board of Directors**  
**SHRI TECHTEX LIMITED**

1. This certificate is issued in accordance with the terms of our engagement letter.
2. The accompanying Statement contains details of manner of the utilization of funds including funds utilized for purposes other than those stated in the offer document for the Initial Public offer (the "Statement") by SHRI TECHTEX LIMITED (the "Company"). The Funds were raised by the Company pursuant to the initial public offer of 74,00,000 equity shares of face value of Rs. 10/- each, at a premium of Rs. 51/- each, aggregating to 45,14,00,000/-.

**Managements' Responsibility for the Statement**

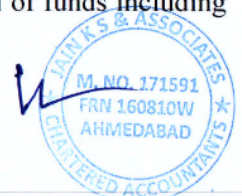
3. The preparation of the accompanying Statement is the responsibility of the Management of the Company. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation-of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management is also responsible for ensuring that the Company complies with the requirements of the Equity Listing Agreement and for providing all relevant information to the Securities and Exchange Board of India.

**Auditor's Responsibility**

5. Pursuant to the requirements of the Equity Listing Agreement, it is our responsibility to obtain reasonable assurance and form an opinion as to whether the Statement is in agreement with the financial statements for the half year ended 31<sup>st</sup> March, 2026 and books and records of the Company.
6. The financial statements referred to in paragraph 5 above, have been reviewed by us on which we issued an unmodified opinion vide our reports dated 16<sup>th</sup> May, 2026, Our review of these financial results were conducted in accordance with the Standards on Audits (SA's) and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India.
7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 20 16) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

**Opinion:**

9. Based on our examination as above, and the information and explanations given to us, in our opinion, the Statement is in agreement with the financial statements for the year ended 31<sup>st</sup> March, 2026 of the Company and fairly presents, in all material respects, the manner of the utilization of funds including funds utilized for purposes other than those stated in the offer document.





**JAIN K S & ASSOCIATES**  
**Chartered Accountants**

**Kartik Jain (Bcom, ACA, ACS)**

**A-801, Narnarayan Complex.**  
**Opp. Navrangpura Post Office,**  
**Near Swastik Char Rasta,**  
**Navrangpura, Ahmedabad 380009**  
**E-Mail: jainks.associates@gmail.com**

The following table shows the clear details of the utilisation of funds raised during IPO

Sr No.	Object As disclosed in the offer Document	Amount Disclosed in offer document	Actual Utilization of fund till 31 <sup>st</sup> March, 2026	Un-utilized Amount	Remarks if any
1	Construction of Factory Shed	371.25	371.25		N.A.
2	Purchase of Machineries	630.83	630.83		N.A.
3	Commissioning of Solar Plant	489.70	428.64	61.06	N.A.
4	To Meet Working Capital Requirements	1531.46	1531.46		N.A.
5	General Corporate Purpose	1126.28	1126.28		N.A.
6	Public Issue Related Expenses	364.48	364.48		N.A.
<b>Total</b>		<b>4514.00</b>	<b>4452.94</b>	<b>61.06</b>	

**Restriction on Use:**

10. This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with its obligations under the Equity Listing Agreement to submit the accompanying Statement to the Audit Committee accompanied by a certificate thereon from the statutory auditors and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

**For, Jain K S & Associates**

**Chartered Accountants**

**FRN: 160810W**

**Kartik Jain**

**M. No.: 171591 (Proprietor)**

**UDIN : 26171591QNZSOT7791**



**Place: Ahmedabad**

**Date: 16.05.2026**

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## Annexure- E

### Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr No.	Particulars	Details
1	Name of the Company	Shri Techtex Limited
2	Corporate Identity Number (CIN)	L36900GJ2018PLC104005
3	Outstanding borrowing of Company as on 31 <sup>st</sup> March, 2026 (Rs in crore)	Rs. 2.86 Crores
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	Not Applicable
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated 10th August, 2021, as amended, read with SEBI/HO/DDHS/DDHSRACPOD1/P/CIR/2023/172 dated October 19, 2023.

Kindly take the note of the same.

Thanking You,  
**FOR, SHRI TECHTEX LIMITED**

**SHRADHA HANSKUMAR AGARWAL**  
**MANAGING DIRECTOR CUM CFO**  
**DIN: 02195281**