Shri Techtex Limited
(Formerly Known As Shri Techtex Private Limited)
Regd. Office : "HARMONY", 2nd Floor, 15/A, Shree Vidhyanagar Co-Op. Hsg. Soc. Ltd., Opp. NABARD,
Nr. Usmanpura Garden, Usmanpura, Ahmedabad - 380014 (INDIA)
Phone: +91 7874132777 E-mail ID - admin@shritechtex.co.in website: www.shritechtex.com
CIN - L36900GJ2018PLC104005 & GST No.- 24ABACS7800A1ZY

Date: November 07, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
Block G, Bandra — Kurla Complex,
Bandra (East), Mumbai — 400 051

SYMBOL- SHRITECH
SERIES: SM
ISIN: INE0OMF01015

Subject: Investor Presentation on the Financial Results of Shri Techtex Limited ("the Company") for the Half Year ended September 30, 2026.

Respected Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we hereby enclose the Investor Presentation "**Shri Techtex Limited Investor Presentation H1 FY27**" on the Financial Results of the Company for the Half Year ended September 30, 2026."

The above intimation will also be made available on company's website i.e. https://www.shritechtex.com/.

Kindly take the above intimation on the record.

Thanking You,
Yours Faithfully,

FOR SHRI TECHTEX LIMITED

ANJALI DHAMECHA
Digitally signed by ANJALI DHAMECHA
Date: 2026.11.07 15:35:53 +05'30'

ANJALI DHAMECHA
COMPANY SECRETARY & COMPLIANCE OFFICER
MEMBERSHIP NO. A80701

Encl: *As above*

INVESTOR PRESENTATION · H1 FY27

Shri Techtex Limited

Unaudited results for the half year ended 30 September 2026

Technical Textiles · Ahmedabad, Gujarat

6 November 2026

H1 FY27 AT A GLANCE

Revenue up 2.5× , profit more than doubled

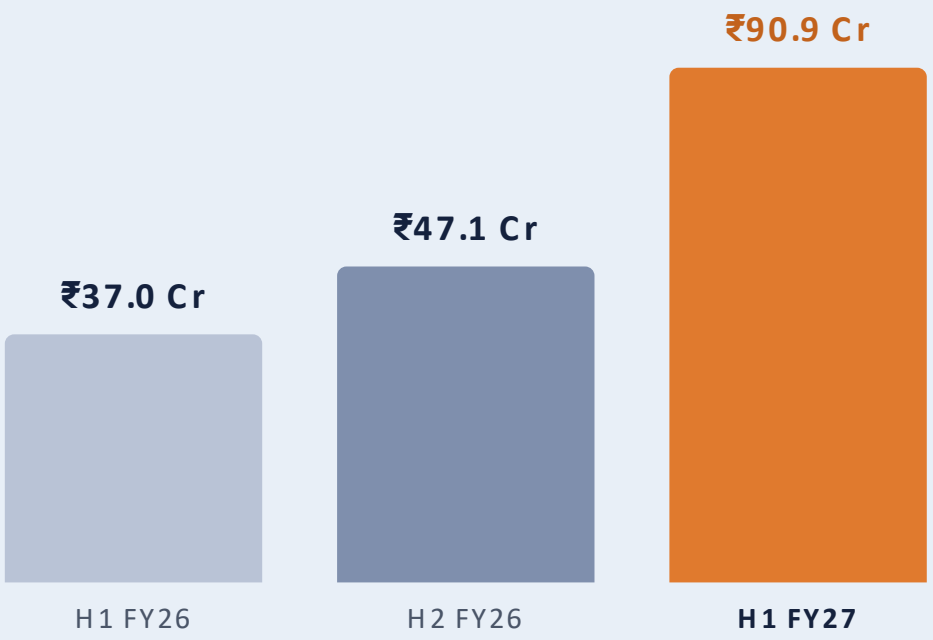
Revenue	EBITDA	Net profit	EPS
₹90.9 Cr	**₹20.29 Cr**	**₹13.9 Cr**	**₹5.57**
+146% YoY	+105% YoY	+130% YoY	vs ₹2.42 H1 FY26

Half-year revenue already exceeds all of FY26 (₹84.1 Cr). Sales rose on polymer prices up to 50% higher after the Iran conflict, higher freight passed through in prices, and strong sales volumes. Profit also gained from using low-cost inventory bought before prices rose.

₹ Cr = ₹ crore. EBITDA computed as PBT + finance costs + depreciation . Source: unaudited results, H1 ended 30.09.2026.

REVENUE

Prices, volume and freight drove sales



+ 146%

vs H1 FY26

+ 93%

vs H2 FY26

- Polymer prices up to 50% higher after the Iran conflict
- Higher freight passed through in prices
- Strong Sales volumes

Revenue from operations. Source: unaudited results, H1 ended 30.09.2026.

PROFITABILITY

Absolute profit up sharply; margins held near last year

₹ lakh	H1 FY27	H2 FY26	H1 FY26
EBITDA	2,029	1,878	992
EBITDA margin	22.3%	39.8%	26.8%
Profit before tax	1,900	1,769	812
PBT margin	20.9%	37.5%	21.9%
Net profit	1,390	1,325	604
Net margin	15.3%	28.1%	16.3%

Profit rose on high sales volumes and on using low-cost inventory bought before polymer prices rose. cost pass-through dilutes margin ratios even as rupee profit grows.

Margins on revenue from operations. H2 FY26 = FY26 audited less H1 FY26. Source: unaudited results.

STATEMENT OF PROFIT AND LOSS

Half-year comparison

₹ lakh	H1 FY27	H2 FY26	H1 FY26	YoY	FY26
Revenue from operations	9,092	4,714	3,699	+146%	8,413
Other income	183	221	332	−45%	552
Total income	9,275	4,935	4,030	+130%	8,965
Total expenses	7,375	3,166	3,219	+129%	6,384
Finance costs	10	−11	61	−84%	50
Depreciation	119	119	120	0%	239
Profit before tax	1,900	1,769	812	+134%	2,581
Total tax	510	445	208	+146%	652
Net profit	1,390	1,325	604	+130%	1,929
EPS, basic & diluted (₹)	5.57	5.31	2.42	+130%	7.73

H1 FY27 and H1 FY26 unaudited; H2 FY26 is the balancing figure to audited FY26. Face value ₹10; 2.495 Cr shares.

COST STRUCTURE

Input costs rose with polymer prices; overheads were leveraged

% of revenue	H1 FY27	H1 FY26
Materials + traded goods*	65.3%	52.8%
Other expenses	13.3%	26.5%
Employee costs	1.1%	2.8%
Depreciation	1.3%	3.2%
Finance costs	0.1%	1.6%
Gross margin	34.7%	47.2%

Polymer shock

Prices up to 50% higher after the Iran conflict pushed raw-material and traded-goods cost to 65% of sales.

Low-cost inventory

Stock bought before the price rise was sold at new prices; flat fixed costs added operating leverage.

*Net of inventory change. Gross margin = revenue less materials, purchases and inventory change. Source: unaudited results.

FINANCIAL STRENGTH

A strong, lightly leveraged balance sheet

₹131.74 Cr

Net worth at 30.09.2026, up from ₹ 117.84 Cr at 31.03.2026

₹52.80

Book value per share at 30.09.2026 (face value ₹10)

₹9.7 L

H1 finance cost, 0.1% of revenue, down from ₹60.8 lakh

H1 FY27 profit of ₹13.9 Cr is retained and adds to reserves, before any dividend.

Net worth = paid-up equity ₹24.95 Cr + reserves ₹ 106.79 Cr (unaudited, 30.09.2026). L = lakh.

OUTLOOK

Priorities for H2 FY27

Polymer prices

Keep passing through input costs while prices stay volatile; revenue will ease if polymer prices normalize.

Growth

Proposed to add new manufacturing capacity capacity, Addition of New Customers in Domestic and Export Market, launch new product

Forward-looking statements; actual results may differ.

SHRI TECHTEX LIMITED

Thank you

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This presentation is based on unaudited results subject to limited review and may contain forward-looking statements. It is not an offer or solicitation to buy or sell securities. CIN: L36900GJ2018PLC104005.